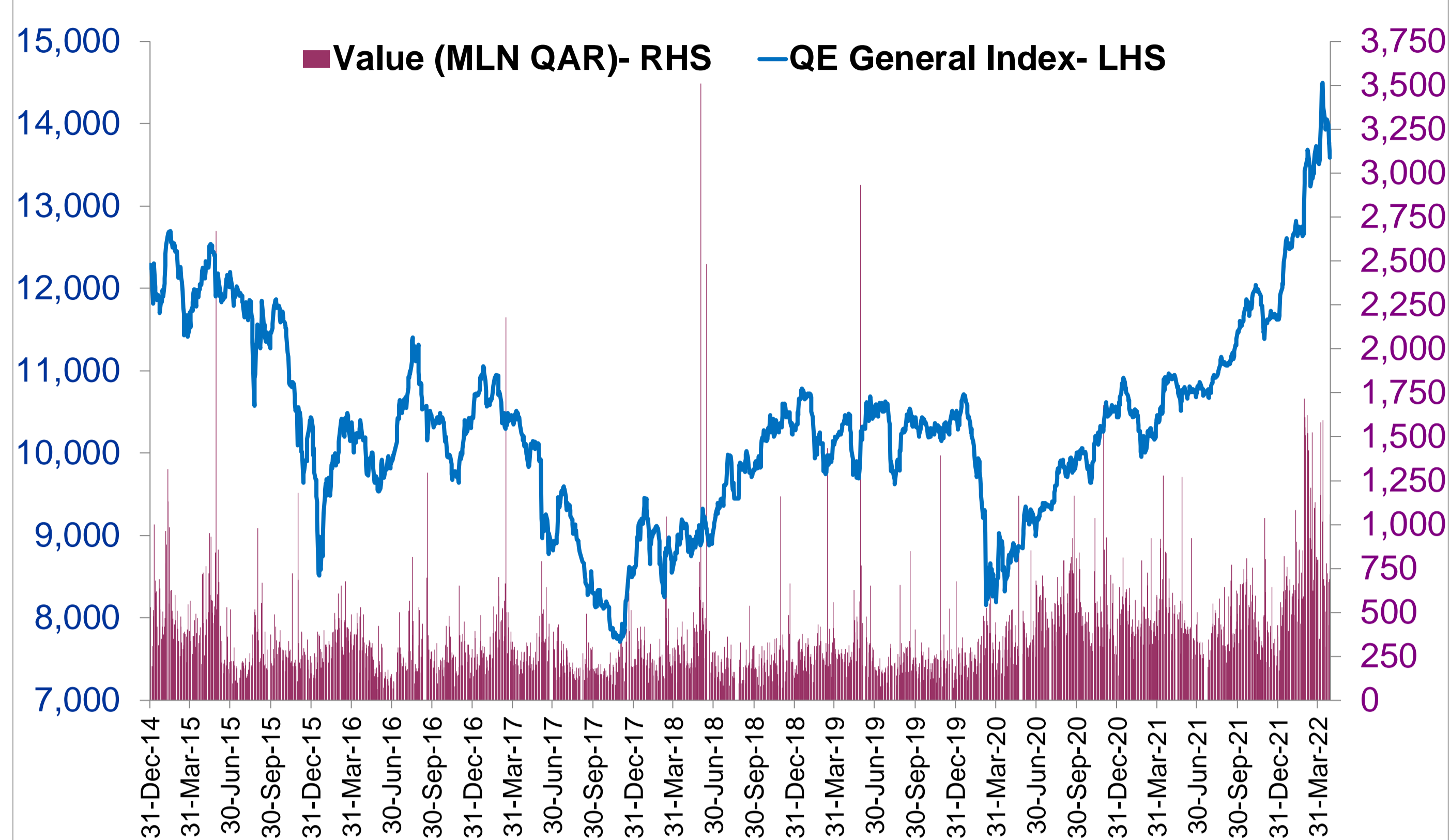


## Qatar Stock Exchange Daily Bulletin

Thursday, April 28, 2022

### QE Index Return v.s. Value Traded (Since 2015)



### Top 10 Largest Stocks by Market Capitalization

Stock	Market Cap. (QAR Mln)	P/E Ratio (X)	P/B Ratio (X)
Qatar National Bank	214,747	16.8	2.68
Industries Qatar	113,801	17.4	3.04
Qatar Islamic Bank	57,868	17.0	2.90
Ezdan Holding Group	34,986	NM	1.07
Mesaieed Petrochemical Holding Co	32,539	19.8	1.95
Commercial Bank of Qatar	31,119	13.7	1.63
Ooredoo	23,989	NM	1.17
Qatar Gas Transport Co.	18,948	15.0	2.30
Qatar Electricity & Water	18,810	14.5	1.66
Qatar Fuel Co.	18,225	18.7	2.08
<b>Subtotal: Top 10 Stocks</b>	<b>565,031</b>		

### Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price % Return
Gulf International Services Co.	1.95	65,600	10.00%
Inma Holding Co.	6.35	5,847	6.19%
Salam International Investment	1.01	32,155	5.42%
Ooredoo	7.49	36,372	5.33%
Medicare Group	6.90	2,350	5.02%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price % Return
Masraf Al Rayan	5.39	134,389	(5.24%)
Mannai Corporation	8.89	6,933	(4.79%)
