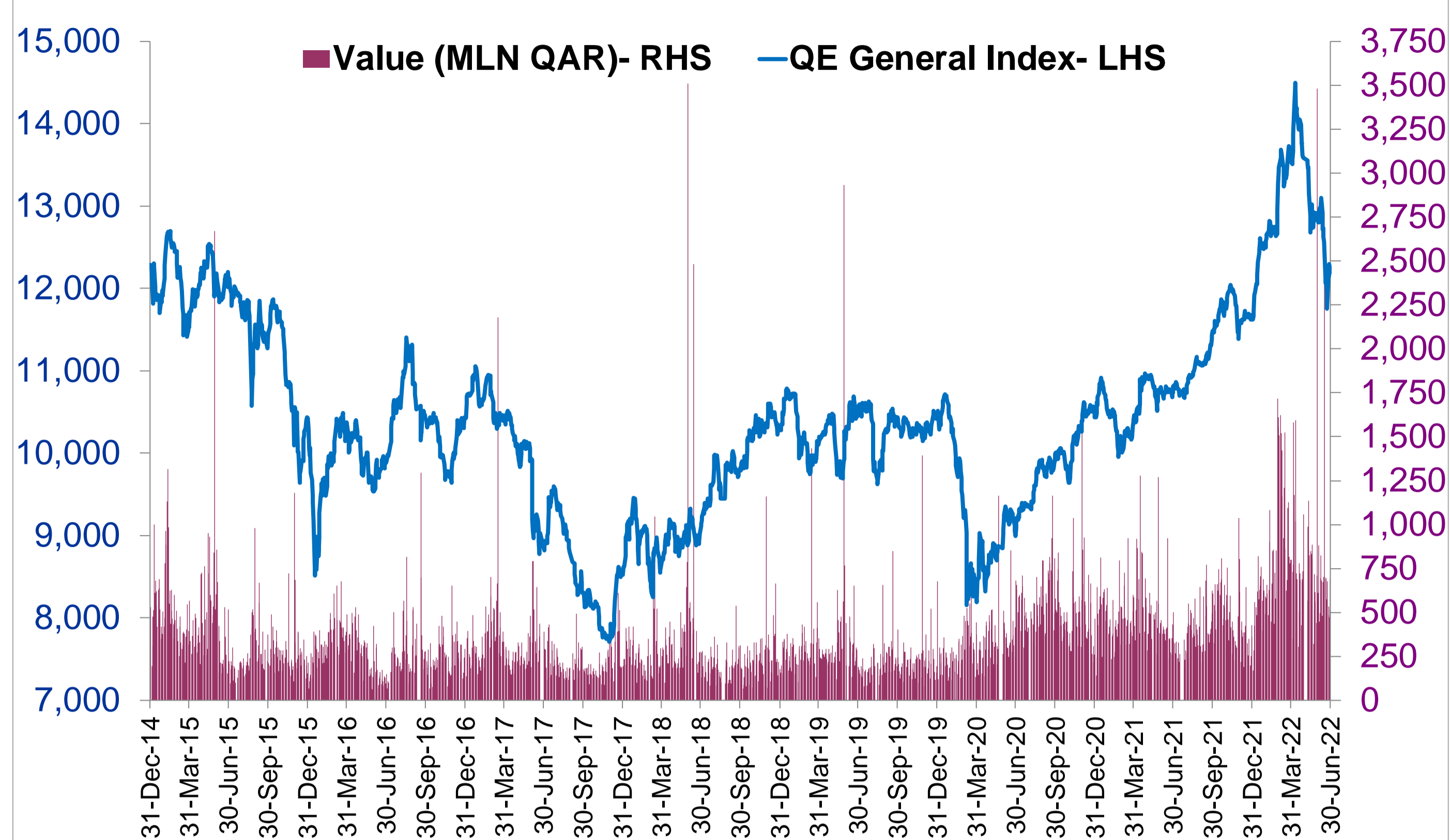


Qatar Stock Exchange Daily Bulletin

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QE Index Return v.s. Value Traded (Since 2015)



