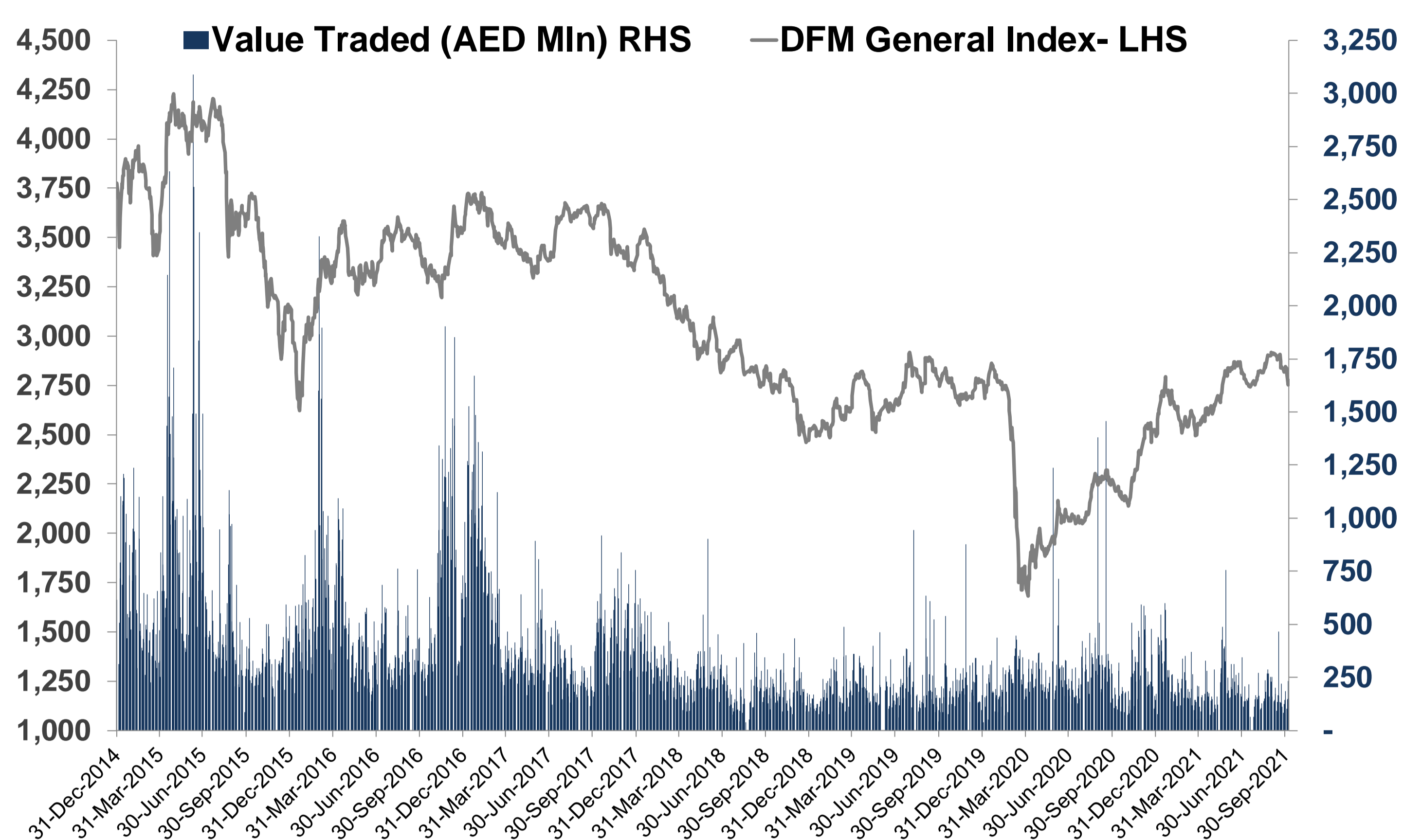


Dubai Financial Market Daily Bulletin

Thursday, October 7, 2021

DFM General Index Return v.s. Value Traded (2015-to date)



DFM Sectors' Return & Valuations

	Market Cap. (AED Mln)	YTD-2021 % Chg	P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Dubai Financial Market	380,034	12.19%	17.9	1.05	2.01%
Banking	183,628	6.7%	17.3	1.07	2.50%
Consumer Staples	8,124	146.6%	23.1	1.19	1.02%
Financial Services	18,694	13.9%	23.8	0.82	2.23%
Industrial	4,049	(13.6%)	5.9	0.66	0.00%
Insurance	5,749	11.1%	5.4	0.61	9.45%
Real Estate	82,484	12.5%	18.7	0.78	0.87%
Services	10,172	5.7%	10.5	1.18	1.53%
Telecom	29,705	13.4%	21.5	3.43	2.29%
Transportation	37,431	35.3%	36.6	1.66	1.20%

