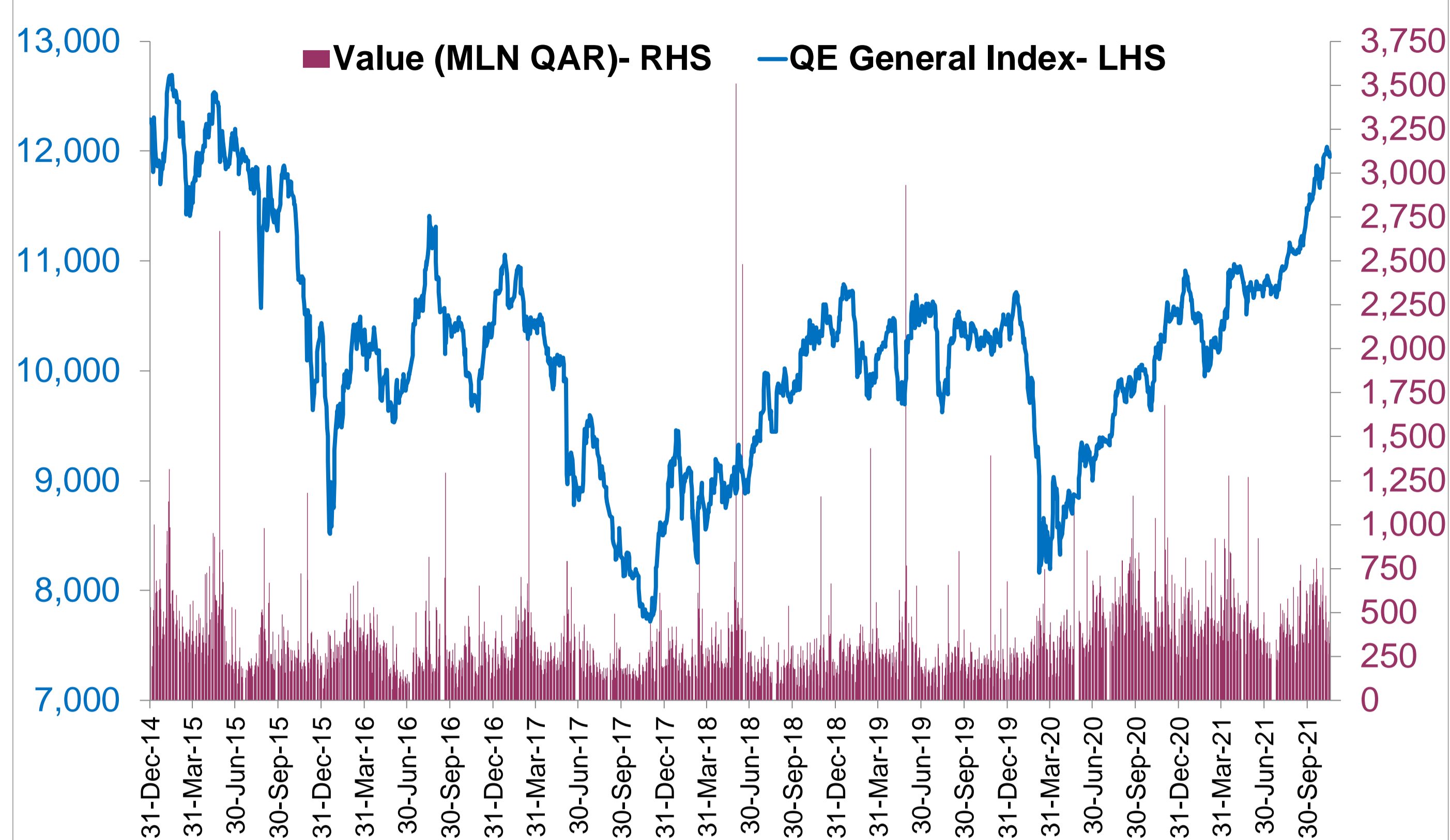


## Qatar Stock Exchange Daily Bulletin

Thursday, November 18, 2021

### QE Index Return v.s. Value Traded (Since 2015)



### Qatar Stock Exchange Sectors' Return & Valuations

	Market Cap. (QAR Mln)	YTD % Change	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	690,006	14.36%	18.93	1.74	2.05%
Banks & Financial Services	344,951	16.60%	15.13	2.15	2.34%
Consumer Goods & Services	34,171	(1.04%)	25.40	2.06	1.36%
Industrials	176,000	31.90%	20.48	1.98	1.78%
Insurance	14,772	10.13%	13.19	0.92	0.78%
Real Estate	60,688	(1.87%)	33.49	0.93	1.09%
Telecoms	29,648	(0.34%)	NM	1.20	3.41%
Transportation	29,777	3.65%	25.17	1.26	2.24%

