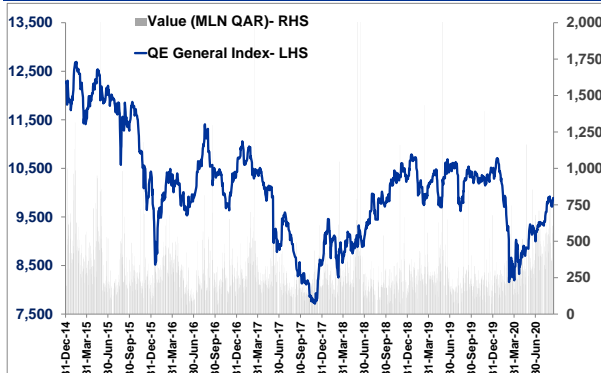


QE 20 Index Return v.s. Value Traded (Since 2015)



Top 10 Largest Stocks by Market Capitalization

	Market Cap. (QAR Min)	P/E Ratio (X)	P/BV Ratio (X)
Qatar National Bank	164,408	12.3	2.23
Industries Qatar	63,525	39.7	1.86
Ezdan Holding Group	51,193	NM	1.62
Qatar Islamic Bank	37,642	12.3	2.20
Masraf Al Rayan	31,050	14.2	2.23
Mesaieed Petrochemical Holding Co	26,559	26.0	1.74
Ooredoo	20,917	12.3	0.90
Qatar Electricity & Water	18,315	39.5	1.83
Qatar Fuel Co.	17,648	18.8	2.08
Commercial Bank of Qatar	15,825	8.0	0.89

Top 10 Stocks 447,081

Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Zad Holding Co.	16.16	1,620	5.97%
Qatar Oman Investment Co.	0.95	22,759	4.96%
Mannai Corporation	3.13	2,664	4.50%
Qatari German Co. for Medical Devices	2.69	44,343	4.47%
Mazaya Qatar Real Estate Dev. Co.	1.27	62,378	3.94%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price Return
United Development Co.	1.56	162,414	(4.12%)
Qatar Cinema & Film Distribution	3.71	75	(3.64%)
Investment Holding Group	0.67	24,187	(2.19%)
Qatar General Insurance & Reinsurance	2.25	37	(2.17%)
Ezdan Holding Group	1.93	36,808	(1.43%)

Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Min)
Qatar National Cement	4.01	7.48%	2,623
Qatar Insurance	2.08	7.22%	6,784
Doha Insurance	1.15	6.96%	575
Mannai Corporation	3.13	6.38%	1,430
Qatar Islamic Insurance	6.30	5.95%	945
Barwa Real Estate Co.	3.59	5.57%	13,973
Masraf Al Rayan	4.14	5.43%	31,050
Zad Holding Co.	16.16	5.26%	3,830
Commercial Bank of Qatar	3.91	5.12%	15,825
Qatar Navigation	5.90	5.08%	6,757

QE Sectors' Return & Valuations

	Market Cap. (QAR Min)	YTD-2020 % Chg	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	585,242	0.43%	17.28	1.50	3.48%
Banks & Financial Services	285,283	(8.52%)	12.21	1.85	3.71%
Consumer Goods & Services	33,662	(4.90%)	25.82	2.08	3.88%
Industrials	132,217	(1.03%)	34.33	1.51	3.70%
Insurance	10,781	(26.09%)	NM	0.70	5.56%
Real Estate	72,151	(8.40%)	36.97	1.13	1.32%
Telecoms	26,226	(4.92%)	14.19	0.95	3.86%
Transportation	24,921	6.32%	13.51	0.97	4.07%

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

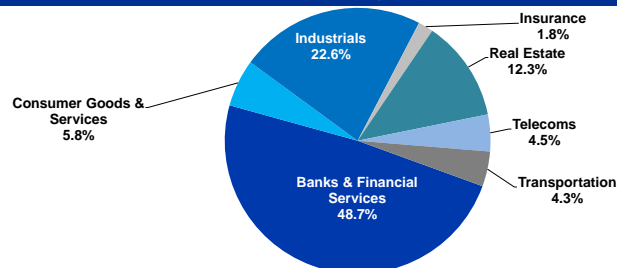
Market Breadth

▲ 20 ▼ 25 = 2

Market Return & Capitalization

Market Return	Closing Value	DTD Change	DTD % Change	M-T-D % Change	YTD-2020 % Change
QE General Index	9,892.54	19.7	0.20%	0.48%	(5.11%)
Market Cap (QAR Min)	585,242	1,931.1	0.33%	2.67%	0.43%

