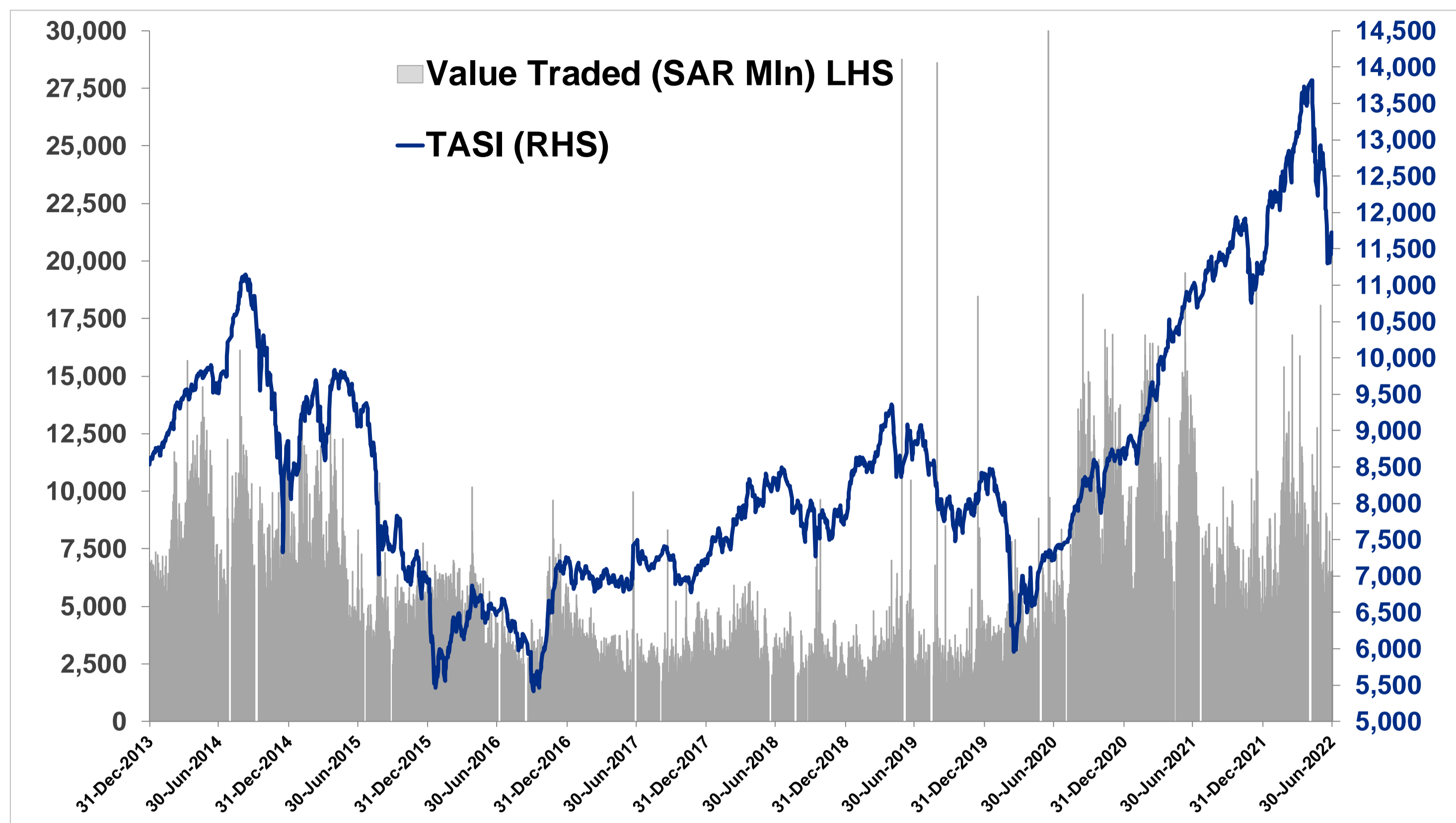


Saudi Exchange Daily Bulletin

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Tadawul All Share Index Return v.s. Value Traded



Saudi Exchange Key Sectors' Return & Valuations

	Market Cap. (SAR Mln)	YTD % Chg	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Saudi Tadawul	11,444,526	14.34%	17.7	4.31	2.98%
Banks	1,058,378	5.80%	20.5	2.20	1.87%
Materials	710,534	(7.66%)	13.0	2.00	2.44%
Telecom	231,626	(11.01%)	18.0	2.43	3.74%
Utilities	216,084	28.66%	14.1	0.80	1.41%
Real Estate Mgmt & Dev't	90,568	(3.73%)	27.5	1.54	1.21%
Energy	8,580,646	19.21%	17.8	7.05	3.29%
Capital Goods	15,509	(15.92%)	15.8	2.30	1.44%
Retailing	34,106	(18.63%)	20.1	5.95	3.73%

