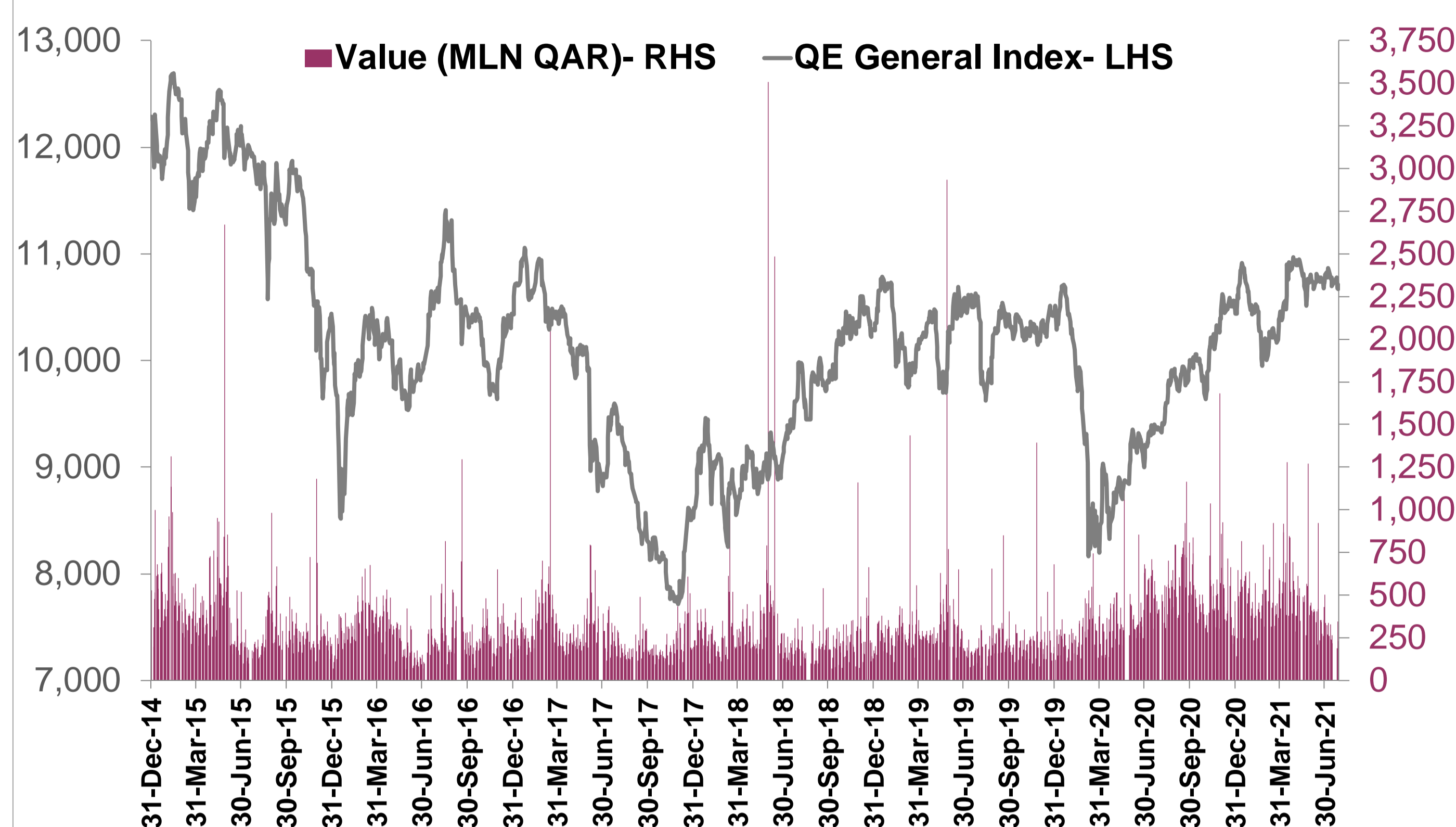


## Qatar Stock Exchange Daily Bulletin

Wednesday, July 28, 2021

### QE Index Return v.s. Value Traded (Since 2015)



### Qatar Stock Exchange Sectors' Return & Valuations

	Market Cap. (QAR Mln)	YTD-2021 Chang (%)	P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
<b>Qatar Stock Exchange</b>	<b>619,275</b>	<b>2.64%</b>	<b>18.12</b>	<b>1.60</b>	<b>2.28%</b>
<b>Banks &amp; Financial Services</b>	<b>305,372</b>	<b>3.23%</b>	<b>14.08</b>	<b>2.01</b>	<b>2.65%</b>
<b>Consumer Goods &amp; Services</b>	<b>33,229</b>	<b>(3.77%)</b>	<b>25.32</b>	<b>2.01</b>	<b>1.40%</b>
<b>Industrials</b>	<b>148,797</b>	<b>11.51%</b>	<b>26.00</b>	<b>1.73</b>	<b>2.11%</b>
<b>Insurance</b>	<b>14,723</b>	<b>9.77%</b>	<b>15.60</b>	<b>0.92</b>	<b>0.78%</b>
<b>Real Estate</b>	<b>59,178</b>	<b>(12.65%)</b>	<b>31.85</b>	<b>0.91</b>	<b>1.12%</b>
