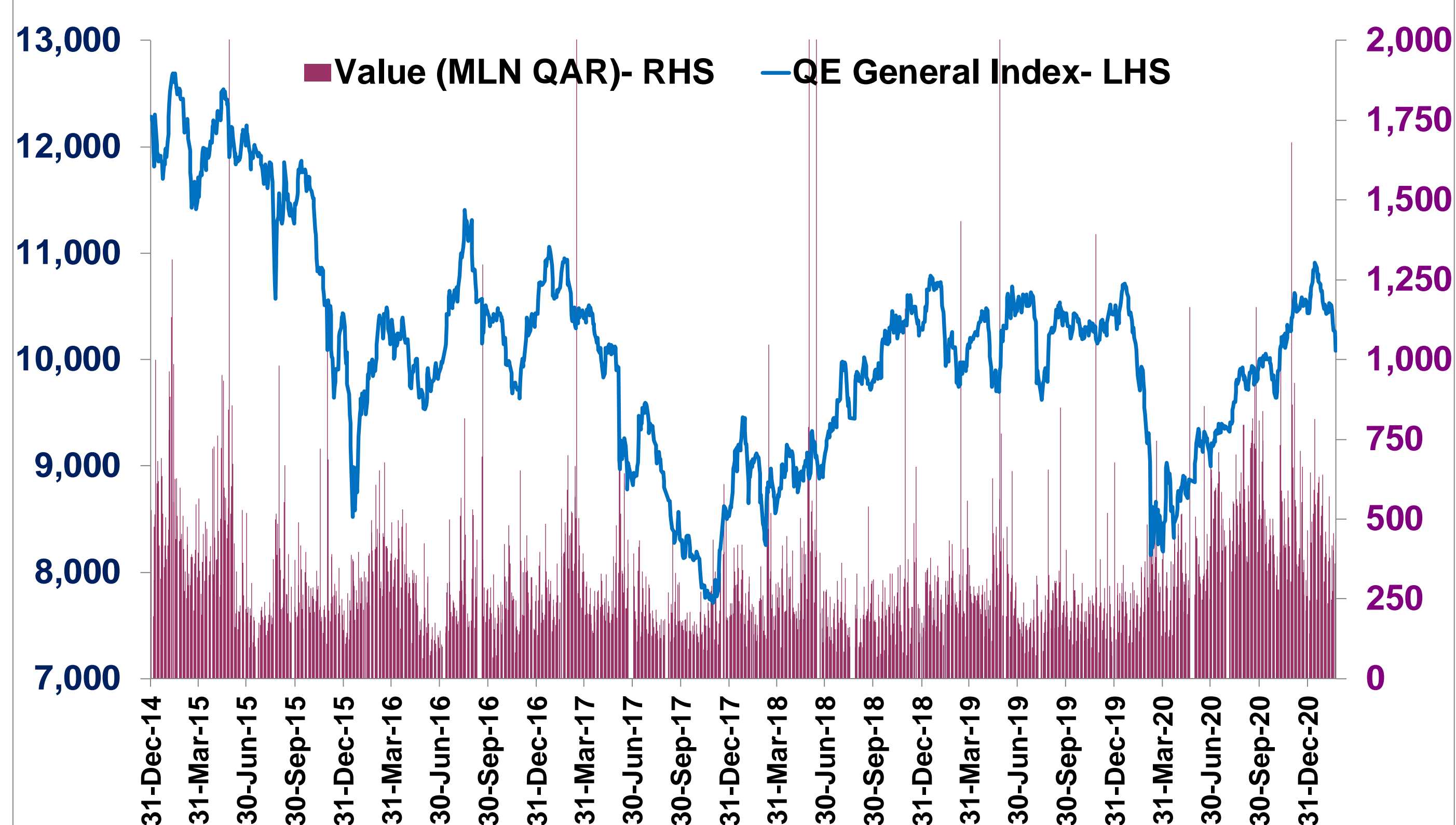


Qatar Stock Exchange Daily Bulletin

Monday, February 22, 2021

QE 20 Index Return v.s. Value Traded (Since 2015)