Baladna Food Industries	1.47	42,769	(3.93%)
Qatar International Islamic Bank	11.55	14,499	(2.53%)
Qatar Electricity & Water	17.10	11,440	(2.34%)

### Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Mln)
Doha Insurance	1.95	6.16%	974
Qatar National Cement	5.07	5.91%	3,315
Industries Qatar	18.81	5.32%	113,801
Barwa Real Estate Co.	3.40	5.15%	13,211
Al Meera Consumer Goods Co.	19.00	4.74%	3,800
Qatar Electricity & Water	17.10	4.68%	18,810
Qatar Islamic Insurance	8.60	4.65%	1,290
Aamal Co.	1.18	4.26%	7,403
Mesaieed Petrochemical Holding Co	2.59	4.25%	32,539
Qatari Investors Group-(Al-Khalij Hldg)	2.37	4.22%	2,947

### Qatar Stock Exchange Sectors' Return & Valuations

Sector	Market Cap. (QAR Mln)	YTD % Change	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	760,720	13.95%	18.81	1.86	3.16%
Banks & Financial Services	392,259	16.75%	16.84	2.34	2.43%
Consumer Goods & Services	33,949	0.56%	21.59	2.00	3.72%
Industrials	203,270	20.25%	18.62	2.18	4.72%
Insurance	14,817	(4.89%)	12.69	0.93	3.14%
Real Estate	54,363	1.11%	28.00	0.83	1.61%
Telecoms	30,959	4.83%	NM	1.24	3.92%
Transportation	31,104	4.76%	17.01	1.26	3.43%

