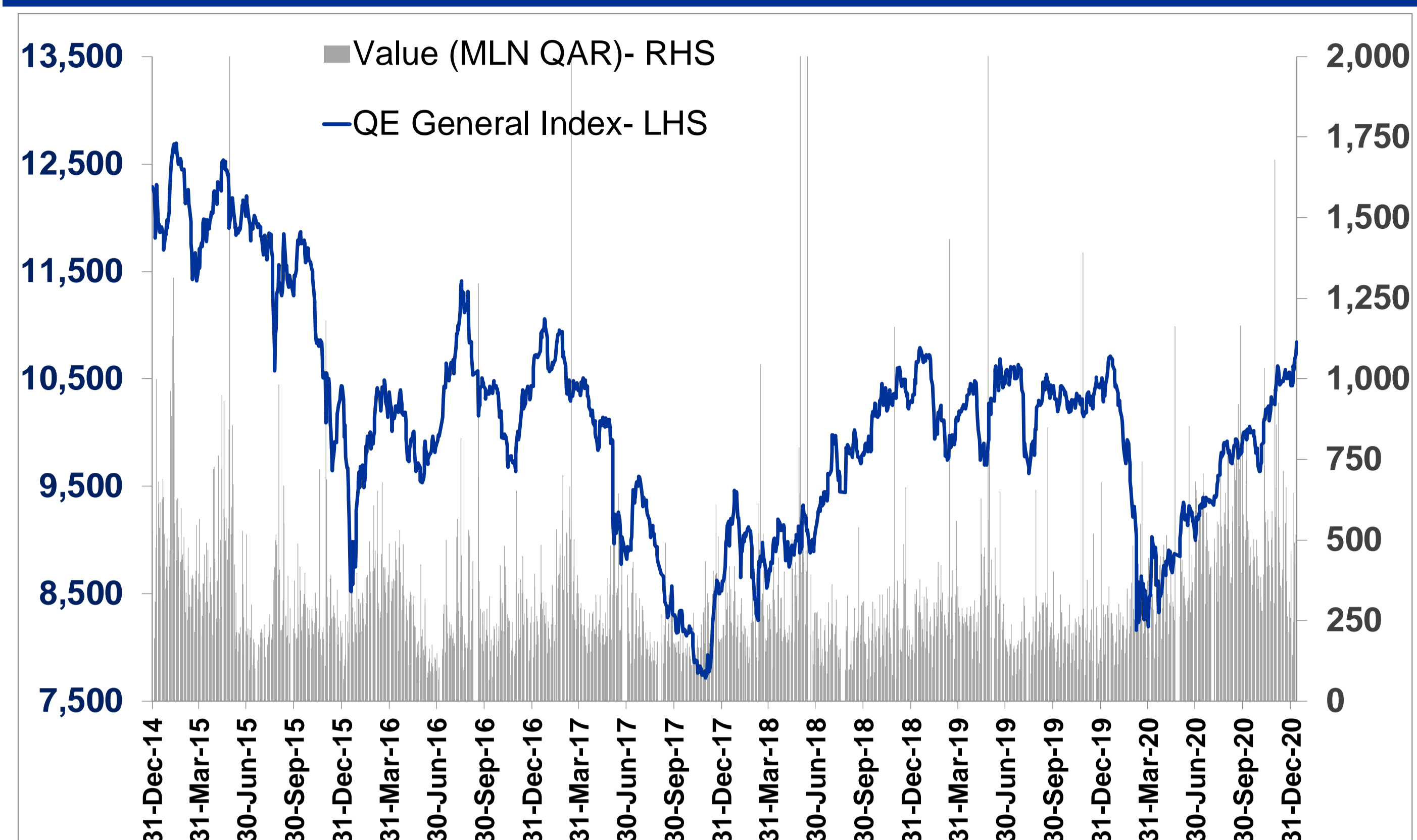


Qatar Stock Exchange Daily Bulletin

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QE 20 Index Return v.s. Value Traded (Since 2015)



