BOURSA KUWAIT

The Premier Market "Weekly Bulletin"

Week 17 ended April 28, 2022

KUWAIT INVESTMENT Co. (K.S.C.P)

Investment Research

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BOURSA KUWAIT | Premier Market Weekly Bulletin |

Thursday, April 28, 2022

Stock Code	WTD	Premier Market Constituents	Close KWD	WTD Price Return (%)	Beta	Market Cap. KWD Mln	Market Cap. Market Weight	Rel. Valuations & Yield P/E X	Rel. Valuations & Yield P/B X	Rel. Valuations & Yield Yield	YTD-22 Turnover KWD Mln	YTD-22 Price Return (%)	% Above 52-Week Low	52-Week High KWD	52-Week Low KWD
101	▲	NBK	1.052	0.86%	1.29	7,945	16.26%	22.4	2.14	2.85%	445.4	10.79%	34.7%	1.104	0.781
108	▲	KFH	0.985	0.51%	1.35	9,146	18.72%	34.5	4.27	1.22%	652.3	30.23%	49.9%	1.039	0.657
605	▲	ZAIN	0.681	4.61%	1.30	2,947	6.03%	15.8	2.48	4.85%	212.2	14.45%	19.7%	0.693	0.569
818	▼	AUB Bahrain	0.315	(0.63%)	1.17	3,512	7.19%	18.6	2.36	2.88%	547.6	24.64%	67.6%	0.336	0.188
205	▲	KIPCO	0.197	7.07%	0.56	520	1.06%	281.4	1.62	2.54%	165.6	38.73%	49.2%	0.215	0.132
109	▲	BOUBYAN	0.981	8.28%	1.05	3,275	6.70%	72.3	5.53	0.51%	67.7	30.39%	59.0%	0.995	0.617
102	▲	GBK	0.341	4.28%	1.13	1,039	2.13%	24.4	1.54	2.05%	117.8	22.22%	74.0%	0.346	0.196
821	▼	WARBABANK	0.277	(0.36%)	1.04	436	0.89%	46.0	1.48	0.00%	57.1	1.09%	24.8%	0.298	0.222
107	▲	BURGAN	0.296	1.72%	1.05	927	1.90%	22.6	1.25	1.69%	81.4	17.93%	51.0%	0.300	0.196
603	▲	AGILITY	1.250	1.30%	1.46	2,788	5.70%	62.5	1.31	1.60%	282.4	32.28%	66.7%	1.275	0.750
413	▼	MABANEE	0.835	(1.76%)	1.10	1,037	2.12%	17.7	1.85	1.68%	55.5	11.61%	27.5%	0.887	0.655
501	▼	NIG	0.315	(2.17%)	1.44	638	1.30%	5.9	1.56	3.81%	112.3	50.27%	79.0%	0.339	0.176
823	▲	MEZZAN	0.584	1.74%	0.44	182	0.37%	21.2	1.62	2.74%	36.2	(0.85%)	1.9%	0.690	0.573
514	▲	BOUBYAN PETRO	1.016	1.50%	0.72	543	1.11%	26.9	2.19	5.41%	43.6	19.25%	23.9%	1.035	0.820
106	▼	KIB	0.243	(5.45%)	1.01	275	0.56%	42.9	0.94	1.65%	84.4	11.47%	25.3%	0.258	0.194
204	▲	NINV	0.424	3.16%	1.25	338	0.69%	13.7	1.63	10.61%	156.0	93.61%	155.4%	0.475	0.166
824	▼	INTEGRATED	0.438	(2.23%)	0.47	111	0.23%	66.7	1.79	2.28%	41.9	18.38%	18.1%	0.478	0.371
526	▲	QURAIN	0.375	0.54%	0.78	412	0.84%	32.2	0.95	4.27%	68.1	8.07%	12.6%	0.439	0.333
623	▼	HUMANSOFT	3.376	(2.40%)	0.52	413	0.84%	6.6	3.12	11.85%	112.7	4.71%	12.3%	3.840	3.006
826	▲	AZNOULA	0.222	0.91%	0.70	244	0.50%	18.5	4.18	6.31%	20.2	(2.63%)	0.9%	0.257	0.220
827	▲	BOURSA	2.650	0.76%	0.62	532	1.09%	33.5	8.78	2.45%	56.2	31.19%	139.4%	2.870	1.107
252	=	ALIMTIAZ	0.122	0.00%	1.01	138	0.28%	82.4	0.70	7.38%	64.3	3.39%	8.9%	0.142	0.112
401	=	KRE	0.170	0.00%	0.93	161	0.33%	24.6	1.22	1.76%	88.3	(5.03%)	39.3%	0.193	0.122
505	▼	CABLE	1.756	(1.40%)	0.99	369	0.75%	22.8	1.62	3.42%	63.7	101.61%	141.2%	1.850	0.728
642	▲	ALAFCO	0.216	0.47%	0.90	206	0.42%	NM	0.74	0.00%	24.1	(0.92%)	2.4%	0.256	0.211
654	▲	Jazeera	1.928	2.01%	0.78	424	0.87%	57.9	14.10	1.66%	64.8	49.46%	227.9%	1.978	0.588
Subtotal: Premier Market				1.54%		38,558	78.9%	25.3	2.42	2.32%	3,722	21.85%			