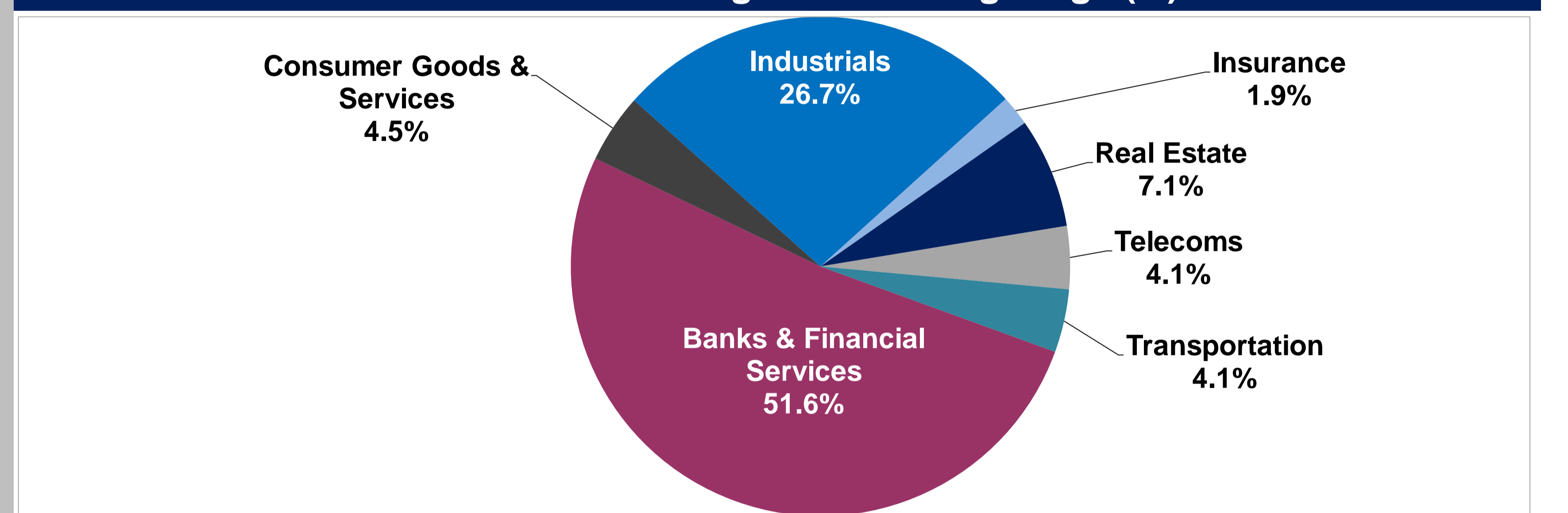
Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	Gainers	Losers	Unchanged
	26	15	6
	55.3%	31.9%	12.8%

### Market Return & Capitalization

Market Return	Closing Value	DTD Change	Return		
			DTD	M-T-D	YTD
QE General Index	13,590.81	(22.4)	(0.16%)	0.43%	16.90%
Market Cap (QAR Mln)	760,720	2,512.2	0.331%	(0.02%)	13.95%

### Qatar Stock Exchange Sector Weightings (%)



### Year-to-Date Top Movers

YTD GAINERS	Price (QAR)	YTD Price % Return	YTD Value (QAR Mln)	P/E Ratio (X)
Investment Holding Group	2.31	87.71%	4,174.6	NM
Mannai Corporation	8.89	87.24%	635.2	10.0
Inma Holding Co.	6.35	60.96%	910.3	63.8
Dlala Brokerage & Investment Hldg. Co.	1.70	37.76%	521.2	31.3
Qatar Islamic Bank	24.49	33.61%	5,525.92	17.0

YTD LOSERS	Price (QAR)	YTD Price % Return	YTD Value (QAR Mln)	P/E Ratio (X)
Qatari German Co. for Medical Devices	2.20	(30.82%)	716.37	NM
Medicare Group	6.90	(18.80%)	321.43	21.7
Doha Bank	2.60	(18.75%)	1,052.77	9.8
Widam Food Company	3.10	(13.75%)	82.96	NM
Qatar First Bank	1.57	(12.40%)	328.55	17.4

YTD Price Return is based on % Change in the Company's Market Capitalization

### Top 10 Lowest Trailing Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Doha Bank	2.60	9.8	0.77	2.88%
Mannai Corporation	8.89	10.0	1.90	3.37%
Gulf Warehousing Co.	4.25	10.6	1.24	2.36%
Barwa Real Estate Co.	3.40	10.8	0.64	5.15%
Qatar Insurance	2.45	10.8	0.95	4.08%
Qatar Industrial Manufacturing	3.10	12.0	0.89	3.87%
Qatar General Insurance & Reinsurance	1.93	13.1	0.33	0.00%
Commercial Bank of Qatar	7.69	13.7	1.63	2.08%
Doha Insurance	1.95	13.9	0.84	6.16%
Qatar National Cement	5.07	14.1	1.08	5.91%