Top 10 Largest Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E Ratio (X)	P/B Ratio (X)
Qatar National Bank	184,544	14.0	2.34
Industries Qatar	96,498	11.9	2.44
Qatar Islamic Bank	52,575	14.8	2.54
Masraf Al Rayan	38,409	22.4	1.64
Mesaieed Petrochemical Holding Co	31,282	16.8	1.83
Ezdan Holding Group	28,514	NM	0.88
Commercial Bank of Qatar	27,703	12.0	1.52
Ooredoo	24,665	NM	1.16
Qatar Electricity & Water	19,272	13.1	1.63
Qatar Fuel Co.	17,747	18.2	1.96
Subtotal: Top 10 Stocks	521,210		

Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price % Return
Qatar Islamic Insurance	8.75	79	3.42%
Gulf International Services Co.	2.08	49,645	3.17%
Mannai Corporation	8.39	875	2.92%
Qatari Investors Group-(Al-Khalij Hldg)	2.04	6,417	2.51%
Widam Food Company	2.95	77	2.40%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price % Return
Qatar Gas Transport Co.	3.74	17,559	(1.55%)
Qatari German Co. for Medical Devices	1.59	9,151	(1.55%)
Inma Holding Co.	5.54	3,981	(1.49%)
Dlala Brokerage & Investment Hldg. Co.	1.45	878	(1.36%)
Investment Holding Group	1.78	18,466	(1.33%)

Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Mln)
Industries Qatar	15.95	6.27%	96,498
Qatar National Cement	5.11	5.87%	3,340
Doha Insurance	2.08	5.77%	1,040
Barwa Real Estate Co.	3.34	5.24%	12,997
Al Meera Consumer Goods Co.	17.44	5.16%	3,488
Qatari Investors Group-(Al-Khalij Hldg)	2.04	4.90%	2,536
Qatar Aluminium Manufacturing Co.	1.70	4.70%	9,492
Aamal Co.	1.08	4.65%	6,773
Qatar Islamic Insurance	8.75	4.57%	1,312
Qatar Electricity & Water	17.52	4.57%	19,272

Qatar Stock Exchange Sectors' Return & Valuations

	Market Cap. (QAR Mln)	YTD % Change	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	684,020	2.46%	15.80	1.65	3.51%
Banks & Financial Services	340,117	1.23%	14.59	2.04	2.80%
Consumer Goods & Services	33,178	(1.73%)	21.24	1.91	3.81%
Industrials	184,597	9.20%	13.71	1.91	5.19%
Insurance	14,712	(5.56%)	14.50	0.90	3.17%
Real Estate	47,363	13.97%	37.83	0.72	1.85%
Telecoms	31,390	6.29%	NM	1.22	3.87%
Transportation	32,664	10.02%	14.19	1.28	3.27%

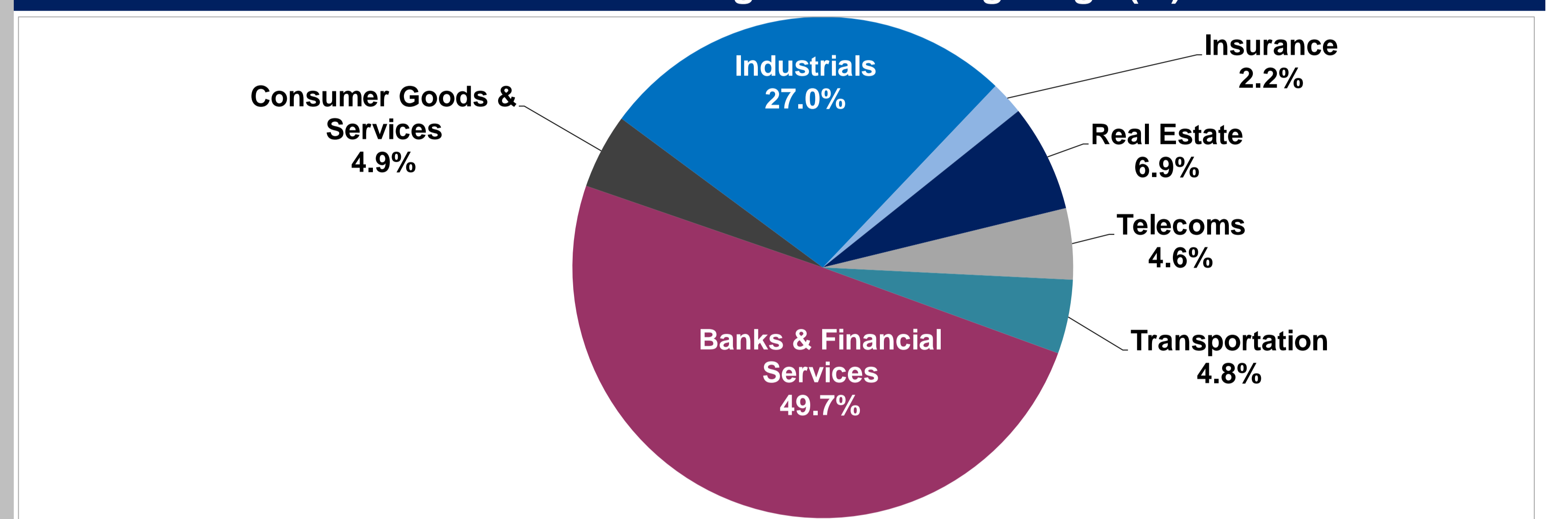
Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	Gainers	Losers	Unchanged
	21	21	5
	44.7%	44.7%	10.6%