<b>Telecoms</b>	<b>29,528</b>	<b>(0.74%)</b>	<b>25.99</b>	<b>1.10</b>	<b>3.43%</b>
<b>Transportation</b>	<b>28,448</b>	<b>(0.98%)</b>	<b>18.78</b>	<b>1.12</b>	<b>2.35%</b>

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	Gainers	Losers	Unchanged
	14	30	4
	29.2%	62.5%	8.3%

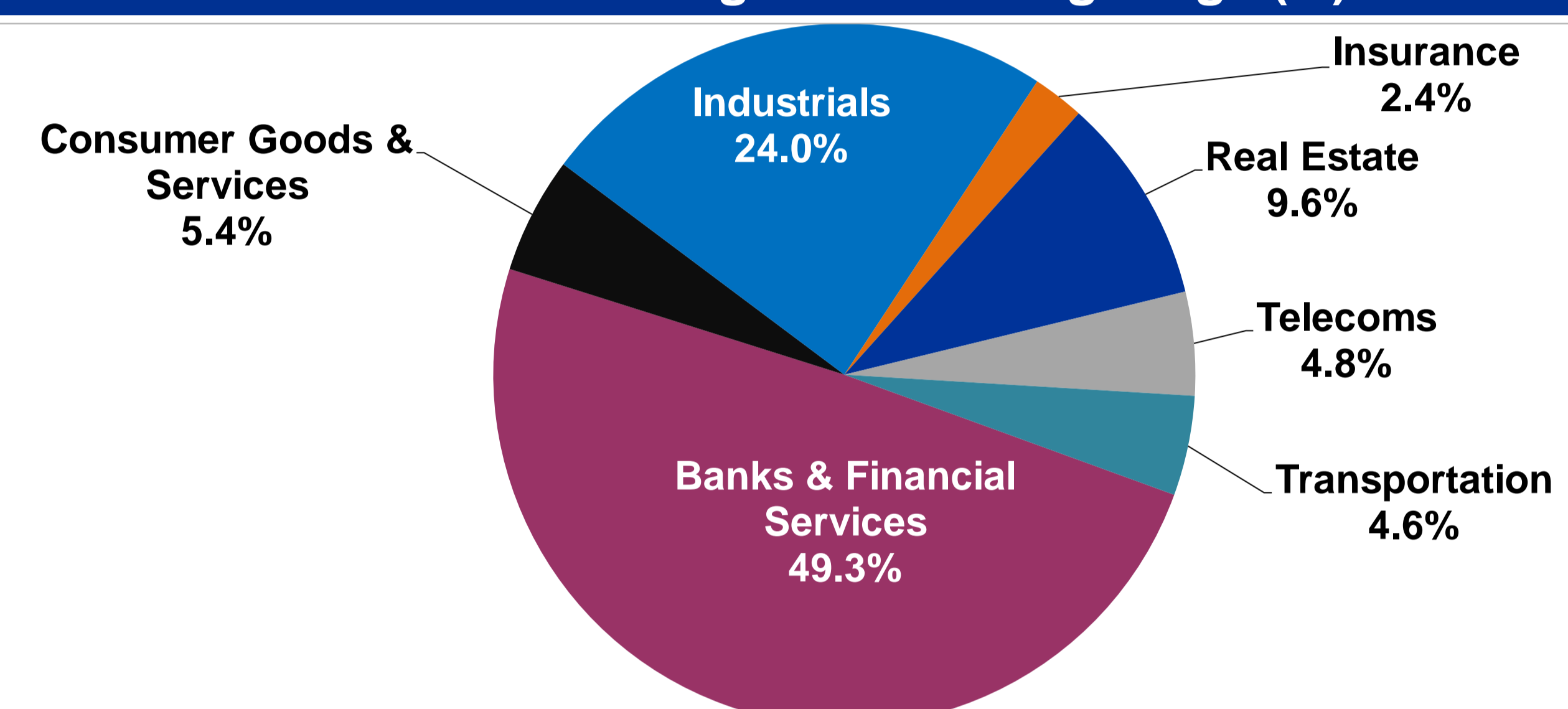
### Top 10 Largest Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E Ratio (X)	P/B Ratio (X)
Qatar National Bank	167,087	14.2	2.31
Industries Qatar	79,739	24.6	2.40
Ezdan Holding Group	41,114	NM	1.27
Qatar Islamic Bank	40,595	13.0	2.24
Masraf Al Rayan	32,963	15.0	2.41
Mesaieed Petrochemical Holding Co	23,770	27.8	1.52
Ooredoo	22,871	24.5	1.02
Commercial Bank of Qatar	22,053	14.7	1.25
Qatar Electricity & Water	18,370	15.2	1.81
Qatar Fuel Co.	17,678	24.1	2.15
<b>Subtotal: Top 10 Stocks</b>	<b>466,239</b>		