QE Sectors' Return & Valuations

	Market Cap. (QAR Mln)	YTD-2021 % Chg	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	581,211	(3.67%)	17.80	1.54	3.50%
Banks & Financial Services	279,556	(5.50%)	12.51	1.90	3.78%
Consumer Goods & Services	32,162	(6.86%)	25.73	1.98	4.06%
Industrials	135,598	1.62%	38.48	1.63	3.60%
Insurance	13,223	(1.41%)	NM	0.91	4.53%
Real Estate	61,504	(15.71%)	37.03	0.97	1.55%
Telecoms	30,121	1.25%	14.41	1.12	3.36%
Transportation	29,046	1.10%	15.09	1.13	3.49%

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 11 ▼ 32 = 5

Top 10 Largest Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E Ratio (X)	P/BV Ratio (X)
Qatar National Bank	151,662	12.0	2.14
Industries Qatar	70,543	47.4	2.18
Ezdan Holding Group	42,148	NM	1.32
Qatar Islamic Bank	38,563	12.6	2.29
Masraf Al Rayan	31,590	14.4	2.38
Ooredoo	23,992	12.4	1.07
Mesaieed Petrochemical Holding Co	23,857	23.2	1.55
Qatar Electricity & Water	19,107	37.7	2.23
Commercial Bank of Qatar	17,796	10.5	1.01
Qatar Gas Transport Co.	17,729	15.1	1.81

Subtotal 436,987

Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Commercial Bank of Qatar	4.40	11,070	3.19%
Doha Bank	2.29	1,331	3.06%
Qatar Industrial Manufacturing	2.71	1,346	2.08%
Al Meera Consumer Goods Co.	19.99	1,637	1.94%
Medicare Group	8.45	1,008	1.58%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Qatari German Co. for Medical Devices	3.04	14,009.74	(5.91%)
Baladna Food Industries	1.60	15,332	(4.66%)
Salam International Investment	0.60	8,560	(4.19%)
Inma Holding Co.	5.02	8,187	(3.48%)
Ooredoo	7.49	27,198	(3.40%)

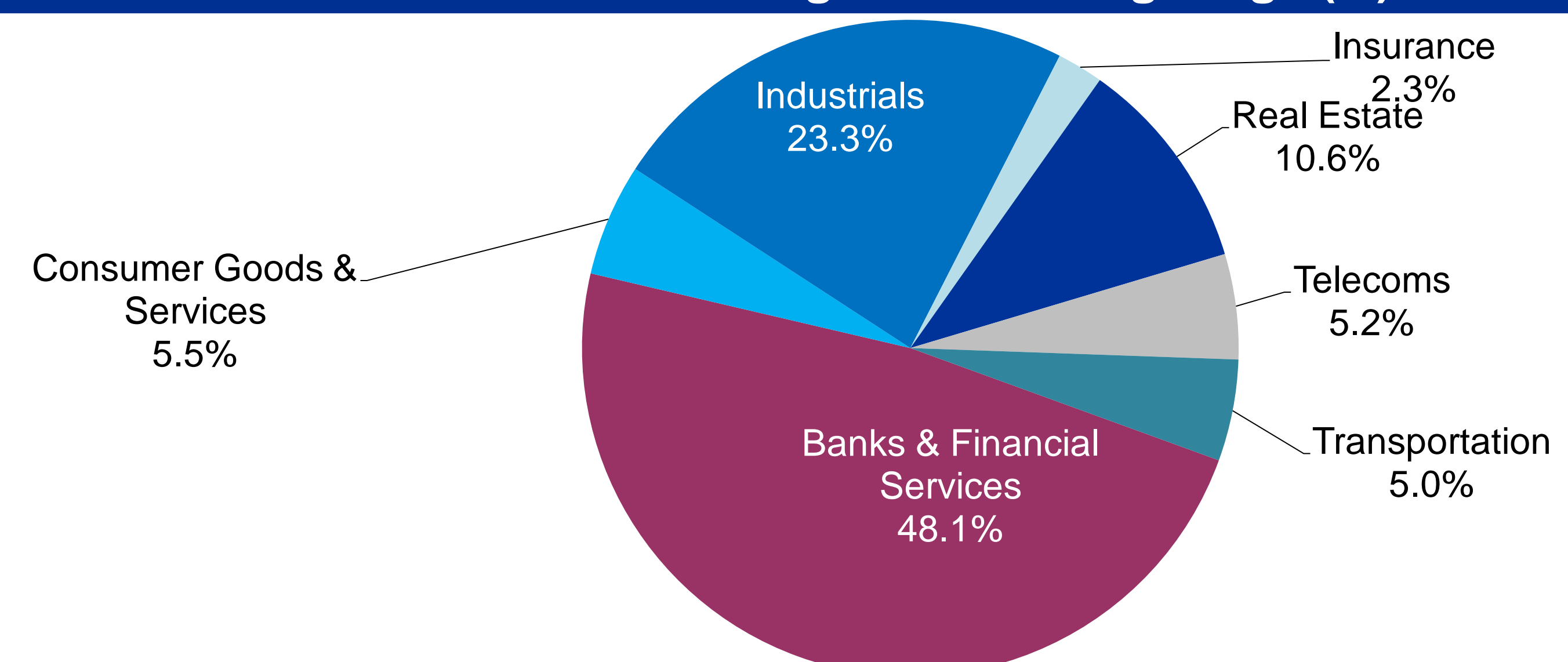
Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Mln)
Mannai Corporation	2.90	6.90%	1,323
Qatar Insurance	2.20	6.82%	7,185
Qatar National Cement	4.43	6.78%	2,892
Barwa Real Estate Co.	3.25	6.15%	12,647
Zad Holding Co.	14.20	5.99%	3,365
Qatar Industrial Manufacturing	2.71	5.55%	1,285
Qatar Islamic Insurance	6.90	5.43%	1,035
Masraf Al Rayan	4.21	5.34%	31,590
Doha Insurance	1.56	5.13%	780
Widam Food Company	6.00	5.00%	1,080