Market Return & Capitalization

Market Return	Closing Value	DTD Change	Return		
			DTD	M-T-D	YTD
QE General Index	12,191.30	(45.7)	(0.37%)	(5.64%)	4.86%
Market Cap (QAR Mln)	684,020	(138.5)	(0.020%)	(6.67%)	2.46%

Qatar Stock Exchange Sector Weightings (%)



Year-to-Date Top Movers

YTD GAINERS	Price (QAR)	YTD Price % Return	YTD Value (QAR Mln)	P/E Ratio (X)
Mannai Corporation	8.39	76.66%	707.4	13.9
Investment Holding Group	1.78	44.51%	5,213.3	NM
Inma Holding Co.	5.54	40.30%	1,097.6	51.6
Qatar Islamic Bank	22.25	21.39%	10,228.0	14.8
Gulf International Services Co.	2.08	21.33%	3,959.50	71.4

YTD LOSERS	Price (QAR)	YTD Price % Return	YTD Value (QAR Mln)	P/E Ratio (X)
Qatari German Co. for Medical Devices	1.59	(50.13%)	1,015.39	NM
Ezdan Holding Group	1.08	(19.84%)	1,433.05	NM
Doha Bank	2.60	(18.69%)	1,335.07	11.5
Widam Food Company	2.95	(17.95%)	117.53	NM
Medicare Group	7.00	(17.63%)	381.25	24.9

YTD Price Return is based on % Change in the Company's Market Capitalization

Top 10 Lowest Trailing Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Gulf Warehousing Co.	4.09	10.6	1.16	2.45%
Qatar Aluminium Manufacturing Co.	1.70	11.4	1.49	4.70%
Doha Bank	2.60	11.5	0.79	2.88%
Barwa Real Estate Co.	3.34	11.7	0.62	5.24%
Industries Qatar	15.95	11.9	2.44	6.27%
Qatar Industrial Manufacturing	3.50	11.9	0.98	3.43%
Commercial Bank of Qatar	6.85	12.0	1.52	2.34%
Qatar Insurance	2.40	12.7	0.93	4.17%
Qatar Electricity & Water	17.52	13.1	1.63	4.57%
Qatar Navigation	8.40	13.2	0.65	3.60%

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Top 20 Companies By Market Capitalization- Returns & Valuations