### Market Return & Capitalization

Market Return	Closing Value	DTD Change	DTD % Change	M-T-D % Change	YTD-2021 % Change
QE General Index	10,708.37	40.0	0.37%	(0.21%)	2.61%
Market Cap (QAR Mln)	619,275	2,721.6	0.44%	(0.50%)	2.64%

### Qatar Stock Exchange Sector Weightings (%)



### Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Commercial Bank of Qatar	5.45	10,448	3.40%
Qatar National Cement	5.05	1,327	2.81%
Doha Bank	2.81	9,662	2.71%
Mannai Corporation	3.70	39	1.57%
Industries Qatar	13.18	7,560	0.76%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Qatar Cinema & Film Distribution	3.70	1.51	(7.36%)
Qatar First Bank	1.75	956	(2.12%)
Ezdan Holding Group	1.55	9,767	(2.02%)
Qatari Investors Group-(Al-Khalij Hldg)	2.32	2,203	(1.90%)
Qatar Oman Investement Co.	0.90	2,500	(1.75%)

### Year-to-Date Top Movers

YTD-2021 GAINERS	Price (QAR)	YTD-2021 Price Return	YTD Value (QAR Mln)	P/E Ratio (X)
AlKhaleej Takaful Insurance	4.67	145.84%	1,081.4	30.1
Investment Holding Group	1.06	76.46%	3,686.7	40.3
Qatar Aluminium Manufacturing Co.	1.48	52.64%	4,050.1	39.6
QLM Life & Medical Insurance Co.	5.03	52.42%	605.1	16.4
Doha Insurance	1.91	36.93%	117.85	13.8

YTD-2021 LOSERS	Price (QAR)	YTD-2021 Price Return	YTD Value (QAR Mln)	P/E Ratio (X)
Widam Food Company	4.12	(34.85%)	366.45	30.1
Qatar General Insurance & Reinsurance	2.07	(22.07%)	47.74	10.9
Baladna Food Industries	1.46	(18.38%)	1,685.82	17.7
Gulf International Services Co.	1.43	(16.62%)	1,765.18	NM
Mazaya Qatar Real Estate Dev. Co.	1.06	(16.31%)	1,953.04	39.3

YTD-2021 Price Return is based on % Change in the Company's Market Capitalization

### Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Mln)
Doha Insurance	1.91	5.25%	953
Qatar Islamic Insurance	8.23	4.25%	1,235
Barwa Real Estate Co.	3.01	4.15%	11,720
Qatar National Cement	5.05	3.96%	3,300
Al Ahli Bank of Qatar	3.86	3.89%	9,378
Masraf Al Rayan	4.40	3.87%	32,963
Qatar Electricity & Water	16.70	3.77%	18,370
Qatar Gas Transport Co.	3.04	3.62%	16,842
Qatar Industrial Manufacturing	2.80	3.57%	1,332
Qatar International Islamic Bank	9.23	3.52%	13,973