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	Gainers	Losers	Unchanged
	15	9	37

Top 10 Largest Stocks by Market Capitalization

	Market Cap. (AED Mln)	P/E Ratio (X)	P/B Ratio (X)
Emirates NBD	81,168	10.6	0.97
Dubai Islamic Bank	35,914	11.9	0.97
EIB - Emirates Islamic Bank PJSC	35,298	NM	4.20
DU-Emirates Integrated Telecom. Co.	29,555	21.3	3.52
Emaar Properties	28,782	13.3	0.51
EMAAR MALLS	25,898	26.4	1.32
AGILITY	25,646	27.5	1.80
EMAAR DEVELOPMENT	15,360	7.2	1.20
Mashreqbank	12,427	NM	0.64
Commercial Bank of Dubai	11,295	8.9	0.87
Subtotal: Top 10 Stocks	301,344		

Today's Top Movers

Daily GAINERS	Price (AED)	Value (AED 000)	Daily Price Return (%)
Al Mazaya Holding Co.	1.17	6	14.71%
Emaar Properties	4.02	28,110	2.55%
EMAAR DEVELOPMENT	3.84	2,742	2.40%
Emirates Refreshments Co.	8.18	73	2.38%
Air Arabia	1.34	4,773	2.29%

Daily LOSERS	Price (AED)	Value (AED 000)	Daily Price Return (%)
Ektitab Holding Co.	0.22	91	(7.95%)
Ithmaar Holding	0.20	287	(2.87%)
Al Salam Bank -Bahrain	0.77	2,255	(1.15%)
AAN - Aan Digital Services Holding Co.	0.17	766	(1.15%)
DU-Emirates Integrated Telecom. Co.	6.52	6,523	(1.06%)

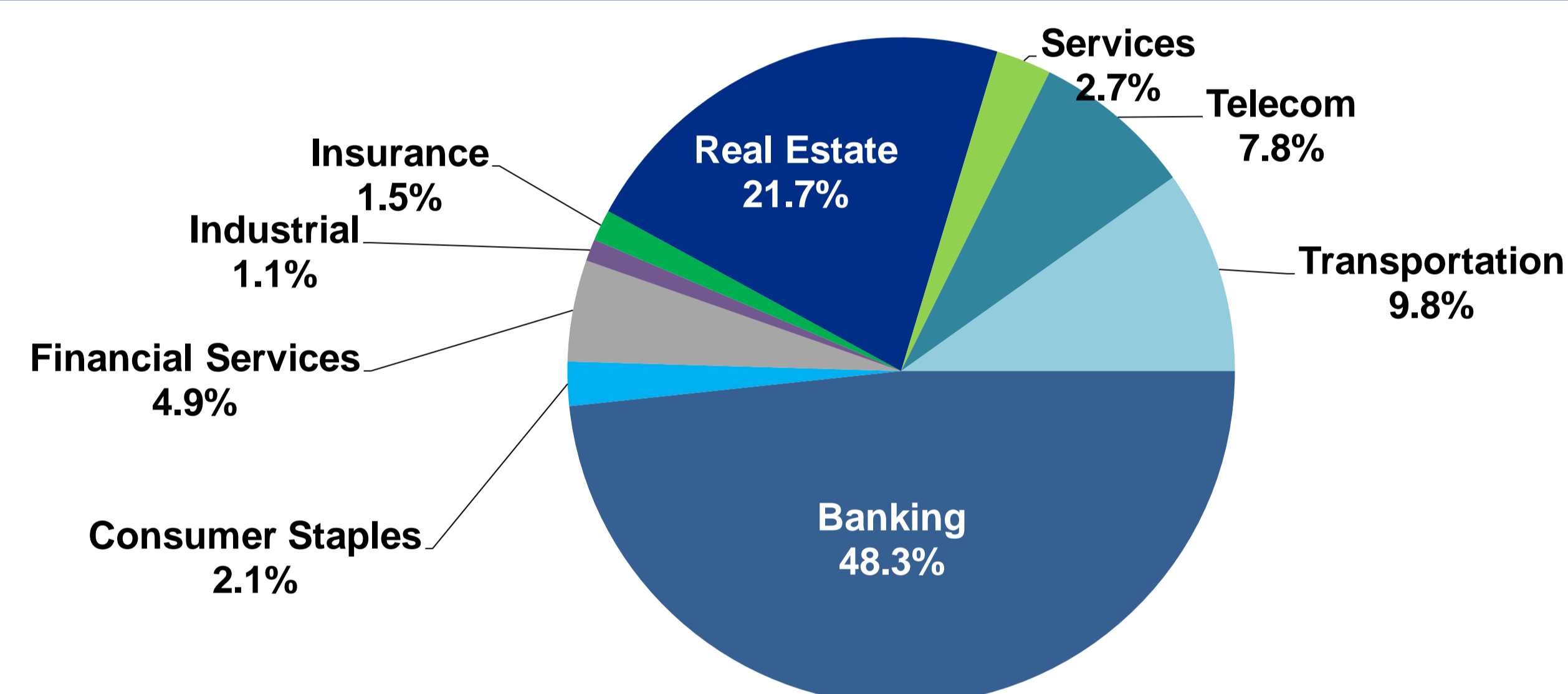
Top 10 Highest Dividend-Yielding Stocks 2020