Company Name	Closing Price (QAR)	Mkt. Cap (QAR Mln)	Mkt. Cap (USD Mln)	YTD Price % Return	P/E Ratio (X)	P/B Ratio (X)	Beta	Yield 2021 (%)	52-Week High (QAR)	52-Week Low (QAR)	% Above 52 Week Low	% Below 52 Week High
Qatar National Bank	19.98	184,544	50,650	(1.0%)	14.0	2.34	0.99	2.75%	25.94	17.80	12.2%	(23.0%)
Industries Qatar	15.95	96,498	26,485	3.0%	11.9	2.44	1.15	6.27%	20.20	12.85	24.1%	(21.0%)
Qatar Islamic Bank	22.25	52,575	14,430	21.4%	14.8	2.54	1.00	2.58%	26.15	16.90	31.7%	(14.9%)
Masraf Al Rayan	4.13	38,409	10,542	(11.0%)	22.4	1.64	1.05	3.32%	5.82	4.02	2.7%	(29.0%)
Mesaieed Petrochemical Holding Co	2.49	31,282	8,586	19.1%	16.8	1.83	0.93	4.42%	3.08	1.88	32.8%	(19.2%)
Ezdan Holding Group	1.08	28,514	7,826	(19.8%)	NM	0.88	1.24	0.00%	1.69	1.01	6.2%	(36.4%)
Commercial Bank of Qatar	6.85	27,703	7,603	1.4%	12.0	1.52	0.92	2.34%	8.15	5.27	29.9%	(16.0%)
Ooredoo	7.70	24,665	6,769	9.7%	NM	1.16	0.97	3.90%	7.90	6.79	13.4%	(2.5%)
Qatar Electricity & Water	17.52	19,272	5,289	5.5%	13.1	1.63	0.83	4.57%	19.77	16.12	8.7%	(11.4%)
Qatar Fuel Co.	17.85	17,747	4,871	(2.4%)	18.2	1.96	0.77	4.26%	19.92	17.20	3.8%	(10.4%)
Qatar International Islamic Bank	10.66	16,136	4,429	15.7%	16.1	2.44	0.80	3.52%	13.20	9.21	15.7%	(19.2%)
Barwa Real Estate Co.	3.34	12,997	3,567	9.2%	11.7	0.62	1.12	5.24%	3.90	2.98	12.1%	(14.4%)
Al Ahli Bank of Qatar	3.92	10,000	2,745	7.5%	14.0	1.52	0.19	3.64%	4.50	3.65	7.4%	(12.9%)
Qatar Navigation	8.40	9,544	2,619	9.1%	13.2	0.65	0.60	3.60%	8.92	7.31	14.9%	(5.8%)
Qatar Aluminium Manufacturing Co.	1.70	9,492	2,605	(5.6%)	11.4	1.49	1.20	4.70%	2.71	1.47	16.0%	(37.2%)
Doha Bank	2.60	8,067	2,214	(18.7%)	11.5	0.79	0.67	2.88%	3.20	2.52	3.5%	(18.7%)
Qatar Insurance	2.40	7,839	2,151	(12.7%)	12.7	0.93	0.94	4.17%	2.75	2.36	1.5%	(12.7%)
Aamal Co.	1.08	6,773	1,859	(0.8%)	22.2	0.86	0.85	4.65%	1.33	0.93	15.5%	(18.9%)
Vodafone Qatar	1.59	6,725	1,846	(4.6%)	20.5	1.46	0.93	3.77%	1.79	1.51	5.5%	(11.1%)
Investment Holding Group	1.78	6,046	1,659	44.5%	NM	7.05	0.79	0.00%	2.73	1.05	69.1%	(34.9%)

