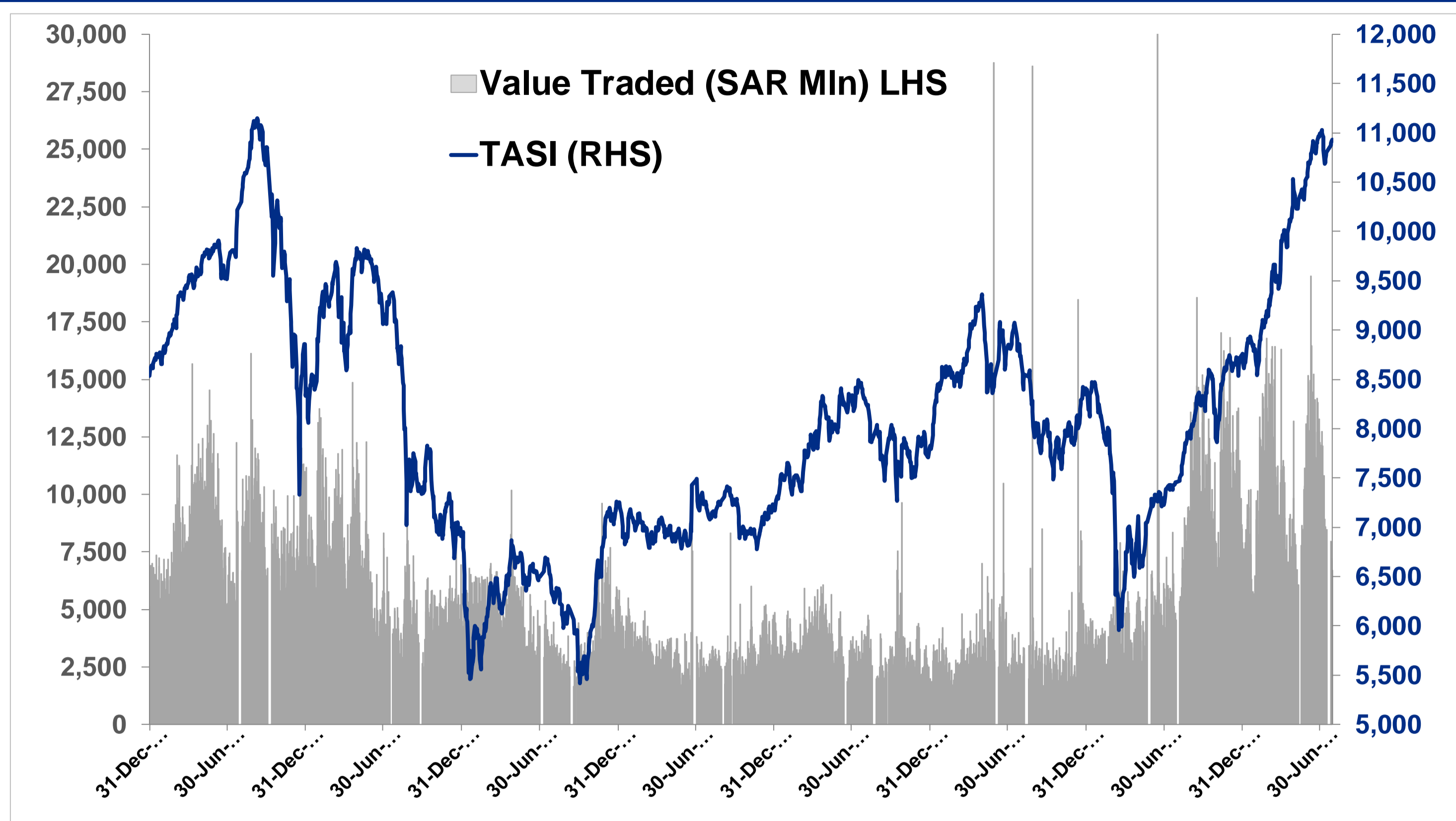


## Saudi Tadawul Daily Bulletin

Wednesday, July 28, 2021

### Tadawul All Share Index Return v.s. Value Traded



### Tadawul Key Sectors' Return & Valuations

	Market Cap. (SAR Mln)	YTD-2021 % Chg	P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
<b>Saudi Tadawul</b>	<b>9,674,400</b>	<b>6.29%</b>	<b>32.4</b>	<b>4.51</b>	<b>3.51%</b>
<b>Banks</b>	<b>837,987</b>	<b>32.26%</b>	<b>21.1</b>	<b>2.06</b>	<b>3.18%</b>
<b>Materials</b>	<b>769,477</b>	<b>29.40%</b>	<b>47.0</b>	<b>2.37</b>	<b>2.66%</b>
<b>Telecom</b>	<b>297,454</b>	<b>20.65%</b>	<b>24.4</b>	<b>3.35</b>	<b>2.69%</b>
<b>Utilities</b>	<b>113,660</b>	<b>22.43%</b>	<b>15.3</b>	<b>1.36</b>	<b>0.83%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>106,216</b>	<b>24.89%</b>	<b>41.8</b>	<b>1.93</b>	<b>0.72%</b>
<b>Energy</b>	<b>7,025,526</b>	<b>(0.11%)</b>	<b>34.3</b>	<b>6.83</b>	<b>3.92%</b>
<b>Capital Goods</b>	<b>22,591</b>	<b>42.51%</b>	<b>34.6</b>	<b>3.38</b>	<b>0.25%</b>
<b>Retailing</b>	<b>46,452</b>	<b>23.81%</b>	<b>27.2</b>	<b>8.06</b>	<b>2.50%</b>

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	Gainers	Losers	Unchanged
	▲ 108	▼ 80	▬ 15

### Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mln)	P/E Ratio (X)	P/BV Ratio (X)
<b>Saudi Arabian Oil Co.</b>	<b>6,980,000</b>	<b>34.4</b>	<b>6.90</b>
<b>Saudi Basic Industries Corp</b>	<b>361,200</b>	<b>60.4</b>	<b>2.10</b>
<b>Al-Rajhi Bank</b>	<b>274,500</b>	<b>23.8</b>	<b>4.63</b>