QE Sectors' Return & Valuations

	Market Cap. (QAR Mln)	YTD-2021 % Chg	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	625,613	3.89%	19.21	1.66	3.25%
Banks & Financial Services	309,764	4.71%	13.87	2.10	3.41%
Consumer Goods & Services	34,819	0.84%	27.86	2.14	3.75%
Industrials	138,135	3.52%	39.20	1.66	3.54%
Insurance	12,998	6.04%	NM	0.92	4.61%
Real Estate	66,563	(1.56%)	40.07	1.05	1.44%
Telecoms	32,103	7.92%	15.36	1.19	3.15%
Transportation	31,232	8.71%	16.22	1.22	3.25%

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 25 ▼ 18 = 4

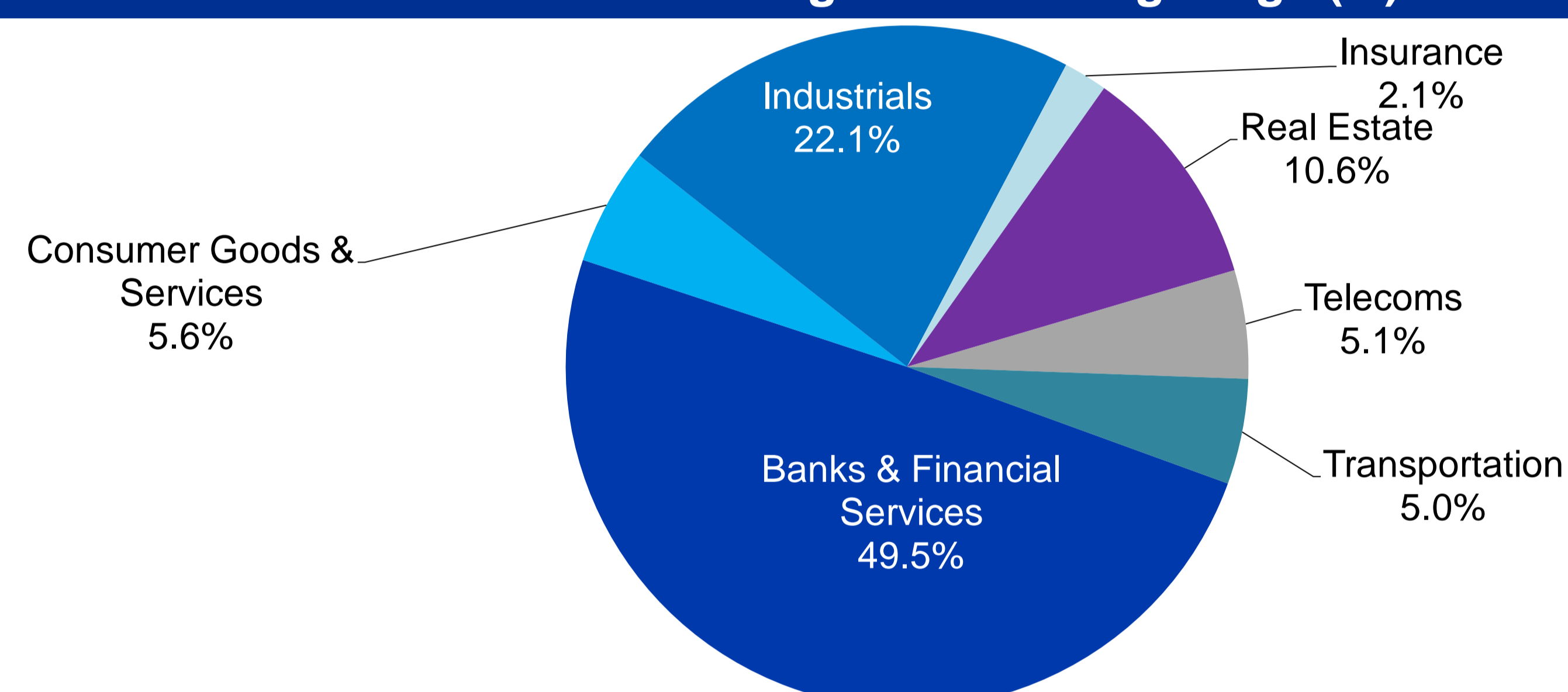
Top 10 Largest Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E Ratio (X)	P/BV Ratio (X)
Qatar National Bank	174,753	13.8	2.47
Industries Qatar	69,273	46.5	2.14
Ezdan Holding Group	45,862	NM	1.44
Qatar Islamic Bank	41,564	13.6	2.47
Masraf Al Rayan	34,455	15.8	2.59
Mesaieed Petrochemical Holding Co	26,257	25.5	1.71
Ooredoo	26,058	13.5	1.16
Qatar Electricity & Water	20,339	40.2	2.38
Qatar Gas Transport Co.	19,114	16.3	1.95
Qatar Fuel Co.	18,931	24.5	2.34
Subtotal	476,605		