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	Gainers	Losers	Unchanged
	21	22	5
	43.8%	45.8%	10.4%

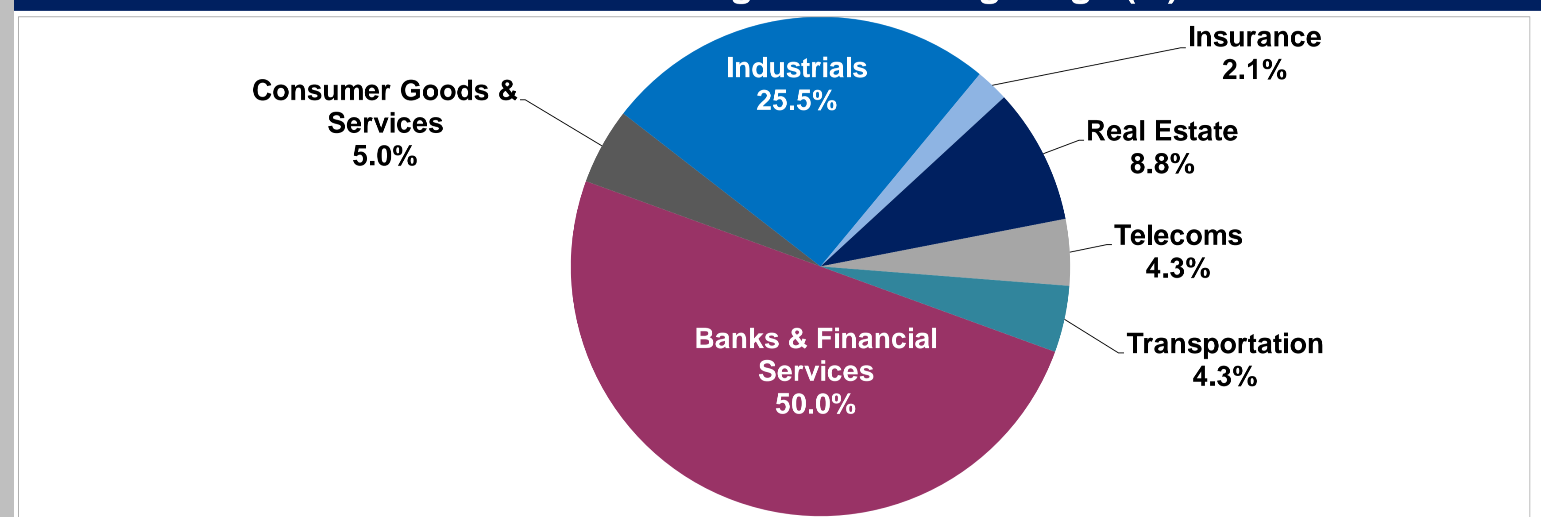
### Top 10 Largest Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E Ratio (X)	P/B Ratio (X)
Qatar National Bank	193,965	15.7	2.53
Industries Qatar	95,348	19.0	2.70
Qatar Islamic Bank	42,887	13.3	2.26
Ezdan Holding Group	41,432	NM	1.28
Masraf Al Rayan	36,675	16.4	2.57
Mesaieed Petrochemical Holding Co	29,046	22.2	1.80
Commercial Bank of Qatar	26,712	15.5	1.46
Ooredoo	22,551	NM	1.11
Qatar Electricity & Water	18,645	14.5	1.78
Qatar Fuel Co.	18,434	24.9	2.19
<b>Subtotal: Top 10 Stocks</b>	<b>525,694</b>		