### Top 10 Lowest Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Barwa Real Estate Co.	3.01	9.6	0.58	4.15%
Qatar General Insurance & Reinsurance	2.07	10.9	0.36	0.00%
Al Khaleej Commercial Bank	2.19	11.4	1.21	2.56%
Doha Bank	2.81	11.5	0.87	2.67%
Gulf Warehousing Co.	5.15	12.6	1.59	1.94%
Qatar Islamic Bank	17.18	13.0	2.24	2.33%
Al Ahli Bank of Qatar	3.86	13.7	1.54	3.89%
Doha Insurance	1.91	13.8	0.86	5.25%
Qatar Gas Transport Co.	3.04	14.0	1.73	3.62%
Qatar National Bank	18.09	14.2	2.31	2.49%

### Top 20 Companies By Market Capitalization- Returns & Valuations

Company Code	Closing Price (QAR)	Mkt. Cap (QAR Mln)	Mkt. Cap (USD Mln)	YTD-21 Price Return %	P/E Ratio (X)	P/B Ratio (X)	Beta	Dividend Yield (%)	52-Week High (QAR)	52-Week Low (QAR)	% Above 52 Week Low	% Below 52 Week High
QNBK	18.09	167,087	45,859	1.5%	14.2	2.31	0.99	2.49%	18.99	16.35	10.6%	(4.7%)
IQCD	13.18	79,739	21,885	21.3%	24.6	2.40	1.13	2.50%	13.68	7.80	69.0%	(3.7%)
ERES	1.55	41,114	11,284	(12.7%)	NM	1.27	1.26	0.00%	2.33	1.36	14.0%	(33.5%)
QIBK	17.18	40,595	11,142	0.4%	13.0	2.24	1.00	2.33%	18.20	15.61	10.1%	(5.6%)
MARK	4.40	32,963	9,047	(3.0%)	15.0	2.41	1.05	3.87%	4.60	3.91	12.5%	(4.4%)
MPHC	1.89	23,770	6,524	(7.6%)	27.8	1.52	0.91	0.00%	2.20	1.78	6.4%	(14.1%)
ORDS	7.14	22,871	6,277	(5.1%)	24.5	1.02	1.02	3.50%	8.70	6.47	10.3%	(17.9%)
CBQK	5.45	22,053	6,053	23.8%	14.7	1.25	0.91	1.84%	5.49	3.90	39.7%	(0.7%)
QEWS	16.70	18,370	5,042	(6.4%)	15.2	1.81	0.87	3.77%	18.87	16.03	4.2%	(11.5%)
QFLS	17.78	17,678	4,852	(4.8%)	24.1	2.15	0.81	2.59%	19.30	16.00	11.1%	(7.9%)
QGTS	3.04	16,842	4,623	(4.4%)	14.0	1.73	0.80	3.62%	3.49	2.61	16.5%	(12.9%)
QIIK	9.23	13,973	3,835	2.0%	14.7	2.36	0.77	3.52%	9.63	8.20	12.6%	(4.1%)
BRES	3.01	11,720	3,217	(11.4%)	9.6	0.58	1.15	4.15%	3.60	2.98	1.1%	(16.4%)
ABQK	3.86	9,378	2,574	12.0%	13.7	1.54	0.21	3.89%	4.00	3.15	22.5%	(3.5%)
DHBK	2.81	8,706	2,389	18.6%	11.5	0.87	0.68	2.67%	2.87	2.21	27.0%	(2.0%)
QNNS	7.50	8,588	2,357	5.7%	NM	0.62	0.62	0.00%	8.20	5.81	29.1%	(8.5%)
QAMC	1.48	8,236	2,261	52.6%	39.6	1.45	1.10	2.37%	1.71	0.82	81.1%	(13.5%)
KCBK	2.19	7,866	2,159	18.9%	11.4	1.21	0.51	2.56%	2.22	1.55	41.0%	(1.6%)
QATI	2.38	7,770	2,133	0.7%	16.0	0.93	1.00	0.00%	2.64	1.99	19.5%	(9.9%)
VFQS	1.58	6,658	1,827	17.6%	32.8	1.52	0.97	3.17%	1.86	1.20	31.3%	(15.4%)