Market Return & Capitalization

Market Return	Closing Value	DTD Change	DTD % Change	M-T-D % Change	YTD-2021 % Change
QE General Index	10,084.79	(181.8)	(1.77%)	(3.71%)	(3.36%)
Market Cap (QAR Mln)	581,211	(9,158.4)	(1.55%)	(4.46%)	(3.67%)

Qatar Stock Exchange Sector Weightings (%)



Year-to-Date Top Movers

YTD-2021 GAINERS	Price (QAR)	YTD-2021 Price Return	YTD Value (QAR Mln)	P/E Ratio (X)
AIKhaleej Takaful Insurance	2.59	36.46%	331.7	22.2
Qatari German Co. for Medical Devices	3.04	35.99%	970.6	NM
QLM Life & Medical Insurance Co.	3.85	16.70%	328.8	13.9
Al Ahli Bank of Qatar	3.95	14.59%	6.3	15.2
Al Khaleej Commercial Bank	2.08	13.11%	565.80	10.8

YTD-2021 LOSERS	Price (QAR)	YTD-2021 Price Return	YTD Value (QAR Mln)	P/E Ratio (X)
Qatar Industrial Manufacturing	2.71	(15.71%)	22.23	16.1
Gulf International Services Co.	1.46	(15.16%)	474.31	46.8
Baladna Food Industries	1.60	(10.78%)	292.31	15.4
Ezdan Holding Group	1.59	(10.53%)	594.66	NM
United Development Co.	1.51	(8.76%)	258.11	26.7

YTD-2021 Price Return is based on % Change in the Company's Market Capitalization

Top 10 Lowest Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Barwa Real Estate Co.	3.25	8.9	0.64	6.15%
Investment Holding Group	0.55	9.8	0.56	0.00%
Doha Bank	2.29	10.0	0.76	0.00%
Commercial Bank of Qatar	4.40	10.5	1.01	4.55%
Al Khaleej Commercial Bank	2.08	10.8	1.25	3.61%
Qatar National Bank	16.42	12.0	2.14	3.65%
Gulf Warehousing Co.	5.05	12.4	1.60	3.96%
Ooredoo	7.49	12.4	1.07	3.34%
Qatar Islamic Bank	16.32	12.6	2.29	3.22%
Widam Food Company	6.00	13.7	2.66	5.00%

