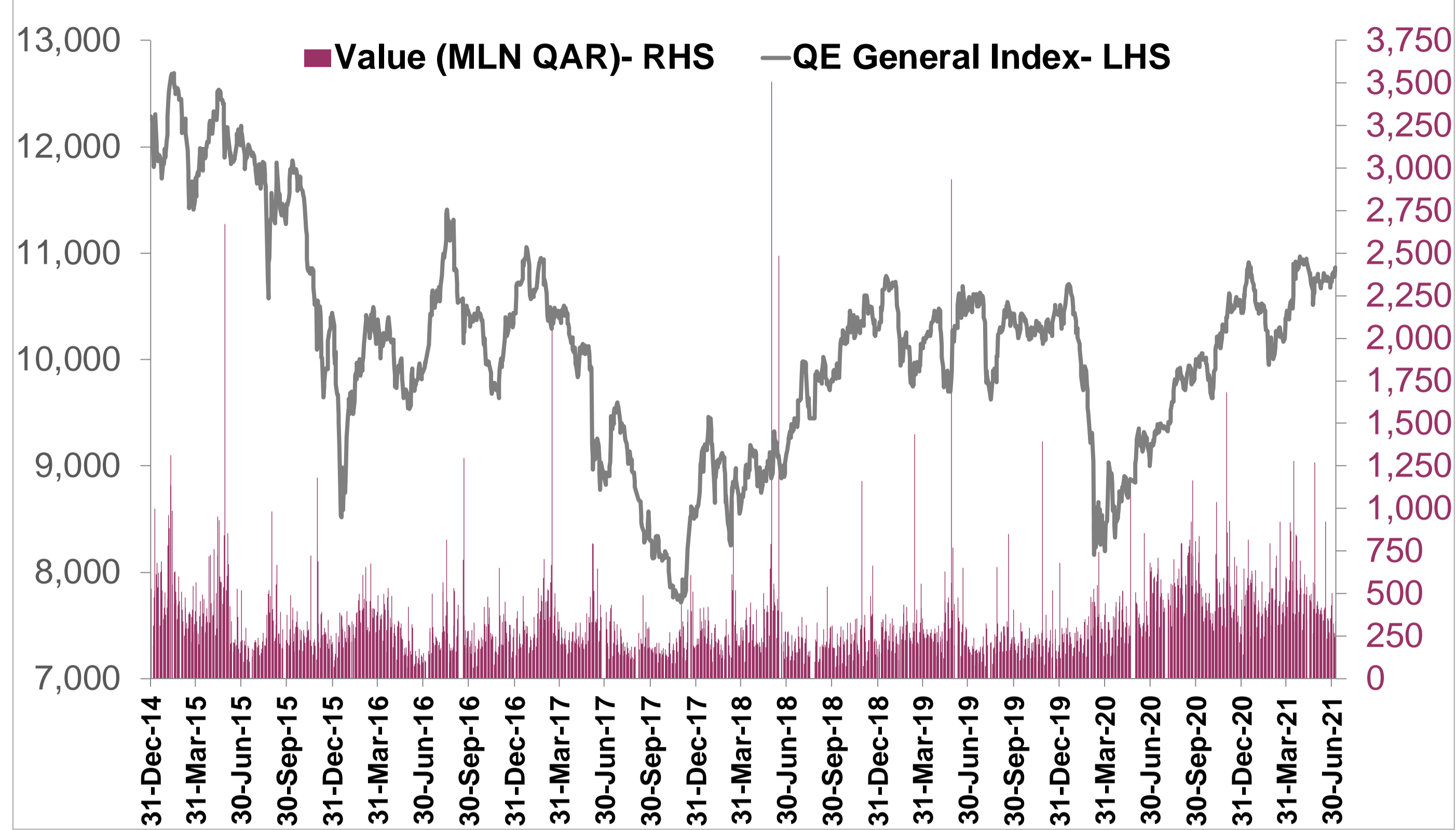


Qatar Stock Exchange Daily Bulletin

Thursday, July 8, 2021

QE Index Return v.s. Value Traded (Since 2015)