## Qatar Stock Exchange Daily Bulletin

Wednesday, July 28, 2021

Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2019 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD-2021 Price Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-20 DPS (QAR)	ROE
▲ Qatar National Bank	QNBK	9,236,428,570	11.8%	18.09	0.17%	1.5%	167,086,993	45,848,671	27.0%	54.7%	14.2	2.31	2.49%	7.84	1.19	0.45	16.2%
▲ Qatar Islamic Bank	QIBK	2,362,932,000	17.9%	17.18	0.76%	0.4%	40,595,172	11,139,315	6.6%	13.3%	13.0	2.24	2.33%	7.68	1.21	0.40	17.2%
▲ Commercial Bank of Qatar	CBQK	4,047,253,750	23.3%	5.45	3.40%	23.8%	22,053,486	6,051,476	3.6%	7.2%	14.7	1.25	1.84%	4.35	0.27	0.10	8.5%
▲ Doha Bank	DHBK	3,100,467,020	30.4%	2.81	2.71%	18.6%	8,706,111	2,388,957	1.4%	2.9%	11.5	0.87	2.67%	3.21	0.16	0.08	7.6%
= Al Ahli Bank of Qatar	ABQK	2,429,663,019	0.9%	3.86	0.00%	12.0%	9,378,499	2,573,460	1.5%	3.1%	13.7	1.54	3.89%	2.51	0.28	0.15	11.2%
▼ Qatar International Islamic Bank	QIHK	1,513,687,490	24.7%	9.23	(0.22%)	2.0%	13,972,849	3,834,150	2.3%	4.6%	14.7	2.36	3.52%	3.91	0.55	0.33	16.1%
▼ Masraf Al Rayan	MARK	7,500,000,000	27.2%	4.40	(0.34%)	(3.0%)	32,962,500	9,044,910	5.3%	10.8%	15.0	2.41	3.87%	1.82	0.29	0.17	16.1%
▼ Al Khaleej Commercial Bank	KCBK	3,600,000,000	29.1%	2.19	(0.46%)	18.9%	7,866,000	2,158,430	1.3%	2.6%	11.4	1.21	2.56%	1.81	0.17	0.06	10.6%
▼ Qatar First Bank	QFBK	700,000,000	406.3%	1.75	(2.12%)	1.7%	1,225,700	336,332	0.2%	0.4%	NM	2.47	0.00%	0.71	(0.32)	-	NM
▼ National Leasing Co.	NLCS	494,802,000	633.8%	1.07	(0.47%)	(13.9%)	529,438	145,278	0.1%	0.2%	43.2	0.78	2.34%	1.37	0.03	0.03	1.8%
▲ Dlala Brokerage & Investment Hldg. Co.	DBIS	284,160,000	373.7%	1.51	0.40%	(15.7%)	429,934	117,974	0.1%	0.1%	51.4	1.98	0.00%	0.76	0.02	-	3.9%
▼ Qatar Oman Investement Co.	QOIS	315,000,000	567.7%	0.90	(1.75%)	1.0%	282,240	77,447	0.0%	0.1%	26.5	0.90	0.00%	1.00	0.02	-	3.4%
▲ Inma Holding Co.	IHGS	56,635,810	1262.7%	5.00	0.62%	(2.3%)	283,179	77,704	0.0%	0.1%	40.6	2.01	1.00%	2.49	0.11	0.05	4.9%
▲ Banks & Financial Services					0.44%	3.2%	305,372,101	83,794,105	49.3%	100.0%	14.08	2.01	2.65%				14.3%
▼ Zad Holding Co.	ZHCD	260,696,920	9.2%	15.40	(0.77%)	13.6%	4,014,733	1,101,643	0.6%	12.1%	20.2	2.52	0.00%	6.72	0.85	-	12.5%
▼ Qatari German Co. for Medical Devices	QGMD	115,500,000	2285.6%	2.74	(0.72%)	22.5%	316,470	86,839	0.1%	1.0%	NM	9.90	0.00%	0.28	0.01	-	11.7%
▼ Salam International Investment	SIIS	1,143,145,870	773.4%	0.89	(1.55%)	36.7%	1,017,400	279,175	0.2%	3.1%	NM	0.67	0.00%	1.33	(0.13)	-	NM
▼ Medicare Group	MCGS	281,441,000	78.2%	8.74	(0.02%)	(1.2%)	2,459,231	674,813	0.4%	7.4%	28.4	2.53	0.00%	3.45	0.30	-	8.9%
▼ Qatar Cinema & Film Distribution	QCFS	62,807,590	5.0%	3.70	(7.36%)	(7.3%)	232,388	63,767	0.0%	0.7%	51.3	1.74	2.70%	2.12	0.08	0.10	3.4%
= Qatar Fuel Co.	QFLS	994,255,760	23.9%	17.78	0.00%	(4.8%)	17,677,867	4,850,807	2.9%	53.2%	24.1	2.15	2.59%	8.26	0.71	0.46	8.9%