### Market Return & Capitalization

Market Return	Closing Value	DTD Change	Return		
			DTD	M-T-D	YTD
QE General Index	11,949.75	(9.7)	(0.08%)	1.57%	14.51%
Market Cap (QAR Mln)	690,006	1,173.3	0.17%	1.51%	14.36%

### Qatar Stock Exchange Sector Weightings (%)



### Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price % Return
Inma Holding Co.	4.66	16,086	3.07%
Doha Insurance	1.98	133	1.59%
QLM Life & Medical Insurance Co.	5.05	34	0.98%
Qatar Gas Transport Co.	3.31	8,446	0.95%
Al Meera Consumer Goods Co.	19.27	3,431	0.84%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price % Return
Qatar General Insurance & Reinsurance	1.97	4.97	(3.43%)
Qatar First Bank	1.82	1,462	(1.46%)
Widam Food Company	3.85	1,860	(1.33%)
Aamal Co.	1.12	1,445	(1.06%)
Gulf Warehousing Co.	4.84	2,046	(1.04%)

### Year-to-Date Top Movers

YTD GAINERS	Price (QAR)	YTD Price % Return	YTD Value (QAR Mln)	P/E Ratio (X)
AlKhaleej Takaful Insurance	4.30	126.55%	1,196.0	24.1
Investment Holding Group	1.32	120.70%	6,686.9	52.6
Qatar Aluminium Manufacturing Co.	1.99	105.58%	6,784.3	30.1
Mannai Corporation	4.78	59.40%	311.3	6.5
QLM Life & Medical Insurance Co.	5.05	53.00%	653.46	15.9

YTD LOSERS	Price (QAR)	YTD Price % Return	YTD Value (QAR Mln)	P/E Ratio (X)
Widam Food Company	3.85	(39.13%)	462.11	NM
Qatar General Insurance & Reinsurance	1.97	(25.94%)	51.69	10.1
Mazaya Qatar Real Estate Dev. Co.	1.04	(17.34%)	2,667.98	41.7
National Leasing Co.	1.05	(15.93%)	1,301.29	NM
Dlala Brokerage & Investment Hldg. Co.	1.52	(15.43%)	921.72	29.3

YTD Price Return is based on % Change in the Company's Market Capitalization

### Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Mln)
Doha Insurance	1.98	5.05%	990
Qatar Islamic Insurance	7.79	4.49%	1,168
Barwa Real Estate Co.	3.20	3.90%	12,464
Qatar National Cement	5.17	3.87%	3,379
Al Ahli Bank of Qatar	3.93	3.82%	9,536
Qatar Electricity & Water	16.95	3.72%	18,645
Ooredoo	7.04	3.55%	22,551
Masraf Al Rayan	4.89	3.48%	36,675
Qatar International Islamic Bank	9.71	3.35%	14,699
Qatar Gas Transport Co.	3.31	3.33%	18,322

### Top 10 Lowest Trailing Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Mannai Corporation	4.78	6.5	1.03	0.00%
Barwa Real Estate Co.	3.20	10.7	0.61	3.90%
Al Khaleej Commercial Bank	2.24	11.6	1.20	2.50%
Doha Bank	3.11	11.8	0.95	2.41%
Qatar Insurance	2.46	12.3	0.95	0.00%
Qatar Islamic Bank	18.15	13.3	2.26	2.20%
Al Ahli Bank of Qatar	3.93	13.7	1.30	3.82%
Qatar Industrial Manufacturing	3.15	13.9	0.93	3.18%
Doha Insurance	1.98	14.4	0.87	5.05%
Qatar Electricity & Water	16.95	14.5	1.78	3.72%