Qatar Stock Exchange Sectors' Return & Valuations

	Market Cap. (QAR Mln)	YTD-2021 Chang (%)	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	627,796	4.05%	18.37	1.62	2.25%
Banks & Financial Services	304,323	2.87%	14.03	2.00	2.66%
Consumer Goods & Services	33,423	(3.21%)	25.46	2.03	1.39%
Industrials	152,216	14.07%	26.59	1.77	2.06%
Insurance	14,977	11.66%	15.87	0.94	0.77%
Real Estate	63,458	(9.94%)	34.15	0.98	1.05%
Telecoms	30,072	1.09%	26.47	1.12	3.37%
Transportation	29,327	2.08%	19.36	1.15	2.28%

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	Gainers	Losers	Unchanged
	15	27	6
	31.3%	56.3%	12.5%

Top 10 Largest Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E Ratio (X)	P/BV Ratio (X)
Qatar National Bank	165,332	14.1	2.28
Industries Qatar	82,280	25.4	2.48
Ezdan Holding Group	44,827	NM	1.39
Qatar Islamic Bank	40,761	13.0	2.25
Masraf Al Rayan	33,465	15.2	2.45
Mesaieed Petrochemical Holding Co	23,744	27.8	1.52
Ooredoo	23,287	25.0	1.04
Commercial Bank of Qatar	21,932	14.6	1.25
Qatar Electricity & Water	18,370	15.2	1.81
Qatar Gas Transport Co.	17,679	14.7	1.81

Subtotal: Top 10 Stocks 471,678

Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Qatar Industrial Manufacturing	2.89	120	3.21%
Ezdan Holding Group	1.69	30,692	2.92%
Qatar Islamic Insurance	8.13	368	1.60%
Medicare Group	8.90	878	0.86%
Mazaya Qatar Real Estate Dev. Co.	1.11	7,264	0.82%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Qatar Cinema & Film Distribution	3.70	1.11	(7.45%)
Qatari German Co. for Medical Devices	2.83	6,553	(2.01%)
Widam Food Company	4.46	1,393	(1.44%)
Ooredoo	7.27	8,917	(1.36%)
Qatar Oman Investement Co.	0.97	1,746	(1.33%)

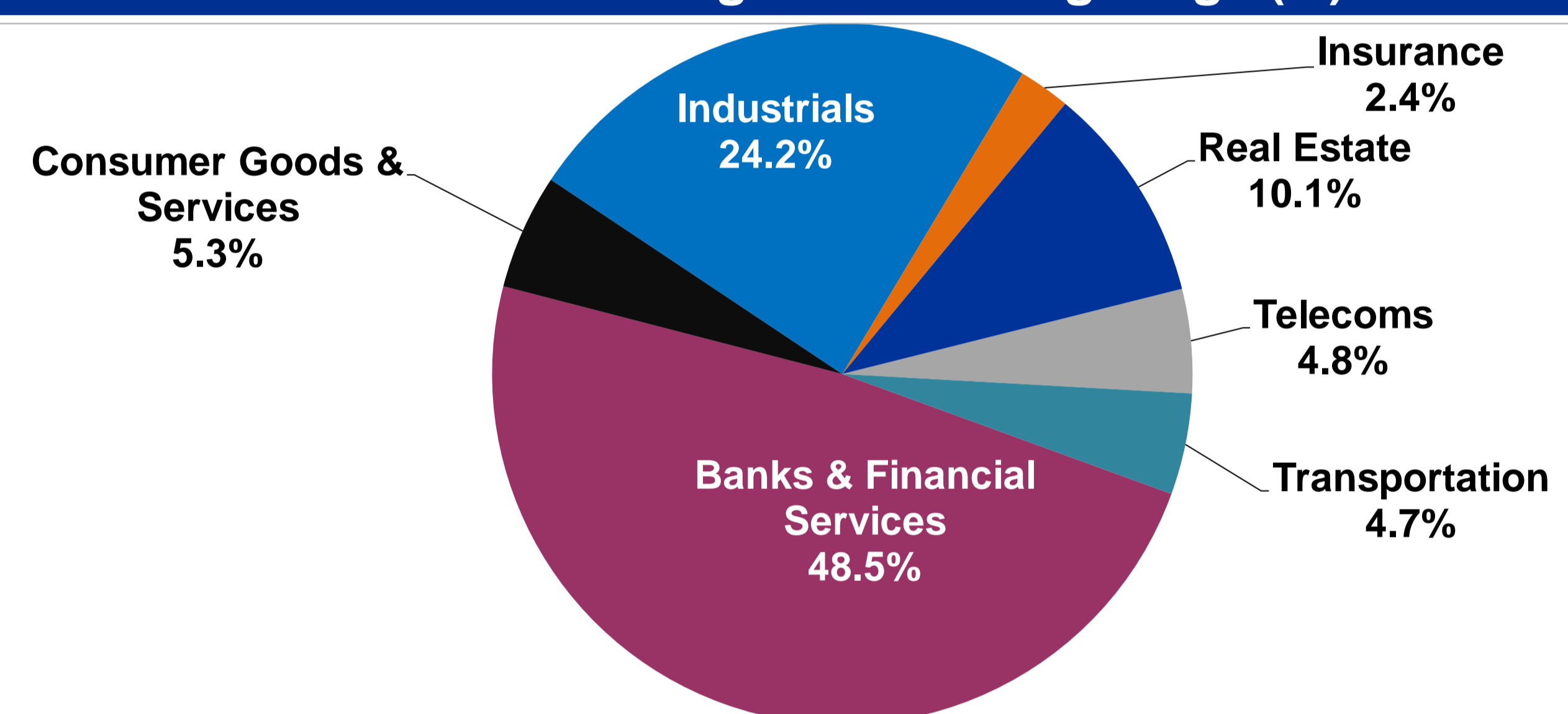
Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Mln)
Doha Insurance	1.94	5.15%	970
Qatar Islamic Insurance	8.13	4.31%	1,220
Barwa Real Estate Co.	3.10	4.03%	12,071
Qatar National Cement	5.05	3.96%	3,298
Al Ahli Bank of Qatar	3.80	3.95%	9,233
Masraf Al Rayan	4.46	3.81%	33,465
Qatar Electricity & Water	16.70	3.77%	18,370
Qatar International Islamic Bank	9.34	3.48%	14,138
Qatar Industrial Manufacturing	2.89	3.46%	1,373
Qatar Gas Transport Co.	3.19	3.45%	17,679