QE Market Cap. Weight By Sector



Year-to-Date Top Movers

YTD-2020 GAINERS	Price (QAR)	YTD-2020 Price Return	Capital Turnover	P/E Ratio (X)
Qatari German Co. for Medical Devices	2.69	361.34%	1689%	NM
Ezdan Holding Group	1.93	213.82%	24%	NM
Dlala Brokerage & Investment Hldg. Co.	1.89	209.33%	178%	NM
Islamic Holding Group	4.70	147.53%	776%	NM
Baladna Food Industries	1.86	85.60%	59%	42.1

YTD-2020 LOSERS	Price (QAR)	YTD-2020 Price Return	Capital Turnover	P/E Ratio (X)
Qatar Insurance	2.08	(34.27%)	21%	NM
Qatar National Cement	4.01	(28.97%)	17%	18.7
Qatar Fuel Co.	17.75	(22.49%)	21%	18.8
Commercial Bank of Qatar	3.91	(16.81%)	17%	8.0
Mesaieed Petrochemical Holding Co	2.11	(15.78%)	11%	26.0

YTD-2020 Price Return is based on % Change in the Company's Market Capitalization

Top 10 Lowest Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Commercial Bank of Qatar	3.91	8.0	0.89	5.12%
Al Khaleej Commercial Bank	1.60	8.8	0.96	4.69%
Barwa Real Estate Co.	3.59	8.8	0.70	5.57%
Doha Bank	2.33	9.8	0.78	0.00%
Ooredoo	6.53	12.3	0.90	3.83%
Qatar National Bank	17.80	12.3	2.23	3.37%
Qatar Islamic Bank	15.93	12.3	2.20	3.30%
Doha Insurance	1.15	12.6	0.54	6.96%
Qatar Navigation	5.90	12.7	0.46	5.08%
Gulf Warehousing Co.	5.30	13.1	1.73	3.77%

Top 20 Companies By Market Capitalization- Returns & Valuations

Company Code	Closing Price (QAR)	Mkt. Cap (QAR Mln)	Mkt. Cap (USD Mln)	YTD-2020 Price Return %	P/E Ratio (X)	P/BV Ratio (X)	Beta	Dividend Yield (%)
QNBK	17.80	164,408	45,124	(13.6%)	12.3	2.23	1.00	3.37%
IQCD	10.50	63,525	17,435	2.1%	39.7	1.86	1.10	3.81%
ERES	1.93	51,193	14,050	213.8%	NM	1.62	1.27	0.00%
QIBK	15.93	37,642	10,331	3.9%	12.3	2.20	1.00	3.30%
MARK	4.14	31,050	8,522	4.5%	14.2	2.23	1.06	5.43%
MPHC	2.11	26,559	7,289	(15.8%)	26.0	1.74	0.90	3.31%
ORDS	6.53	20,917	5,741	(7.8%)	12.3	0.90	1.03	3.83%
QEWS	16.65	18,315	5,027	3.5%	39.5	1.83	0.87	4.65%
QFLS	17.75	17,648	4,844	(22.5%)	18.8	2.08	0.80	4.51%
CBQK	3.91	15,825	4,343	(16.8%)	8.0	0.89	0.89	5.12%
QGTS	2.72	15,058	4,133	13.7%	14.0	1.59	0.80	3.68%
BRES	3.59	13,973	3,835	1.4%	8.8	0.70	1.17	5.57%
QIIK	8.39	12,692	3,484	(13.4%)	13.7	2.09	0.76	5.07%
ABQK	3.30	8,018	2,201	(1.0%)	13.1	1.35	0.21	4.33%
DHBK	2.33	7,224	1,983	(7.9%)	9.8	0.78	0.70	0.00%
QATI	2.08	6,784	1,862	(34.3%)	NM	0.80	1.00	7.22%
QNNS	5.90	6,757	1,855	(3.3%)	12.7	0.46	0.62	5.08%
AHCS	0.98	6,180	1,696	20.7%	38.4	0.78	0.86	4.08%
KCBK	1.60	5,760	1,581	22.1%	8.8	0.96	0.51	4.69%
QAMC	1.02	5,664	1,554	30.0%	63.3	0.99	1.05	0.99%



	Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2019 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD-2020 Price Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-19 DPS (QAR)	ROE
▲	Qatar National Bank	QNBK	9,236,428,570	9.4%	17.80	0.85%	(13.6%)	164,408,429	45,113,673	28.1%	57.6%	12.3	2.23	3.37%	7.97	1.45	0.60	18.2%
▲	Qatar Islamic Bank	QIBK	2,362,932,000	11.1%	15.93	0.06%	3.9%	37,641,507	10,328,829	6.4%	13.2%	12.3	2.20	3.30%	7.25	1.21	0.53	17.8%
▼	Commercial Bank of Qatar	CBQK	4,047,253,750	17.3%	3.91	(0.05%)	(16.8%)	15,824,762	4,342,315	2.7%	5.5%	8.0	0.89	5.12%	4.39	0.44	0.20	11.2%
▲	Doha Bank	DHBK	3,100,467,020	26.2%	2.33	1.30%	(7.9%)	7,224,088	1,982,290	1.2%	2.5%	9.8	0.78	0.00%	3.01	0.17	-	7.9%
=	Al Ahli Bank of Qatar	ABQK	2,429,663,019	0.9%	3.30	0.00%	(1.0%)	8,017,888	2,200,108	1.4%	2.8%	13.1	1.35	4.33%	2.58	0.29	0.15	10.2%
▼	Qatar International Islamic Bank	QIIB	1,513,687,490	34.5%	8.39	(0.18%)	(13.4%)	12,692,270	3,482,759	2.2%	4.4%	13.7	2.09	5.07%	4.01	0.58	0.43	15.3%
▼	Masraf Al Rayan	MARK	7,500,000,000	20.0%	4.14	(0.26%)	4.5%	31,050,000	8,520,120	5.3%	10.9%	14.2	2.23	5.43%	1.86	0.29	0.23	15.7%
▼	Al Khaleej Commercial Bank	KCBK	3,600,000,000	12.3%	1.60	(0.56%)	22.1%	5,760,000	1,580,544	1.0%	2.0%	8.8	0.96	4.69%	1.67	0.16	0.08	10.9%
▲	Qatar First Bank	QFBK	700,000,000	348.7%	1.44	0.56%	76.3%	1,009,400	276,979	0.2%	0.4%	NM	1.44	0.00%	1.00	(0.43)	-	NM
▲	National Leasing Co.	NLCS	494,802,000	299.6%	1.12	2.76%	58.2%	551,704	151,388	0.1%	0.2%	20.7	2.90	4.48%	0.38	0.05	0.05	14.1%
▼	Diala Brokerage & Investment Hldg. Co.	DBIS	284,160,000	177.8%	1.89	(0.53%)	209.3%	537,062	147,370	0.1%	0.2%	NM	2.72	0.00%	0.70	(0.05)	-	NM
▲	Qatar Oman Investement Co.	QOIS	315,000,000	283.8%	0.95	4.96%	42.3%	299,880	82,287	0.1%	0.1%	36.4	0.10	2.10%	9.66	0.03	0.02	0.3%
▼	Islamic Holding Group	IHGS	56,635,810	776.0%	4.70	(0.57%)	147.5%	266,358	73,089	0.0%	0.1%	NM	1.94	0.00%	2.42	0.01	-	2.2%
▲	Banks & Financial Services					0.49%	(8.5%)	285,283,348	78,281,751	48.7%	100.0%	12.21	1.85	3.71%				15.2%
▲	Zad Holding Co.	ZHCD	236,997,200	3.9%	16.16	5.97%	16.9%	3,829,875	1,050,918	0.7%	11.4%	18.9	2.49	5.26%	6.49	0.89	0.85	13.2%
▲	Qatari German Co. for Medical Devices	QGMD	115,500,000	1688.9%	2.69	4.47%	361.3%	310,118	85,096	0.1%	0.9%	NM	10.12	0.00%	0.27	(0.09)	-	NM
▼	Salam International Investment	SIIS	1,143,145,870	255.7%	0.68	(1.31%)	30.8%	772,767	212,047	0.1%	2.3%	NM	0.77	0.00%	0.88	(0.11)	-	NM
=	Medicare Group	MCGS	281,441,000	71.9%	7.50	0.00%	(11.2%)	2,110,808	579,206	0.4%	6.3%	28.3	2.07	3.73%	3.63	0.28	0.28	7.3%
▼	Qatar Cinema & Film Distribution	QCFS	62,807,590	2.5%	3.71	(3.64%)	68.6%	233,016	63,940	0.0%	0.7%	48.6	1.62	2.70%	2.29	0.10	0.10	3.3%
▼	Qatar Fuel Co.	QFLS	994,255,760	20.7%	17.75	(0.06%)	(22.5%)	17,648,040	4,842,622	3.0%	52.4%	18.8	2.08	4.51%	8.54	1.22	0.80	11.0%