▲ Widam Food Company	WDAM	180,000,000	84.5%	4.12	0.51%	(34.8%)	741,420	203,446	0.1%	2.2%	30.1	2.07	0.00%	1.99	0.28	-	6.9%
▲ Al Meera Consumer Goods Co.	MERS	200,000,000	40.4%	19.96	0.55%	(3.6%)	3,992,000	1,095,405	0.6%	12.0%	19.1	2.86	0.00%	6.98	1.05	-	14.9%
▼ Baladna Food Industries	BLDN	1,901,000,000	135.7%	1.46	(1.28%)	(18.4%)	2,777,361	762,108	0.4%	8.4%	17.7	1.22	0.00%	1.20	0.08	-	6.8%
▼ Consumer Goods & Services					(0.24%)	(3.8%)	33,228,870	9,118,002	5.4%	100.0%	25.32	2.01	1.40%				8.0%
▼ Qatar Industrial Manufacturing	QIMD	475,200,000	12.3%	2.80	(1.27%)	(12.7%)	1,331,986	365,497	0.2%	0.9%	14.6	0.84	3.57%	3.33	0.18	0.10	5.8%
▲ Qatar National Cement	QNCD	653,528,940	29.9%	5.05	2.81%	21.7%	3,299,668	905,429	0.5%	2.2%	20.1	1.11	3.96%	4.55	0.23	0.20	5.5%
▲ Industries Qatar	IQCD	6,050,000,000	9.9%	13.18	0.76%	21.3%	79,739,000	21,880,382	12.9%	53.6%	24.6	2.40	2.50%	5.49	0.33	0.33	9.7%
▼ Qatari Investors Group-(Al-Khalij Hldg)	QIGD	1,243,267,780	77.4%	2.32	(1.90%)	28.1%	2,883,138	791,133	0.5%	1.9%	30.4	1.03	2.59%	2.25	0.07	0.06	3.4%
▲ Qatar Electricity & Water	QEWS	1,100,000,000	16.8%	16.70	0.48%	(6.4%)	18,370,000	5,040,728	3.0%	12.3%	15.2	1.81	3.77%	9.24	1.05	0.63	11.9%
▲ Mannai Corporation	MCCS	456,192,000	23.0%	3.70	1.57%	23.2%	1,685,629	462,537	0.3%	1.1%	24.5	0.74	0.00%	5.02	0.21	-	3.0%
▼ Aamal Co.	AHCS	6,300,000,000	47.5%	0.94	(0.11%)	10.4%	5,947,200	1,631,912	1.0%	4.0%	54.7	0.78	0.00%	1.21	0.02	-	1.4%
▼ Gulf International Services Co.	GISS	1,858,408,690	110.8%	1.43	(0.21%)	(16.6%)	2,657,524	729,225	0.4%	1.8%	NM	0.82	0.00%	1.74	(0.17)	-	NM
▲ Mesaieed Petrochemical Holding Co	MPHC	12,563,175,000	12.9%	1.89	0.58%	(7.6%)	23,769,527	6,522,358	3.8%	16.0%	27.8	1.52	0.00%	1.24	0.04	-	5.5%
▼ Investment Holding Group	IGRD	830,000,000	1272.4%	1.06	(1.21%)	76.5%	877,310	240,734	0.1%	0.6%	40.3	1.04	0.00%	1.01	0.03	-	2.6%
▼ Qatar Aluminium Manufacturing Co.	QAMC	5,580,120,000	123.8%	1.48	(0.61%)	52.6%	8,236,257	2,260,029	1.3%	5.5%	39.6	1.45	2.37%	1.02	0.02	0.04	3.7%
▲ Industrials					0.54%	11.5%	148,797,239	40,829,962	24.0%	100.0%	26.00	1.73	2.11%				6.7%
▼ Qatar Insurance	QATI	3,266,101,330	29.8%	2.38	(0.46%)	0.7%	7,770,055	2,132,103	1.3%	52.8%	16.0	0.93	0.00%	2.55	0.00	-	5.8%
▼ Doha Insurance	DOHI	500,000,000	42.2%	1.91	(0.26%)	36.9%	953,000	261,503	0.2%	6.5%	13.8	0.86	5.25%	2.21	0.12	0.10	6.3%
▼ Qatar General Insurance & Reinsurance	QGRI	875,067,030	4.1%	2.07	(1.29%)	(22.1%)	1,814,014	497,765	0.3%	12.3%	10.9	0.36	0.00%	5.77	0.15	-	3.3%
▼ AlKhaleej Takaful Insurance	AKHI	255,279,020	304.0%	4.67	(0.02%)	145.8%	1,191,132	326,847	0.2%	8.1%	30.1	2.45	1.07%	1.90	0.13	0.05	8.2%
▼ Qatar Islamic Insurance	QISI	150,000,000	21.4%	8.23	(0.84%)	19.3%	1,234,500	338,747	0.2%	8.4%	16.6	2.94	4.25%	2.80	0.50	0.35	17.7%
= QLM Life & Medical Insurance Co.	QLMI	350,000,000	40.6%	5.03	0.00%	52.4%	1,760,500	483,081	0.3%	12.0%	16.4	3.23	0.00%	1.56	0.28	-	19.7%