Top 20 Companies By Market Capitalization- Returns & Valuations

Company Code	Closing Price (QAR)	Mkt. Cap (QAR Min)	Mkt. Cap (USD Min)	YTD-21 Price Return %	P/E Ratio (X)	P/BV Ratio (X)	Beta	Dividend Yield (%)	52-Week High QAR	52-Week Low QAR
QNBK	16.42	151,662	41,625	(7.9%)	12.0	2.14	1.00	3.65%	19.50	16.35
IQCD	11.66	70,543	19,361	7.3%	47.4	2.18	1.11	3.43%	12.29	6.50
ERES	1.59	42,148	11,568	(10.5%)	NM	1.32	1.28	0.00%	2.33	0.46
QIBK	16.32	38,563	10,584	(4.6%)	12.6	2.29	1.00	3.22%	17.59	13.46
MARK	4.21	31,590	8,670	(7.0%)	14.4	2.38	1.05	5.34%	4.60	3.48
ORDS	7.49	23,992	6,585	(0.4%)	12.4	1.07	1.02	3.34%	8.70	5.10
MPHC	1.90	23,857	6,548	(7.2%)	23.2	1.55	0.92	3.69%	2.20	1.46
QEWS	17.37	19,107	5,244	(2.7%)	37.7	2.23	0.87	4.46%	18.87	13.21
CBQK	4.40	17,796	4,884	(0.1%)	10.5	1.01	0.90	4.55%	4.69	3.70
QGTS	3.20	17,729	4,866	0.6%	15.1	1.81	0.80	3.13%	3.49	1.94
QFLS	17.13	17,032	4,674	(8.3%)	22.0	2.10	0.80	4.67%	19.98	15.30
QIIK	8.56	12,950	3,554	(5.5%)	13.9	2.21	0.76	4.97%	9.52	6.94
BRES	3.25	12,647	3,471	(4.4%)	8.9	0.64	1.17	6.15%	3.60	2.60
ABQK	3.95	9,597	2,634	14.6%	15.2	1.63	0.21	3.62%	3.95	2.88
QNNS	7.30	8,360	2,295	2.9%	16.3	0.59	0.62	4.11%	7.90	4.78
KCBK	2.08	7,484	2,054	13.1%	10.8	1.25	0.51	3.61%	2.19	1.11
QATI	2.20	7,185	1,972	(6.9%)	NM	0.98	1.01	6.82%	3.09	1.90
DHBK	2.29	7,094	1,947	(3.3%)	10.0	0.76	0.70	0.00%	2.51	1.80
VFQS	1.45	6,129	1,682	8.3%	37.8	1.40	0.99	3.45%	1.54	0.83
QAMC	1.06	5,915	1,623	9.6%	NM	1.04	1.08	0.94%	1.09	0.49

