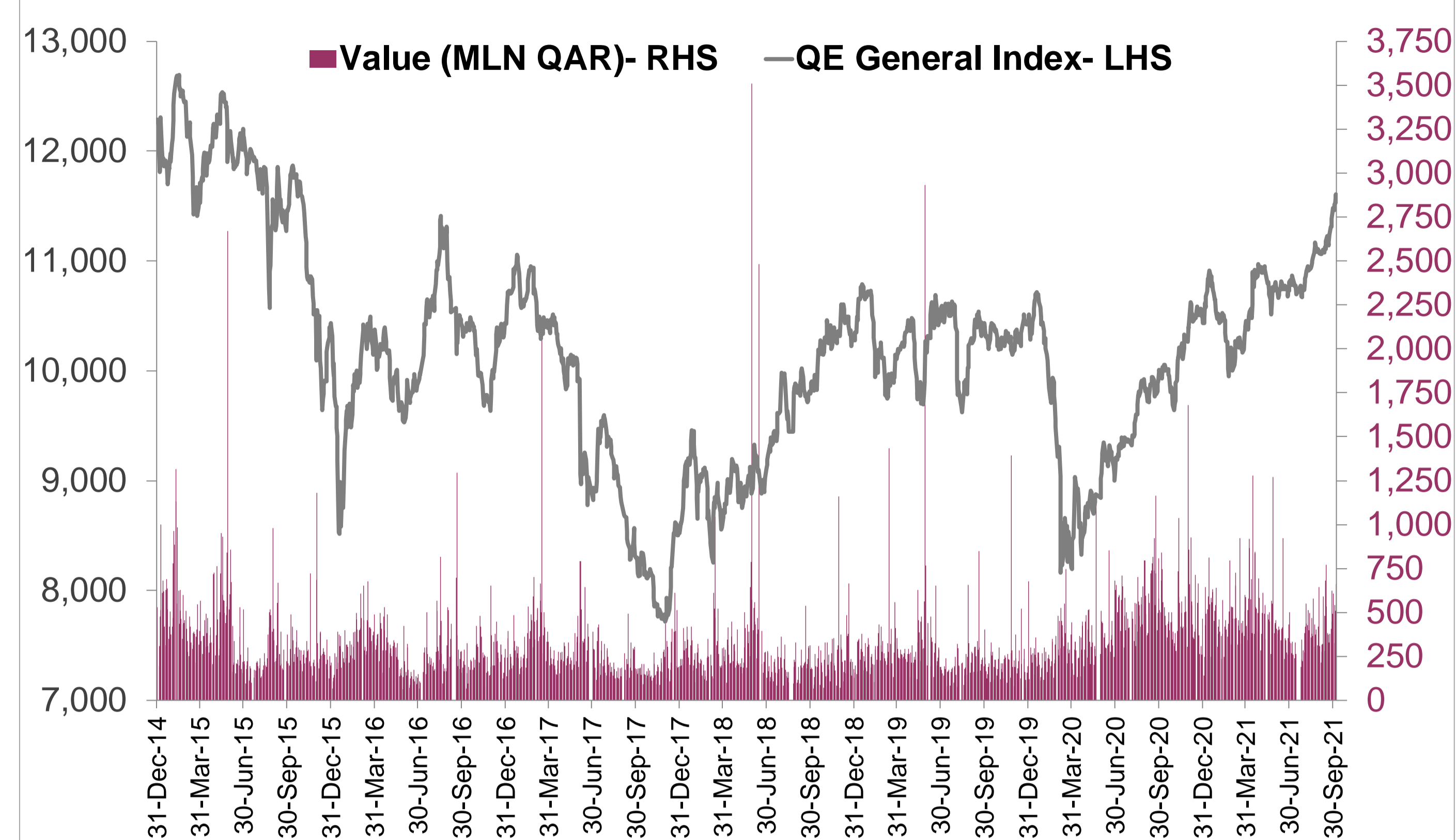


Qatar Stock Exchange Daily Bulletin

Thursday, October 7, 2021

QE Index Return v.s. Value Traded (Since 2015)