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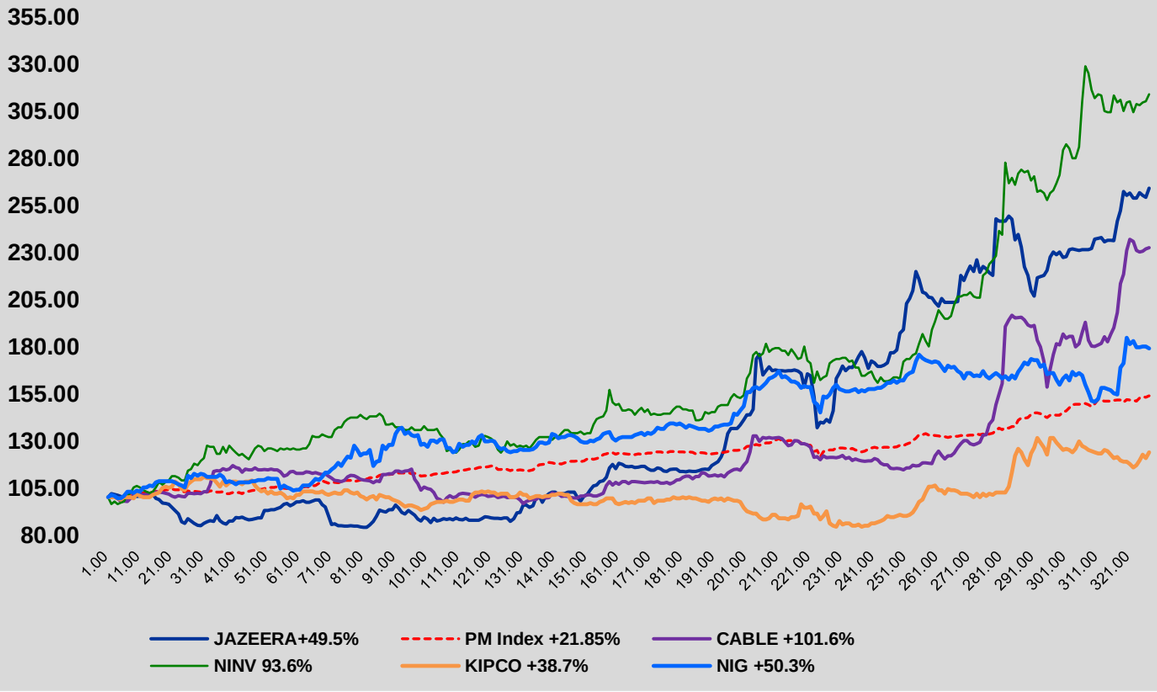
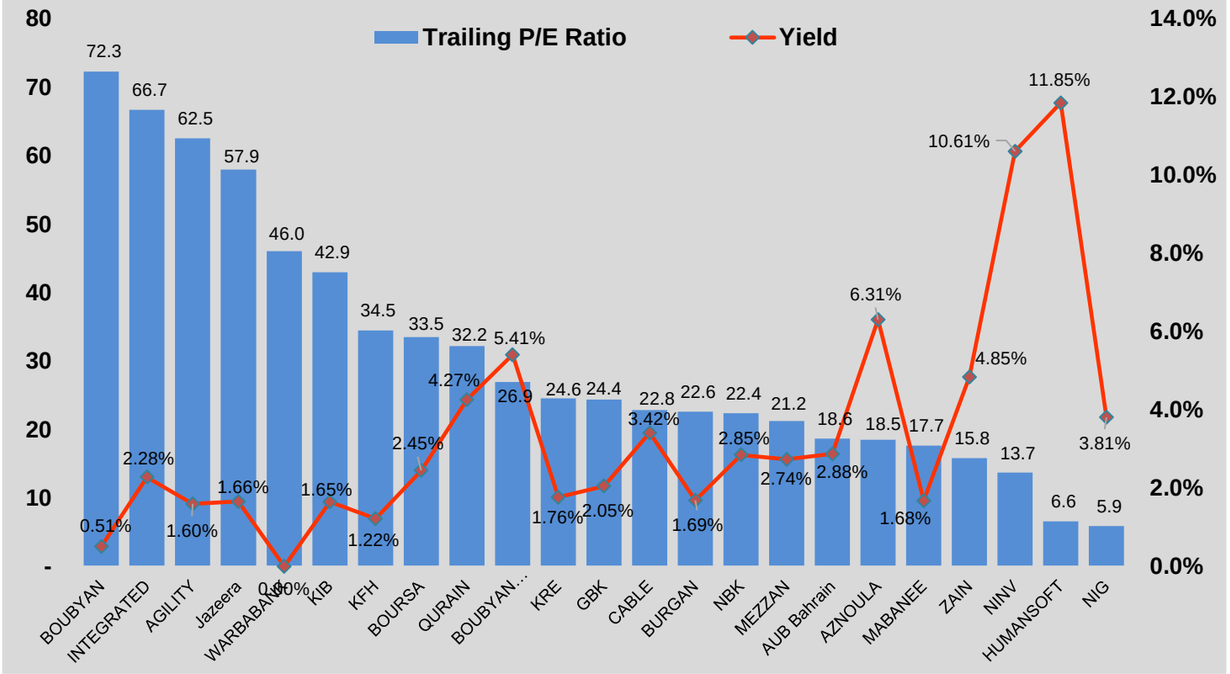
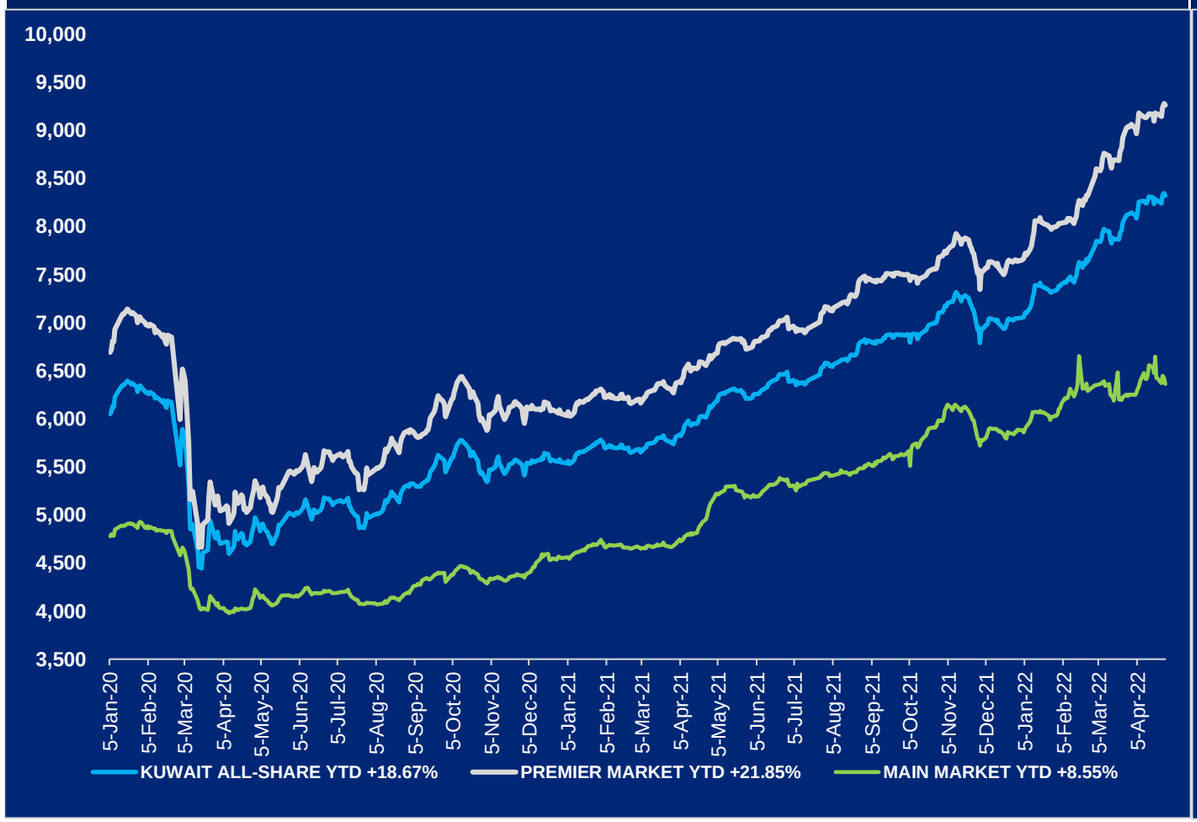
YTD Top 5 PM Gainers Performance v.s. PM Index (Normalised as of 31 Dec-20)