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	Gainers	Losers	Unchanged
	55	144	16

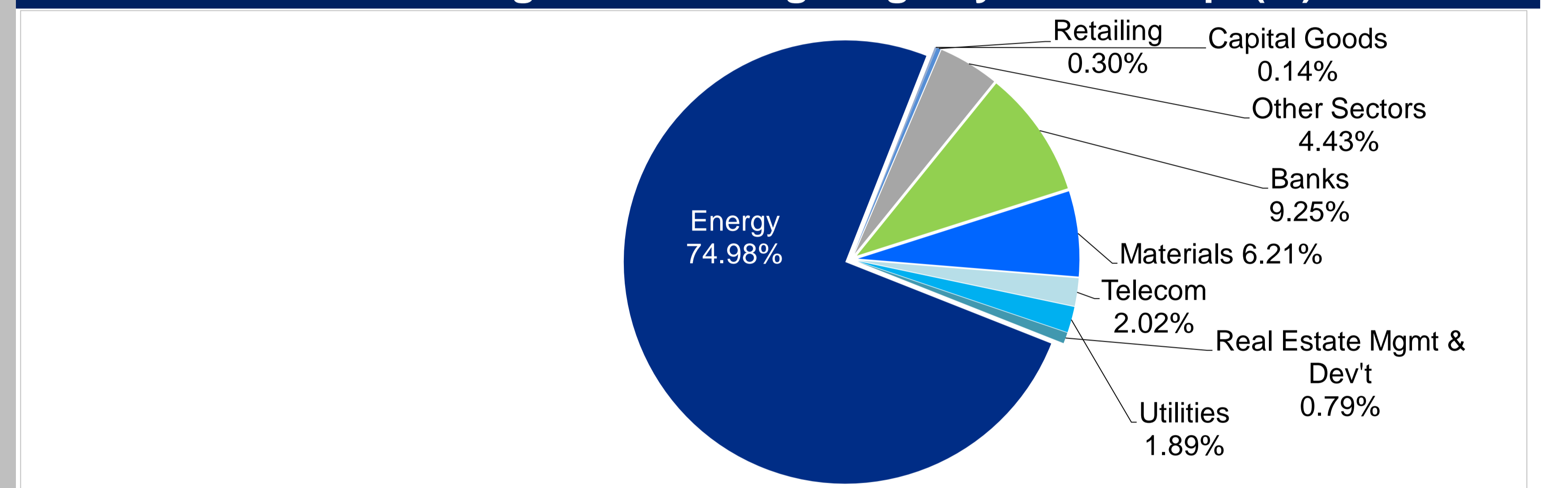
Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mln)	P/E Ratio (X)	P/BV Ratio (X)
Saudi Arabian Oil Co.	8,536,000	17.8	7.12
Al-Rajhi Bank	330,000	21.2	4.21
Saudi Basic Industries Corp	304,800	12.4	1.62
The Saudi National Bank	295,100	21.4	1.93
Saudi Telecom	194,200	17.0	2.75
Saudi Arabian Mining Co.	122,690	18.5	3.23
International Co. for Water and Power Proje	109,226	NM	7.12
Saudi Electricity Co.	100,832	7.1	0.39
Riyadh Bank	96,300	15.5	1.89
SABB	83,630	25.8	1.55
Subtotal: Top 10 Stocks	10,172,778		

Saudi Exchange Return & Liquidity

Market Return	Closing Value	DTD Change	Return		
			DTD	MTD	YTD
Tadawul All Share Index	11,523.25	(203.94)	(1.74%)	(10.82%)	2.14%
Market Cap (SAR Mln)	11,444,526	(142,421)	(1.23%)	(8.18%)	14.34%

Saudi Exchange Sector Weightings By Market Cap. (%)



Today's Top Movers

Daily GAINERS	Price (SAR)	Value (SAR 000)	Daily Price % Return
The Qassim Cement Co.	79.20	6,992	4.90%
Yanbu Cement Co.	33.95	6,986	3.51%
Eastern Province Cement Co.	46.00	1,619	3.37%
Saudi Tadawul Group Holding Co.	189.00	96,688	2.72%
Al Hammadi Co. For Development & Investmen	36.50	10,253	2.53%