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Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2021 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD Price % Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-21 DPS (QAR)	ROE
▼ Qatar National Bank	QNBK	9,236,428,570	15.3%	19.98	(0.65%)	(1.0%)	184,543,843	50,638,830	27.0%	54.3%	14.0	2.34	2.75%	8.55	1.32	0.55	16.7%
▼ Qatar Islamic Bank	QIBK	2,362,932,000	31.7%	22.25	(0.40%)	21.4%	52,575,237	14,426,645	7.7%	15.5%	14.8	2.54	2.58%	8.78	1.42	0.58	17.1%
▼ Commercial Bank of Qatar	CBQK	4,047,253,750	28.1%	6.85	(0.81%)	1.4%	27,703,452	7,601,827	4.1%	8.1%	12.0	1.52	2.34%	4.51	0.50	0.16	12.6%
▼ Doha Bank	DHBK	3,100,467,020	39.9%	2.60	(0.61%)	(18.7%)	8,067,415	2,213,699	1.2%	2.4%	11.5	0.79	2.88%	3.31	0.23	0.08	6.9%
= Al Ahli Bank of Qatar	ABQK	2,551,146,170	1.2%	3.92	0.00%	7.5%	10,000,493	2,744,135	1.5%	2.9%	14.0	1.52	3.64%	2.71	0.29	0.15	10.8%
▼ Qatar International Islamic Bank	QIIB	1,513,687,490	24.3%	10.66	(0.37%)	15.7%	16,135,909	4,427,693	2.4%	4.7%	16.1	2.44	3.52%	4.37	0.59	0.38	15.2%
▼ Masraf Al Rayan	MARK	9,300,000,000	44.3%	4.13	(0.39%)	(11.0%)	38,409,000	10,539,430	5.6%	11.3%	22.4	1.64	3.32%	3.13	0.22	0.17	7.3%
▲ Qatar First Bank	QFBQ	1,120,000,000	200.5%	1.19	0.42%	5.9%	1,327,200	364,184	0.2%	0.4%	13.2	2.32	0.00%	0.82	0.14	-	17.5%
▲ National Leasing Co.	NLCS	494,802,000	369.4%	0.81	2.02%	(13.8%)	400,790	109,977	0.1%	0.1%	NM	0.60	0.00%	1.35	(0.03)	-	NM
▼ Djala Brokerage & Investment Hldg. Co.	DBIS	284,160,000	346.3%	1.45	(1.36%)	17.5%	412,032	113,062	0.1%	0.1%	48.5	1.86	0.00%	0.78	0.03	-	3.8%
▲ Qatar Oman Investement Co.	QOIS	315,000,000	473.9%	0.73	0.42%	(10.9%)	228,375	62,666	0.0%	0.1%	45.7	0.78	1.38%	0.93	0.02	0.01	1.7%
▼ Inma Holding Co.	IHGS	56,635,810	825.6%	5.54	(1.49%)	40.3%	313,479	86,019	0.0%	0.1%	51.6	2.15	0.90%	2.57	0.11	0.05	4.2%
▼ Banks & Financial Services					(0.55%)	1.2%	340,117,224	93,328,166	49.7%	100.0%	14.59	2.04	2.80%				14.0%
= Zad Holding Co.	ZHCD	273,731,766	7.0%	17.59	0.00%	10.6%	4,814,942	1,321,220	0.7%	14.5%	25.3	3.17	3.20%	6.42	0.73	0.65	12.5%
▼ Qatari German Co. for Medical Devices	QGMD	115,500,000	1184.9%	1.59	(1.55%)	(50.1%)	183,183	50,265	0.0%	0.6%	NM	5.61	0.00%	0.28	0.01	-	3.6%
▼ Salam International Investment	SIIS	1,143,145,870	910.6%	0.86	(0.69%)	5.3%	985,392	270,391	0.1%	3.0%	19.1	0.63	0.00%	1.36	0.05	-	3.3%
▼ Medicare Group	MCGS	281,441,000	39.9%	7.00	(0.71%)	(17.6%)	1,970,087	540,592	0.3%	5.9%	24.9	1.91	3.57%	3.66	0.28	0.25	7.7%
= Qatar Cinema & Film Distribution	QCFS	62,807,590	7.4%	3.66	0.00%	3.1%	229,876	63,078	0.0%	0.7%	NM	1.63	1.64%	2.24	0.03	0.06	1.5%
▼ Qatar Fuel Co.	QFLS	994,255,760	22.6%	17.85	(0.11%)	(2.4%)	17,747,465	4,869,904	2.6%	53.5%	18.2	1.96	4.26%	9.09	0.98	0.76	10.8%
▲ Widam Food Company	WDAM	180,000,000	75.6%	2.95	2.40%	(17.9%)	530,820	145,657	0.1%	1.6%	NM	1.92	0.00%	1.54	(0.37)	-	NM