### Top 20 Companies By Market Capitalization- Returns & Valuations

Company Code	Closing Price (QAR)	Mkt. Cap (QAR Mln)	Mkt. Cap (USD Mln)	YTD Price % Return	P/E Ratio (X)	P/B Ratio (X)	Beta	Yield 2021 (%)	52-Week High (QAR)	52-Week Low (QAR)	% Above 52 Week Low	% Below 52 Week High
QNBK	23.25	214,747	58,939	15.2%	16.8	2.68	1.00	2.37%	25.94	17.37	33.9%	(10.4%)
IQCD	18.81	113,801	31,234	21.4%	17.4	3.04	1.14	5.32%	20.20	11.93	57.7%	(6.9%)
QIBK	24.49	57,868	15,883	33.6%	17.0	2.90	1.01	2.35%	26.15	16.90	44.9%	(6.3%)
ERES	1.32	34,986	9,602	(1.6%)	NM	1.07	1.23	0.00%	1.80	1.29	1.9%	(26.8%)
MPHC	2.59	32,539	8,931	23.9%	19.8	1.95	0.93	4.25%	3.08	1.83	41.4%	(15.9%)
CBQK	7.69	31,119	8,541	13.9%	13.7	1.63	0.91	2.08%	8.15	5.15	49.3%	(5.7%)
ORDS	7.49	23,989	6,584	6.7%	NM	1.17	0.98	4.01%	7.84	6.79	10.3%	(4.5%)
QGTS	3.42	18,948	5,200	3.6%	15.0	2.30	0.77	3.51%	3.77	3.00	14.0%	(9.2%)
QEWS	17.10	18,810	5,163	3.0%	14.5	1.66	0.85	4.68%	19.77	16.03	6.7%	(13.5%)
QFLS	18.33	18,225	5,002	0.3%	18.7	2.08	0.78	4.15%	19.92	17.50	4.7%	(8.0%)
QIIK	11.55	17,483	4,798	25.4%	17.6	2.70	0.79	3.25%	13.20	9.21	25.4%	(12.5%)
QAMC	2.40	13,392	3,676	33.3%	22.2	2.20	1.14	3.33%	2.71	1.47	63.6%	(11.4%)
BRES	3.40	13,211	3,626	10.9%	10.8	0.64	1.14	5.15%	3.90	2.98	13.9%	(13.0%)
ABQK	4.00	10,205	2,801	9.7%	14.5	1.58	0.20	3.57%	4.50	3.62	10.6%	(11.1%)
QNNS	8.51	9,669	2,654	10.5%	29.3	0.67	0.60	3.55%	8.90	7.11	19.7%	(4.4%)
DHBK	2.60	8,061	2,212	(18.8%)	9.8	0.77	0.67	2.88%	3.20	2.40	8.4%	(18.8%)
QATI	2.45	8,002	2,196	(10.9%)	10.8	0.95	0.96	4.08%	2.75	2.38	3.0%	(10.9%)
AHCS	1.18	7,403	2,032	8.4%	30.4	0.95	0.84	4.26%	1.33	0.94	25.0%	(11.3%)
VFQS	1.65	6,970	1,913	(1.1%)	26.9	1.56	0.94	3.64%	1.81	1.58	4.7%	(8.7%)
UDCD	1.45	5,134	1,409	(5.8%)	16.6	0.47	0.86	3.79%	1.75	1.44	0.8%	(17.1%)