Daily LOSERS	Price (SAR)	Value (SAR 000)	Daily Price % Return
Amana Cooperative Insurance	11.74	104,252	(9.97%)
Ethad Atheeb Telecom. Co.	41.60	19,931	(8.57%)
Saudi Advanced Industries Co.	34.75	172,038	(6.21%)
Al-Omran Industrial Trading Co.	85.00	15,117	(5.45%)
Union Cooperative Assurance Co.	27.45	3,157	(4.69%)

Year-to-Date Top Movers

YTD GAINERS	Price (SAR)	YTD Price % Return	YTD Value (SAR Mln)	Trailing P/E Ratio (X)
Elm Co.	255.00	99.2%	21,432	31.5
International Co. for Water and Power Projects	149.40	77.9%	24,365	NM
SEDCO Capital REIT Fund	10.16	65.8%	379	NM
Rabigh Refining and Petrochemical Co.	17.06	57.2%	11,349	13.5
Saudi Industrial Investment Group	28.50	53.5%	6,898	20.2

YTD LOSERS	Price (SAR)	YTD Price % Return	YTD Value (SAR Mln)	Trailing P/E Ratio (X)
Arab Sea Information System Co.	65.20	(66.7%)	5,140	35.6
Sadr Logistics Co.	40.50	(60.4%)	7,728	NM
Saudi Cable Co.	14.54	(45.8%)	841	NM
Arabian Pipe Co.	36.00	(45.3%)	1,408	NM
Al Sagr Co. for Cooperative Insurance	9.79	(45.1%)	683	NM

YTD Price Return is based on % Change in the Company's Market Capitalization

Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (SAR)	Dividend Yield (%)	Mkt Cap (SAR Mln)
Najran Cement Co.	14.76	10.16%	2,509
The National Shipping Co of Saudi Arabia	19.88	10.06%	9,785
Saudi Airlines Catering Co.	71.60	7.75%	5,871
Arabian Cement Co.	33.70	7.42%	3,370
Yanbu Cement Co.	33.95	7.36%	5,347
Arriyadh Development Co.	22.52	7.33%	4,004
Saudi Cement Co.	50.90	6.88%	7,788
AlAhli REIT Fund 1	10.26	6.58%	1,411
Southern Province Cement Co.	57.40	6.53%	8,036
Arabian Centres Co.	19.38	6.45%	9,206

Top 10 Lowest Trailing Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (SAR)	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Alujain Corporation	58.20	2.5	1.51	1.72%
Kingdom Holding Co.	9.20	5.0	1.03	5.43%
Saudi Electricity Co.	24.20	7.1	0.39	2.89%
Methanol Chemical Co.	36.85	7.8	2.21	0.00%
National Industrialization Co	16.12	8.1	1.14	0.00%
Gulf Insurance Group	24.96	8.4	1.25	0.00%
Saudi International Petrochemical Co.	50.20	8.6	2.34	2.49%
SABIC Agri-Nutrients Co.	137.80	9.0	3.61	1.63%
Al Yamamah Steel Industries Co.	32.75	9.5	2.12	5.34%
Bawan Co.	28.70	9.6	2.18	4.70%

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Top 20 Companies By Market Capitalization- Returns & Valuations