Highest Dividend Yield Stocks	Price (AED)	Dividend Yield	Mkt Cap (AED Mln)
ORIENT Insurance	66.30	60.33%	332
United Foods Co.	5.05	12.87%	153
SALAMA - Islamic Arab Insurance Co.	0.75	10.94%	912
Dar Al Takaful	1.02	9.02%	153
Alliance Insurance	383.50	7.82%	384
Oman Insurance Co.	2.70	7.41%	1,247
Dubai National Insurance & Reinsurance	4.10	7.32%	474
Arabian Scandinavian Insurance - Takaful	1.75	5.71%	270
Commercial Bank of Dubai	4.03	4.96%	11,295
National General Insurance Co.	3.10	4.84%	465

Market Return & Capitalization

Market Return	Closing Value	DTD Chg	DTD % Chg	M-T-D % Chg	YTD-2021 % Chg
DFM General Index	2,772.44	20.94	0.76%	(2.57%)	11.25%
Market Cap (AED Mln)	380,034	1,330	0.35%	(2.51%)	12.19%

DFM Sector Weightings by Market Cap. (%)



Year-to-Date Top Movers

YTD-2021 GAINERS	Price (AED)	YTD-2021 Price Return	YTD Value (AED Mln)	P/E Ratio (X)
DXB Entertainments	0.08	597.0%	90.29	20.8
Dubai Insurance Co.	8.33	98.3%	18.45	13.0
AGILITY	11.50	72.6%	0.11	27.5
International Financial Advisors	2.04	70.0%	1.82	5.3
Dubai Refreshment Company	16.40	62.4%	5.06	17.7

YTD-2021 LOSERS	Price (AED)	YTD-2021 Price Return	YTD Value (AED Mln)	P/E Ratio (X)
Al Firdous Holdings	0.34	(45.9%)	0.153	NM
Al Mazaya Holding Co.	1.17	(41.5%)	8.39	NM
Al Sagr National Insurance Co.	1.00	(40.2%)	0.02	NM
GULFNAV - Gulf Navigation Holding	0.28	(31.6%)	421.74	NM
Ithmaar Holding	0.20	(19.8%)	216.90	NM

YTD-2021 Price Return is based on % Change in the Company's Market Capitalization

Top 10 Lowest Trailing Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (AED)	P/E Ratio (X)	P/B Ratio (X)	Dividend Yield
AL SALAM Sudan	1.50	4.1	1.41	0.00%
National Industries Group Holding	2.15	4.8	0.69	0.00%
Dar Al Takaful	1.02	4.9	1.05	9.02%
International Financial Advisors	2.04	5.3	1.61	0.00%
National General Insurance Co.	3.10	6.0	0.93	4.84%
Oman Insurance Co.	2.70	6.2	0.59	7.41%
SALAMA - Islamic Arab Insurance Co.	0.75	6.3	1.18	10.94%
Al Ramz Corporation Investment & Dev.	0.73	7.1	0.84	0.00%
Ektitab Holding Co.	0.22	7.2	0.43	0.00%
EMAAR DEVELOPMENT	3.84	7.2	1.20	0.00%