Market Return & Capitalization

Market Return	Closing Value	DTD Change	DTD % Change	M-T-D % Change	YTD-2021 % Change
QE General Index	10,842.99	(22.9)	(0.21%)	1.05%	3.90%
Market Cap (QAR Mln)	627,796	1,441.7	0.23%	0.87%	4.05%

Qatar Stock Exchange Sector Weightings (%)



Year-to-Date Top Movers

YTD-2021 GAINERS	Price (QAR)	YTD-2021 Price Return	YTD Value (QAR Mln)	P/E Ratio (X)
AlKhaleej Takaful Insurance	4.63	144.10%	1,072.0	29.8
Investment Holding Group	1.11	85.31%	3,615.2	42.3
Qatar Aluminium Manufacturing Co.	1.52	57.60%	3,945.6	40.9
QLM Life & Medical Insurance Co.	4.90	48.48%	596.4	16.0
Salam International Investment	0.95	46.39%	3,519.14	NM

YTD-2021 LOSERS	Price (QAR)	YTD-2021 Price Return	YTD Value (QAR Mln)	P/E Ratio (X)
Widam Food Company	4.46	(29.42%)	341.61	32.6
Qatar General Insurance & Reinsurance	2.08	(21.99%)	46.93	10.9
Baladna Food Industries	1.51	(15.81%)	1,648.96	18.3
Gulf International Services Co.	1.49	(13.35%)	1,701.70	NM
Mazaya Qatar Real Estate Dev. Co.	1.11	(12.19%)	1,884.42	41.2

YTD-2021 Price Return is based on % Change in the Company's Market Capitalization

Top 10 Lowest Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Barwa Real Estate Co.	3.10	9.8	0.59	4.03%
Qatar General Insurance & Reinsurance	2.08	10.9	0.36	0.00%
Doha Bank	2.78	11.3	0.86	2.70%
Al Khaleej Commercial Bank	2.20	11.5	1.21	2.55%
Gulf Warehousing Co.	5.20	12.7	1.60	1.92%
Qatar Islamic Bank	17.25	13.0	2.25	2.32%
Al Ahli Bank of Qatar	3.80	13.5	1.51	3.95%
Doha Insurance	1.94	14.0	0.88	5.15%
Qatar National Bank	17.90	14.1	2.28	2.51%
Commercial Bank of Qatar	5.42	14.6	1.25	1.85%