### Top 20 Companies By Market Capitalization- Returns & Valuations

Company Code	Closing Price (QAR)	Mkt. Cap (QAR Mln)	Mkt. Cap (USD Mln)	YTD Price % Return	P/E Ratio (X)	P/B Ratio (X)	Beta	Yield 2020 (%)	52-Week High (QAR)	52-Week Low (QAR)	% Above 52 Week Low	% Below 52 Week High
QNBK	21.00	193,965	53,236	17.8%	15.7	2.53	0.99	2.14%	21.05	16.35	28.4%	(0.2%)
IQCD	15.76	95,348	26,169	45.0%	19.0	2.70	1.14	2.09%	16.20	9.95	58.4%	(2.7%)
QIBK	18.15	42,887	11,771	6.1%	13.3	2.26	1.00	2.20%	18.55	15.61	16.3%	(2.2%)
ERES	1.56	41,432	11,371	(12.0%)	NM	1.28	1.25	0.00%	1.85	1.44	8.2%	(15.6%)
MARK	4.89	36,675	10,066	7.9%	16.4	2.57	1.05	3.48%	4.99	4.14	18.1%	(1.9%)
MPHC	2.31	29,046	7,972	12.9%	22.2	1.80	0.92	0.00%	2.47	1.78	30.0%	(6.2%)
CBQK	6.60	26,712	7,331	50.0%	15.5	1.46	0.91	1.52%	6.64	4.25	55.3%	(0.5%)
ORDS	7.04	22,551	6,189	(6.4%)	NM	1.11	1.01	3.55%	8.70	6.69	5.2%	(19.1%)
QEWS	16.95	18,645	5,117	(5.0%)	14.5	1.78	0.86	3.72%	18.87	16.03	5.7%	(10.2%)
QFLS	18.54	18,434	5,059	(0.7%)	24.9	2.19	0.80	2.48%	19.30	16.83	10.2%	(3.9%)
QGTS	3.31	18,322	5,029	4.0%	20.4	2.40	0.80	3.33%	3.49	3.00	10.2%	(5.2%)
QIIK	9.71	14,699	4,034	7.3%	15.2	2.38	0.77	3.35%	9.80	8.32	16.8%	(0.9%)
BRES	3.20	12,464	3,421	(5.8%)	10.7	0.61	1.15	3.90%	3.54	2.98	7.5%	(9.6%)
QAMC	1.99	11,093	3,045	105.6%	30.1	1.90	1.09	1.76%	2.05	0.91	118.5%	(3.0%)
DHBK	3.11	9,630	2,643	31.2%	11.8	0.95	0.68	2.41%	3.20	2.21	40.5%	(2.9%)
ABQK	3.93	9,536	2,617	13.9%	13.7	1.30	0.22	3.82%	4.32	3.20	22.7%	(9.1%)
QNNS	7.53	8,618	2,365	6.1%	76.1	0.62	0.61	0.00%	8.20	6.10	23.5%	(8.2%)
KCBK	2.24	8,064	2,213	21.9%	11.6	1.20	0.50	2.50%	2.27	1.74	28.6%	(1.2%)
QATI	2.46	8,025	2,202	4.0%	12.3	0.95	0.99	0.00%	2.64	2.13	15.4%	(6.9%)
VFQS	1.68	7,097	1,948	25.4%	29.8	1.61	0.96	2.98%	1.86	1.32	27.7%	(9.8%)