▲ Al Meera Consumer Goods Co.	MERS	200,000,000	25.6%	17.44	0.35%	(11.0%)	3,488,000	957,107	0.5%	10.5%	17.8	2.25	5.16%	7.75	0.98	0.90	12.7%
▲ Baladna Food Industries	BLDN	1,901,000,000	183.5%	1.70	1.37%	17.5%	3,227,898	885,735	0.5%	9.7%	24.1	1.42	3.12%	1.19	0.07	0.05	5.9%
▲ Consumer Goods & Services					0.07%	(1.7%)	33,177,663	9,103,951	4.9%	100.0%	21.24	1.91	3.81%				9.0%
▲ Qatar Industrial Manufacturing	QIMD	475,200,000	22.4%	3.50	1.42%	14.0%	1,662,725	456,252	0.2%	0.9%	11.9	0.98	3.43%	3.57	0.29	0.12	8.2%
▲ Qatar National Cement	QNCD	653,528,940	28.5%	5.11	2.02%	0.2%	3,340,186	916,547	0.5%	1.8%	14.9	1.09	5.87%	4.67	0.34	0.30	7.4%
▼ Industries Qatar	IQCD	6,050,000,000	14.6%	15.95	(0.37%)	3.0%	96,497,500	26,478,914	14.1%	52.3%	11.9	2.44	6.27%	6.53	1.34	1.00	20.5%
▲ Qatari Investors Group-(Al-Khalij Hldg)	QIGD	1,243,267,780	80.1%	2.04	2.51%	(8.1%)	2,536,266	695,951	0.4%	1.4%	13.5	0.85	4.90%	2.40	0.15	0.10	6.3%
▼ Qatar Electricity & Water	QEWS	1,100,000,000	17.2%	17.52	(0.68%)	5.5%	19,272,000	5,288,237	2.8%	10.4%	13.1	1.63	4.57%	10.74	1.33	0.80	12.4%
▲ Mannai Corporation	MCCS	456,192,000	36.4%	8.39	2.92%	76.7%	3,826,538	1,050,002	0.6%	2.1%	13.9	1.74	3.58%	4.81	0.61	0.30	12.6%
▲ Aamal Co.	AHCS	6,300,000,000	22.2%	1.08	1.03%	(0.8%)	6,772,500	1,858,374	1.0%	3.7%	22.2	0.86	4.65%	1.25	0.05	0.05	3.9%
▲ Gulf International Services Co.	GISS	1,858,408,690	256.6%	2.08	3.17%	21.3%	3,869,207	1,061,710	0.6%	2.1%	71.4	1.19	0.00%	1.75	0.03	-	1.7%
▼ Mesaieed Petrochemical Holding Co	MPHC	12,563,175,000	18.9%	2.49	(0.44%)	19.1%	31,282,306	8,583,865	4.6%	16.9%	16.8	1.83	4.42%	1.36	0.15	0.11	10.9%
▼ Investment Holding Group	IGRD	3,404,037,500	1150.7%	1.78	(1.33%)	44.5%	6,045,571	1,658,905	0.9%	3.3%	NM	7.05	0.00%	1.03	0.03	-	3.1%
▲ Qatar Aluminium Manufacturing Co.	QAMC	5,580,120,000	130.8%	1.70	1.86%	(5.6%)	9,491,784	2,604,546	1.4%	5.1%	11.4	1.49	4.70%	1.14	0.15	0.08	13.1%
▼ Industrials					(0.05%)	9.2%	184,596,583	50,653,302	27.0%	100.0%	13.71	1.91	5.19%				13.9%
▲ Qatar Insurance	QATI	3,266,101,330	22.5%	2.40	0.88%	(12.7%)	7,838,643	2,150,924	1.1%	53.3%	12.7	0.93	4.17%	2.58	0.14	0.10	7.3%
▲ Doha Insurance	DOHI	500,000,000	23.2%	2.08	1.51%	8.3%	1,040,000	285,376	0.2%	7.1%	14.2	0.87	5.77%	2.38	0.15	0.12	6.2%
= Qatar General Insurance & Reinsurance	QGRI	875,067,030	3.0%	2.00	0.00%	(0.0%)	1,749,259	479,997	0.3%	11.9%	17.7	0.34	0.00%	5.86	0.11	-	1.9%
▲ AlKhaleej Takaful Insurance	AKHI	255,279,020	180.2%	3.26	0.99%	(9.4%)	832,720	228,498	0.1%	5.7%	20.8	1.58	2.30%	2.07	0.16	0.08	7.6%
▲ Qatar Islamic Insurance	QISI	150,000,000	24.9%	8.75	3.42%	9.4%	1,312,350	360,109	0.2%	8.9%	16.4	3.09	4.57%	2.83	0.53	0.40	18.9%
= QLM Life & Medical Insurance Co.	QLMI	350,000,000	50.5%	5.54	0.00%	9.7%	1,939,000	532,062	0.3%	13.2%	18.3	3.14	3.97%	1.77	0.30	0.22	17.2%