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	Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2019 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD-2021 Price Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-19 DPS (QAR)	ROE
▼	Qatar National Bank	QNBK	9,236,428,570	8.8%	16.42	(1.97%)	(7.9%)	151,662,157	41,616,096	26.1%	54.3%	12.0	2.14	3.65%	7.66	1.45	0.60	17.9%
▼	Qatar Islamic Bank	QIBK	2,362,932,000	12.8%	16.32	(2.86%)	(4.6%)	38,563,050	10,581,701	6.6%	13.8%	12.6	2.29	3.22%	7.11	1.21	0.53	18.2%
▲	Commercial Bank of Qatar	CBQK	4,047,253,750	17.1%	4.40	3.19%	(0.1%)	17,795,775	4,883,161	3.1%	6.4%	10.5	1.01	4.55%	4.37	0.44	0.20	9.6%
▲	Doha Bank	DHBK	3,100,467,020	22.9%	2.29	3.06%	(3.3%)	7,093,869	1,946,558	1.2%	2.5%	10.0	0.76	0.00%	2.99	0.17	-	7.6%
=	Al Ahli Bank of Qatar	ABQK	2,429,663,019	0.8%	3.95	0.00%	14.6%	9,597,169	2,633,463	1.7%	3.4%	15.2	1.63	3.62%	2.42	0.29	0.15	10.7%
▼	Qatar International Islamic Bank	QIIB	1,513,687,490	18.6%	8.56	(1.89%)	(5.5%)	12,949,596	3,553,369	2.2%	4.6%	13.9	2.21	4.97%	3.87	0.58	0.43	16.0%
▼	Masraf Al Rayan	MARK	7,500,000,000	19.7%	4.21	(1.93%)	(7.0%)	31,590,000	8,668,296	5.4%	11.3%	14.4	2.38	5.34%	1.77	0.29	0.23	16.5%
▼	Al Khaleej Commercial Bank	KCBK	3,600,000,000	22.7%	2.08	(0.53%)	13.1%	7,484,400	2,053,719	1.3%	2.7%	10.8	1.25	3.61%	1.67	0.16	0.08	11.5%
▼	Qatar First Bank	QFBK	700,000,000	350.2%	1.72	(0.81%)	0.0%	1,204,700	330,570	0.2%	0.4%	NM	2.43	0.00%	0.71	(0.43)	-	NM
▲	National Leasing Co.	NLCS	494,802,000	527.9%	1.15	0.17%	(7.3%)	570,012	156,411	0.1%	0.2%	30.3	0.82	4.34%	1.40	0.05	0.05	2.7%
▲	Dlala Brokerage & Investment Hldg. Co.	DBIS	284,160,000	305.3%	1.76	0.29%	(2.1%)	499,269	136,999	0.1%	0.2%	NM	2.50	0.00%	0.70	(0.05)	-	NM
▼	Qatar Oman Investement Co.	QOIS	315,000,000	367.3%	0.83	(2.69%)	(6.2%)	262,080	71,915	0.0%	0.1%	20.9	0.89	2.40%	0.93	0.03	0.02	4.3%
▼	Inma Holding Co.	IHGS	56,635,810	1096.5%	5.02	(3.48%)	(1.9%)	284,312	78,015	0.0%	0.1%	52.2	2.04	0.00%	2.46	0.01	-	3.9%
▼	Banks & Financial Services					(1.53%)	(5.5%)	279,556,389	76,710,273	48.1%	100.0%	12.51	1.90	3.78%				15.2%
=	Zad Holding Co.	ZHCD	236,997,200	4.8%	14.20	0.00%	(4.8%)	3,365,360	923,455	0.6%	10.5%	16.7	2.33	5.99%	6.09	0.89	0.85	14.0%
▼	Qatari German Co. for Medical Devices	QGMD	115,500,000	2050.6%	3.04	(5.91%)	36.0%	351,351	96,411	0.1%	1.1%	NM	11.91	0.00%	0.26	(0.09)	-	NM
▼	Salam International Investment	SIIS	1,143,145,870	423.4%	0.60	(4.19%)	(8.6%)	680,172	186,639	0.1%	2.1%	NM	0.43	0.00%	1.37	(0.11)	-	NM
▲	Medicare Group	MCGS	281,441,000	66.0%	8.45	1.58%	(4.4%)	2,377,332	652,340	0.4%	7.4%	28.3	2.40	3.31%	3.52	0.28	0.28	8.5%
=	Qatar Cinema & Film Distribution	QCFS	62,807,590	3.6%	3.85	0.00%	(3.6%)	241,684	66,318	0.0%	0.8%	52.7	1.76	2.60%	2.18	0.10	0.10	3.3%
▼	Qatar Fuel Co.	QFLS	994,255,760	19.1%	17.13	(2.78%)	(8.3%)	17,031,601	4,673,471	2.9%	53.0%	22.0	2.10	4.67%	8.14	1.22	0.80	9.6%