## Qatar Stock Exchange Daily Bulletin

Thursday, November 18, 2021

	Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2019 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD Price % Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-20 DPS (QAR)	ROE
=	Qatar National Bank	QNBK	9,236,428,570	14.4%	21.00	0.00%	17.8%	193,965,000	53,223,996	28.1%	56.2%	15.7	2.53	2.14%	8.30	1.19	0.45	16.2%
▼	Qatar Islamic Bank	QIBK	2,362,932,000	21.8%	18.15	(0.82%)	6.1%	42,887,216	11,768,252	6.2%	12.4%	13.3	2.26	2.20%	8.04	1.21	0.40	17.0%
▲	Commercial Bank of Qatar	CBQK	4,047,253,750	27.1%	6.60	0.15%	50.0%	26,711,875	7,329,738	3.9%	7.7%	15.5	1.46	1.52%	4.53	0.27	0.10	9.4%
▼	Doha Bank	DHBK	3,100,467,020	40.9%	3.11	(0.29%)	31.2%	9,630,051	2,642,486	1.4%	2.8%	11.8	0.95	2.41%	3.28	0.16	0.08	8.0%
▲	Al Ahli Bank of Qatar	ABQK	2,429,663,019	1.0%	3.93	0.10%	13.9%	9,536,427	2,616,796	1.4%	2.8%	13.7	1.30	3.82%	3.01	0.28	0.15	9.5%
▲	Qatar International Islamic Bank	QIIB	1,513,687,490	28.0%	9.71	0.07%	7.3%	14,699,419	4,033,521	2.1%	4.3%	15.2	2.38	3.35%	4.08	0.55	0.33	15.7%
▲	Masraf Al Rayan	MARK	7,500,000,000	33.9%	4.89	0.58%	7.9%	36,675,000	10,063,620	5.3%	10.6%	16.4	2.57	3.48%	1.90	0.29	0.17	15.7%
=	Al Khaleej Commercial Bank	KCBK	3,600,000,000	30.1%	2.24	0.00%	21.9%	8,064,000	2,212,762	1.2%	2.3%	11.6	1.20	2.50%	1.86	0.17	0.06	10.4%
▼	Qatar First Bank	QFBK	700,000,000	433.5%	1.82	(1.46%)	5.9%	1,276,100	350,162	0.2%	0.4%	58.1	2.44	0.00%	0.75	(0.32)	-	4.2%
▲	National Leasing Co.	NLCS	494,802,000	712.6%	1.05	0.29%	(15.9%)	517,068	141,883	0.1%	0.1%	NM	0.76	2.39%	1.37	0.03	0.03	NM
▲	Dlala Brokerage & Investment Hldg. Co.	DBIS	284,160,000	445.7%	1.52	0.73%	(15.4%)	431,355	118,364	0.1%	0.1%	29.3	1.94	0.00%	0.78	0.02	-	6.6%
▼	Qatar Oman Investement Co.	QOIS	315,000,000	674.4%	0.93	(0.64%)	5.2%	293,895	80,645	0.0%	0.1%	29.5	1.00	0.00%	0.93	0.02	-	3.4%
▲	Inma Holding Co.	IHGS	56,635,810	1383.5%	4.66	3.07%	(8.9%)	263,923	72,420	0.0%	0.1%	38.2	1.84	1.07%	2.53	0.11	0.05	4.8%
▼	<b>Banks &amp; Financial Services</b>					(0.03%)	16.6%	344,951,328	94,654,645	50.0%	100.0%	15.13	2.15	2.34%				14.2%
▲	Zad Holding Co.	ZHCD	260,696,920	9.8%	15.95	0.57%	17.7%	4,158,116	1,140,987	0.6%	12.2%	20.9	2.85	0.00%	6.17	0.85	-	13.6%
▼	Qatari German Co. for Medical Devices	QGMD	115,500,000	2535.9%	3.32	(0.18%)	48.2%	382,883	105,063	0.1%	1.1%	48.7	11.65	0.00%	0.28	0.01	-	23.9%
▼	Salam International Investment	SIIS	1,143,145,870	938.9%	0.94	(0.11%)	44.2%	1,073,414	294,545	0.2%	3.1%	NM	0.70	0.00%	1.35	(0.13)	-	NM
▲	Medicare Group	MCGS	281,441,000	84.2%	8.58	0.08%	(3.0%)	2,413,919	662,379	0.3%	7.1%	35.8	2.45	0.00%	3.50	0.30	-	6.9%
=	Qatar Cinema & Film Distribution	QCFS	62,807,590	6.8%	3.80	0.00%	(4.9%)	238,480	65,439	0.0%	0.7%	NM	1.76	2.63%	2.16	0.08	0.10	1.9%
▲	Qatar Fuel Co.	QFLS	994,255,760	27.1%	18.54	0.22%	(0.7%)	18,433,502	5,058,153	2.7%	53.9%	24.9	2.19	2.48%	8.48	0.71	0.46	8.8%