Top 10 Largest Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E Ratio (X)	P/B Ratio (X)
Qatar National Bank	179,187	14.5	2.34
Qatar Islamic Bank	43,147	13.3	2.27
Ezdan Holding Group	42,201	NM	1.30
Masraf Al Rayan	34,335	15.4	2.41
Mesaieed Petrochemical Holding Co	28,770	22.0	1.78
Commercial Bank of Qatar	24,696	14.3	1.35
Ooredoo	23,255	NM	1.14
Qatar Electricity & Water	18,491	14.4	1.77
Qatar Fuel Co.	17,787	24.0	2.11
Qatar Gas Transport Co.	17,424	19.4	2.28
Subtotal: Top 10 Stocks	429,294		

Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Qatari German Co. for Medical Devices	3.35	21,777	2.51%
Qatar Insurance	2.50	8,143	2.08%
Qatar Industrial Manufacturing	3.19	225	1.40%
Gulf International Services Co.	1.62	40,015	0.81%
Vodafone Qatar	1.68	10,482	0.72%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Industries Qatar	15.40	35,393.00	(2.22%)
National Leasing Co.	1.09	6,761	(1.62%)
Al Ahli Bank of Qatar	3.95	165	(1.50%)
Ezdan Holding Group	1.59	6,532	(0.87%)
AlKhaleej Takaful Insurance	4.56	1,350	(0.85%)

Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Mln)
Doha Insurance	1.93	5.19%	963
Qatar Islamic Insurance	7.83	4.47%	1,174
Qatar National Cement	5.02	3.99%	3,277
Barwa Real Estate Co.	3.15	3.97%	12,238
Al Ahli Bank of Qatar	3.95	3.80%	9,597
Qatar Electricity & Water	16.81	3.75%	18,491
Masraf Al Rayan	4.58	3.71%	34,335
Qatar Gas Transport Co.	3.15	3.50%	17,424
Ooredoo	7.26	3.44%	23,255
Qatar International Islamic Bank	9.63	3.37%	14,577

Qatar Stock Exchange Sectors' Return & Valuations

	Market Cap. (QAR Mln)	YTD-2021 Chang (%)	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	666,083	10.40%	18.27	1.68	2.12%
Banks & Financial Services	325,456	10.01%	14.27	2.03	2.48%
Consumer Goods & Services	33,702	(2.40%)	25.05	2.03	1.38%
Industrials	171,551	28.56%	19.96	1.93	1.83%
Insurance	14,943	11.41%	13.34	0.93	0.77%
Real Estate	61,110	(0.59%)	33.72	0.94	1.09%
Telecoms	30,357	2.05%	NM	1.23	3.33%
Transportation	28,965	0.82%	24.48	1.23	2.31%