Top 20 Companies By Market Capitalization- Returns & Valuations

Company Code	Closing Price (QAR)	Mkt. Cap (QAR Mln)	Mkt. Cap (USD Mln)	YTD-21 Price Return %	P/E Ratio (X)	P/BV Ratio (X)	Beta	Yield (%)	52-Week High (QAR)	52-Week Low (QAR)	% Above 52 Week Low	% Below 52 Week High
QNBK	17.90	165,332	45,377	0.4%	14.1	2.28	0.99	2.51%	18.99	16.35	9.5%	(5.7%)
IQCD	13.60	82,280	22,583	25.1%	25.4	2.48	1.13	2.43%	13.68	7.80	74.4%	(0.6%)
ERES	1.69	44,827	12,303	(4.8%)	NM	1.39	1.26	0.00%	2.33	1.29	31.0%	(27.5%)
QIBK	17.25	40,761	11,187	0.8%	13.0	2.25	1.00	2.32%	18.20	15.60	10.6%	(5.2%)
MARK	4.46	33,465	9,185	(1.5%)	15.2	2.45	1.05	3.81%	4.60	3.87	15.2%	(2.9%)
MPHC	1.89	23,744	6,517	(7.7%)	27.8	1.52	0.91	0.00%	2.20	1.78	6.3%	(14.2%)
ORDS	7.27	23,287	6,391	(3.3%)	25.0	1.04	1.02	3.44%	8.70	6.47	12.3%	(16.4%)
CBQK	5.42	21,932	6,019	23.2%	14.6	1.25	0.91	1.85%	5.49	3.72	45.6%	(1.2%)
QEWS	16.70	18,370	5,042	(6.4%)	15.2	1.81	0.86	3.77%	18.87	16.03	4.2%	(11.5%)
QGTS	3.19	17,679	4,852	0.3%	14.7	1.81	0.80	3.45%	3.49	2.61	22.3%	(8.5%)
QFLS	17.74	17,638	4,841	(5.0%)	24.0	2.15	0.81	2.59%	19.30	15.82	12.1%	(8.1%)
QIIK	9.34	14,138	3,880	3.2%	14.9	2.39	0.77	3.48%	9.63	8.15	14.6%	(3.0%)
BRES	3.10	12,071	3,313	(8.8%)	9.8	0.59	1.15	4.03%	3.60	2.98	4.1%	(13.9%)
ABQK	3.80	9,233	2,534	10.2%	13.5	1.51	0.21	3.95%	4.00	3.10	22.5%	(5.0%)
DHBK	2.78	8,607	2,362	17.3%	11.3	0.86	0.68	2.70%	2.87	2.21	25.6%	(3.1%)
QNNS	7.51	8,601	2,361	5.9%	NM	0.62	0.62	0.00%	8.20	5.81	29.3%	(8.4%)
QAMC	1.52	8,504	2,334	57.6%	40.9	1.50	1.10	2.30%	1.71	0.78	95.6%	(10.7%)
QATI	2.47	8,074	2,216	4.7%	16.6	0.97	1.00	0.00%	2.64	1.91	29.8%	(6.4%)
KCBK	2.20	7,920	2,174	19.7%	11.5	1.21	0.51	2.55%	2.22	1.55	41.9%	(0.9%)
VFQS	1.61	6,784	1,862	19.9%	33.4	1.55	0.97	3.12%	1.86	1.15	39.6%	(13.8%)