▼	Widam Food Company	WDAM	180,000,000	97.4%	3.85	(1.33%)	(39.1%)	692,640	190,060	0.1%	2.0%	NM	2.17	0.00%	1.77	0.28	-	NM
▲	Al Meera Consumer Goods Co.	MERS	200,000,000	44.7%	19.27	0.84%	(7.0%)	3,854,000	1,057,538	0.6%	11.3%	19.0	2.66	0.00%	7.25	1.05	-	14.0%
▼	Baladna Food Industries	BLDN	1,901,000,000	175.0%	1.54	(0.65%)	(14.1%)	2,923,738	802,274	0.4%	8.6%	16.9	1.31	0.00%	1.17	0.08	-	7.8%
▲	<b>Consumer Goods &amp; Services</b>					0.20%	(1.0%)	34,170,692	9,376,438	5.0%	100.0%	25.40	2.06	1.36%				8.1%
▼	Qatar Industrial Manufacturing	QIMD	475,200,000	15.5%	3.15	(0.03%)	(1.9%)	1,496,405	410,613	0.2%	0.9%	13.9	0.93	3.18%	3.40	0.18	0.10	6.7%
▲	Qatar National Cement	QNCD	653,528,940	34.1%	5.17	0.02%	24.6%	3,379,398	927,307	0.5%	1.9%	19.4	1.13	3.87%	4.58	0.23	0.20	5.8%
▼	Industries Qatar	IQCD	6,050,000,000	12.2%	15.76	(0.57%)	45.0%	95,348,000	26,163,491	13.8%	54.2%	19.0	2.70	2.09%	5.84	0.33	0.33	14.2%
▼	Qatari Investors Group-(Al-Khalij Hldg)	QIGD	1,243,267,780	90.9%	2.47	(0.80%)	36.4%	3,072,115	842,988	0.4%	1.7%	27.1	1.09	2.43%	2.27	0.07	0.06	4.0%
▼	Qatar Electricity & Water	QEWS	1,100,000,000	19.7%	16.95	(0.29%)	(5.0%)	18,645,000	5,116,188	2.7%	10.6%	14.5	1.78	3.72%	9.52	1.05	0.63	12.2%
▼	Mannai Corporation	MCCS	456,192,000	28.0%	4.78	(0.93%)	59.4%	2,181,510	598,606	0.3%	1.2%	6.5	1.03	0.00%	4.66	0.21	-	15.7%
▼	Aamal Co.	AHCS	6,300,000,000	51.9%	1.12	(1.06%)	30.4%	7,024,500	1,927,523	1.0%	4.0%	30.2	0.91	0.00%	1.22	0.02	-	3.0%
▼	Gulf International Services Co.	GISS	1,858,408,690	179.9%	1.95	(0.15%)	13.5%	3,616,463	992,358	0.5%	2.1%	NM	1.12	0.00%	1.74	(0.17)	-	NM
=	Mesaieed Petrochemical Holding Co	MPHC	12,563,175,000	17.6%	2.31	0.00%	12.9%	29,046,061	7,970,239	4.2%	16.5%	22.2	1.80	0.00%	1.29	0.04	-	8.1%
▼	Investment Holding Group	IGRD	830,000,000	1545.1%	1.32	(0.23%)	120.7%	1,097,260	301,088	0.2%	0.6%	52.6	1.30	0.00%	1.02	0.03	-	2.5%
▼	Qatar Aluminium Manufacturing Co.	QAMC	5,580,120,000	150.6%	1.99	(0.30%)	105.6%	11,093,279	3,043,996	1.6%	6.3%	30.1	1.90	1.76%	1.05	0.02	0.04	6.3%
▼	<b>Industrials</b>					(0.43%)	31.9%	175,999,990	48,294,397	25.5%	100.0%	20.48	1.98	1.78%				9.6%
▼	Qatar Insurance	QATI	3,266,101,330	33.9%	2.46	(0.20%)	4.0%	8,024,811	2,202,008	1.2%	54.3%	12.3	0.95	0.00%	2.57	0.00	-	7.7%
▲	Doha Insurance	DOHI	500,000,000	43.8%	1.98	1.59%	42.2%	990,000	271,656	0.1%	6.7%	14.4	0.87	5.05%	2.27	0.12	0.10	6.0%
▼	Qatar General Insurance & Reinsurance	QGRI	875,067,030	4.3%	1.97	(3.43%)	(25.9%)	1,723,882	473,033	0.2%	11.7%	10.1	0.34	0.00%	5.80	0.15	-	3.3%
=	AlKhaleej Takaful Insurance	AKHI	255,279,020	313.9%	4.30	0.00%	126.6%	1,097,700	301,209	0.2%	7.4%	24.1	2.21	1.16%	1.94	0.13	0.05	9.2%
▲	Qatar Islamic Insurance	QISI	150,000,000	24.2%	7.79	0.37%	12.9%	1,168,350	320,595	0.2%	7.9%	15.7	3.01	4.49%	2.59	0.50	0.35	19.1%
▲	QLM Life & Medical Insurance Co.	QLMI	350,000,000	43.4%	5.05	0.98%	53.0%	1,767,150	484,906	0.3%	12.0%	15.9	3.08	0.00%	1.64	0.28	-	19.3%