<b>Saudi Telecom</b>	<b>259,200</b>	<b>23.5</b>	<b>3.98</b>
<b>The Saudi National Bank</b>	<b>243,603</b>	<b>20.3</b>	<b>2.04</b>
<b>Saudi Electricity Co.</b>	<b>107,081</b>	<b>15.0</b>	<b>1.30</b>
<b>Saudi Arabian Mining Co.</b>	<b>84,419</b>	<b>NM</b>	<b>2.71</b>
<b>Riyadh Bank</b>	<b>78,450</b>	<b>17.1</b>	<b>1.77</b>
<b>SABB</b>	<b>62,158</b>	<b>NM</b>	<b>1.19</b>
<b>SABIC Agri-Nutrients Co.</b>	<b>60,932</b>	<b>43.1</b>	<b>5.17</b>
<b>Subtotal: Top 10 Stocks</b>	<b>8,511,543</b>		

NM: Not Meaningful

### Today's Top Movers

Daily GAINERS	Price (SAR)	Value (SAR 000)	Daily Price Return
<b>Abdulmohsen Alhokair group for Tourism and I</b>	<b>24.36</b>	<b>54,863</b>	<b>4.55%</b>
<b>Alujain Corporation</b>	<b>62.20</b>	<b>120,044</b>	<b>4.54%</b>
<b>Taleem REIT Fund</b>	<b>15.08</b>	<b>16,821</b>	<b>4.29%</b>
<b>United International Transportation Co.</b>	<b>47.90</b>	<b>95,946</b>	<b>3.57%</b>
<b>Saudi Industrial Services Co.</b>	<b>49.45</b>	<b>65,784</b>	<b>3.24%</b>

Daily LOSERS	Price (SAR)	Value (SAR 000)	Daily Price Return
<b>Rabigh Refining and Petrochemical Co.</b>	<b>25.95</b>	<b>253,072</b>	<b>(4.07%)</b>
<b>Saudi International Petrochemical Co.</b>	<b>33.00</b>	<b>106,679</b>	<b>(2.94%)</b>
<b>Gulf General Cooperative Insurance Co.</b>	<b>20.30</b>	<b>32,255</b>	<b>(2.40%)</b>
<b>Al Mashaar REIT</b>	<b>11.64</b>	<b>39,144</b>	<b>(2.18%)</b>
<b>AXA Cooperative Insurance Co.</b>	<b>42.60</b>	<b>34,937</b>	<b>(2.18%)</b>