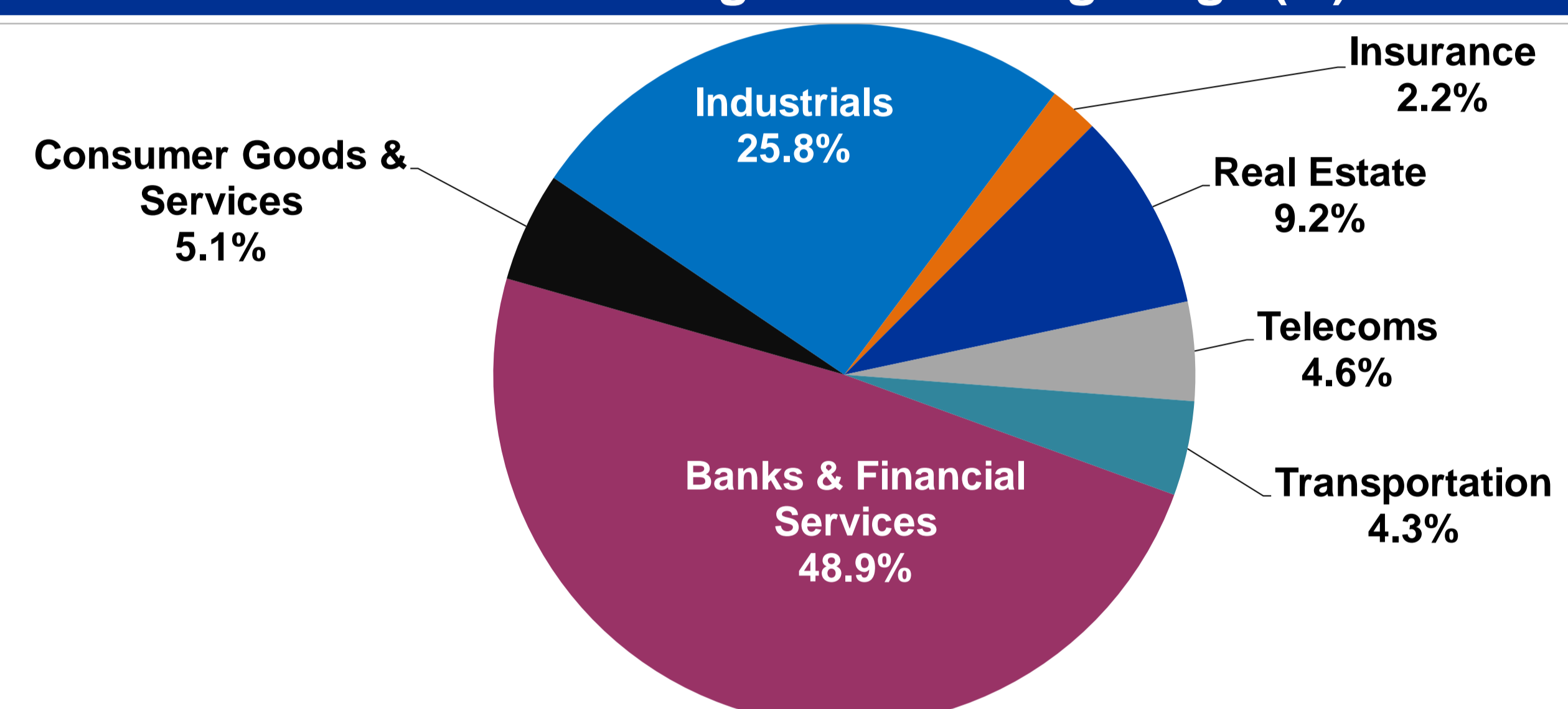
Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	Gainers	Losers	Unchanged
	13	30	5
	27.1%	62.5%	10.4%

Market Return & Capitalization

Market Return	Closing Value	DTD Change	DTD % Change	M-T-D % Change	YTD-2021 % Change
QE General Index	11,535.21	(71.7)	(0.62%)	0.44%	10.53%
Market Cap (QAR Mln)	666,083	(2,479.3)	(0.37%)	0.73%	10.40%

Qatar Stock Exchange Sector Weightings (%)



Year-to-Date Top Movers

YTD-2021 GAINERS	Price (QAR)	YTD-2021 Price Return	YTD Value (QAR Mln)	P/E Ratio (X)
Investment Holding Group	1.45	142.07%	6,035.9	57.7
AlKhaleej Takaful Insurance	4.56	140.25%	1,163.8	25.5
Qatar Aluminium Manufacturing Co.	1.90	96.69%	5,534.7	28.8
Qatari German Co. for Medical Devices	3.35	49.71%	2,277.9	49.2
Salam International Investment	0.96	47.00%	4,927.36	NM

YTD-2021 LOSERS	Price (QAR)	YTD-2021 Price Return	YTD Value (QAR Mln)	P/E Ratio (X)
Widam Food Company	4.15	(34.36%)	431.47	NM
Qatar General Insurance & Reinsurance	2.04	(23.31%)	50.11	10.5
Dlala Brokerage & Investment Hldg. Co.	1.52	(15.10%)	773.64	29.4
Mazaya Qatar Real Estate Dev. Co.	1.09	(13.78%)	2,397.78	43.5
National Leasing Co.	1.09	(12.15%)	1,151.87	NM

YTD-2021 Price Return is based on % Change in the Company's Market Capitalization

Top 10 Lowest Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Mannai Corporation	4.23	5.8	0.91	0.00%
Qatar General Insurance & Reinsurance	2.04	10.5	0.35	0.00%
Barwa Real Estate Co.	3.15	10.5	0.60	3.97%
Doha Bank	2.90	11.0	0.88	2.59%
Al Khaleej Commercial Bank	2.24	11.6	1.20	2.50%
Qatar Insurance	2.50	12.5	0.97	0.00%
Qatar Islamic Bank	18.26	13.3	2.27	2.19%
Al Ahli Bank of Qatar	3.95	13.8	1.31	3.80%
Doha Insurance	1.93	14.0	0.85	5.19%
Qatar Industrial Manufacturing	3.19	14.1	0.94	3.13%