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▲	<b>Insurance</b>					12.95%	9.8%	14,723,201	4,040,046	2.4%	100.0%	15.60	0.92	0.78%				5.9%
▼	United Development Co.	UDCD	3,540,862,500	117.9%	1.45	(0.96%)	(12.6%)	5,120,087	1,404,952	0.8%	8.7%	22.9	0.47	3.46%	3.06	0.06	0.05	2.1%
▼	Barwa Real Estate Co.	BRES	3,891,246,370	36.9%	3.01	(0.59%)	(11.4%)	11,720,434	3,216,087	1.9%	19.8%	9.6	0.58	4.15%	5.22	0.31	0.13	6.0%
▼	Ezdan Holding Group	ERES	26,524,966,910	29.2%	1.55	(2.02%)	(12.7%)	41,113,699	11,281,599	6.6%	69.5%	NM	1.27	0.00%	1.22	0.01	-	1.2%
▼	Mazaya Qatar Real Estate Dev. Co.	MRDS	1,157,625,000	461.7%	1.06	(0.75%)	(16.3%)	1,223,610	335,758	0.2%	2.1%	39.3	0.97	0.00%	1.09	0.03	-	2.5%
▼	<b>Real Estate</b>					(1.63%)	(12.5%)	59,177,830	16,238,396	9.6%	100.0%	31.85	0.91	1.12%				2.9%
▼	Ooredoo	ORDS	3,203,200,000	22.3%	7.14	(0.06%)	(5.1%)	22,870,848	6,275,761	3.7%	77.5%	24.5	1.02	3.50%	6.72	0.35	0.25	4.1%
▼	Vodafone Qatar	VFQS	4,227,000,000	45.4%	1.58	(0.32%)	17.6%	6,657,525	1,826,825	1.1%	22.5%	32.8	1.52	3.17%	1.06	0.04	0.05	4.6%
▼	<b>Telecoms</b>					(0.11%)	(0.7%)	29,528,373	8,102,586	4.8%	100.0%	25.99	1.10	3.43%				4.2%
▲	Qatar Navigation	QNNS	1,145,252,000	22.9%	7.50	0.21%	5.7%	8,588,245	2,356,614	1.4%	30.2%	NM	0.62	0.00%	12.10	0.05	-	0.5%
▼	Gulf Warehousing Co.	GWCS	586,031,480	53.1%	5.15	(0.79%)	1.0%	3,016,890	827,835	0.5%	10.6%	12.6	1.59	1.94%	3.25	0.40	0.10	12.6%
=	Qatar Gas Transport Co.	QGTS	5,540,263,600	44.1%	3.04	0.00%	(4.4%)	16,842,401	4,621,555	2.7%	59.2%	14.0	1.73	3.62%	1.76	0.21	0.11	12.3%
▼	<b>Transportation</b>					(0.02%)	(1.0%)	28,447,536	7,806,004	4.6%	100.0%	18.78	1.12	2.35%				5.9%
▲	<b>Subtotal: Qatar Stock Exchange</b>					0.44%	2.6%	619,275,151	169,929,101	100.0%		18.12	1.60	2.28%				8.8%

### Source: Qatar Stock Exchange Website, Listed Companies' Financial Statements and KIC Investment Research

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 31.3.2021, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 31.3.2021

Dividend Yield for individual stocks is based on current closing prices and Full Year 2020 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD-2021 Return for individual stocks, sectors and market is based on the change in market capitalization.

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