Market Return & Capitalization

Market Return	Closing Value	DTD Change	DTD % Change	M-T-D % Change	YTD-2021 % Change
QE General Index	10,842.99	117.3	1.09%	3.90%	3.90%
Market Cap (QAR Mln)	625,613	5,503.0	0.89%	3.89%	3.89%

Qatar Stock Exchange Sector Weightings (%)



Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Qatar Gas Transport Co.	3.45	27,551	3.60%
Qatar Navigation	7.90	34,769	3.24%
Qatar Islamic Insurance	7.20	452	2.86%
Al Khaleej Commercial Bank	2.18	30,103	2.21%
Ooredoo	8.14	28,062	2.19%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Qatar Cinema & Film Distribution	3.50	35.14	(7.89%)
Ezdan Holding Group	1.73	26,176	(1.76%)
Investment Holding Group	0.57	16,370	(1.55%)
Mazaya Qatar Real Estate Dev. Co.	1.23	7,740	(1.28%)
Baladna Food Industries	1.71	7,128	(1.27%)

Year-to-Date Top Movers

YTD-2021 GAINERS	Price (QAR)	YTD-2021 Price Return	Capital Turnover	P/E Ratio (X)
Al Khaleej Commercial Bank	2.18	18.44%	19%	11.3
Qatar Navigation	7.90	11.38%	15%	17.7
Qatar Insurance	2.59	9.61%	23%	NM
Qatar Gas Transport Co.	3.45	8.49%	37%	16.3
Ooredoo	8.14	8.18%	15%	13.5

YTD-2021 LOSERS	Price (QAR)	YTD-2021 Price Return	Capital Turnover	P/E Ratio (X)
Qatar Cinema & Film Distribution	3.50	(12.35%)	3%	47.9
United Development Co.	1.58	(4.77%)	108%	27.8
Investment Holding Group	0.57	(4.67%)	769%	10.1
Baladna Food Industries	1.71	(4.30%)	83%	16.6
Qatar General Insurance & Reinsurance	2.59	(2.82%)	2%	NM

YTD-2021 Price Return is based on % Change in the Company's Market Capitalization

Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Mln)
Qatar National Cement	4.30	6.98%	2,810
Mannai Corporation	2.97	6.73%	1,355
Qatar Insurance	2.59	5.79%	8,456
Barwa Real Estate Co.	3.52	5.68%	13,697
Zad Holding Co.	15.00	5.67%	3,555
Doha Insurance	1.42	5.64%	710
Qatar Islamic Insurance	7.20	5.21%	1,080
Masraf Al Rayan	4.59	4.90%	34,455
Widam Food Company	6.27	4.78%	1,129
Qatar Industrial Manufacturing	3.16	4.75%	1,501