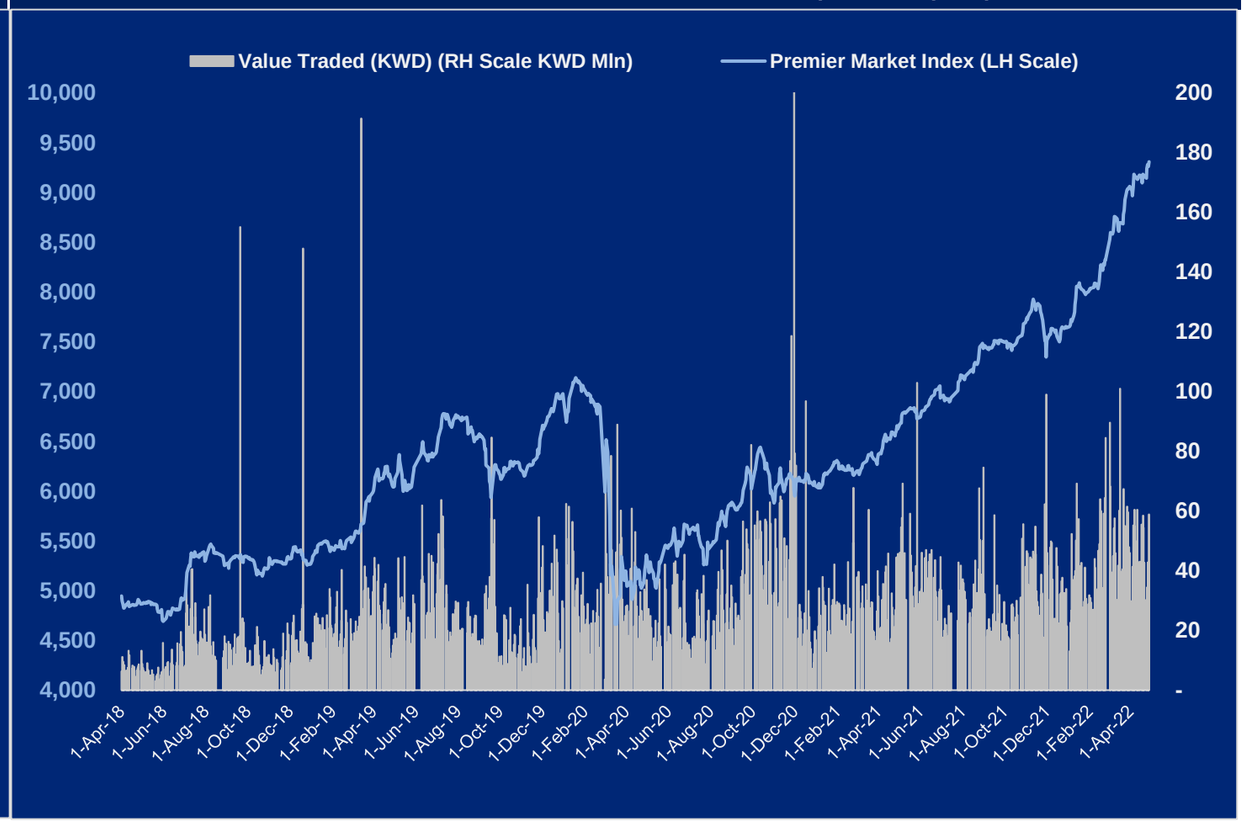
Premier Market Stocks' Price-to-Earnings Ratio (P/E) v.s. Yield