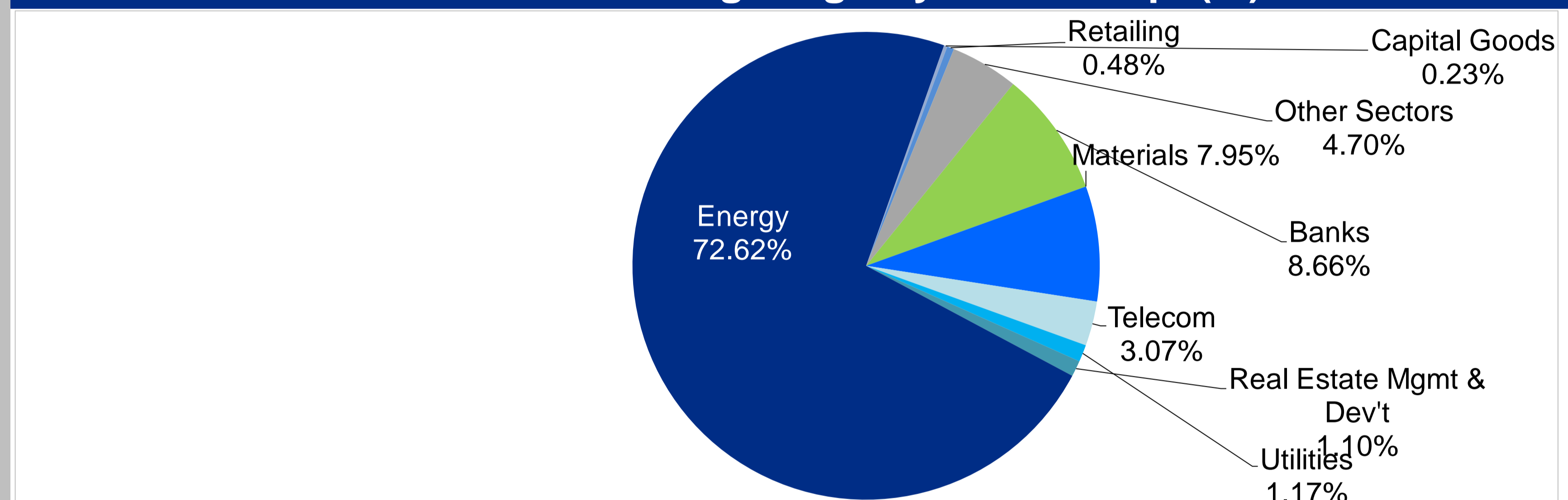
### Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (SAR)	Dividend Yield (%)	Mkt Cap (SAR Mln)
<b>Maharah Human Resources Co.</b>	<b>76.70</b>	<b>7.65%</b>	<b>2,876</b>
<b>Bonyan REIT Fund</b>	<b>10.12</b>	<b>7.31%</b>	<b>1,648</b>
<b>MEFIC REIT Fund</b>	<b>8.69</b>	<b>7.25%</b>	<b>637</b>
<b>Saudi Airlines Catering Co.</b>	<b>77.80</b>	<b>7.13%</b>	<b>6,380</b>
<b>Mulkia Gulf Real Estate REIT</b>	<b>10.16</b>	<b>6.69%</b>	<b>692</b>
<b>AL Maather REIT Fund</b>	<b>9.33</b>	<b>6.65%</b>	<b>573</b>
<b>Alkhabeer REIT Fund</b>	<b>9.84</b>	<b>6.40%</b>	<b>1,388</b>
<b>Musharaka REIT Fund</b>	<b>11.06</b>	<b>6.33%</b>	<b>973</b>
<b>National Gas &amp; Industrialization Co.</b>	<b>44.65</b>	<b>5.82%</b>	<b>3,349</b>
<b>Derayah REIT Fund</b>	<b>13.34</b>	<b>5.62%</b>	<b>1,434</b>

### Tadawul Return & Liquidity

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-2021 % Chg
<b>Tadawul All Share Index</b>	<b>10,933.73</b>	<b>17.06</b>	<b>0.16%</b>	<b>(0.46%)</b>	<b>25.83%</b>
<b>Market Cap (SAR Mln)</b>	<b>9,674,400</b>	<b>43,010</b>	<b>0.45%</b>	<b>(0.49%)</b>	<b>6.29%</b>

