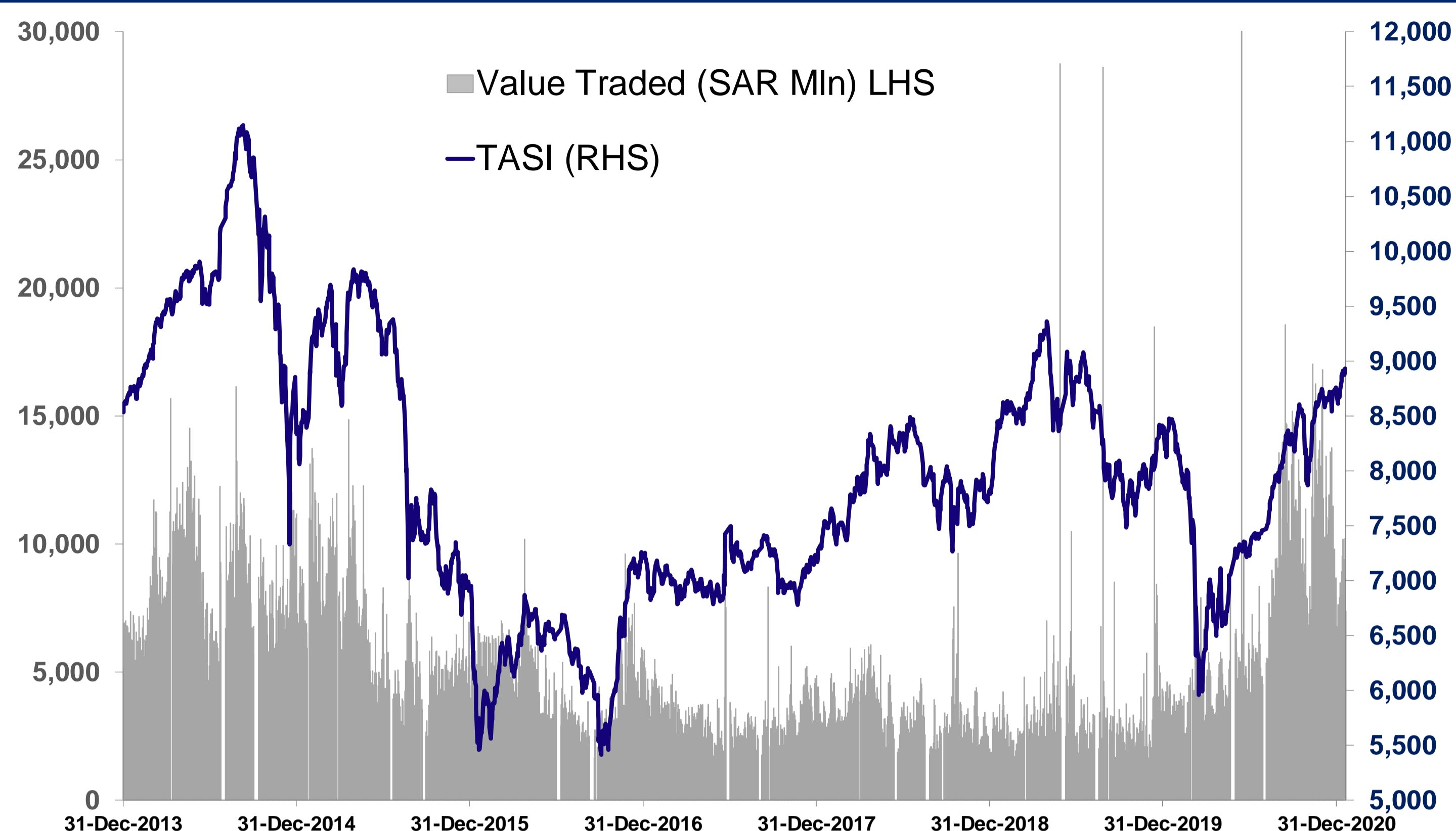


Saudi Tadawul Daily Bulletin

Tuesday, January 19, 2021

Tadawul All Share Index Return v.s. Value Traded



Tadawul Key Sectors' Return & Valuations

	Market Cap. (SAR Mln)	YTD-2021 % Chg	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Saudi Tadawul	9,152,671	0.56%	29.3	4.40	3.74%
Banks	654,728	3.34%	15.2	1.71	4.50%
Materials	621,680	4.54%	28.0	2.00	3.30%
Telecom	261,488	6.06%	22.8	3.18	3.06%
Utilities	95,036	4.39%	65.5	1.31	0.99%
Real Estate Mgmt & Dev't	84,399	(0.76%)	45.6	1.47	0.91%
Energy	7,013,813	(0.28%)	32.4	6.86	3.92%
Capital Goods	16,100	1.56%	34.7	2.42	0.36%
Retailing	38,108	1.57%	22.8	6.60	3.05%