Symbol	Trading Name	Closing Price (SAR)	Market Cap (SAR Mln)	Market Cap (USD Mln)	YTD Price % Return	P/E Ratio (X)	P/B Ratio (X)	Beta	Dividend Yield (%)	1 Yr Capital Turnover (%)	52-Week High (SAR)	52-Week Low (SAR)	% Above 52 Week Low	% Below 52 Week High
2222.SE	SAUDI ARAMCO	38.80	8,536,000	2,274,588	19.2%	17.82	7.12	0.76	3.63%	1.2%	45.95	34.50	12.5%	(15.6%)
1120.SE	ALRAJHI	82.50	330,000	87,935	(6.9%)	21.23	4.21	1.04	2.91%	62.3%	183.60	82.20	0.4%	(55.1%)
2010.SE	SABIC	101.60	304,800	81,220	(12.4%)	12.38	1.62	1.06	3.20%	25.1%	139.00	100.40	1.2%	(26.9%)
1180.SE	SNB	65.90	295,100	78,635	2.3%	21.44	1.93	1.21	2.20%	42.7%	81.00	54.00	22.0%	(18.6%)
7010.SE	STC	97.10	194,200	51,748	(13.6%)	17.04	2.75	0.87	4.12%	33.9%	138.00	96.10	1.0%	(29.6%)
1211.SE	MAADEN	49.85	122,690	32,693	27.0%	18.48	3.23	1.25	0.00%	40.3%	148.60	49.85	0.0%	(66.5%)
2082.SE	ACWA POWER	149.40	109,226	29,106	77.9%	NM	7.12	0.00	0.00%	55.6%	174.20	66.00	126.4%	(14.2%)
5110.SE	SAUDI ELECTRICITY	24.20	100,832	26,869	0.9%	7.09	0.39	0.85	2.89%	28.5%	30.75	21.82	10.9%	(21.3%)
1010.SE	RIBL	32.10	96,300	25,661	18.5%	15.47	1.89	1.06	3.12%	19.4%	42.20	25.60	25.4%	(23.9%)
1060.SE	SABB	40.70	83,630	22,285	23.3%	25.84	1.55	1.26	1.23%	21.0%	46.30	28.85	41.1%	(12.1%)
4013.SE	SULAIMAN ALHABIB	193.80	67,830	18,075	20.1%	46.84	12.36	0.94	1.39%	22.6%	226.60	156.00	24.2%	(14.5%)
1150.SE	ALINMA	33.40	66,800	17,800	39.4%	23.10	2.11	0.99	1.95%	195.5%	42.10	20.88	60.0%	(20.7%)
2020.SE	SABIC AGRI-NUTRIENTS	137.80	65,598	17,480	(22.0%)	8.96	3.61	0.79	1.63%	71.3%	199.40	116.80	18.0%	(30.9%)
1050.SE	BSFR	47.40	57,134	15,224	0.3%	16.12	1.44	1.22	2.22%	16.2%	57.00	36.25	30.8%	(16.8%)
2280.SE	ALMARAI	52.40	52,400	13,963	7.5%	32.79	3.20	0.94	1.91%	23.0%	63.40	46.75	12.1%	(17.4%)
1080.SE	ANB	29.50	44,250	11,791	29.0%	19.71	1.38	1.13	2.54%	20.4%	35.45	21.50	37.2%	(16.8%)
1140.SE	ALBILAD	43.75	43,750	11,658	25.9%	24.52	3.54	1.06	0.00%	59.6%	68.20	35.50	23.2%	(35.9%)
2310.SE	SIPCHEM	50.20	36,813	9,810	19.5%	8.64	2.34	1.16	2.49%	170.0%	58.40	29.80	68.5%	(14.0%)
4280.SE	KINGDOM	9.20	34,094	9,085	(8.9%)	4.98	1.03	0.59	5.43%	25.6%	11.60	9.09	1.2%	(20.7%)
2380.SE	PETRO RABIGH	17.06	28,507	7,596	57.2%	13.50	3.14	1.21	0.00%	157.4%	33.90	15.68	8.8%	(49.7%)