Top 20 Companies By Market Capitalization- Returns & Valuations

Company Code	Closing Price (AED)	Market Cap (AED Mln)	Market Cap (USD Mln)	YTD-2021 Price Return %	Trailing P/E Ratio (X)	P/B Ratio (X)	Beta	Dividend Yield (%)	1 Yr Capital Turnover (%)	52-Week High (AED)	52-Week Low (AED)	% Above 52 Week Low	% Below 52 Week High
EMIRATESNBD	12.85	81,168	22,092	24.8%	10.61	0.97	0.93	3.11%	21.8%	14.30	9.30	38.2%	(10.1%)
DIB	4.96	35,914	9,775	7.6%	11.86	0.97	0.97	4.03%	40.962%	5.19	4.00	24.0%	(4.4%)
EIB	6.50	35,298	9,607	(18.8%)	NM	4.20	NA	0.00%	0.0%	8.00	6.50	0.0%	(18.8%)
DU	6.52	29,555	8,044	13.4%	21.29	3.52	0.52	2.30%	6.2%	7.22	5.23	24.7%	(9.7%)
EMAAR	4.02	28,782	7,834	13.9%	13.26	0.51	1.37	2.49%	86.6%	4.29	2.55	57.6%	(6.3%)
EMAARMALLS	1.99	25,898	7,049	8.7%	26.42	1.32	0.92	0.00%	26.6%	2.14	1.40	42.1%	(7.0%)
AGILITY	11.50	25,646	6,980	72.58%	27.45	1.80	NA	1.00%	0.0%	11.50	6.39	79.97%	0.0%
EMAARDEV	3.84	15,360	4,181	39.6%	7.20	1.20	1.10	0.00%	36.6%	4.08	2.19	75.3%	(5.9%)
MASQ	70.00	12,427	3,382	3.1%	NM	0.64	0.10	0.00%	0.5%	71.00	60.00	16.7%	(1.4%)
CBD	4.03	11,295	3,074	2.3%	8.92	0.87	0.07	4.96%	2.1%	4.10	3.65	10.4%	(1.7%)
DFM	1.04	8,320	2,265	11.8%	NM	1.06	1.31	0.00%	44.1%	1.29	0.80	30.0%	(19.4%)
DAMAC	1.25	7,563	2,058	(3.8%)	NM	0.58	1.29	0.00%	33.1%	1.75	0.88	41.7%	(28.6%)
DIC	1.71	7,271	1,979	17.9%	16.35	0.62	1.19	4.68%	52.7%	1.90	1.11	54.1%	(10.0%)
TABREED	2.60	7,217	1,964	0.3%	9.89	1.36	0.71	2.16%	13.0%	3.05	2.11	23.2%	(14.8%)
AIRARABIA	1.34	6,253	1,702	4.7%	NM	1.19	0.65	0.00%	61.2%	1.45	1.07	25.2%	(7.6%)
ARMX	3.58	5,241	1,427	(18.3%)	24.23	2.00	0.60	3.63%	84.0%	4.48	3.50	2.3%	(20.1%)
DXBE	0.08	4,963	1,351	597.0%	20.83	0.89	1.04	0.00%	8.0%	0.13	0.07	9.7%	(37.3%)
NIND	2.15	3,223	877	(16.7%)	4.83	0.69	0.08	0.00%	0.0%	2.86	1.70	26.5%	(24.8%)
GFH	0.73	2,768	753	23.6%	11.23	0.81	1.06	2.26%	185.2%	0.79	0.53	39.1%	(7.7%)
AMANAT	1.10	2,750	748	34.1%	11.23	1.00	0.53	0.00%	108.9%	1.23	0.75	46.7%	(10.6%)

