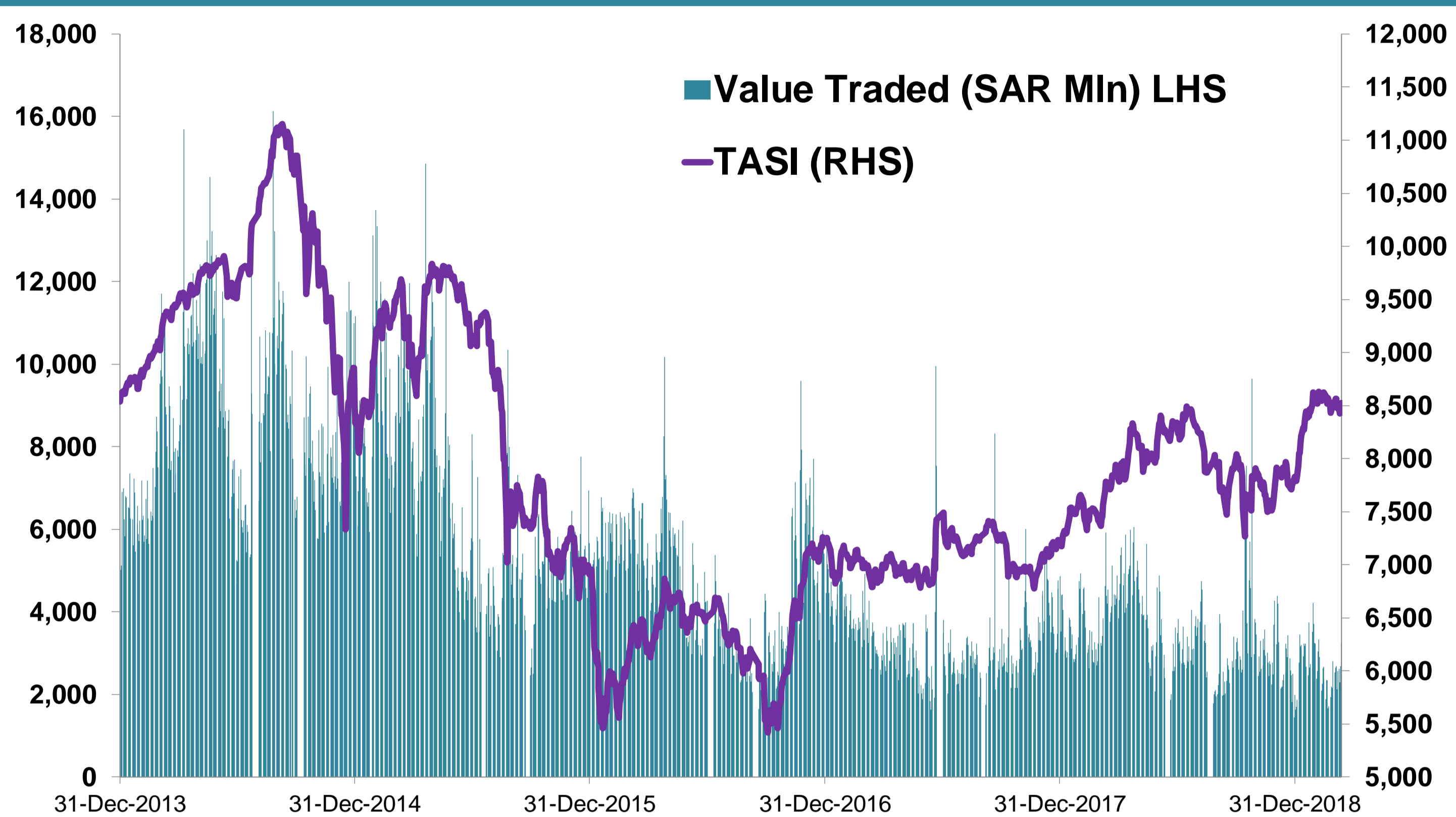


Saudi Tadawul Daily Bulletin

Wednesday, March 13, 2019

Tadawul All Share Index Return v.s. Value Traded



Tadawul Key Sectors' Return & Valuations

	Market Cap. (SAR Mln)	YTD-19 % Chg	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Saudi Tadawul	2,022,970	8.82%	19.1	1.96	3.43%
Banks	689,401	11.31%	14.3	2.01	4.24%
Materials	630,792	7.25%	18.0	2.05	3.23%
Telecom	228,077	13.22%	23.2	2.79	5.26%
Utilities	72,029	10.50%	NM	0.92	0.93%
Real Estate Mgmt & Dev't	79,001	3.50%	NM	1.40	0.68%
Energy	31,962	(1.18%)	15.2	1.52	3.40%
Capital Goods	21,867	11.07%	25.4	1.24	1.11%
Retailing	30,445	1.51%	22.9	4.43	0.39%