▼	Widam Food Company	WDAM	180,000,000	54.4%	6.95	(0.71%)	2.8%	1,251,000	343,274	0.2%	3.7%	15.9	3.61	4.32%	1.92	0.44	0.30	22.7%
▲	Al Meera Consumer Goods Co.	MERS	200,000,000	39.1%	19.89	0.45%	30.0%	3,978,000	1,091,563	0.7%	11.8%	20.0	2.78	4.27%	7.17	0.93	0.85	13.9%
▲	Baladna Food Industries	BLDN	1,901,000,000	59.0%	1.86	0.16%	85.6%	3,528,256	968,153	0.6%	10.5%	42.1	1.62	0.00%	0.31	0.03	-	3.9%
▲	Consumer Goods & Services					0.64%	(4.9%)	33,661,878	9,236,819	5.8%	100.0%	25.82	2.08	3.88%				8.1%
▼	Qatar Industrial Manufacturing	QIMD	475,200,000	8.5%	3.27	(0.91%)	(8.4%)	1,553,904	426,391	0.3%	1.2%	16.7	0.97	4.59%	3.37	0.25	0.15	5.8%
▼	Qatar National Cement	QNCD	653,528,940	17.4%	4.01	(0.67%)	(29.0%)	2,622,612	719,645	0.4%	2.0%	18.7	0.85	7.48%	4.72	0.26	0.30	4.5%
▲	Industries Qatar	IQCD	6,050,000,000	7.3%	10.50	1.94%	2.1%	63,525,000	17,431,260	10.9%	48.0%	39.7	1.86	3.81%	5.66	0.43	0.40	4.7%
▲	Qatari Investors Group-(Al-Khalij Hldg)	QIGD	1,243,267,780	31.1%	2.17	0.98%	21.2%	2,696,648	739,960	0.5%	2.0%	25.8	0.96	2.54%	2.26	0.12	0.06	3.7%
▲	Qatar Electricity & Water	QEWS	1,100,000,000	12.6%	16.65	0.24%	3.5%	18,315,000	5,025,636	3.1%	13.9%	39.5	1.83	4.65%	9.09	1.29	0.78	4.6%
▲	Mannai Corporation	MCCS	456,192,000	12.5%	3.13	4.50%	1.8%	1,429,706	392,311	0.2%	1.1%	15.1	0.55	6.38%	5.74	0.44	0.20	3.6%
▼	Aamal Co.	AHCS	6,300,000,000	41.3%	0.98	(0.41%)	20.7%	6,180,300	1,695,874	1.1%	4.7%	38.4	0.78	4.08%	1.26	0.05	0.04	2.0%
▲	Gulf International Services Co.	GISS	1,858,408,690	36.4%	1.68	3.52%	(2.5%)	3,116,551	855,182	0.5%	2.4%	77.0	0.87	0.00%	1.93	0.02	-	1.1%
▼	Mesaieed Petrochemical Holding Co	MPHC	12,563,175,000	10.8%	2.11	(0.52%)	(15.8%)	26,558,552	7,287,667	4.5%	20.1%	26.0	1.74	3.31%	1.21	0.10	0.07	6.7%
▼	Investment Holding Group	IGRD	830,000,000	421.2%	0.67	(2.19%)	18.6%	555,270	152,366	0.1%	0.4%	13.2	0.70	0.00%	0.96	0.07	-	5.3%
▼	Qatar Aluminium Manufacturing Co.	QAMC	5,580,120,000	56.6%	1.02	(0.20%)	30.0%	5,663,822	1,554,153	1.0%	4.3%	63.3	0.99	0.99%	1.02	0.01	0.01	1.6%
▲	Industrials					0.94%	(1.0%)	132,217,364	36,280,445	22.6%	100.0%	34.33	1.51	3.70%				4.4%
▼	Qatar Insurance	QATI	3,266,101,330	21.4%	2.08	(0.57%)	(34.3%)	6,783,692	1,861,445	1.2%	62.9%	NM	0.80	7.22%	2.59	0.18	0.15	0.4%
▼	Doha Insurance	DOHI	500,000,000	18.6%	1.15	(0.78%)	(4.2%)	575,000	157,780	0.1%	5.3%	12.6	0.54	6.96%	2.15	0.10	0.08	4.2%
▼	Qatar General Insurance & Reinsurance	QGRI	875,067,030	1.7%	2.25	(2.17%)	(8.5%)	1,968,901	540,266	0.3%	18.3%	NM	0.39	0.00%	5.76	(0.54)	-	NM
▲	AlKhaleej Takaful Insurance	AKHI	255,279,020	182.9%	1.99	2.10%	(0.4%)	508,516	139,537	0.1%	4.7%	16.1	0.95	2.51%	2.11	0.11	0.05	5.9%
▼	Qatar Islamic Insurance	QISI	150,000,000	15.5%	6.30	(0.47%)	(5.7%)	945,000	259,308	0.2%	8.8%	14.1	2.50	5.95%	2.52	0.48	0.38	17.7%
▼	Insurance					(0.75%)	(26.1%)	10,781,109	2,958,336	1.8%	100.0%	NM	0.70	5.56%				NM