### Tadawul Sector Weightings By Market Cap. (%)



### Year-to-Date Top Movers

YTD-2021 GAINERS	Price (SAR)	YTD-2021 Price Return	1 Yr Capital Turnover	P/E Ratio (X)
<b>Ethihad Atheeb Telecom. Co.</b>	<b>32.25</b>	<b>191.6%</b>	<b>944%</b>	<b>7.9</b>
<b>Saudi Advanced Industries Co.</b>	<b>55.00</b>	<b>191.0%</b>	<b>2521%</b>	<b>79.1</b>
<b>Al-Abdulatif Industrial Group</b>	<b>35.75</b>	<b>133.7%</b>	<b>780%</b>	<b>NM</b>
<b>Saudi Research and Marketing Group</b>	<b>178.00</b>	<b>126.8%</b>	<b>153%</b>	<b>52.3</b>
<b>Al-Jouf Agriculture Development Co.</b>	<b>80.30</b>	<b>118.8%</b>	<b>1748%</b>	<b>NM</b>

YTD-2021 LOSERS	Price (SAR)	YTD-2021 Price Return	1 Yr Capital Turnover	P/E Ratio (X)
<b>Allied Cooperative Insurance Group</b>	<b>45.40</b>	<b>(27.7%)</b>	<b>1710%</b>	<b>NM</b>
<b>Amana Cooperative Insurance</b>	<b>60.20</b>	<b>(12.2%)</b>	<b>4053%</b>	<b>NM</b>
<b>BinDawood Holding Co.</b>	<b>110.20</b>	<b>(7.4%)</b>	<b>65%</b>	<b>32.8</b>
<b>Mediterranean &amp; Gulf Insurance &amp; Reins. Co</b>	<b>25.45</b>	<b>(6.1%)</b>	<b>867%</b>	<b>32.0</b>
<b>The National Shipping Co of Saudi Arabia</b>	<b>38.30</b>	<b>(5.5%)</b>	<b>169%</b>	<b>12.6</b>

YTD-2021 Price Return is based on % Change in the Company's Market Capitalization

### Top 10 Lowest Trailing Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (SAR)	P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
<b>Ethihad Atheeb Telecom. Co.</b>	<b>32.25</b>	<b>7.9</b>	<b>2.90</b>	<b>0.00%</b>
<b>Fitaihi Holding Group</b>	<b>33.10</b>	<b>11.2</b>	<b>2.41</b>	<b>0.60%</b>
<b>AXA Cooperative Insurance Co.</b>	<b>42.60</b>	<b>12.2</b>	<b>2.36</b>	<b>1.64%</b>
<b>The Saudi Investment Bank</b>	<b>17.18</b>	<b>12.4</b>	<b>0.96</b>	<b>0.00%</b>
<b>The National Shipping Co of Saudi Arabia</b>	<b>38.30</b>	<b>12.6</b>	<b>1.50</b>	<b>3.92%</b>
<b>Al-Rajhi Co. for Cooperative Insurance</b>	<b>92.30</b>	<b>13.0</b>	<b>3.05</b>	<b>0.00%</b>
<b>Saudi Arabian Cooperative Insurance Co.</b>	<b>23.44</b>	<b>13.6</b>	<b>2.06</b>	<b>0.00%</b>
<b>Saudi Electricity Co.</b>	<b>25.70</b>	<b>15.0</b>	<b>1.30</b>	<b>2.72%</b>
<b>Jadwa REIT Saudi Fund</b>	<b>15.60</b>	<b>16.0</b>	<b>1.33</b>	<b>4.68%</b>
<b>Umm Al-Qura Cement Co.</b>	<b>32.80</b>	<b>16.4</b>	<b>2.40</b>	<b>1.52%</b>