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 105 ▼ 71 = 13

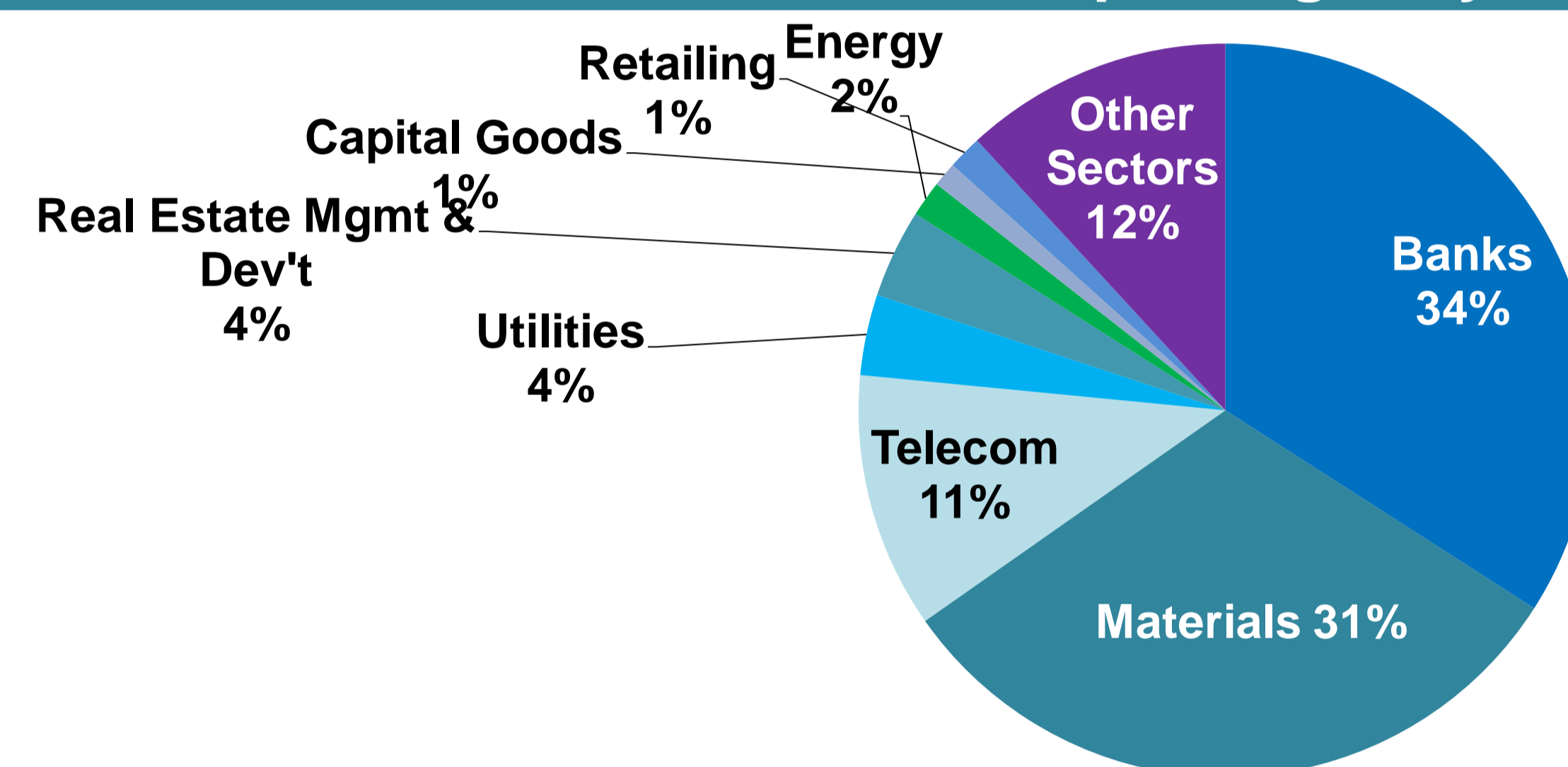
Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mln)	P/E Ratio (X)	P/BV Ratio (X)
Saudi Basic Industries Corp	369,000	16.8	2.18
Saudi Telecom	205,200	19.9	3.19
Al-Rajhi Bank	160,550	16.1	3.09
National Commercial Bank	158,700	15.0	2.86
Samba Financial Group	71,800	13.5	1.68
Saudi Electricity Co.	69,749	NM	0.90
Riyad Bank	69,420	16.0	1.89
Saudi Arabian Mining Co.	63,448	43.3	2.29
AL-Marai Co.	53,400	24.8	3.99
SABB	52,875	12.0	1.62
10 Largest Stocks By Market Cap.	1,274,142		