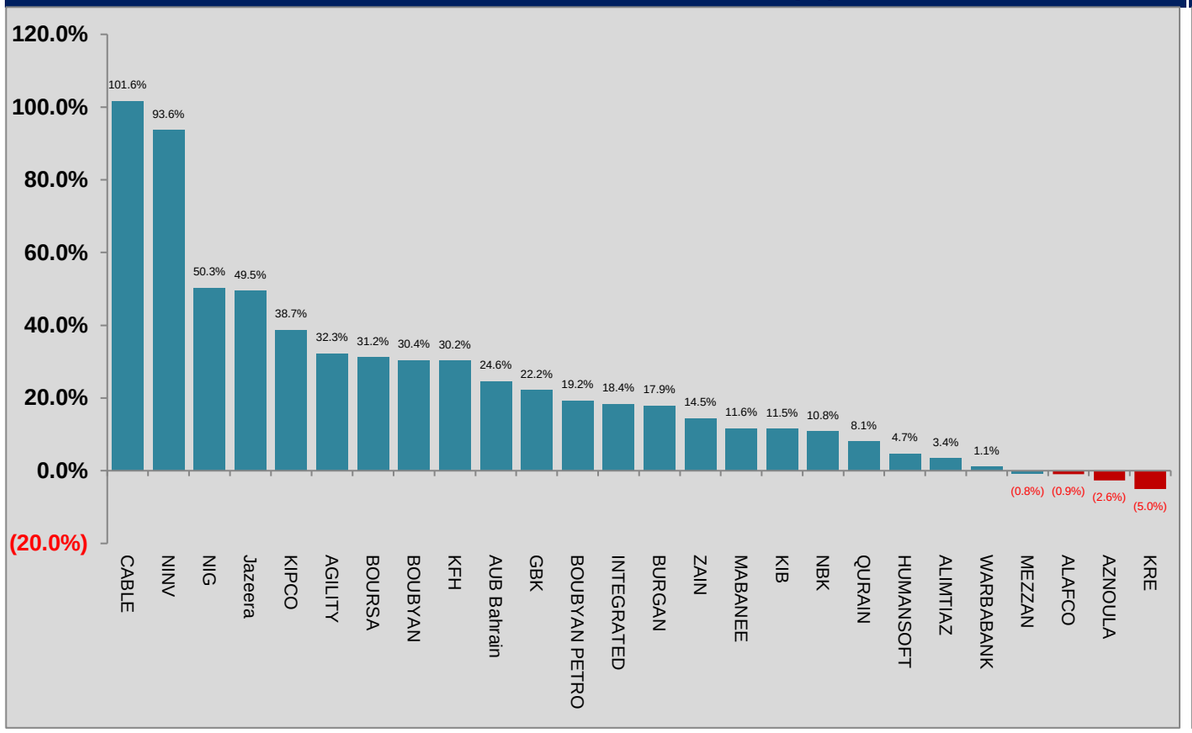
Premier Market Index v.s. All-Share & Main Mkt Indices since Jan-2020