## Saudi Tadawul Daily Bulletin

Wednesday, July 28, 2021

### Top 20 Companies By Market Capitalization- Returns & Valuations

Symbol	Trading Name	Closing Price (SAR)	Market Cap (SAR Mln)	Market Cap (USD Mln)	YTD-2021 Price Return %	P/E Ratio (X)	P/B Ratio (X)	Beta	Dividend Yield (%)	1 Yr Capital Turnover (%)	52-Week High (SAR)	52-Week Low (SAR)	% Above 52 Week Low	% Below 52 Week High
2222.SE	SAUDI ARAMCO	34.90	6,980,000	1,859,961	(0.3%)	34.43	6.90	0.77	3.93%	1.3%	36.95	27.80	25.5%	(5.5%)
2010.SE	SABIC	120.40	361,200	96,249	18.7%	60.40	2.10	1.06	3.65%	92.7%	127.80	62.00	94.2%	(5.8%)
1120.SE	ALRAJHI	109.80	274,500	73,146	49.2%	23.77	4.63	1.04	2.73%	76.5%	113.00	51.00	115.3%	(2.8%)
7010.SE	STC	129.60	259,200	69,069	22.3%	23.49	3.98	0.87	3.09%	16.7%	139.20	75.90	70.8%	(6.9%)
1180.SE	SNB	54.40	243,603	64,913	27.4%	20.28	2.04	1.21	4.23%	33.3%	58.10	30.50	78.4%	(6.4%)
5110.SE	SAUDI ELECTRICITY	25.70	107,081	28,534	20.7%	14.96	1.30	0.85	2.72%	32.8%	27.05	14.46	77.7%	(5.0%)
1211.SE	MAADEN	68.60	84,419	22,495	69.4%	NM	2.71	1.24	0.00%	27.7%	69.00	28.00	145.0%	(0.6%)
1010.SE	RIBL	26.15	78,450	20,905	29.5%	17.08	1.77	1.06	4.09%	23.8%	27.00	14.10	85.5%	(3.1%)
1060.SE	SABB	30.25	62,158	16,563	22.4%	NM	1.19	1.26	3.90%	34.5%	32.50	18.38	64.6%	(6.9%)
2020.SE	SABIC AGRI-NUTRIENTS	128.00	60,932	16,237	81.4%	43.08	5.17	0.79	2.34%	31.5%	128.00	58.20	119.9%	0.0%
2280.SE	ALMARAI	58.50	58,500	15,588	6.6%	29.44	3.64	0.94	1.45%	26.7%	63.70	36.95	58.3%	(8.2%)
4013.SE	SULAIMAN ALHABIB	166.60	58,310	15,538	52.8%	51.70	11.62	0.92	0.00%	62.0%	168.40	50.00	233.2%	(1.1%)
1050.SE	BSFR	36.65	44,176	11,772	16.0%	26.87	1.12	1.21	5.43%	23.7%	39.75	22.74	61.2%	(7.8%)
1150.SE	ALINMA	21.62	43,240	11,522	33.6%	19.33	1.72	0.99	4.63%	270.9%	25.90	14.30	51.2%	(16.5%)
4280.SE	KINGDOM	10.72	39,727	10,586	34.8%	NM	1.22	0.59	4.66%	9.8%	10.72	5.90	81.7%	0.0%
2290.SE	YANSAB	68.20	38,363	10,222	6.7%	38.62	2.59	0.97	5.13%	34.3%	74.40	39.10	74.4%	(8.3%)
1080.SE	ANB	22.40	33,600	8,953	11.4%	16.72	1.12	1.13	4.46%	18.3%	26.55	16.00	40.0%	(15.6%)
4250.SE	JABAL OMAR	34.30	31,878	8,495	17.9%	NM	4.79	1.03	0.00%	88.1%	37.00	19.80	73.2%	(7.3%)
2350.SE	SAUDI KAYAN	19.16	28,740	7,658	34.0%	NM	1.97	1.21	0.00%	215.9%	19.56	6.80	181.8%	(2.0%)
1140.SE	ALBILAD	36.55	27,413	7,305	28.9%	18.63	2.52	1.06	2.46%	62.7%	38.25	18.20	100.8%	(4.4%)