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▲	Insurance					16.42%	(5.6%)	14,711,972	4,036,965	2.2%	100.0%	14.50	0.90	3.17%				6.2%
▼	United Development Co.	UDCD	3,540,862,500	32.5%	1.39	(0.78%)	(9.7%)	4,925,340	1,351,513	0.7%	10.4%	15.1	0.45	3.95%	3.11	0.09	0.06	3.0%
▲	Barwa Real Estate Co.	BRES	3,891,246,370	25.8%	3.34	0.91%	9.2%	12,996,763	3,566,312	1.9%	27.4%	11.7	0.62	5.24%	5.36	0.29	0.18	5.3%
▲	Ezdan Holding Group	ERES	26,524,966,910	11.7%	1.08	0.37%	(19.8%)	28,514,339	7,824,335	4.2%	60.2%	NM	0.88	0.00%	1.22	0.00	-	0.2%
▲	Mazaya Qatar Real Estate Dev. Co.	MRDS	1,157,625,000	338.7%	0.80	1.27%	(13.0%)	926,100	254,122	0.1%	2.0%	NM	0.94	0.00%	0.85	(0.21)	-	NM
▲	Real Estate					0.41%	(12.3%)	47,362,542	12,996,282	6.9%	100.0%	37.83	0.72	1.85%				1.9%
▼	Ooredoo	ORDS	3,203,200,000	20.5%	7.70	(0.52%)	9.7%	24,664,640	6,767,977	3.6%	78.6%	NM	1.16	3.90%	6.63	0.01	0.30	0.2%
▼	Vodafone Qatar	VFQS	4,227,000,000	34.5%	1.59	(0.13%)	(4.6%)	6,725,157	1,845,383	1.0%	21.4%	20.5	1.46	3.77%	1.09	0.08	0.06	7.1%
▼	Telecoms					(0.43%)	6.3%	31,389,797	8,613,360	4.6%	100.0%	NM	1.22	3.87%				1.4%
▲	Qatar Navigation	QNNS	1,136,164,750	41.4%	8.40	0.48%	9.1%	9,543,784	2,618,814	1.4%	29.2%	13.2	0.65	3.60%	12.85	0.64	0.30	4.9%
▼	Gulf Warehousing Co.	GWCS	586,031,480	36.3%	4.09	(1.09%)	(10.0%)	2,394,525	657,058	0.4%	7.3%	10.6	1.16	2.45%	3.53	0.38	0.10	10.9%
▼	Qatar Gas Transport Co.	QGTS	5,540,263,600	26.1%	3.74	(1.55%)	13.4%	20,726,126	5,687,249	3.0%	63.5%	15.3	2.36	3.21%	1.58	0.24	0.12	15.4%
▼	Transportation					(0.93%)	10.0%	32,664,435	8,963,121	4.8%	100.0%	14.19	1.28	3.27%				9.0%
▼	Subtotal: Qatar Stock Exchange					(0.02%)	2.5%	684,020,216	187,695,147	100.0%		15.80	1.65	3.51%				10.5%

Source: Qatar Stock Exchange Website, Listed Companies' Financial Statements and KIC Investment Research

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 31.12.2021, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 31.12.2021

Dividend Yield for individual stocks is based on current closing prices and Full Year 2021 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD Return for individual stocks, sectors and market is based on the change in market capitalization.

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