Top 10 Lowest Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Barwa Real Estate Co.	3.52	9.6	0.70	5.68%
Investment Holding Group	0.57	10.1	0.58	0.00%
Commercial Bank of Qatar	4.42	10.5	1.01	4.53%
Doha Bank	2.43	10.6	0.81	0.00%
Al Khaleej Commercial Bank	2.18	11.3	1.31	3.45%
Gulf Warehousing Co.	5.24	12.8	1.66	3.82%
Doha Insurance	1.42	13.2	0.69	5.64%
Al Ahli Bank of Qatar	3.50	13.5	1.44	4.08%
Ooredoo	8.14	13.5	1.16	3.07%
Qatar Islamic Bank	17.59	13.6	2.47	2.98%

Top 20 Companies By Market Capitalization- Returns & Valuations

Company Code	Closing Price (QAR)	Mkt. Cap (QAR Mln)	Mkt. Cap (USD Mln)	YTD-2021 Price Return %	P/E Ratio (X)	P/BV Ratio (X)	Beta	Dividend Yield (%)
QNBK	18.92	174,753	47,963	6.1%	13.8	2.47	1.00	3.17%
IQCD	11.45	69,273	19,013	5.3%	46.5	2.14	1.11	3.49%
ERES	1.73	45,862	12,587	(2.6%)	NM	1.44	1.29	0.00%
QIBK	17.59	41,564	11,408	2.8%	13.6	2.47	1.00	2.98%
MARK	4.59	34,455	9,457	1.4%	15.8	2.59	1.05	4.90%
MPHC	2.09	26,257	7,207	2.1%	25.5	1.71	0.92	3.35%
ORDS	8.14	26,058	7,152	8.2%	13.5	1.16	1.02	3.07%
QEWS	18.49	20,339	5,582	3.6%	40.2	2.38	0.87	4.19%
QGTS	3.45	19,114	5,246	8.5%	16.3	1.95	0.80	2.90%
QFLS	19.04	18,931	5,196	1.9%	24.5	2.34	0.80	4.20%
CBQK	4.42	17,885	4,909	0.4%	10.5	1.01	0.90	4.53%
QIIK	9.50	14,380	3,947	4.9%	15.4	2.46	0.76	4.47%
BRES	3.52	13,697	3,759	3.5%	9.6	0.70	1.17	5.68%
QNNS	7.90	9,047	2,483	11.4%	17.7	0.64	0.62	3.80%
ABQK	3.50	8,504	2,334	1.5%	13.5	1.44	0.21	4.08%
QATI	2.59	8,456	2,321	9.6%	NM	1.16	1.01	5.79%
KCBK	2.18	7,837	2,151	18.4%	11.3	1.31	0.51	3.45%
DHBK	2.43	7,522	2,064	2.5%	10.6	0.81	0.70	0.00%
VFQS	1.43	6,045	1,659	6.8%	37.3	1.38	0.99	3.50%
UDCD	1.58	5,580	1,532	(4.8%)	27.8	0.52	0.89	3.17%