Qatar Stock Exchange Daily Bulletin

Tuesday, September 15, 2020

Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2019 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD-2020 Price Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-19 DPS (QAR)	ROE
▼ United Development Co.	UDCD	3,540,862,500	76.2%	1.56	(4.12%)	2.6%	5,520,205	1,514,744	0.9%	7.7%	19.3	0.51	3.21%	3.08	0.12	0.05	2.6%
▼ Barwa Real Estate Co.	BRES	3,891,246,370	27.4%	3.59	(0.33%)	1.4%	13,973,466	3,834,319	2.4%	19.4%	8.8	0.70	5.57%	5.10	0.39	0.20	8.0%
▼ Ezdan Holding Group	ERES	26,524,966,910	23.7%	1.93	(1.43%)	213.8%	51,193,186	14,047,410	8.7%	71.0%	NM	1.62	0.00%	1.19	0.01	-	0.2%
▲ Mazaya Qatar Real Estate Dev. Co.	MRDS	1,157,625,000	184.2%	1.27	3.94%	75.9%	1,464,396	401,830	0.3%	2.0%	57.4	1.20	0.00%	1.06	0.03	-	2.1%
▼ Real Estate					(1.33%)	98.8%	72,151,252	19,798,304	12.3%	100.0%	36.97	1.13	1.32%				3.1%
▲ Ooredoo	ORDS	3,203,200,000	14.4%	6.53	0.46%	(7.8%)	20,916,896	5,739,596	3.6%	79.8%	12.3	0.90	3.83%	7.22	0.54	0.25	7.4%
▲ Vodafone Qatar	VFQS	4,227,000,000	26.0%	1.26	0.56%	8.3%	5,309,112	1,456,820	0.9%	20.2%	36.2	1.17	3.98%	1.07	0.03	0.05	3.2%
▲ Telecoms					0.48%	(4.9%)	26,226,008	7,196,417	4.5%	100.0%	14.19	0.95	3.86%				6.7%
▼ Qatar Navigation	QNNS	1,145,252,000	17.8%	5.90	(0.59%)	(3.3%)	6,756,987	1,854,117	1.2%	27.1%	12.7	0.46	5.08%	12.70	0.48	0.30	3.6%
▲ Gulf Warehousing Co.	GWCS	586,031,480	23.3%	5.30	2.61%	(3.3%)	3,105,381	852,116	0.5%	12.5%	13.1	1.73	3.77%	3.06	0.43	0.20	13.2%
▼ Qatar Gas Transport Co.	QGTS	5,540,263,600	26.4%	2.72	(0.07%)	13.7%	15,058,436	4,132,035	2.6%	60.4%	14.0	1.59	3.68%	1.70	0.18	0.10	11.4%
▲ Transportation					0.11%	6.3%	24,920,804	6,838,269	4.3%	100.0%	13.51	0.97	4.07%				7.2%
▲ Subtotal: Qatar Stock Exchange					0.33%	0.4%	585,241,764	160,590,340	100.0%		17.28	1.50	3.48%				8.7%

Source: Qatar Stock Exchange Website

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 31.12.2019, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 31.12.2019

Dividend Yield for individual stocks is based on current closing prices and Full Year 2019 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD-2020 Return for individual stocks, sectors and market is based on the change in market capitalization.

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