Ticker	Company Name		# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2020 (%)	Closing Price (SAR)	DTD Price Return	YTD-2021 Price Return	Current Market Cap (000 SAR)	Current Market Cap ('000 USD)	Weight in Market	Weight in Sector	Trailing P/E Ratio (X)	P/B Ratio (X)	2020 Dividend Yield	Book Value (SAR)	TTM Earning Per Share (SAR)	DPS (SAR) Last 4 Quarters	ROE
▲ 4348.SE	Alkhabeer REIT Fund	صندوق الخبير ريت	141,008,000	112.2%	9.84	0.51%	43.5%	1,387,520	369,732	0.01%	7.14%	NM	1.54	6.40%	6.35	0.01	0.63	0.1%
	REITs	الصناديق العقارية المتداولة				0.63%	21.9%	19,440,000	5,180,177	0.20%	100.00%	40.1	1.25	5.03%				0.1%
▼ 4020.SE	Saudi Real Estate Co.	العقارية	240,000,000	443.9%	26.20	(0.95%)	73.3%	6,288,000	1,675,563	0.06%	5.92%	NM	2.20	0.00%	11.87	(0.59)	-	NM
▲ 4090.SE	Taibah Holding Co.	طبية	160,457,000	59.0%	33.40	1.83%	10.6%	5,359,260	1,428,082	0.06%	5.05%	NM	1.40	5.39%	23.68	0.29	1.80	1.2%
▲ 4100.SE	Makkah Construction & Development Co. *	مكة	164,816,000	78.4%	68.00	0.29%	6.3%	11,207,490	2,986,460	0.12%	10.55%	NM	2.60	2.21%	26.10	(0.67)	1.50	NM
▼ 4150.SE	Arriyadh Development Co.	التعمير	177,777,000	293.8%	28.65	(0.69%)	66.8%	5,093,310	1,357,214	0.05%	4.80%	16.8	2.42	3.14%	11.80	1.71	0.90	14.5%
▲ 4220.SE	Emaar The Economic City	إعمار	850,000,000	247.1%	13.54	2.58%	47.0%	11,509,000	3,066,803	0.12%	10.84%	NM	2.03	0.00%	6.66	(1.37)	-	NM
▼ 4230.SE	Red Sea International Co.	البحر الأحمر	60,000,000	764.4%	30.20	(0.49%)	35.9%	1,812,000	482,844	0.02%	1.71%	NM	4.42	0.00%	6.82	(2.77)	-	NM
▲ 4250.SE	Jabal Omar Development Company	جبل عمر	929,400,000	88.1%	34.30	1.03%	17.9%	31,878,420	8,494,643	0.33%	30.01%	NM	4.79	0.00%	7.14	(1.58)	-	NM
▲ 4300.SE	Dar Al Arkan Real Estate Development Co.	دار الأركان	1,080,000,000	903.7%	10.52	0.57%	21.5%	11,361,600	3,027,526	0.12%	10.70%	NM	0.59	0.00%	17.64	0.03	-	0.2%
▼ 4310.SE	Knowledge Economic City	مدينة المعرفة	339,300,000	303.5%	22.28	(0.09%)	87.5%	7,559,600	2,014,407	0.08%	7.12%	NM	2.44	0.00%	9.11	(0.07)	-	NM
▼ 4320.SE	Alandalus Property Co.	الاندلس	70,000,000	436.2%	29.75	(1.65%)	40.5%	2,082,500	554,924	0.02%	1.96%	NM	1.94	3.36%	15.31	0.30	1.00	2.0%
▼ 4321.SE	Arabian Centres Co.	المراكز	475,000,000	94.3%	25.40	(0.59%)	1.4%	12,065,000	3,214,961	0.12%	11.36%	26.4	2.03	0.00%	12.46	0.96	-	7.7%
	Real Estate Mgmt & Dev't	ادارة وتطوير العقارات				0.56%	24.9%	106,216,180	28,303,425	1.10%	100.00%	41.8	1.93	0.72%				NM
	Saudi TADAWUL	سوق الاسهم السعودية				0.46%	6.29%	9,674,400,350	2,577,937,461	100.00%		32.4	4.51	3.51%				12.7%

### Source: Saudi Tadawul Website, Listed Companies' Financial Statements and KIC Investment Research

Notes: NM: Not Meaningful. NA: Not Available.

P/E Ratio for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E Ratio for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative, it is represented by NM. ROE: Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV Ratio for individual stocks is based on current prices and Book Value Per Share (BVS) as of 31.12.2020, while P/BV Ratio for the Sectors and Market is based on current market cap and shareholders' equity as of 31.12.2020

Dividend Yield for individual stocks is based on current closing prices and Full Year 2019 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. SAR: Saudi Riyal. YTD-2021 Return for individual stocks, sectors and market is based on the change in market capitalization of the stock. TTM EPS is the Earning Per Share for the last 4 Quarters. YTD Capital Turnover is calculated based on YTD Volume divided by Share Capital.

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