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	Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2019 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD-2021 Price Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-19 DPS (QAR)	ROE
▲	Qatar National Bank	QNBK	9,236,428,570	7.7%	18.92	1.18%	6.1%	174,753,229	47,952,286	27.9%	56.4%	13.8	2.47	3.17%	7.66	1.45	0.60	17.9%
▲	Qatar Islamic Bank	QIBK	2,362,932,000	11.2%	17.59	0.80%	2.8%	41,563,974	11,405,154	6.6%	13.4%	13.6	2.47	2.98%	7.11	1.21	0.53	18.2%
▲	Commercial Bank of Qatar	CBQK	4,047,253,750	15.0%	4.42	0.75%	0.4%	17,884,814	4,907,593	2.9%	5.8%	10.5	1.01	4.53%	4.37	0.44	0.20	9.6%
▲	Doha Bank	DHBK	3,100,467,020	21.2%	2.43	0.71%	2.5%	7,521,733	2,063,964	1.2%	2.4%	10.6	0.81	0.00%	2.99	0.17	-	7.6%
=	Al Ahli Bank of Qatar	ABQK	2,429,663,019	0.7%	3.50	0.00%	1.5%	8,503,821	2,333,448	1.4%	2.7%	13.5	1.44	4.08%	2.42	0.29	0.15	10.7%
▲	Qatar International Islamic Bank	QIIK	1,513,687,490	17.0%	9.50	1.92%	4.9%	14,380,031	3,945,881	2.3%	4.6%	15.4	2.46	4.47%	3.87	0.58	0.43	16.0%
▲	Masraf Al Rayan	MARK	7,500,000,000	18.1%	4.59	0.57%	1.4%	34,455,000	9,454,452	5.5%	11.1%	15.8	2.59	4.90%	1.77	0.29	0.23	16.5%
▲	Al Khaleej Commercial Bank	KCBK	3,600,000,000	19.3%	2.18	2.21%	18.4%	7,837,200	2,150,528	1.3%	2.5%	11.3	1.31	3.45%	1.67	0.16	0.08	11.5%
▼	Qatar First Bank	QFBQ	700,000,000	285.2%	1.71	(0.12%)	(0.8%)	1,194,900	327,881	0.2%	0.4%	NM	2.41	0.00%	0.71	(0.43)	-	NM
▼	National Leasing Co.	NLCS	494,802,000	496.4%	1.23	(0.81%)	(1.0%)	608,606	167,002	0.1%	0.2%	32.4	0.88	4.07%	1.40	0.05	0.05	2.7%
▼	Dlala Brokerage & Investment Hldg. Co.	DBIS	284,160,000	259.3%	1.76	(0.57%)	(2.2%)	498,701	136,843	0.1%	0.2%	NM	2.49	0.00%	0.70	(0.05)	-	NM
▼	Qatar Oman Investement Co.	QOIS	315,000,000	355.7%	0.87	(0.23%)	(2.1%)	273,420	75,026	0.0%	0.1%	21.8	0.93	2.30%	0.93	0.03	0.02	4.3%
▲	Inma Holding Co.	IHGS	56,635,810	954.8%	5.10	0.65%	(0.4%)	288,616	79,196	0.0%	0.1%	53.0	2.07	0.00%	2.46	0.01	-	3.9%
▲	Banks & Financial Services					1.04%	4.7%	309,764,045	84,999,254	49.5%	100.0%	13.87	2.10	3.41%				15.2%
=	Zad Holding Co.	ZHCD	236,997,200	4.6%	15.00	0.00%	0.6%	3,554,958	975,480	0.6%	10.2%	17.6	2.46	5.67%	6.09	0.89	0.85	14.0%
▼	Qatari German Co. for Medical Devices	QGMD	115,500,000	1797.0%	2.34	(0.47%)	4.6%	270,270	74,162	0.0%	0.8%	NM	9.16	0.00%	0.26	(0.09)	-	NM
▼	Salam International Investment	SIIS	1,143,145,870	394.8%	0.64	(0.93%)	(2.2%)	728,184	199,814	0.1%	2.1%	NM	0.46	0.00%	1.37	(0.11)	-	NM
▲	Medicare Group	MCGS	281,441,000	64.6%	8.99	1.01%	1.7%	2,530,155	694,274	0.4%	7.3%	30.2	2.56	3.11%	3.52	0.28	0.28	8.5%
▼	Qatar Cinema & Film Distribution	QCFS	62,807,590	3.5%	3.50	(7.89%)	(12.3%)	219,827	60,320	0.0%	0.6%	47.9	1.60	2.86%	2.18	0.10	0.10	3.3%
▲	Qatar Fuel Co.	QFLS	994,255,760	17.6%	19.04	0.21%	1.9%	18,930,630	5,194,565	3.0%	54.4%	24.5	2.34	4.20%	8.14	1.22	0.80	9.6%