## Qatar Stock Exchange Daily Bulletin

Thursday, April 28, 2022

	Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2021 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD Price % Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-21 DPS (QAR)	ROE
=	Qatar National Bank	QNBK	9,236,428,570	12.6%	23.25	0.00%	15.2%	214,746,964	58,926,567	28.2%	54.7%	16.8	2.68	2.37%	8.68	1.19	0.55	15.9%
▲	Qatar Islamic Bank	QIBK	2,362,932,000	23.0%	24.49	0.04%	33.6%	57,868,205	15,879,035	7.6%	14.8%	17.0	2.90	2.35%	8.43	1.21	0.58	17.1%
▲	Commercial Bank of Qatar	CBQK	4,047,253,750	22.0%	7.69	3.91%	13.9%	31,119,334	8,539,145	4.1%	7.9%	13.7	1.63	2.08%	4.72	0.27	0.16	11.9%
▲	Doha Bank	DHBK	3,100,467,020	36.5%	2.60	3.38%	(18.8%)	8,061,214	2,211,997	1.1%	2.1%	9.8	0.77	2.88%	3.37	0.16	0.08	7.9%
▼	Al Ahli Bank of Qatar	ABQK	2,551,146,170	1.1%	4.00	(0.50%)	9.7%	10,204,585	2,800,138	1.3%	2.6%	14.5	1.58	3.57%	2.65	0.28	0.15	10.9%
▼	Qatar International Islamic Bank	QIIB	1,513,687,490	21.0%	11.55	(2.53%)	25.4%	17,483,091	4,797,360	2.3%	4.5%	17.6	2.70	3.25%	4.28	0.55	0.38	15.3%
▼	Masraf Al Rayan	MARK	9,300,000,000	33.4%	5.39	(5.24%)	16.2%	50,127,000	13,754,849	6.6%	12.8%	22.4	2.13	2.54%	2.53	0.29	0.17	9.5%
▲	Qatar First Bank	QFBQ	700,000,000	183.7%	1.57	2.28%	(12.4%)	1,097,600	301,181	0.1%	0.3%	17.4	2.02	0.00%	0.78	(0.32)	-	11.6%
▲	National Leasing Co.	NLCS	494,802,000	343.6%	0.89	1.36%	(5.1%)	441,363	121,110	0.1%	0.1%	NM	0.65	0.00%	1.37	0.03	-	NM
▼	Diala Brokerage & Investment Hldg. Co.	DBIS	284,160,000	325.3%	1.70	(0.58%)	37.8%	483,072	132,555	0.1%	0.1%	31.3	2.15	0.00%	0.79	0.02	-	6.9%
▲	Qatar Oman Investement Co.	QOIS	315,000,000	457.5%	0.85	0.36%	4.1%	266,805	73,211	0.0%	0.1%	46.3	0.92	1.18%	0.92	0.02	0.01	2.0%
▲	Inma Holding Co.	IHGS	56,635,810	771.5%	6.35	6.19%	61.0%	359,637	98,685	0.0%	0.1%	63.8	2.49	0.79%	2.55	0.11	0.05	3.9%
▼	<b>Banks &amp; Financial Services</b>					(0.45%)	16.8%	392,258,870	107,635,834	51.6%	100.0%	16.84	2.34	2.43%				13.9%
▼	Zad Holding Co.	ZHCD	273,731,766	6.9%	18.30	(1.08%)	15.1%	5,009,291	1,374,550	0.7%	14.8%	25.3	3.37	3.08%	5.71	0.85	0.65	13.3%
▲	Qatari German Co. for Medical Devices	QGMD	115,500,000	1050.0%	2.20	4.27%	(30.8%)	254,100	69,725	0.0%	0.7%	NM	7.68	0.00%	0.29	0.01	-	9.2%
▲	Salam International Investment	SIIS	1,143,145,870	865.3%	1.01	5.42%	23.4%	1,155,720	317,130	0.2%	3.4%	NM	0.75	0.00%	1.34	(0.13)	-	0.3%
▲	Medicare Group	MCGS	281,441,000	36.8%	6.90	5.02%	(18.8%)	1,941,943	532,869	0.3%	5.7%	21.7	1.92	3.62%	3.59	0.30	0.25	8.9%
=	Qatar Cinema & Film Distribution	QCFS	62,807,590	7.2%	3.50	0.00%	(1.4%)	219,827	60,320	0.0%	0.6%	72.1	1.59	1.71%	2.21	0.08	0.06	2.2%
=	Qatar Fuel Co.	QFLS	994,255,760	18.7%	18.33	0.00%	0.3%	18,224,708	5,000,860	2.4%	53.7%	18.7	2.08	4.15%	8.80	0.71	0.76	11.1%
▼	Widam Food Company	WDAM	180,000,000	69.2%	3.10	(2.21%)	(13.7%)	558,000	153,115	0.1%	1.6%	NM	1.75	0.00%	1.77	0.28	-	NM