▼	Widam Food Company	WDAM	180,000,000	47.8%	6.00	(1.62%)	(5.1%)	1,080,180	296,401	0.2%	3.4%	13.7	2.66	5.00%	2.26	0.44	0.30	19.4%
▲	Al Meera Consumer Goods Co.	MERS	200,000,000	30.1%	19.99	1.94%	(3.5%)	3,998,000	1,097,051	0.7%	12.4%	19.7	2.93	4.25%	6.83	0.93	0.85	14.9%
▼	Baladna Food Industries	BLDN	1,901,000,000	90.5%	1.60	(4.66%)	(10.8%)	3,035,897	833,050	0.5%	9.4%	15.4	1.38	0.00%	1.16	0.03	-	8.9%
▼	Consumer Goods & Services					(1.81%)	(6.9%)	32,161,577	8,825,137	5.5%	100.0%	25.73	1.98	4.06%				7.7%
▲	Qatar Industrial Manufacturing	QIMD	475,200,000	9.0%	2.71	2.08%	(15.7%)	1,285,416	352,718	0.2%	0.9%	16.1	0.82	5.55%	3.28	0.25	0.15	5.1%
▼	Qatar National Cement	QNCD	653,528,940	21.0%	4.43	(1.36%)	6.6%	2,891,866	793,528	0.5%	2.1%	23.4	0.98	6.78%	4.50	0.26	0.30	4.2%
▼	Industries Qatar	IQCD	6,050,000,000	6.7%	11.66	(3.24%)	7.3%	70,543,000	19,356,999	12.1%	52.0%	47.4	2.18	3.43%	5.34	0.43	0.40	4.6%
▼	Qatari Investors Group-(Al-Khalij Hldg)	QIGD	1,243,267,780	45.0%	1.81	(2.53%)	0.1%	2,254,044	618,510	0.4%	1.7%	27.6	0.81	3.03%	2.24	0.12	0.06	2.9%
▼	Qatar Electricity & Water	QEWS	1,100,000,000	12.3%	17.37	(0.57%)	(2.7%)	19,107,000	5,242,961	3.3%	14.1%	37.7	2.23	4.46%	7.77	1.29	0.78	5.9%
▼	Mannai Corporation	MCCS	456,192,000	11.9%	2.90	(0.68%)	(3.3%)	1,322,957	363,019	0.2%	1.0%	NM	0.65	6.90%	4.48	0.44	0.20	NM
▼	Aamal Co.	AHCS	6,300,000,000	36.1%	0.84	(0.71%)	(2.3%)	5,260,500	1,443,481	0.9%	3.9%	33.7	0.68	4.79%	1.22	0.05	0.04	2.0%
▼	Gulf International Services Co.	GISS	1,858,408,690	65.2%	1.46	(2.09%)	(15.2%)	2,703,985	741,973	0.5%	2.0%	46.8	0.75	0.00%	1.94	0.02	-	1.6%
▼	Mesaieed Petrochemical Holding Co	MPHC	12,563,175,000	8.7%	1.90	(1.50%)	(7.2%)	23,857,469	6,546,490	4.1%	17.6%	23.2	1.55	3.69%	1.23	0.10	0.07	6.7%
▼	Investment Holding Group	IGRD	830,000,000	832.0%	0.55	(2.30%)	(8.0%)	457,330	125,491	0.1%	0.3%	9.8	0.56	0.00%	0.98	0.07	-	5.8%
▲	Qatar Aluminium Manufacturing Co.	QAMC	5,580,120,000	77.5%	1.06	0.95%	9.6%	5,914,927	1,623,056	1.0%	4.4%	NM	1.04	0.94%	1.02	0.01	0.01	0.6%
▼	Industrials					(2.14%)	1.6%	135,598,494	37,208,227	23.3%	100.0%	38.48	1.63	3.60%				4.2%
▼	Qatar Insurance	QATI	3,266,101,330	24.8%	2.20	(0.14%)	(6.9%)	7,185,423	1,971,680	1.2%	54.3%	NM	0.98	6.82%	2.23	0.18	0.15	0.3%
▼	Doha Insurance	DOHI	500,000,000	31.3%	1.56	(0.38%)	12.1%	780,000	214,032	0.1%	5.9%	14.5	0.76	5.13%	2.06	0.10	0.08	5.2%
=	Qatar General Insurance & Reinsurance	QGRI	875,067,030	1.9%	2.53	0.00%	(4.9%)	2,213,920	607,500	0.4%	16.7%	NM	0.45	0.00%	5.59	(0.54)	-	NM
▼	AlKhaleej Takaful Insurance	AKHI	255,279,020	222.7%	2.59	(1.75%)	36.5%	661,173	181,426	0.1%	5.0%	22.2	1.24	1.93%	2.09	0.11	0.05	5.6%
=	Qatar Islamic Insurance	QISI	150,000,000	12.8%	6.90	0.00%	0.0%	1,035,000	284,004	0.2%	7.8%	14.5	2.82	5.43%	2.44	0.48	0.38	19.5%
▲	QLM Life & Medical Insurance Co.	QLMI	350,000,000	25.0%	3.85	0.03%	16.7%	1,347,850	369,850	0.2%	10.2%	13.9	2.93	0.00%	1.31	0.28	-	21.1%