=	Widam Food Company	WDAM	180,000,000	45.2%	6.27	0.00%	(0.8%)	1,128,600	309,688	0.2%	3.2%	14.3	2.77	4.78%	2.26	0.44	0.30	19.4%
▲	Al Meera Consumer Goods Co.	MERS	200,000,000	28.7%	21.00	0.72%	1.4%	4,200,000	1,152,480	0.7%	12.1%	20.7	3.08	4.05%	6.83	0.93	0.85	14.9%
▼	Baladna Food Industries	BLDN	1,901,000,000	83.0%	1.71	(1.27%)	(4.3%)	3,256,413	893,560	0.5%	9.4%	16.6	1.48	0.00%	1.16	0.03	-	8.9%
▲	Consumer Goods & Services					0.08%	0.8%	34,819,036	9,554,343	5.6%	100.0%	27.86	2.14	3.75%				7.7%
▲	Qatar Industrial Manufacturing	QIMD	475,200,000	7.4%	3.16	0.29%	(1.6%)	1,501,157	411,917	0.2%	1.1%	18.8	0.96	4.75%	3.28	0.25	0.15	5.1%
▼	Qatar National Cement	QNCD	653,528,940	17.6%	4.30	(0.02%)	3.6%	2,809,521	770,933	0.4%	2.0%	22.7	0.96	6.98%	4.50	0.26	0.30	4.2%
▲	Industries Qatar	IQCD	6,050,000,000	6.0%	11.45	1.33%	5.3%	69,272,500	19,008,374	11.1%	50.1%	46.5	2.14	3.49%	5.34	0.43	0.40	4.6%
=	Qatari Investors Group-(Al-Khalij Hldg)	QIGD	1,243,267,780	35.5%	1.81	0.00%	0.1%	2,252,801	618,169	0.4%	1.6%	27.6	0.81	3.04%	2.24	0.12	0.06	2.9%
▲	Qatar Electricity & Water	QEWS	1,100,000,000	11.1%	18.49	0.49%	3.6%	20,339,000	5,581,022	3.3%	14.7%	40.2	2.38	4.19%	7.77	1.29	0.78	5.9%
▼	Mannai Corporation	MCCS	456,192,000	11.0%	2.97	(0.83%)	(1.0%)	1,354,890	371,782	0.2%	1.0%	NM	0.66	6.73%	4.48	0.44	0.20	NM
▼	Aamal Co.	AHCS	6,300,000,000	34.4%	0.84	(0.47%)	(1.3%)	5,317,200	1,459,040	0.8%	3.8%	34.1	0.69	4.74%	1.22	0.05	0.04	2.0%
▼	Gulf International Services Co.	GISS	1,858,408,690	52.2%	1.70	(0.87%)	(0.8%)	3,161,153	867,420	0.5%	2.3%	54.7	0.88	0.00%	1.94	0.02	-	1.6%
▲	Mesaieed Petrochemical Holding Co	MPHC	12,563,175,000	8.1%	2.09	1.11%	2.1%	26,257,036	7,204,931	4.2%	19.0%	25.5	1.71	3.35%	1.23	0.10	0.07	6.7%
▼	Investment Holding Group	IGRD	830,000,000	769.2%	0.57	(1.55%)	(4.7%)	473,930	130,046	0.1%	0.3%	10.1	0.58	0.00%	0.98	0.07	-	5.8%
▼	Qatar Aluminium Manufacturing Co.	QAMC	5,580,120,000	71.3%	0.97	(0.82%)	0.0%	5,395,976	1,480,656	0.9%	3.9%	NM	0.95	1.03%	1.02	0.01	0.01	0.6%
▲	Industrials					0.86%	3.5%	138,135,164	37,904,289	22.1%	100.0%	39.20	1.66	3.54%				4.2%
▲	Qatar Insurance	QATI	3,266,101,330	23.3%	2.59	0.47%	9.6%	8,455,936	2,320,309	1.4%	65.1%	NM	1.16	5.79%	2.23	0.18	0.15	0.3%
▲	Doha Insurance	DOHI	500,000,000	29.9%	1.42	0.64%	1.9%	709,500	194,687	0.1%	5.5%	13.2	0.69	5.64%	2.06	0.10	0.08	5.2%
▼	Qatar General Insurance & Reinsurance	QGRI	875,067,030	1.9%	2.59	(0.04%)	(2.8%)	2,262,048	620,706	0.4%	17.4%	NM	0.46	0.00%	5.59	(0.54)	-	NM
▼	AlKhaleej Takaful Insurance	AKHI	255,279,020	172.7%	1.92	(0.26%)	1.2%	490,136	134,493	0.1%	3.8%	16.5	0.92	2.60%	2.09	0.11	0.05	5.6%
▲	Qatar Islamic Insurance	QISI	150,000,000	10.9%	7.20	2.86%	4.3%	1,080,000	296,352	0.2%	8.3%	15.1	2.95	5.21%	2.44	0.48	0.38	19.5%
▲	Insurance					0.55%	6.0%	12,997,620	3,566,547	2.1%	100.0%	NM	0.92	4.61%				NM