Top 20 Companies By Market Capitalization- Returns & Valuations

Company Code	Closing Price (QAR)	Mkt. Cap (QAR Mln)	Mkt. Cap (USD Mln)	YTD-21 Price Return %	P/E Ratio (X)	P/B Ratio (X)	Beta	Dividend Yield (%)	52-Week High (QAR)	52-Week Low (QAR)	% Above 52 Week Low	% Below 52 Week High
QNBK	19.40	179,187	49,180	8.8%	14.5	2.34	0.99	2.32%	19.50	16.35	18.7%	(0.5%)
QIBK	18.26	43,147	11,842	6.7%	13.3	2.27	1.00	2.19%	18.55	15.61	17.0%	(1.6%)
ERES	1.59	42,201	11,583	(10.4%)	NM	1.30	1.26	0.00%	2.33	1.44	10.2%	(31.8%)
MARK	4.58	34,335	9,424	1.1%	15.4	2.41	1.04	3.71%	4.60	4.14	10.6%	(0.4%)
MPHC	2.29	28,770	7,896	11.9%	22.0	1.78	0.92	0.00%	2.39	1.78	28.8%	(4.3%)
CBQK	6.10	24,696	6,778	38.7%	14.3	1.35	0.91	1.64%	6.15	4.00	52.5%	(0.8%)
ORDS	7.26	23,255	6,383	(3.5%)	NM	1.14	1.01	3.44%	8.70	6.63	9.5%	(16.6%)
QEWS	16.81	18,491	5,075	(5.8%)	14.4	1.77	0.86	3.75%	18.87	16.03	4.9%	(10.9%)
QFLS	17.89	17,787	4,882	(4.2%)	24.0	2.11	0.80	2.57%	19.30	16.83	6.3%	(7.3%)
QGTS	3.15	17,424	4,782	(1.1%)	19.4	2.28	0.80	3.50%	3.49	2.65	18.6%	(9.9%)
QIIK	9.63	14,577	4,001	6.4%	15.0	2.36	0.77	3.37%	9.74	8.29	16.2%	(1.1%)
BRES	3.15	12,238	3,359	(7.5%)	10.5	0.60	1.15	3.97%	3.54	2.98	5.5%	(11.3%)
QAMC	1.90	10,613	2,913	96.7%	28.8	1.81	1.10	1.84%	1.91	0.82	133.4%	(0.3%)
ABQK	3.95	9,597	2,634	14.6%	13.8	1.31	0.21	3.80%	4.32	3.20	23.4%	(8.6%)
DHBK	2.90	8,994	2,469	22.6%	11.0	0.88	0.68	2.59%	2.95	2.21	31.2%	(1.7%)
QNNS	7.50	8,588	2,357	5.7%	75.9	0.61	0.62	0.00%	8.20	5.91	27.0%	(8.5%)
QATI	2.50	8,169	2,242	5.9%	12.5	0.97	1.00	0.00%	2.64	2.13	17.4%	(5.3%)
KCBK	2.24	8,064	2,213	21.9%	11.6	1.20	0.51	2.50%	2.27	1.59	41.2%	(1.2%)
VFQS	1.68	7,101	1,949	25.5%	29.8	1.61	0.96	2.98%	1.86	1.25	34.4%	(9.8%)
AHCS	1.02	6,407	1,758	18.9%	27.6	0.83	0.86	0.00%	1.05	0.73	38.7%	(2.7%)

Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2019 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD-2021 Price Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-20 DPS (QAR)	ROE
▼ Qatar National Bank	QNBK	9,236,428,570	13.2%	19.40	(0.51%)	8.8%	179,186,714	49,168,834	26.9%	55.1%	14.5	2.34	2.32%	8.30	1.19	0.45	16.2%
▼ Qatar Islamic Bank	QIBK	2,362,932,000	20.3%	18.26	(0.11%)	6.7%	43,147,138	11,839,575	6.5%	13.3%	13.3	2.27	2.19%	8.04	1.21	0.40	17.0%
▼ Commercial Bank of Qatar	CBQK	4,047,253,750	25.3%	6.10	(0.31%)	38.7%	24,696,342	6,776,676	3.7%	7.6%	14.3	1.35	1.64%	4.53	0.27	0.10	9.4%
▼ Doha Bank	DHBK	3,100,467,020	35.1%	2.90	(0.65%)	22.6%	8,994,455	2,468,078	1.4%	2.8%	11.0	0.88	2.59%	3.28	0.16	0.08	8.0%
▼ Al Ahli Bank of Qatar	ABQK	2,429,663,019	1.0%	3.95	(1.50%)	14.6%	9,597,169	2,633,463	1.4%	2.9%	13.8	1.31	3.80%	3.01	0.28	0.15	9.5%
▼ Qatar International Islamic Bank	QIIB	1,513,687,490	27.0%	9.63	(0.80%)	6.4%	14,576,811	3,999,877	2.2%	4.5%	15.0	2.36	3.37%	4.08	0.55	0.33	15.7%
▼ Masraf Al Rayan	MARK	7,500,000,000	31.2%	4.58	(0.28%)	1.1%	34,335,000	9,421,524	5.2%	10.5%	15.4	2.41	3.71%	1.90	0.29	0.17	15.7%
= Al Khaleej Commercial Bank	KCBK	3,600,000,000	30.1%	2.24	0.00%	21.9%	8,064,000	2,212,762	1.2%	2.5%	11.6	1.20	2.50%	1.86	0.17	0.06	10.4%
▲ Qatar First Bank	QFBK	700,000,000	427.2%	1.86	0.43%	8.0%	1,300,600	356,885	0.2%	0.4%	59.3	2.49	0.00%	0.75	(0.32)	-	4.2%
▼ National Leasing Co.	NLCS	494,802,000	684.2%	1.09	(1.62%)	(12.1%)	540,324	148,265	0.1%	0.2%	NM	0.80	2.29%	1.37	0.03	0.03	NM
▼ Dlala Brokerage & Investment Hldg. Co.	DBIS	284,160,000	412.2%	1.52	(0.07%)	(15.1%)	433,060	118,832	0.1%	0.1%	29.4	1.95	0.00%	0.78	0.02	-	6.6%
= Qatar Oman Investement Co.	QOIS	315,000,000	641.9%	0.96	0.00%	8.5%	303,030	83,151	0.0%	0.1%	30.4	1.03	0.00%	0.93	0.02	-	3.4%
▼ Inma Holding Co.	IHGS	56,635,810	1339.1%	4.96	(0.32%)	(3.0%)	281,140	77,145	0.0%	0.1%	40.6	1.96	1.01%	2.53	0.11	0.05	4.8%
▼ Banks & Financial Services					(0.45%)	10.0%	325,455,783	89,305,067	48.9%	100.0%	14.27	2.03	2.48%				14.2%
▼ Zad Holding Co.	ZHCD	260,696,920	9.6%	15.80	(0.63%)	16.6%	4,119,011	1,130,257	0.6%	12.2%	20.7	2.82	0.00%	6.17	0.85	-	13.6%
▲ Qatari German Co. for Medical Devices	QGMD	115,500,000	2440.6%	3.35	2.51%	49.7%	386,810	106,141	0.1%	1.1%	49.2	11.77	0.00%	0.28	0.01	-	23.9%
▼ Salam International Investment	SIIS	1,143,145,870	890.2%	0.96	(0.42%)	47.0%	1,093,991	300,191	0.2%	3.2%	NM	0.71	0.00%	1.35	(0.13)	-	NM
▼ Medicare Group	MCGS	281,441,000	81.5%	8.26	(0.34%)	(6.6%)	2,324,703	637,898	0.3%	6.9%	34.5	2.36	0.00%	3.50	0.30	-	6.9%
= Qatar Cinema & Film Distribution	QCFS	62,807,590	5.6%	3.73	0.00%	(6.6%)	234,272	64,284	0.0%	0.7%	NM	1.73	2.68%	2.16	0.08	0.10	1.9%
▼ Qatar Fuel Co.	QFLS	994,255,760	25.8%	17.89	(0.28%)	(4.2%)	17,787,236	4,880,817	2.7%	52.8%	24.0	2.11	2.57%	8.48	0.71	0.46	8.8%