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	Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2019 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD-2021 Price Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-20 DPS (QAR)	ROE
▼	Qatar National Bank	QNBK	9,236,428,570	11.6%	17.90	(0.44%)	0.4%	165,332,071	45,367,120	26.3%	54.3%	14.1	2.28	2.51%	7.84	1.19	0.45	16.2%
▼	Qatar Islamic Bank	QIBK	2,362,932,000	17.5%	17.25	(0.35%)	0.8%	40,760,577	11,184,702	6.5%	13.4%	13.0	2.25	2.32%	7.68	1.21	0.40	17.2%
▼	Commercial Bank of Qatar	CBQK	4,047,253,750	22.9%	5.42	(0.02%)	23.2%	21,932,068	6,018,159	3.5%	7.2%	14.6	1.25	1.85%	4.35	0.27	0.10	8.5%
▼	Doha Bank	DHBK	3,100,467,020	29.8%	2.78	(0.04%)	17.3%	8,606,896	2,361,732	1.4%	2.8%	11.3	0.86	2.70%	3.21	0.16	0.08	7.6%
=	Al Ahli Bank of Qatar	ABQK	2,429,663,019	0.9%	3.80	0.00%	10.2%	9,232,719	2,533,458	1.5%	3.0%	13.5	1.51	3.95%	2.51	0.28	0.15	11.2%
▼	Qatar International Islamic Bank	QIIB	1,513,687,490	24.4%	9.34	(0.13%)	3.2%	14,137,841	3,879,424	2.3%	4.6%	14.9	2.39	3.48%	3.91	0.55	0.33	16.1%
▲	Masraf Al Rayan	MARK	7,500,000,000	26.8%	4.46	0.04%	(1.5%)	33,465,000	9,182,796	5.3%	11.0%	15.2	2.45	3.81%	1.82	0.29	0.17	16.1%
▲	Al Khaleej Commercial Bank	KCBK	3,600,000,000	29.0%	2.20	0.36%	19.7%	7,920,000	2,173,248	1.3%	2.6%	11.5	1.21	2.55%	1.81	0.17	0.06	10.6%
▲	Qatar First Bank	QFBK	700,000,000	404.7%	1.87	0.54%	8.4%	1,306,200	358,421	0.2%	0.4%	NM	2.63	0.00%	0.71	(0.32)	-	NM
=	National Leasing Co.	NLCS	494,802,000	628.3%	1.18	0.00%	(5.5%)	581,392	159,534	0.1%	0.2%	47.4	0.86	2.13%	1.37	0.03	0.03	1.8%
▲	Dlala Brokerage & Investment Hldg. Co.	DBIS	284,160,000	370.8%	1.61	0.44%	(10.6%)	456,077	125,147	0.1%	0.1%	54.5	2.10	0.00%	0.76	0.02	-	3.9%
▼	Qatar Oman Investement Co.	QOIS	315,000,000	562.6%	0.97	(1.33%)	8.9%	304,290	83,497	0.0%	0.1%	28.5	0.97	0.00%	1.00	0.02	-	3.4%
▼	Inma Holding Co.	IHGS	56,635,810	1257.3%	5.09	(0.80%)	(0.6%)	288,106	79,056	0.0%	0.1%	41.3	2.04	0.98%	2.49	0.11	0.05	4.9%
▼	Banks & Financial Services					(0.28%)	2.9%	304,323,239	83,506,297	48.5%	100.0%	14.03	2.00	2.66%				14.3%
=	Zad Holding Co.	ZHCD	260,696,920	8.4%	15.68	0.00%	15.7%	4,087,728	1,121,672	0.7%	12.2%	20.5	2.57	0.00%	6.72	0.85	-	12.5%
▼	Qatari German Co. for Medical Devices	QGMD	115,500,000	2270.3%	2.83	(2.01%)	26.5%	326,865	89,692	0.1%	1.0%	NM	10.22	0.00%	0.28	0.01	-	11.7%
▼	Salam International Investment	SIIS	1,143,145,870	761.8%	0.95	(0.73%)	46.4%	1,089,418	298,936	0.2%	3.3%	NM	0.72	0.00%	1.33	(0.13)	-	NM
▲	Medicare Group	MCGS	281,441,000	78.1%	8.90	0.86%	0.7%	2,504,825	687,324	0.4%	7.5%	28.9	2.58	0.00%	3.45	0.30	-	8.9%
▼	Qatar Cinema & Film Distribution	QCFS	62,807,590	5.0%	3.70	(7.45%)	(7.3%)	232,451	63,785	0.0%	0.7%	51.3	1.74	2.70%	2.12	0.08	0.10	3.4%
▼	Qatar Fuel Co.	QFLS	994,255,760	23.5%	17.74	(0.22%)	(5.0%)	17,638,097	4,839,894	2.8%	52.8%	24.0	2.15	2.59%	8.26	0.71	0.46	8.9%