▲	Al Meera Consumer Goods Co.	MERS	200,000,000	22.8%	19.00	0.53%	(3.1%)	3,800,000	1,042,720	0.5%	11.2%	19.4	2.54	4.74%	7.49	1.05	0.90	13.1%
▼	Baladna Food Industries	BLDN	1,901,000,000	146.1%	1.47	(3.93%)	1.4%	2,784,965	764,194	0.4%	8.2%	19.7	1.24	3.62%	1.18	0.08	0.05	6.3%
▲	<b>Consumer Goods &amp; Services</b>					0.00%	0.6%	33,948,554	9,315,483	4.5%	100.0%	21.59	2.00	3.72%				9.2%
=	Qatar Industrial Manufacturing	QIMD	475,200,000	18.0%	3.10	0.00%	1.1%	1,475,021	404,746	0.2%	0.7%	12.0	0.89	3.87%	3.47	0.18	0.12	7.5%
▼	Qatar National Cement	QNCD	653,528,940	26.9%	5.07	(0.53%)	(0.5%)	3,315,352	909,733	0.4%	1.6%	14.1	1.08	5.91%	4.70	0.23	0.30	7.6%
▲	Industries Qatar	IQCD	6,050,000,000	12.6%	18.81	0.59%	21.4%	113,800,500	31,226,857	15.0%	56.0%	17.4	3.04	5.32%	6.18	0.33	1.00	17.5%
▲	Qatari Investors Group-(Al-Khalij Hldg)	QIGD	1,243,267,780	73.8%	2.37	2.16%	6.8%	2,946,545	808,532	0.4%	1.4%	21.6	1.03	4.22%	2.30	0.07	0.10	4.8%
▼	Qatar Electricity & Water	QEWS	1,100,000,000	14.6%	17.10	(2.34%)	3.0%	18,810,000	5,161,464	2.5%	9.3%	14.5	1.66	4.68%	10.29	1.05	0.80	11.5%
▼	Mannai Corporation	MCCS	456,192,000	34.6%	8.89	(4.79%)	87.2%	4,055,547	1,112,842	0.5%	2.0%	10.0	1.90	3.37%	4.69	0.21	0.30	18.9%
▲	Aamal Co.	AHCS	6,300,000,000	21.7%	1.18	0.51%	8.4%	7,402,500	2,031,246	1.0%	3.6%	30.4	0.95	4.26%	1.23	0.02	0.05	3.1%
▲	Gulf International Services Co.	GISS	1,858,408,690	218.9%	1.95	10.00%	13.5%	3,618,322	992,867	0.5%	1.8%	NM	1.10	0.00%	1.77	(0.17)	-	NM
▲	Mesaieed Petrochemical Holding Co	MPHC	12,563,175,000	17.2%	2.59	0.04%	23.9%	32,538,623	8,928,598	4.3%	16.0%	19.8	1.95	4.25%	1.33	0.04	0.11	9.8%
▼	Investment Holding Group	IGRD	830,000,000	1091.8%	2.31	(0.17%)	87.7%	1,914,810	525,424	0.3%	0.9%	NM	2.24	0.00%	1.03	0.03	-	1.8%
▲	Qatar Aluminium Manufacturing Co.	QAMC	5,580,120,000	115.0%	2.40	1.65%	33.3%	13,392,288	3,674,844	1.8%	6.6%	22.2	2.20	3.33%	1.09	0.02	0.08	9.9%
▲	<b>Industrials</b>					0.32%	20.3%	203,269,508	55,777,153	26.7%	100.0%	18.62	2.18	4.72%				11.7%
▲	Qatar Insurance	QATI	3,266,101,330	19.7%	2.45	0.82%	(10.9%)	8,001,948	2,195,735	1.1%	54.0%	10.8	0.95	4.08%	2.58	0.00	0.10	8.8%
▼	Doha Insurance	DOHI	500,000,000	21.3%	1.95	(0.36%)	1.5%	974,000	267,266	0.1%	6.6%	13.9	0.84	6.16%	2.32	0.12	0.12	6.0%
=	Qatar General Insurance & Reinsurance	QGRI	875,067,030	2.8%	1.93	0.00%	(3.8%)	1,684,504	462,228	0.2%	11.4%	13.1	0.33	0.00%	5.87	0.15	-	2.5%
▲	AlKhaleej Takaful Insurance	AKHI	255,279,020	167.2%	3.69	2.16%	2.4%	941,214	258,269	0.1%	6.4%	19.5	1.85	2.03%	1.99	0.13	0.08	9.5%
▲	Qatar Islamic Insurance	QISI	150,000,000	22.7%	8.60	1.90%	7.5%	1,290,000	353,976	0.2%	8.7%	16.9	7.44	4.65%	1.16	0.50	0.40	44.0%
▲	QLM Life & Medical Insurance Co.	QLMI	350,000,000	48.6%	5.50	2.23%	8.9%	1,925,000	528,220	0.3%	13.0%	18.9	3.24	4.00%	1.70	0.28	0.22	17.2%