Company Name	Ticker	Closing Price (AED)	DTD Price Return %	YTD-21 Price Return %	Capital Turnover since 2020	Today Value Traded (AED)	Current Market Cap. ('000 AED)	Current Market Cap ('000 USD)	Market Weight (%)	Sector Weight (%)	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield 2020	52-Week High (AED)	52-Week Low (AED)	ROE
▲ Ajman Bank مصرف عجمان	AJMANBANK	0.68	0.15%	(12.7%)	14.4%	836,367	1,430,100	389,245	0.4%	0.8%	19.8	0.56	0.00%	0.83	0.64	2.8%
= Al Salam Bank - Sudan مصرف السلام - السودان	ALSALAMSUDAN	1.50	0.00%	(8.0%)	42%	0	181,913	49,513	0.0%	0.1%	4.1	1.41	0.00%	1.77	1.37	34.7%
= Amlak Finance املاك للتمويل	AMLAK	0.26	0.00%	1.6%	154.5%	361,055	385,500	104,925	0.1%	0.2%	NM	1.01	0.00%	0.32	0.20	NM
= Commercial Bank of Dubai بنك دبي التجاري	CBD	4.03	0.00%	2.3%	2.1%	201,500	11,295,018	3,074,278	3.0%	6.2%	8.9	0.87	4.96%	4.10	3.65	9.8%
▲ Dubai Islamic Bank بنك دبي الاسلامي	DIB	4.96	1.22%	7.6%	41.0%	15,492,526	35,914,092	9,775,098	9.5%	19.6%	11.9	0.97	4.03%	5.19	4.00	8.2%
= EMIRATES ISLAMIC BANK مصرف الامارات الاسلامي	EIB	6.50	0.00%	(18.8%)	0.0%	0	35,297,743	9,607,340	9.3%	19.2%	NM	4.20	0.00%	8.00	6.50	2.0%
= EMIRATES INVESTMENT BANK بنك الامارات للاستثمار	EIBANK	400.00	0.00%	0.0%	0.0%	0	280,000	76,210	0.1%	0.2%	47.4	0.59	0.00%	-	-	1.3%
▼ Emirates National Bank of Dubai الامارات دبي الوطني	EMIRATESNBD	12.85	(0.39%)	24.8%	21.8%	30,012,480	81,168,288	22,092,385	21.4%	44.2%	10.6	0.97	3.11%	14.30	9.30	9.2%
▼ Gulf Finance Group B.S.C مجموعة جي اف اتش الماليه ش.م.ب.	GFH	0.73	(0.68%)	23.6%	185%	6,252,090	2,767,801	753,340	0.7%	1.5%	11.2	0.81	2.26%	0.79	0.53	7.2%
▼ Ithmaar Holding B.S.C الامارات القابضة ش.م.ب.	ITHMR	0.20	(2.87%)	(19.8%)	103%	287,138	615,243	167,457	0.2%	0.3%	NM	4.34	0.00%	0.33	0.15	NM
= Mashreqbank بنك المشرق	MASQ	70.00	0.00%	3.1%	0.5%	0	12,427,158	3,382,424	3.3%	6.8%	NM	0.64	0.00%	71.00	60.00	NM
▼ AL SALAM-BAHRAIN BANK مصرف السلام - البحرين	SALAM_BH	0.77	(1.15%)	13.7%	41%	2,255,161	1,865,606	507,781	0.5%	1.0%	15.1	0.65	0.00%	0.81	0.61	4.3%
▲ Banking Sector قطاع البنوك			0.0%	6.7%	50.5%	55,698,317	183,628,461	49,979,995	48.3%	100.0%	17.3	1.07	2.50%			6.2%
= Dubai Refreshments (PSC) دبي للمطربات	DRC	16.40	0.00%	62.4%	4.7%	0	1,476,000	401,738	0.4%	18.2%	17.7	1.70	4.27%	19.20	9.15	9.6%
= DXB Entertainments (P.J.S.C.) دي اكس بي انترتينمينس ش.م.ع.	DXBE	0.08	0.00%	597.0%	8.0%	0	4,962,793	1,350,773	1.3%	61.1%	20.8	0.89	0.00%	0.13	0.07	4.3%
▲ Emirates Refreshments company شركة الامارات للمطربات	ERC	8.18	2.38%	59.1%	54.7%	72,667	245,400	66,793	0.1%	3.0%	NM	15.36	0.00%	41.00	2.95	NM
= GULFA Mineral Water شركة غلفا للمياه المعدنية	GULFA	21.90	0.00%	(8.8%)	76.7%	0	876,000	238,430	0.2%	10.8%	NM	17.79	0.00%	24.00	19.10	22.2%
= Marka ماركة شركة مساهمه عامه	MARKA	0.28	0.00%	0.0%	0.0%	0	137,500	37,425	0.0%	1.7%	NM	NM	0.00%	-	-	NM
= United Foods Company (psc) United Foods Company (psc)	UFC	5.05	0.00%	3.1%	0.9%	0	152,763	41,579	0.0%	1.9%	9.1	0.52	12.87%	5.60	4.90	5.7%
= Unikai Foods PJSC يونيكاي للأغذية ش.م.ع.	UNIKAI	8.44	0.00%	0.0%	0.0%	0	273,182	74,355	0.1%	3.4%	27.1	8.97	0.00%	-	-	33.0%
▲ Consumer Staples Sector قطاع السلع الاستهلاكية			0.1%	146.6%	8.0%	72,667	8,123,638	2,211,092	2.1%	100.0%	23.1	1.19	1.02%			5.1%
= Al-Madina for Finance & Investment المدينة للتمويل والاستثمار	ALMADINA	0.22	0.00%	17.8%	29%	0	88,740	24,153	0.0%	0.5%	2.0	0.47	0.00%	0.23	0.16	23.8%
= AlRamz Corp. استثمار والتطوير ش.م.ع. PJSC	ALRAMZ	0.73	0.00%	23.7%	23%	282,773	401,439	109,264	0.1%	2.1%	7.1	0.84	0.00%	0.80	0.52	11.8%
▲ Al Salam Holding Company مجموعة السلام القابضة	ALSALAMKW	0.34	1.81%	2.1%	163.8%	3,380	91,138	24,806	0.0%	0.5%	NM	0.32	0.00%	0.42	0.27	NM
= Dubai Financial Market PJSC شركة سوق دبي المالي	DFM	1.04	0.00%	11.8%	44.1%	6,569,364	8,320,000	2,264,538	2.2%	44.5%	NM	1.06	0.00%	1.29	0.80	1.2%
= Dubai Investment دبي للاستثمار	DIC	1.71	0.00%	17.9%	53%	1,182,342	7,270,953	1,979,008	1.9%	38.9%	16.4	0.62	4.68%	1.90	1.11	3.8%
▼ Ekttitab Holding Company K.S.C. اکتتاب القابضة	EKTTITAB	0.22	(7.95%)	15.2%	116%	91,270	70,097	19,079	0.0%	0.4%	7.2	0.43	0.00%	0.26	0.17	6.0%
= GULF GENERAL INVESTMENT CO الشركة الخليجية للاستثمارات العامة	GGICO	0.12	0.00%	0.0%	0%	0	213,169	58,020	0.1%	1.1%	NM	0.99	0.00%	-	-	NM
= International Financial Advisors شركة الاستشارات المالية الدولية	IFA	2.04	0.00%	70.0%	0.6%	0	544,134	148,103	0.1%	2.9%	5.3	1.61	0.00%	2.04	1.10	30.1%
▼ SHUAA Capital شعاع كابيتال (ش.م.ع.)	SHUAA	0.67	(0.60%)	(1.8%)	61.5%	2,288,669	1,693,861	461,035	0.4%	9.1%	9.7	1.11	4.49%	0.80	0.58	11.4%
▼ Financial Services Sector قطاع الخدمات المالية			(0.1%)	13.9%	45.6%	10,417,798	18,693,532	5,088,006	4.9%	100.0%	23.8	0.82	2.23%			3.4%
= National Cement Company شركة الاسمنت الوطنية p.s.c.	NCC	2.30	0.00%	0.9%	0.1%	0	825,240	224,614	0.2%	20.4%	41.2	0.57	0.00%	2.40	2.28	1.4%
= National Industries Group Holdings مجموعة الصناعات الوطنية القابضة	NIND	2.15	0.00%	(16.7%)	0.0%	0	3,223,362	877,335	0.8%	79.6%	4.8	0.69	0.00%	2.86	1.70	14.3%
= Industrial Sector قطاع الصناعة			0.0%	(13.6%)	0.0%	-	4,048,602	1,101,948	1.1%	100.0%	5.9	0.66	0.00%			11.2%