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 76 ▼ 101 = 26

Top 10 Stocks by Market Capitalization

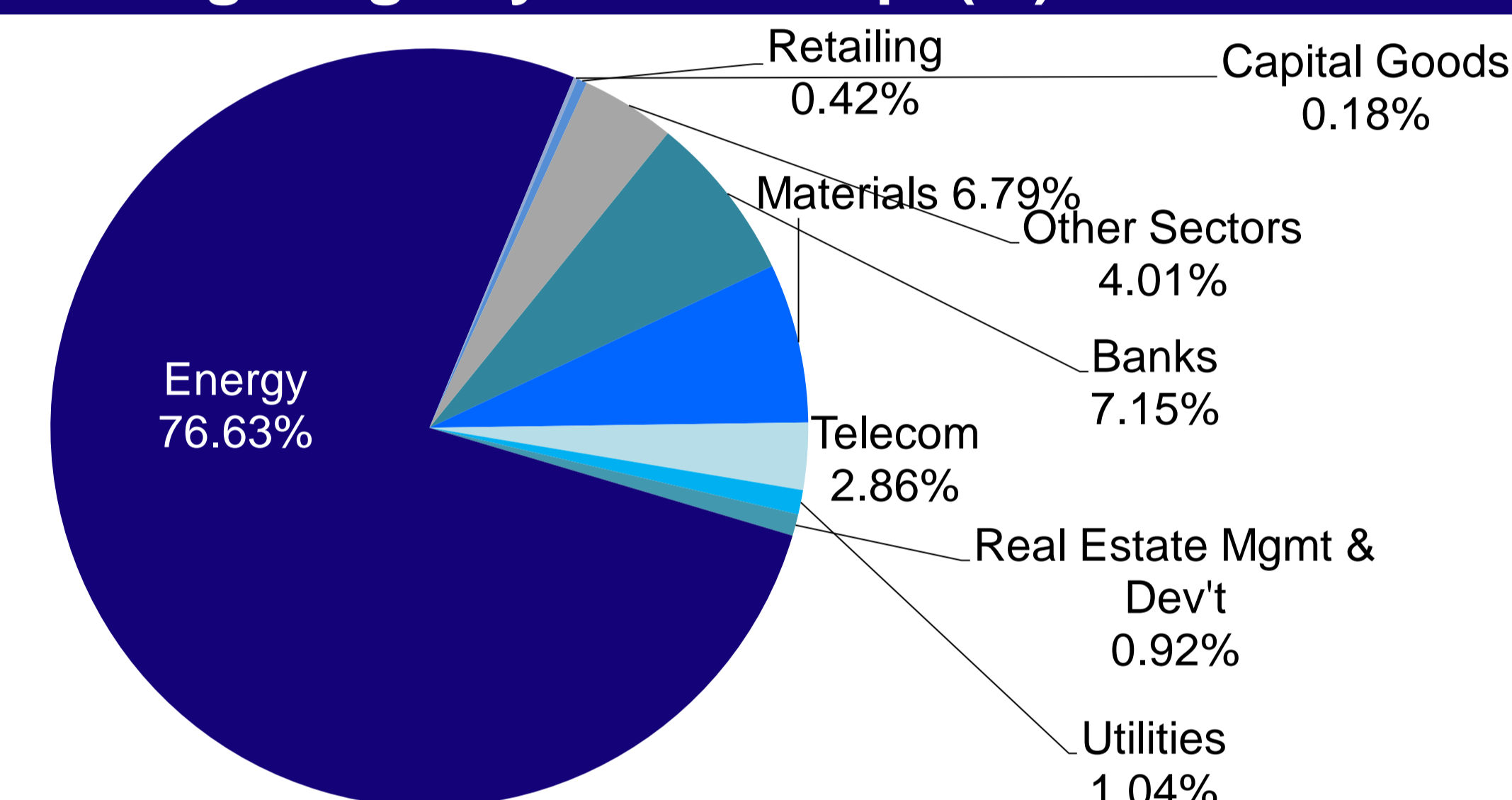
	Market Cap. (SAR Mln)	P/E Ratio (X)	P/BV Ratio (X)
Saudi Arabian Oil Co.	6,980,000	32.6	6.94
Saudi Basic Industries Corp	310,800	NM	1.88
Saudi Telecom	226,400	21.1	3.55
Al-Rajhi Bank	185,500	19.3	3.37
National Commercial Bank	135,750	11.8	2.06
Saudi Electricity Co.	92,748	NM	1.30
Riyad Bank	64,440	13.0	1.51
Samba Financial Group	63,200	15.0	1.33
AL-Marai Co.	54,700	27.9	3.56
SABB	53,938	NM	1.08