## Qatar Stock Exchange Daily Bulletin

Thursday, April 28, 2022

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▲	Insurance					15.88%	(4.9%)	14,816,666	4,065,693	1.9%	100.0%	12.69	0.93	3.14%				7.3%
▼	United Development Co.	UDCD	3,540,862,500	30.8%	1.45	(2.09%)	(5.8%)	5,134,251	1,408,838	0.7%	9.4%	16.6	0.47	3.79%	3.08	0.06	0.06	2.8%
▼	Barwa Real Estate Co.	BRES	3,891,246,370	23.2%	3.40	(0.61%)	10.9%	13,210,781	3,625,038	1.7%	24.3%	10.8	0.64	5.15%	5.27	0.31	0.18	6.0%
▲	Ezdan Holding Group	ERES	26,524,966,910	10.6%	1.32	1.77%	(1.6%)	34,986,431	9,600,277	4.6%	64.4%	NM	1.07	0.00%	1.23	0.01	-	1.1%
▲	Mazaya Qatar Real Estate Dev. Co.	MRDS	1,157,625,000	314.2%	0.89	2.41%	(3.2%)	1,031,444	283,028	0.1%	1.9%	34.0	0.83	0.00%	1.08	0.03	-	2.4%
▲	Real Estate					0.82%	0.7%	54,362,907	14,917,182	7.1%	100.0%	28.00	0.83	1.61%				3.0%
▲	Ooredoo	ORDS	3,203,200,000	18.1%	7.49	5.33%	6.7%	23,988,765	6,582,517	3.2%	77.5%	NM	1.17	4.01%	6.41	0.35	0.30	NM
▲	Vodafone Qatar	VFQS	4,227,000,000	31.9%	1.65	1.23%	(1.1%)	6,970,323	1,912,657	0.9%	22.5%	26.9	1.56	3.64%	1.06	0.04	0.06	5.8%
▲	Telecoms					4.38%	4.8%	30,959,088	8,495,174	4.1%	100.0%	NM	1.24	3.92%				NM
=	Qatar Navigation	QNNS	1,136,164,750	38.4%	8.51	0.00%	10.5%	9,668,762	2,653,108	1.3%	31.1%	29.3	0.67	3.55%	12.62	0.05	0.30	2.3%
▲	Gulf Warehousing Co.	GWCS	586,031,480	27.6%	4.25	1.07%	(6.5%)	2,487,704	682,626	0.3%	8.0%	10.6	1.24	2.36%	3.44	0.40	0.10	11.6%
▼	Qatar Gas Transport Co.	QGTS	5,540,263,600	22.5%	3.42	(0.87%)	3.6%	18,947,702	5,199,249	2.5%	60.9%	15.0	2.30	3.51%	1.48	0.21	0.12	15.4%
▼	Transportation					(0.45%)	4.8%	31,104,167	8,534,983	4.1%	100.0%	17.01	1.26	3.43%				7.4%
▲	Subtotal: Qatar Stock Exchange					0.33%	14.0%	760,719,760	208,741,502	100.0%		18.81	1.86	3.16%				9.9%

### Source: Qatar Stock Exchange Website, Listed Companies' Financial Statements and KIC Investment Research

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 30.9.2021, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 30.9.2021

Dividend Yield for individual stocks is based on current closing prices and Full Year 2021 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD Return for individual stocks, sectors and market is based on the change in market capitalization.

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