Company Name	Ticker	Closing Price (AED)	DTD Price Return %	YTD-21 Price Return %	Capital Turnover since 2020	Today Value Traded (AED)	Current Market Cap. ('000 AED)	Current Market Cap ('000 USD)	Market Weight (%)	Sector Weight (%)	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield 2020	52-Week High (AED)	52-Week Low (AED)	ROE
= Alliance Insurance اللانيس للتأمين	ALLIANCE	383.50	0.00%	0.0%	0.0%	0	383,500	104,381	0.1%	6.7%	9.8	0.74	7.82%	-	-	7.6%
▲ Dubai Islamic Insurance & Reinsurance Co الاسلامية للتأمين واعادةالتأمين	AMAN	1.06	1.92%	2.9%	517%	1,105,003	239,295	65,131	0.1%	4.2%	10.4	2.97	0.00%	1.17	0.84	28.5%
= Arabian Scandinavian Insurance Company العربية الاسكندنافية للتأمين	ASCANA	1.75	0.00%	(7.9%)	3.1%	0	269,500	73,353	0.1%	4.7%	26.9	0.88	5.71%	1.90	1.59	3.3%
= Al Sagr National Insurance Company شركة الصقر الوطنية للتأمين	ASNIC	1.00	0.00%	(40.2%)	0.0%	0	229,770	62,539	0.1%	4.0%	NM	0.77	0.00%	1.60	1.00	NM
▲ TAKAFUL HOUSE دار التكافل	DARTAKAFUL	1.02	0.99%	9.4%	128%	102,000	153,000	41,644	0.0%	2.7%	4.9	1.05	9.02%	1.11	0.85	21.7%
= Dubai Insurance شركة دبي للتأمين	DIN	8.33	0.00%	98.3%	2.6%	1,000	833,000	226,726	0.2%	14.5%	13.0	1.46	4.20%	8.33	4.83	11.2%
= Dubai National Insurance & Reinsurance دبي الوطنية للتأمين واعادة التأمين	DNIR	4.10	0.00%	(4.7%)	12.4%	0	473,550	128,891	0.1%	8.2%	9.3	0.81	7.32%	5.54	3.80	8.7%
= National General Insurance الشركة الوطنية للتأمينات العامة	NGI	3.10	0.00%	40.9%	0.3%	0	464,858	126,525	0.1%	8.1%	6.0	0.93	4.84%	3.10	2.15	15.7%
= Oman Insurance Company شركة عمان للتأمين المساهمة العامة	OIC	2.70	0.00%	38.5%	1.7%	0	1,247,055	339,423	0.3%	21.7%	6.2	0.59	7.41%	2.70	1.90	9.5%
= Orient Insurance PJSC شركة اورينت للتأمين ش.م.ع	ORIENT	66.30	0.00%	0.0%	0.0%	0	331,500	90,228	0.1%	5.8%	0.8	0.10	60.33%	-	-	12.7%
▼ Islamic Arabic Insurance Company الشركة الاسلامية العربية للتأمين (سلامه)	SALAMA	0.75	(0.92%)	(10.9%)	285%	1,495,019	912,340	248,321	0.2%	15.9%	6.3	1.18	10.94%	0.97	0.70	18.7%
▲ Takaful Emarat تكافل الامارات	TAKAFUL-EM	1.41	0.71%	(11.9%)	33%	1,266	211,500	57,566	0.1%	3.7%	NM	1.98	0.00%	1.77	1.24	NM
▼ Insurance - Sector قطاع التأمين			(0.0%)	11.1%	165.3%	2,704,287	5,748,867	1,564,727	1.5%	100.0%	5.4	0.61	9.45%			11.1%
= Arabtec Holding Company شركة اربتك القابضة	ARTC	0.53	0.00%	0.0%	184%	0	795,000	216,383	0.2%	1.0%	NM	NM	0.00%	-	-	NM
= DAMAC Properties Dubai CO PJSC داماك العقارية دبي ش.م.ع	DAMAC	1.25	0.00%	(3.8%)	33%	521,841	7,562,500	2,058,361	2.0%	9.2%	NM	0.58	0.00%	1.75	0.88	NM
▲ DEYAAR ديار للتطوير	DEYAAR	0.30	0.68%	5.0%	122%	5,112,685	1,704,510	463,934	0.4%	2.1%	NM	0.39	0.00%	0.34	0.25	NM
= Drake & Scull International دريك آند سكل انترناشيونال	DSI	0.37	0.00%	0.0%	0%	0	396,265	107,856	0.1%	0.5%	NM	NM	0.00%	-	-	NM