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▲	<b>Insurance</b>					13.09%	10.1%	14,771,893	4,053,407	2.1%	100.0%	13.19	0.92	0.78%				7.0%
▼	United Development Co.	UDCD	3,540,862,500	127.4%	1.58	(0.69%)	(4.7%)	5,583,940	1,532,233	0.8%	9.2%	20.3	0.51	3.17%	3.08	0.06	0.05	2.5%
▲	Barwa Real Estate Co.	BRES	3,891,246,370	40.0%	3.20	0.25%	(5.8%)	12,463,662	3,420,029	1.8%	20.5%	10.7	0.61	3.90%	5.23	0.31	0.13	5.7%
▼	Ezdan Holding Group	ERES	26,524,966,910	31.3%	1.56	(0.06%)	(12.0%)	41,431,998	11,368,940	6.0%	68.3%	NM	1.28	0.00%	1.23	0.01	-	1.1%
▲	Mazaya Qatar Real Estate Dev. Co.	MRDS	1,157,625,000	519.4%	1.04	0.48%	(17.3%)	1,208,561	331,629	0.2%	2.0%	41.7	0.98	0.00%	1.07	0.03	-	2.3%
▼	<b>Real Estate</b>					(0.05%)	(10.3%)	60,688,161	16,652,831	8.8%	100.0%	33.49	0.93	1.09%				2.8%
▲	Ooredoo	ORDS	3,203,200,000	26.1%	7.04	0.57%	(6.4%)	22,550,528	6,187,865	3.3%	76.1%	NM	1.11	3.55%	6.34	0.35	0.25	NM
▲	Vodafone Qatar	VFQS	4,227,000,000	51.4%	1.68	0.30%	25.4%	7,097,133	1,947,453	1.0%	23.9%	29.8	1.61	2.98%	1.04	0.04	0.05	5.4%
▲	<b>Telecoms</b>					0.51%	(0.3%)	29,647,661	8,135,318	4.3%	100.0%	NM	1.20	3.41%				NM
▲	Qatar Navigation	QNNS	1,145,252,000	36.7%	7.53	0.19%	6.1%	8,618,021	2,364,785	1.2%	28.9%	76.1	0.62	0.00%	12.21	0.05	-	0.8%
▼	Gulf Warehousing Co.	GWCS	586,031,480	56.5%	4.84	(1.04%)	(5.0%)	2,836,978	778,467	0.4%	9.5%	16.4	1.45	2.07%	3.34	0.40	0.10	8.9%
▲	Qatar Gas Transport Co.	QGTS	5,540,263,600	50.9%	3.31	0.95%	4.0%	18,321,652	5,027,461	2.7%	61.5%	20.4	2.40	3.33%	1.38	0.21	0.11	11.7%
▲	<b>Transportation</b>					0.53%	3.6%	29,776,651	8,170,713	4.3%	100.0%	25.17	1.26	2.24%				5.0%
▲	<b>Subtotal: Qatar Stock Exchange</b>					0.17%	14.4%	690,006,377	189,337,750	100.0%		18.93	1.74	2.05%				9.2%

### Source: Qatar Stock Exchange Website, Listed Companies' Financial Statements and KIC Investment Research

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 30.6.2021, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 30.6.2021

Dividend Yield for individual stocks is based on current closing prices and Full Year 2020 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD-2021 Return for individual stocks, sectors and market is based on the change in market capitalization.

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