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Ticker	Company Name	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2020 (%)	Closing Price (SAR)	DTD Price % Return	YTD Price % Return	Current Market Cap (000 SAR)	Current Market Cap ('000 USD)	Weight in Market	Weight in Sector	Trailing P/E Ratio (X)	P/B Ratio (X)	2020 Dividend Yield	Book Value (SAR)	TTM Earning Per Share (SAR)	DPS (SAR) Last 4 Quarters	ROE	
▼ 4346.SE	MEFIC REIT Fund	صندوق ميك ريت	73,276,000	645.9%	6.02	(0.66%)	(16.6%)	441,120	117,545	0.00%	2.64%	NM	0.84	0.83%	7.12	(1.82)	0.05	NM
▼ 4347.SE	Bonyan REIT Fund	صندوق بنيان ريت	162,881,000	67.7%	9.34	(2.71%)	(4.3%)	1,521,310	405,383	0.01%	9.11%	23.3	1.09	3.43%	8.53	0.40	0.32	4.7%
▼ 4348.SE	Alkhabeer REIT Fund	صندوق الخبير ريت	141,008,000	132.1%	8.09	(0.49%)	(6.7%)	1,140,750	303,976	0.01%	6.83%	NM	0.96	1.55%	8.34	(0.24)	0.13	NM
	REITs	الصناديق العقارية المتداولة				(1.10%)	(7.8%)	16,695,900	4,448,956	0.15%	100.00%	26.5	1.04	2.92%				0.1%
▼ 4020.SE	Saudi Real Estate Co.	العقارية	375,000,000	350.6%	13.38	(0.59%)	3.0%	5,017,500	1,337,013	0.04%	5.54%	NM	1.71	0.00%	7.81	0.08	-	1.0%
▼ 4090.SE	Taibah Holding Co.	طيبة	160,457,000	115.6%	27.90	(1.93%)	(12.3%)	4,476,750	1,192,920	0.04%	4.94%	NM	1.21	0.00%	22.87	(0.61)	-	NM
▼ 4100.SE	Makkah Construction & Development Co. *	مكة	164,816,000	45.6%	71.80	(1.24%)	(4.8%)	11,833,790	3,153,350	0.10%	13.07%	NM	3.05	0.00%	23.49	0.15	-	0.6%
▼ 4150.SE	Arriyadh Development Co.	التميم	177,777,000	229.2%	22.52	(0.53%)	(11.3%)	4,003,540	1,066,823	0.03%	4.42%	11.6	1.84	7.33%	12.19	1.95	1.65	16.0%
▼ 4220.SE	Emaar The Economic City	إعمار	1,133,333,000	235.8%	9.88	(0.50%)	(17.3%)	11,197,330	2,983,753	0.10%	12.36%	NM	1.45	0.00%	6.81	(0.70)	-	NM
▼ 4230.SE	Red Sea International Co.	البحر الأحمر	60,000,000	446.7%	13.72	(0.15%)	(35.0%)	823,200	219,358	0.01%	0.91%	NM	2.83	0.00%	4.84	(1.96)	-	NM
▼ 4250.SE	Jabal Omar Development Company	جبل عمر	929,400,000	69.8%	23.38	(0.93%)	(8.0%)	21,729,370	5,790,225	0.19%	23.99%	19.6	2.57	0.00%	9.08	1.19	-	13.1%
▲ 4300.SE	Dar Al Arkan Real Estate Development Co.	دار الأركان	1,080,000,000	632.5%	10.76	0.19%	7.0%	11,620,800	3,096,595	0.10%	12.83%	35.8	0.59	0.00%	17.94	0.30	-	1.7%
▼ 4310.SE	Knowledge Economic City	مدينة المعرفة	339,300,000	259.4%	12.62	(0.63%)	(21.9%)	4,281,970	1,141,017	0.04%	4.73%	NM	1.39	0.00%	9.04	(0.07)	-	NM
▼ 4320.SE	Alandalus Property Co.	الأندلس	93,333,000	374.6%	15.62	(0.26%)	(13.2%)	1,457,860	388,476	0.01%	1.61%	21.2	1.37	4.80%	11.35	0.74	0.75	6.5%
▼ 4321.SE	Arabian Centres Co.	المراكز	475,000,000	88.0%	19.38	(0.72%)	(14.2%)	9,205,500	2,452,990	0.08%	10.16%	20.3	1.52	6.45%	12.68	0.96	1.25	7.5%
▲ 4322.SE	Retal Urban Development Co.	رتال	40,000,000	15.3%	123.00	0.65%	2.5%	4,920,000	1,311,032	0.04%	5.43%	25.4	8.65	3.00%	14.22	4.84	3.69	34.1%
	Real Estate Mgmt & Dev't	ادارة وتطوير العقارات				(0.65%)	(3.7%)	90,567,610	24,133,551	0.79%	100.00%	27.5	1.54	1.21%				2.6%
22	Saudi Exchange	سوق الاسهم السعودية				(1.22%)	14.34%	11,444,525,800	3,049,622,790	100.00%		17.7	4.31	2.98%				23.9%

Source: Saudi Exchange Website, Listed Companies' Financial Statements and KIC Investment Research

Notes: NM: Not Meaningful. NA: Not Available.

P/E Ratio for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E Ratio for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative, it is represented by NM. ROE: Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV Ratio for individual stocks is based on current prices and Book Value Per Share (BVS) as of 30.6.2021, while P/BV Ratio for the Sectors and Market is based on current market cap and shareholders' equity as of 30.6.2021

Dividend Yield for individual stocks is based on current closing prices and Full Year 2020 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. SAR: Saudi Riyal. YTD Return for individual stocks, sectors and market is based on the change in market capitalization of the stock. TTM EPS is the Earning Per Share for the last 4 Quarters. YTD Capital Turnover is calculated based on YTD Volume divided by Share Capital.

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