▼	Widam Food Company	WDAM	180,000,000	81.2%	4.46	(1.44%)	(29.4%)	803,160	220,387	0.1%	2.4%	32.6	2.25	0.00%	1.99	0.28	-	6.9%
▲	Al Meera Consumer Goods Co.	MERS	200,000,000	39.8%	19.38	0.57%	(6.4%)	3,876,000	1,063,574	0.6%	11.6%	18.6	2.78	0.00%	6.98	1.05	-	14.9%
▼	Baladna Food Industries	BLDN	1,901,000,000	134.4%	1.51	(0.20%)	(15.8%)	2,864,807	786,103	0.5%	8.6%	18.3	1.25	0.00%	1.20	0.08	-	6.8%
▼	Consumer Goods & Services					(0.14%)	(3.2%)	33,423,351	9,171,367	5.3%	100.0%	25.46	2.03	1.39%				8.0%
▲	Qatar Industrial Manufacturing	QIMD	475,200,000	12.2%	2.89	3.21%	(9.9%)	1,373,328	376,841	0.2%	0.9%	15.0	0.87	3.46%	3.33	0.18	0.10	5.8%
▲	Qatar National Cement	QNCD	653,528,940	29.7%	5.05	0.18%	21.6%	3,297,707	904,891	0.5%	2.2%	20.1	1.11	3.96%	4.55	0.23	0.20	5.5%
▼	Industries Qatar	IQCD	6,050,000,000	9.8%	13.60	(0.15%)	25.1%	82,280,000	22,577,632	13.1%	54.1%	25.4	2.48	2.43%	5.49	0.33	0.33	9.7%
▼	Qatari Investors Group-(Al-Khalij Hldg)	QIGD	1,243,267,780	76.7%	2.44	(0.49%)	34.6%	3,031,087	831,730	0.5%	2.0%	32.0	1.08	2.46%	2.25	0.07	0.06	3.4%
▼	Qatar Electricity & Water	QEWS	1,100,000,000	16.5%	16.70	(0.30%)	(6.4%)	18,370,000	5,040,728	2.9%	12.1%	15.2	1.81	3.77%	9.24	1.05	0.63	11.9%
▼	Mannai Corporation	MCCS	456,192,000	22.9%	3.90	(0.33%)	29.9%	1,777,324	487,698	0.3%	1.2%	25.9	0.78	0.00%	5.02	0.21	-	3.0%
▲	Aamal Co.	AHCS	6,300,000,000	47.3%	0.98	0.31%	14.3%	6,155,100	1,688,959	1.0%	4.0%	56.6	0.81	0.00%	1.21	0.02	-	1.4%
▼	Gulf International Services Co.	GISS	1,858,408,690	108.5%	1.49	(1.20%)	(13.4%)	2,761,595	757,782	0.4%	1.8%	NM	0.85	0.00%	1.74	(0.17)	-	NM
=	Mesaieed Petrochemical Holding Co	MPHC	12,563,175,000	12.7%	1.89	0.00%	(7.7%)	23,744,401	6,515,464	3.8%	15.6%	27.8	1.52	0.00%	1.24	0.04	-	5.5%
▲	Investment Holding Group	IGRD	830,000,000	1264.4%	1.11	0.45%	85.3%	921,300	252,805	0.1%	0.6%	42.3	1.10	0.00%	1.01	0.03	-	2.6%
▼	Qatar Aluminium Manufacturing Co.	QAMC	5,580,120,000	122.5%	1.52	(0.07%)	57.6%	8,504,103	2,333,526	1.4%	5.6%	40.9	1.50	2.30%	1.02	0.02	0.04	3.7%
▼	Industrials					(0.11%)	14.1%	152,215,945	41,768,055	24.2%	100.0%	26.59	1.77	2.06%				6.7%
▼	Qatar Insurance	QATI	3,266,101,330	29.4%	2.47	(0.24%)	4.7%	8,073,802	2,215,451	1.3%	53.9%	16.6	0.97	0.00%	2.55	0.00	-	5.8%
▼	Doha Insurance	DOHI	500,000,000	42.0%	1.94	(0.77%)	39.4%	970,000	266,168	0.2%	6.5%	14.0	0.88	5.15%	2.21	0.12	0.10	6.3%
▲	Qatar General Insurance & Reinsurance	QGRI	875,067,030	4.1%	2.08	0.24%	(22.0%)	1,815,764	498,246	0.3%	12.1%	10.9	0.36	0.00%	5.77	0.15	-	3.3%
▼	AlKhaleej Takaful Insurance	AKHI	255,279,020	303.2%	4.63	(1.32%)	144.1%	1,182,708	324,535	0.2%	7.9%	29.8	2.44	1.08%	1.90	0.13	0.05	8.2%
▲	Qatar Islamic Insurance	QISI	150,000,000	21.1%	8.13	1.60%	17.8%	1,219,500	334,631	0.2%	8.1%	16.4	2.90	4.31%	2.80	0.50	0.35	17.7%
=	QLM Life & Medical Insurance Co.	QLMI	350,000,000	40.1%	4.90	0.00%	48.5%	1,715,000	470,596	0.3%	11.5%	16.0	3.15	0.00%	1.56	0.28	-	19.7%