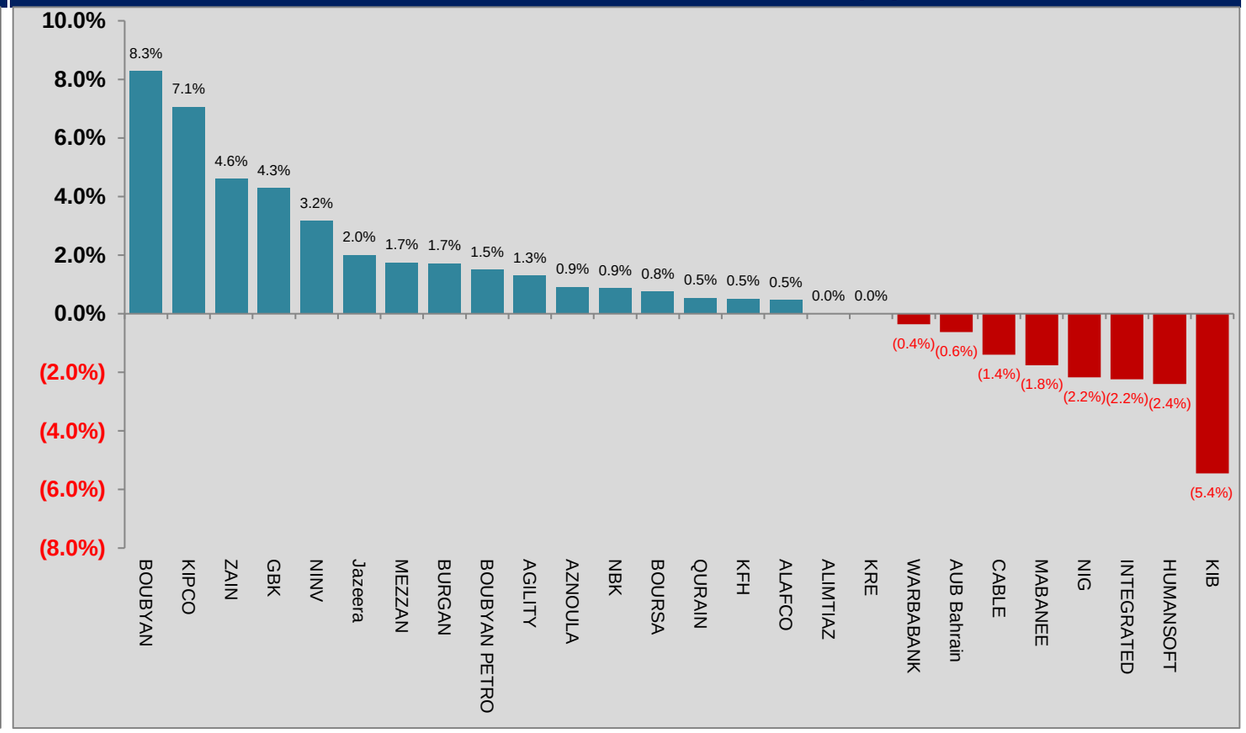
Premier Market Index Performance v.s. Value Traded (since inception)