10 Largest Stocks By Market Cap. 8,167,477

Tadawul Return & Liquidity

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-2021 % Chg
Tadawul All Share Index	8,901.87	(29.42)	(0.33%)	2.44%	2.44%
Market Cap (SAR Mln)	9,152,671	(20,826)	(0.23%)	0.56%	0.56%

Tadawul Sector Weightings By Market Cap. (%)



Today's Top Movers

Daily GAINERS	Price S	Value (SAR 000)	Daily Price Return
CHUBB Arabia Cooperative Insurance Co.	37.75	133,806	9.90%
Arabian Shield Cooperative Insurance Co.	28.40	185,692	6.37%
Arabian Pipe Co.	20.08	96,517	4.58%
Aldrees Petroleum & Transport Co.	66.70	198,056	3.41%
Maharah Human Resources Co.	77.50	126,320	3.33%

Daily LOSERS	Price (SAR)	Value (SAR 000)	Daily Price Return
Allied Cooperative Insurance Group	62.90	28,928	(3.08%)
Saudi Telecom	113.20	84,835	(2.58%)
Al-Omran Industrial Trading Co.	115.00	202,336	(2.54%)
Advanced Petrochemical Co.	65.10	12,220	(2.54%)
Saudi Industrial Investment Group	26.65	14,428	(2.38%)

Year-to-Date Top Movers

YTD-2021 GAINERS	Price (SAR)	YTD-2021 Price Return	1 Yr Capital Turnover	P/E Ratio (X)
Sadr Logistics Co.	360.00	62.0%	818%	91.7
SABIC Agri-Nutrients Co.	93.00	31.8%	20%	31.6
Al-Omran Industrial Trading Co.	115.00	21.6%	2130%	265.4
Baazeem Trading Co.	109.00	20.8%	1527%	43.2
Ash-Sharqiyah Development Co.	113.00	19.3%	4650%	NM

YTD-2021 LOSERS	Price (SAR)	YTD-2021 Price Return	1 Yr Capital Turnover	P/E Ratio (X)
Saudi Paper Manufacturing Co.	58.30	(9.8%)	1383%	NM
National Company for Learning and Education	49.50	(5.2%)	260%	42.1
Electrical Industries Company	24.40	(5.1%)	608%	NM
Arabian Centres Co.	23.82	(4.9%)	61%	24.0
Musharaka REIT Fund	9.37	(4.7%)	160%	17.9

YTD-2021 Price Return is based on % Change in the Company's Market Capitalization

Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (SAR)	Dividend Yield (%)	Mkt Cap (SAR Mln)
MEFIC REIT Fund	7.18	8.77%	526
National Gas & Industrialization Co.	30.50	8.52%	2,288
Bonyan REIT Fund	8.91	8.31%	1,451
Maharah Human Resources Co.	77.50	7.57%	2,906
Mulkia Gulf Real Estate REIT	9.10	7.47%	620
Musharaka REIT Fund	9.37	7.47%	825
SEDCO Capital REIT Fund	9.19	7.18%	551
AlAhli REIT Fund 1	9.07	7.17%	1,247
Saudi Airlines Catering Co.	77.70	7.14%	6,371
AL Maather REIT Fund	8.75	7.09%	537

Top 10 Lowest Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (SAR)	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Alujain Corporation	47.85	5.5	2.02	0.00%
Seera Group Holding	18.56	7.2	0.84	0.00%
The National Shipping Co of Saudi Arabia	39.65	9.0	1.57	3.78%
Trade Union Cooperative Insurance Co.	24.90	10.2	1.80	0.00%
AXA Cooperative Insurance Co.	35.20	11.4	2.12	1.99%
National Commercial Bank	45.25	11.8	2.06	5.08%
Aldrees Petroleum & Transport Co.	66.70	12.9	4.63	2.25%
Riyad Bank	21.48	13.0	1.51	4.98%
Maharah Human Resources Co.	77.50	13.2	5.39	7.57%
Arab National Bank	20.68	13.4	1.05	4.84%