Tadawul Return & Liquidity

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	8,526.68	80.61	0.95%	0.40%	8.94%
Market Cap (SAR Mln)	2,022,970	22,069	1.10%	0.62%	8.82%

Tadawul Market Cap. Weight By Sector



Today's Top Movers

Daily GAINERS	Price (SAR)	Value (SAR 000)	Daily Price Return
Saudi Industrial Export Co.	79.30	163,433	9.99%
National Industrialization Co	17.82	251,963	6.58%
The Co for Cooperative Insurance	62.00	16,233	3.68%
Saudi Arabian Mining Co.	54.30	30,215	3.63%
Yanbu National Petrochemicals Co.	72.40	59,419	3.43%

Daily LOSERS	Price (SAR)	Value (SAR 000)	Daily Price Return
Takween Advanced Industries	8.92	29,736	(7.66%)
SEDCO Capital REIT Fund	7.71	5,059	(2.41%)
Saudi Public Transport Co.	14.56	25,318	(2.28%)
Saudi Steel Pipe Co.	23.52	17,719	(1.92%)
Al Yamamah Steel Industries Co.	19.50	44,324	(1.52%)

Top 10 Dividend Yield Stocks

Highest Dividend Yield Stocks	Price (SAR)	Dividend Yield (%)	Mkt Cap (SAR Mln)
Saudi Paper Manufacturing Co.	12.00	11.08%	294
Zamil Industrial Investment Co.	18.98	10.54%	1,139
AlAhli REIT Fund 1	7.75	8.39%	1,066
Mulkia Gulf Real Estate REIT	8.25	8.24%	495
Derayah REIT Fund	8.18	7.95%	879
Musharaka REIT Fund	8.12	7.76%	715
Al Yamamah Steel Industries Co.	19.50	7.69%	991
AL Maather REIT Fund	8.37	7.65%	514
Jadwa REIT Saudi Fund	8.60	7.44%	1,359
Abdullah Al Othaim Markets Co.	67.40	7.42%	6,066

Year-to-Date Top Movers

YTD-19 GAINERS	Price (SAR)	YTD-19 Price Return	1 Yr Capital Turnover	P/E Ratio (X)
Al Yamamah Steel Industries Co.	19.50	33.9%	119%	60.8
Al-Etihad Etisalat Co.	21.96	32.4%	36%	NM
Al-Tayyar Travel Group Co.	26.15	30.8%	42%	NM
Saudi Steel Pipe Co.	23.52	30.1%	572%	NM
Emaar The Economic City	10.10	27.7%	39%	NM

YTD-19 LOSERS	Price (SAR)	YTD-19 Price Return	1 Yr Capital Turnover	P/E Ratio (X)
Abdullah A. M. Al-Khodari Sons Co.	4.30	(36.8%)	333%	NM
Saudi Enaya Cooperative Insurance Co.	13.24	(36.2%)	548%	NM
Saudi Fisheries Co.	64.70	(17.4%)	879%	NM
Anaam International Holding Grp.	12.14	(15.9%)	81%	NM
Saudi Paper Manufacturing Co.	12.00	(14.7%)	105%	NM

Top 10 Lowest Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (SAR)	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Trade Union Cooperative Insurance Co.	26.30	7.16	1.68	0.00%
Buruj Cooperative Insurance Co.	21.66	7.89	1.45	0.00%
Saudi United Cooperative Insurance Co.	23.70	8.17	1.56	0.00%
Musharaka REIT Fund	8.12	8.41	0.80	7.76%
Arabian Shield Cooperative Insurance Co.	19.00	8.58	1.36	0.00%
National Industrialization Co	17.82	8.87	1.29	0.00%
Middle East Paper Company	19.84	8.89	1.30	3.78%
Saudi Industrial Investment Group	24.60	8.95	1.54	5.08%
National Petrochemical Co.	26.20	9.53	1.68	1.91%
The Saudi Investment Bank	18.30	9.55	1.10	3.28%