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▲	Insurance					12.77%	11.7%	14,976,774	4,109,627	2.4%	100.0%	15.87	0.94	0.77%				5.9%
▼	United Development Co.	UDCD	3,540,862,500	117.6%	1.49	(0.60%)	(10.0%)	5,275,885	1,447,703	0.8%	8.3%	23.6	0.49	3.36%	3.06	0.06	0.05	2.1%
▼	Barwa Real Estate Co.	BRES	3,891,246,370	36.6%	3.10	(0.42%)	(8.8%)	12,070,646	3,312,185	1.9%	19.0%	9.8	0.59	4.03%	5.22	0.31	0.13	6.0%
▲	Ezdan Holding Group	ERES	26,524,966,910	29.1%	1.69	2.92%	(4.8%)	44,827,194	12,300,582	7.1%	70.6%	NM	1.39	0.00%	1.22	0.01	-	1.2%
▲	Mazaya Qatar Real Estate Dev. Co.	MRDS	1,157,625,000	456.2%	1.11	0.82%	(12.2%)	1,283,806	352,276	0.2%	2.0%	41.2	1.02	0.00%	1.09	0.03	-	2.5%
▲	Real Estate					1.93%	(6.2%)	63,457,532	17,412,747	10.1%	100.0%	34.15	0.98	1.05%				2.9%
▼	Ooredoo	ORDS	3,203,200,000	21.8%	7.27	(1.36%)	(3.3%)	23,287,264	6,390,025	3.7%	77.4%	25.0	1.04	3.44%	6.72	0.35	0.25	4.1%
▼	Vodafone Qatar	VFQS	4,227,000,000	45.0%	1.61	(0.37%)	19.9%	6,784,335	1,861,622	1.1%	22.6%	33.4	1.55	3.12%	1.06	0.04	0.05	4.6%
▼	Telecoms					(1.14%)	1.1%	30,071,599	8,251,647	4.8%	100.0%	26.47	1.12	3.37%				4.2%
▲	Qatar Navigation	QNNS	1,145,252,000	22.4%	7.51	0.13%	5.9%	8,600,843	2,360,071	1.4%	29.3%	NM	0.62	0.00%	12.10	0.05	-	0.5%
=	Gulf Warehousing Co.	GWCS	586,031,480	53.0%	5.20	0.00%	2.0%	3,047,364	836,197	0.5%	10.4%	12.7	1.60	1.92%	3.25	0.40	0.10	12.6%
▼	Qatar Gas Transport Co.	QGTS	5,540,263,600	43.3%	3.19	(0.28%)	0.3%	17,678,981	4,851,112	2.8%	60.3%	14.7	1.81	3.45%	1.76	0.21	0.11	12.3%
▼	Transportation					(0.13%)	2.1%	29,327,187	8,047,380	4.7%	100.0%	19.36	1.15	2.28%				5.9%
▲	Subtotal: Qatar Stock Exchange					0.23%	4.1%	627,795,627	172,267,120	100.0%		18.37	1.62	2.25%				8.8%

Source: Qatar Stock Exchange Website

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 31.3.2021, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 31.3.2021

Dividend Yield for individual stocks is based on current closing prices and Full Year 2020 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD-2021 Return for individual stocks, sectors and market is based on the change in market capitalization.

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