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▲	Insurance					11.12%	(1.4%)	13,223,365	3,628,491	2.3%	100.0%	NM	0.91	4.53%				NM
▼	United Development Co.	UDCD	3,540,862,500	111.7%	1.51	(2.89%)	(8.8%)	5,346,702	1,467,135	0.9%	8.7%	26.7	0.49	3.31%	3.06	0.12	0.05	1.9%
▼	Barwa Real Estate Co.	BRES	3,891,246,370	30.0%	3.25	(1.22%)	(4.4%)	12,646,551	3,470,214	2.2%	20.6%	8.9	0.64	6.15%	5.05	0.39	0.20	7.2%
▼	Ezdan Holding Group	ERES	26,524,966,910	25.4%	1.59	(1.91%)	(10.5%)	42,148,172	11,565,459	7.3%	68.5%	NM	1.32	0.00%	1.20	0.01	-	0.0%
▼	Mazaya Qatar Real Estate Dev. Co.	MRDS	1,157,625,000	352.6%	1.18	(1.51%)	(6.8%)	1,362,525	373,877	0.2%	2.2%	45.7	1.11	0.00%	1.06	0.03	-	2.4%
▼	Real Estate					(1.85%)	(9.1%)	61,503,950	16,876,684	10.6%	100.0%	37.03	0.97	1.55%				2.6%
▼	Ooredoo	ORDS	3,203,200,000	16.6%	7.49	(3.40%)	(0.4%)	23,991,968	6,583,396	4.1%	79.7%	12.4	1.07	3.34%	7.02	0.54	0.25	8.6%
▼	Vodafone Qatar	VFQS	4,227,000,000	32.6%	1.45	(0.82%)	8.3%	6,129,150	1,681,839	1.1%	20.3%	37.8	1.40	3.45%	1.04	0.03	0.05	3.7%
▼	Telecoms					(2.89%)	1.3%	30,121,118	8,265,235	5.2%	100.0%	14.41	1.12	3.36%				7.8%
▲	Qatar Navigation	QNNS	1,145,252,000	17.1%	7.30	0.41%	2.9%	8,360,340	2,294,077	1.4%	28.8%	16.3	0.59	4.11%	12.28	0.48	0.30	3.6%
▲	Gulf Warehousing Co.	GWCS	586,031,480	44.8%	5.05	0.08%	(1.0%)	2,957,115	811,432	0.5%	10.2%	12.4	1.60	3.96%	3.15	0.43	0.20	12.9%
▼	Qatar Gas Transport Co.	QGTS	5,540,263,600	38.4%	3.20	(3.00%)	0.6%	17,728,844	4,864,795	3.1%	61.0%	15.1	1.81	3.13%	1.77	0.18	0.10	12.0%
▼	Transportation					(1.73%)	1.1%	29,046,298	7,970,304	5.0%	100.0%	15.09	1.13	3.49%				7.5%
▼	Subtotal: Qatar Stock Exchange					(1.55%)	(3.7%)	581,211,191	159,484,351	100.0%		17.80	1.54	3.50%				8.6%

Source: Qatar Stock Exchange Website

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 30.6.2020, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 30.6.2020

Dividend Yield for individual stocks is based on current closing prices and Full Year 2019 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD-2021 Return for individual stocks, sectors and market is based on the change in market capitalization.

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