▲ Widam Food Company	WDAM	180,000,000	93.2%	4.15	0.05%	(34.4%)	747,000	204,977	0.1%	2.2%	NM	2.34	0.00%	1.77	0.28	-	NM
▼ Al Meera Consumer Goods Co.	MERS	200,000,000	42.8%	19.58	(0.36%)	(5.5%)	3,916,000	1,074,550	0.6%	11.6%	19.3	2.70	0.00%	7.25	1.05	-	14.0%
▼ Baladna Food Industries	BLDN	1,901,000,000	160.7%	1.63	(0.06%)	(9.1%)	3,092,927	848,699	0.5%	9.2%	17.9	1.39	0.00%	1.17	0.08	-	7.8%
▼ Consumer Goods & Services					(0.28%)	(2.4%)	33,701,949	9,247,815	5.1%	100.0%	25.05	2.03	1.38%				8.1%
▲ Qatar Industrial Manufacturing	QIMD	475,200,000	14.8%	3.19	1.40%	(0.6%)	1,515,888	415,960	0.2%	0.9%	14.1	0.94	3.13%	3.40	0.18	0.10	6.7%
▲ Qatar National Cement	QNCD	653,528,940	32.2%	5.02	0.10%	20.8%	3,277,448	899,332	0.5%	1.9%	18.8	1.09	3.99%	4.58	0.23	0.20	5.8%
▼ Industries Qatar	IQCD	6,050,000,000	11.5%	15.40	(2.22%)	41.7%	93,170,000	25,565,848	14.0%	54.3%	18.5	2.64	2.14%	5.84	0.33	0.33	14.2%
▼ Qatari Investors Group-(Al-Khalij Hldg)	QIGD	1,243,267,780	84.8%	2.54	(0.08%)	40.3%	3,157,900	866,528	0.5%	1.8%	27.9	1.12	2.36%	2.27	0.07	0.06	4.0%
▼ Qatar Electricity & Water	QEWS	1,100,000,000	18.8%	16.81	(0.71%)	(5.8%)	18,491,000	5,073,930	2.8%	10.8%	14.4	1.77	3.75%	9.52	1.05	0.63	12.2%
▲ Mannai Corporation	MCCS	456,192,000	24.9%	4.23	0.71%	41.0%	1,929,236	529,382	0.3%	1.1%	5.8	0.91	0.00%	4.66	0.21	-	15.7%
= Aamal Co.	AHCS	6,300,000,000	49.5%	1.02	0.00%	18.9%	6,407,100	1,758,108	1.0%	3.7%	27.6	0.83	0.00%	1.22	0.02	-	3.0%
▲ Gulf International Services Co.	GISS	1,858,408,690	140.5%	1.62	0.81%	(5.4%)	3,016,197	827,645	0.5%	1.8%	NM	0.93	0.00%	1.74	(0.17)	-	NM
▼ Mesaieed Petrochemical Holding Co	MPHC	12,563,175,000	15.9%	2.29	(0.43%)	11.9%	28,769,671	7,894,398	4.3%	16.8%	22.0	1.78	0.00%	1.29	0.04	-	8.1%
▼ Investment Holding Group	IGRD	830,000,000	1489.3%	1.45	(0.68%)	142.1%	1,203,500	330,240	0.2%	0.7%	57.7	1.42	0.00%	1.02	0.03	-	2.5%
▼ Qatar Aluminium Manufacturing Co.	QAMC	5,580,120,000	139.3%	1.90	(0.26%)	96.7%	10,613,388	2,912,314	1.6%	6.2%	28.8	1.81	1.84%	1.05	0.02	0.04	6.3%
▼ Industrials					(1.35%)	28.6%	171,551,328	47,073,684	25.8%	100.0%	19.96	1.93	1.83%				9.6%
▲ Qatar Insurance	QATI	3,266,101,330	32.7%	2.50	2.08%	5.9%	8,168,519	2,241,442	1.2%	54.7%	12.5	0.97	0.00%	2.57	0.00	-	7.7%
▼ Doha Insurance	DOHI	500,000,000	43.2%	1.93	(0.26%)	38.3%	962,500	264,110	0.1%	6.4%	14.0	0.85	5.19%	2.27	0.12	0.10	6.0%
= Qatar General Insurance & Reinsurance	QGRI	875,067,030	4.2%	2.04	0.00%	(23.3%)	1,785,137	489,842	0.3%	11.9%	10.5	0.35	0.00%	5.80	0.15	-	3.3%
▼ AlKhaleej Takaful Insurance	AKHI	255,279,020	311.1%	4.56	(0.85%)	140.3%	1,164,072	319,421	0.2%	7.8%	25.5	2.35	1.10%	1.94	0.13	0.05	9.2%
▲ Qatar Islamic Insurance	QISI	150,000,000	22.6%	7.83	0.32%	13.4%	1,173,750	322,077	0.2%	7.9%	15.8	3.03	4.47%	2.59	0.50	0.35	19.1%
▲ QLM Life & Medical Insurance Co.	QLMI	350,000,000	41.9%	4.83	0.31%	46.2%	1,688,750	463,393	0.3%	11.3%	15.2	2.94	0.00%	1.64	0.28	-	19.3%