▲ EMAAR Properties اعمار العقارية	EMAAR	4.02	2.55%	13.9%	86.6%	28,110,126	28,782,150	7,833,926	7.6%	34.9%	13.3	0.51	2.49%	4.29	2.55	3.9%
▲ Emaar Development PJSC اعمار للتطوير (ش.م.ع)	EMAARDEV	3.84	2.40%	39.6%	36.6%	2,741,637	15,360,000	4,180,685	4.0%	18.6%	7.2	1.20	0.00%	4.08	2.19	16.7%
▲ EMAAR MALLS PJSC اعمار مولز ش.م.ع	EMAARMALLS	1.99	1.02%	8.7%	26.6%	8,298,298	25,898,457	7,049,042	6.8%	31.4%	26.4	1.32	0.00%	2.14	1.40	5.0%
▲ Al Mazaya Holding Company شركة المزايا القابضة	MAZAYA	1.17	14.71%	(41.5%)	0.9%	5,850	805,286	219,183	0.2%	1.0%	NM	1.01	0.00%	1.62	1.02	NM
▲ Union Properties الاتحاد العقارية	UPP	0.28	0.36%	(1.8%)	476%	14,702,181	1,179,623	321,070	0.3%	1.4%	3.1	0.40	0.00%	0.32	0.23	12.9%
▲ Real Estate Sector قطاع العقارات والإنشاءات الهندسية			1.8%	12.5%	99.6%	59,492,618	82,483,793	22,450,439	21.7%	100.0%	18.7	0.78	0.87%			4.2%
= Alfidous Holding (P.J.S.C) الفردوس القابضة (ش.م.ع)	ALFIRDOUS	0.34	0.00%	(45.9%)	0.1%	0	205,200	55,851	0.1%	2.0%	NM	0.36	0.00%	0.63	0.17	NM
= AMANAT HOLDINGS PJSC شركة امانات القابضة ش.م.ع	AMANAT	1.10	0.00%	34.1%	108.9%	875,065	2,750,000	748,495	0.7%	27.0%	11.2	1.00	0.00%	1.23	0.75	8.9%
= National General Cooling Company (Ta الشركة الوطنية للتبريد المركزي (تبريد)	TABREED	2.60	0.00%	0.3%	13.0%	481,785	7,217,273	1,964,397	1.9%	70.9%	9.9	1.36	2.16%	3.05	2.11	13.8%
= Services Sector قطاع الخدمات			0.0%	5.7%	52.5%	1,356,850	10,172,473	2,768,744	2.7%	100.0%	10.5	1.18	1.53%			11.3%
▼ du-Emirate Integrated Telecommunication: الامارات للاتصالات المتكاملة -du	DU	6.52	(1.06%)	13.4%	6.2%	6,523,295	29,554,547	8,044,157	7.8%	99.5%	21.3	3.52	2.30%	7.22	5.23	16.6%
▼ Aan Digital Services Holding Co شركة ان ديجيتال سيرفيس القابضة ش.م.ع	AAN	0.17	(1.15%)	17.0%	355.2%	765,755	150,043	40,839	0.0%	0.5%	NM	0.53	0.00%	0.19	0.12	NM
▼ Telecom Sector قطاع الاتصالات			(1.06%)	13.4%	62.5%	7,289,050	29,704,590	8,084,995	7.8%	100.0%	21.5	3.43	2.29%			15.9%
= AGILITY اجيلتي	AGILITY	11.50	0.00%	72.6%	0.0%	0	25,646,232	6,980,392	6.7%	68.5%	27.5	1.80	1.00%	11.50	6.39	6.6%
▲ Air Arabia العربية للطيران	AIRARABIA	1.34	2.29%	4.7%	61.2%	4,773,024	6,253,378	1,702,044	1.6%	16.7%	NM	1.19	0.00%	1.45	1.07	0.4%
= ARAMEX PJSC ارامكس	ARMX	3.58	0.00%	(18.3%)	84.0%	1,081,939	5,241,478	1,426,625	1.4%	14.0%	24.2	2.00	3.63%	4.48	3.50	8.2%
▲ Gulf Navigation Holding Pjsc الخليج للملاحة القابضة	GULFNAV	0.28	0.71%	(31.6%)	259%	330,441	289,455	78,784	0.1%	0.8%	NM	0.74	0.00%	0.47	0.27	NM
▲ Transportation Sector قطاع النقل			0.4%	35.3%	71.7%	6,185,403	37,430,544	10,187,845	9.8%	100.0%	36.6	1.66	1.20%			4.5%
▲ Shares Grand Total إجمالي سوق الأسهم			0.35%	12.2%		143,216,991	380,034,499	103,437,790	100.0%		17.9	1.05	2.01%			5.9%