Premier Market Stocks' YTD-2022 Gainers & Losers (%)



Premier Market Stocks' Week-to-Date Gainers & Losers (%)



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Notes: NM: Not Meaningful. NA: Not Available. **Source: BOURSA KUWAIT website, Listed Companies' Financial Statements and KIC Investment Research**
Trailing P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Premier Market is market cap weighted, excluding companies with negative earnings. If calculated P/E is negative or greater than 80, it is represented by NM. P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 31.12.2021, while P/BV for Premier Market is based on current market cap and shareholders' equity as of 31.12.2021 Dividend Yield for individual stocks is based on current prices and Full Year 2021 Cash Dividend Per Share (DPS), while that of the Index is based on market cap and total cash dividends distributed. YTD: Beginning of Year to Date. WTD: WeeK-to-Date (Weekly) return. KWD: Kuwaiti Dinars. YTD-2022 Return for individual stocks is based on the change in market capitalization of the stock. Companies that vary in their fiscal years (Boubyan Petrochemicals & Qurain Petrochemicals) are treated separately to adjust for the recent results announcement.

KUWAIT INVESTMENT Co. (K.S.C.P)
5th Floor, Souk Al-Manakh, Mubarak Al-Kabir Street, Sharq, Kuwait
P.O. Box 1005, Safat 13011, Kuwait
Tel: (+965) 1888852 (+965) 22967000
Website: www.kic.com.kw

Majdi Gharzeddine
Head of Investment Research
Tel: (+965) 22967219
Email: research@kic.com.kw
majdi@kic.com.kw