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▲	United Development Co.	UDCD	3,540,862,500	108.3%	1.58	0.13%	(4.8%)	5,580,399	1,531,262	0.9%	8.4%	27.8	0.52	3.17%	3.06	0.12	0.05	1.9%
▲	Barwa Real Estate Co.	BRES	3,891,246,370	28.1%	3.52	2.12%	3.5%	13,697,187	3,758,508	2.2%	20.6%	9.6	0.70	5.68%	5.05	0.39	0.20	7.2%
▼	Ezdan Holding Group	ERES	26,524,966,910	24.3%	1.73	(1.76%)	(2.6%)	45,861,668	12,584,442	7.3%	68.9%	NM	1.44	0.00%	1.20	0.01	-	0.0%
▼	Mazaya Qatar Real Estate Dev. Co.	MRDS	1,157,625,000	329.1%	1.23	(1.28%)	(2.6%)	1,423,879	390,712	0.2%	2.1%	47.7	1.16	0.00%	1.06	0.03	-	2.4%
▼	Real Estate					(0.82%)	(1.6%)	66,563,133	18,264,924	10.6%	100.0%	40.07	1.05	1.44%				2.6%
▲	Ooredoo	ORDS	3,203,200,000	15.0%	8.14	2.19%	8.2%	26,058,032	7,150,324	4.2%	81.2%	13.5	1.16	3.07%	7.02	0.54	0.25	8.6%
▲	Vodafone Qatar	VFQS	4,227,000,000	28.6%	1.43	1.42%	6.8%	6,044,610	1,658,641	1.0%	18.8%	37.3	1.38	3.50%	1.04	0.03	0.05	3.7%
▲	Telecoms					2.04%	7.9%	32,102,642	8,808,965	5.1%	100.0%	15.36	1.19	3.15%				7.8%
▲	Qatar Navigation	QNNS	1,145,252,000	15.2%	7.90	3.24%	11.4%	9,047,491	2,482,631	1.4%	29.0%	17.7	0.64	3.80%	12.28	0.48	0.30	3.6%
▲	Gulf Warehousing Co.	GWCS	586,031,480	38.9%	5.24	0.17%	2.8%	3,070,219	842,468	0.5%	9.8%	12.8	1.66	3.82%	3.15	0.43	0.20	12.9%
▲	Qatar Gas Transport Co.	QGTS	5,540,263,600	36.9%	3.45	3.60%	8.5%	19,113,909	5,244,857	3.1%	61.2%	16.3	1.95	2.90%	1.77	0.18	0.10	12.0%
▲	Transportation					3.15%	8.7%	31,231,619	8,569,956	5.0%	100.0%	16.22	1.22	3.25%				7.5%
▲	Subtotal: Qatar Stock Exchange					0.89%	3.9%	625,613,259	171,668,278	100.0%		19.21	1.66	3.25%				8.6%

Source: Qatar Stock Exchange Website

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 30.6.2020, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 30.6.2020

Dividend Yield for individual stocks is based on current closing prices and Full Year 2019 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD-2021 Return for individual stocks, sectors and market is based on the change in market capitalization.

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