Company Name	Ticker	Closing Price (AED)	DTD Price Return %	YTD-21 Price Return %	Capital Turnover since 2020	Today Value Traded (AED)	Current Market Cap. ('000 AED)	Current Market Cap ('000 USD)	Market Weight (%)	Sector Weight (%)	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield 2020	52-Week High (AED)	52-Week Low (AED)	ROE
--------------	--------	---------------------	--------------------	-----------------------	-----------------------------	--------------------------	--------------------------------	-------------------------------	-------------------	-------------------	------------------------	---------------	---------------------	--------------------	-------------------	-----

Source: Dubai Financial Market Website, Listed Companies' Financial Statements and KIC Investment Research

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. ROE: Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 30.6.2021, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 30.6.2021

Dividend Yield for individual stocks is based on current closing prices and Full Year 2020 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. AED: Emirates Dirham. YTD-2021 Return for individual stocks, sectors and market is based on the change in market capitalization.

Disclaimer: This document and material contained herewith have been produced, compiled, and issued by Kuwait Investment Company- KIC (K.S.C.P.). Kuwait Investment Company is a public shareholding company, incorporated and domiciled in the State of Kuwait, and is regulated by the Central Bank of Kuwait (CBK) and Capital Markets Authority (CMA) as an investment and finance company. The Company has obtained the information used in this document from sources it believes to be reliable, but the issuer does not guarantee, neither its accuracy nor completeness, nor provides an independent verification of the material contained therein. KIC may, from time to time to the extent permitted by law, participate or invest in other financing transactions with the issuers of the securities, perform services for or solicit business from such issuer and/or have a position or effect transactions in the securities or options thereof. KIC may, to extent permitted by the applicable Kuwaiti Law or other applicable laws and regulations, effect transactions in the securities before this material is published to recipients. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Accordingly, no representation or warranty, expressed or implied, is made as to and no reliance should be placed on the fairness, accuracy, completeness or correctness of the information and opinions contained in this document. KIC accepts no liability for any loss arising from the use of this document or its contents or otherwise arising in connection therewith. This document should not be relied upon or used in substitution for the exercise of sound judgment. KIC shall have no responsibility or liability whatsoever in respect of any inaccuracy in or omission from this or any other document prepared by KIC for, or sent by KIC to any entity, and any such entity shall be responsible for conducting its own scrutiny, investigation, and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document.

Opinions and estimates constitute KIC's judgment and are subject to change without prior notice. Past performance is not a reliable indicator of future results. This document does not constitute an offer or invitation to subscribe for or purchase any securities, and neither this document nor anything contained herein shall form the basis of any contract or commitment whatsoever. This document is not an offer to sell or a solicitation to buy any securities. It is being furnished to the reader solely for his/her information and may not be redistributed inside Kuwait or by any jurisdiction outside Kuwait where this action is restricted by law. Entities who receive this report should make themselves aware of and adhere to any such restrictions. By accepting receipt of this report, the reader agrees to be bound by the foregoing limitations.

Kuwait Investment Co. (K.S.C.P)

5th Floor, Souk Al-Manakh, Mubarak Al-Kabir Street, Sharq, Kuwait
P.O. Box 1005, Safat 13011, Kuwait
Tel: (+965) 1888852 (+965) 22967000
Website: www.kic.com.kw

Majdi Gharzeddine
Head of Investment Research
Tel: (+965) 22967219
Email: majdi@kic.com.kw
research@kic.com.kw