Qatar Stock Exchange Daily Bulletin

Thursday, October 7, 2021

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▲	Insurance					14.10%	11.4%	14,942,728	4,100,285	2.2%	100.0%	13.34	0.93	0.77%				7.0%
▼	United Development Co.	UDCD	3,540,862,500	123.3%	1.53	(0.59%)	(7.7%)	5,410,438	1,484,624	0.8%	8.9%	19.7	0.50	3.27%	3.08	0.06	0.05	2.5%
▼	Barwa Real Estate Co.	BRES	3,891,246,370	38.6%	3.15	(0.13%)	(7.5%)	12,237,970	3,358,099	1.8%	20.0%	10.5	0.60	3.97%	5.23	0.31	0.13	5.7%
▼	Ezdan Holding Group	ERES	26,524,966,910	30.1%	1.59	(0.87%)	(10.4%)	42,201,222	11,580,015	6.3%	69.1%	NM	1.30	0.00%	1.23	0.01	-	1.1%
▲	Mazaya Qatar Real Estate Dev. Co.	MRDS	1,157,625,000	497.6%	1.09	0.65%	(13.8%)	1,260,654	345,923	0.2%	2.1%	43.5	1.02	0.00%	1.07	0.03	-	2.3%
▼	Real Estate					(0.67%)	(9.7%)	61,110,284	16,768,662	9.2%	100.0%	33.72	0.94	1.09%				2.8%
▲	Ooredoo	ORDS	3,203,200,000	24.8%	7.26	0.28%	(3.5%)	23,255,232	6,381,236	3.5%	76.6%	NM	1.14	3.44%	6.34	0.35	0.25	NM
▲	Vodafone Qatar	VFQS	4,227,000,000	48.9%	1.68	0.72%	25.5%	7,101,360	1,948,613	1.1%	23.4%	29.8	1.61	2.98%	1.04	0.04	0.05	5.4%
▲	Telecoms					0.38%	2.0%	30,356,592	8,329,849	4.6%	100.0%	NM	1.23	3.33%				NM
▼	Qatar Navigation	QNNS	1,145,252,000	26.4%	7.50	(0.21%)	5.7%	8,588,245	2,356,614	1.3%	29.7%	75.9	0.61	0.00%	12.21	0.05	-	0.8%
▼	Gulf Warehousing Co.	GWCS	586,031,480	54.5%	5.04	(0.34%)	(1.2%)	2,952,427	810,146	0.4%	10.2%	17.0	1.51	1.98%	3.34	0.40	0.10	8.9%
▼	Qatar Gas Transport Co.	QGTS	5,540,263,600	47.7%	3.15	(0.47%)	(1.1%)	17,424,129	4,781,181	2.6%	60.2%	19.4	2.28	3.50%	1.38	0.21	0.11	11.7%
▼	Transportation					(0.38%)	0.8%	28,964,800	7,947,941	4.3%	100.0%	24.48	1.23	2.31%				5.0%
▼	Subtotal: Qatar Stock Exchange					(0.37%)	10.4%	666,083,465	182,773,303	100.0%		18.27	1.68	2.12%				9.2%

Source: Qatar Stock Exchange Website, Listed Companies' Financial Statements and KIC Investment Research

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 30.6.2021, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 30.6.2021

Dividend Yield for individual stocks is based on current closing prices and Full Year 2020 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD-2021 Return for individual stocks, sectors and market is based on the change in market capitalization.

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