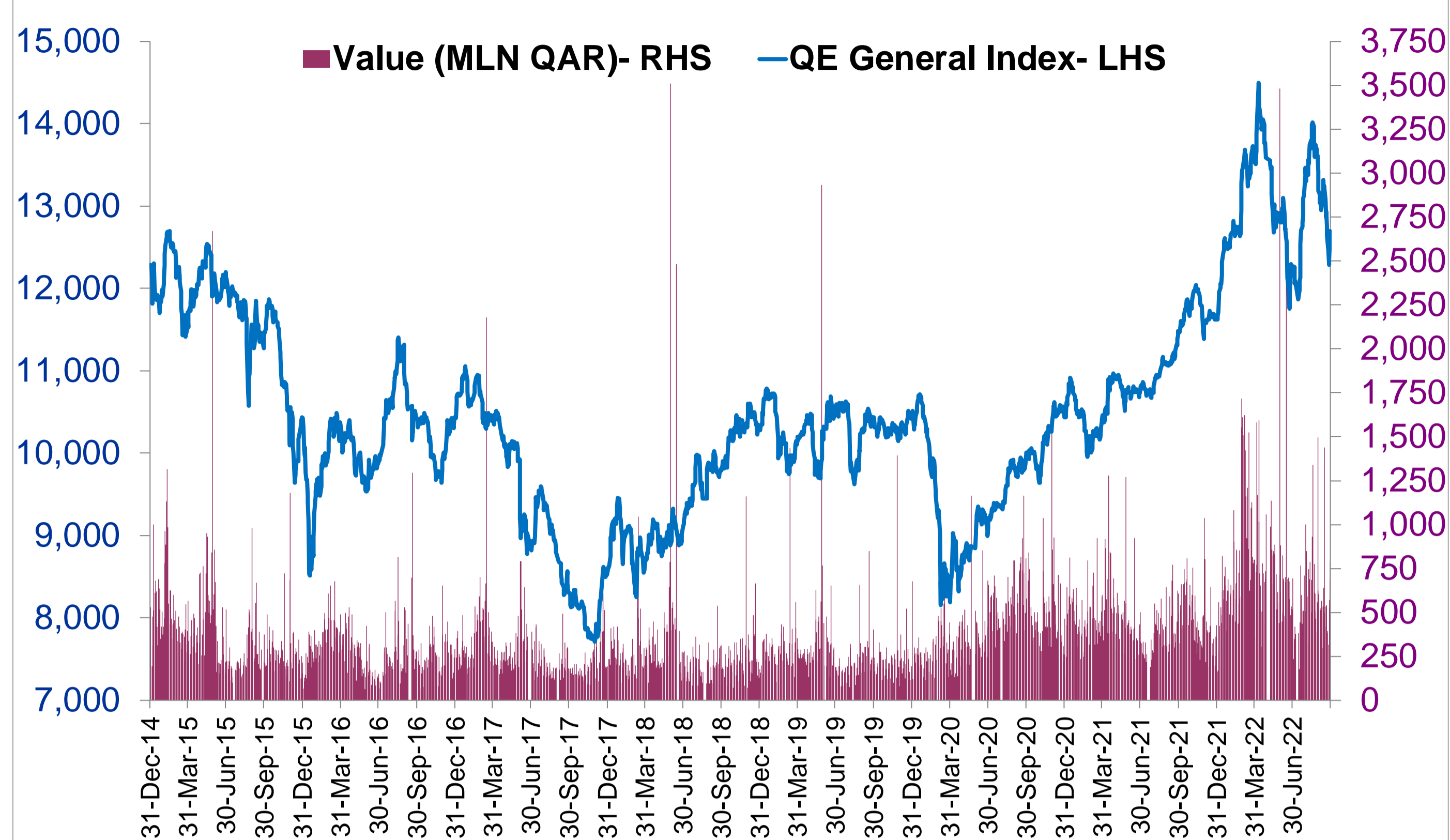


## Qatar Stock Exchange Daily Bulletin

Thursday, September 29, 2022

### QE Index Return v.s. Value Traded (Since 2015)



### Top 10 Largest Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E Ratio (X)	P/B Ratio (X)
Qatar National Bank	183,805	13.7	2.25
Industries Qatar	102,245	10.2	2.63
Qatar Islamic Bank	58,364	15.5	2.75
Masraf Al Rayan	38,316	24.0	1.67
Ezdan Holding Group	33,156	NM	1.00
Mesaieed Petrochemical Holding Co	29,523	14.8	1.77
Ooredoo	28,508	11.5	1.20
Commercial Bank of Qatar	28,485	11.8	1.54
Qatar Gas Transport Co.	22,715	15.7	2.27
Qatar Electricity & Water	19,272	14.1	1.44
<b>Subtotal: Top 10 Stocks</b>	<b>544,390</b>		

### Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price % Return
Qatar National Bank	19.90	67,011	3.11%
Qatar Islamic Insurance	8.90	4	2.95%
Qatar Islamic Bank	24.70	58,403	2.92%
Zad Holding Co.	18.00	11	2.86%
Qatar Gas Transport Co.	4.10	47,783	2.53%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price % Return
Qatar Cinema & Film Distribution	3.20	0.06	(8.49%)
Qatar Insurance	2.35	2,212	(1.88%)
Qatar National Cement	4.61	6,279	(1.50%)
Qatar Navigation	10.10	20,186	(1.46%)
Qatari German Co. for Medical Devices	1.86	12,539	(1.28%)

### Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yielding Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Mln)
Qatar National Cement	4.61	6.51%	3,013
Industries Qatar	16.90	5.92%	102,245
Doha Insurance	2.08	5.78%	1,038
Qatari Investors Group-(Al-Khalij Hldg)	1.84	5.43%	2,288
Aamal Co.	0.97	5.17%	6,098
Barwa Real Estate Co.	3.44	5.09%	13,378
Al Meera Consumer Goods Co.	17.94	5.02%	3,588
Qatar Aluminium Manufacturing Co.	1.66	4.83%	9,252
Mesaieed Petrochemical Holding Co	2.35	4.68%	29,523
Qatar Electricity & Water	17.52	4.57%	19,272

### Qatar Stock Exchange Sectors' Return & Valuations

	Market Cap. (QAR Mln)	YTD % Change	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	705,337	5.66%	14.27	1.66	3.40%
Banks & Financial Services	345,627	2.87%	14.49	2.04	2.76%
Consumer Goods & Services	34,106	1.02%	21.99	2.01	3.71%
Industrials	186,848	10.54%	11.63	1.85	5.13%
Insurance	14,391	(7.62%)	13.61	0.94	3.24%
Real Estate	52,554	11.40%	37.71	0.80	1.67%
Telecoms	35,043	18.66%	12.14	1.23	3.47%
Transportation	36,768	23.84%	14.11	1.33	2.90%

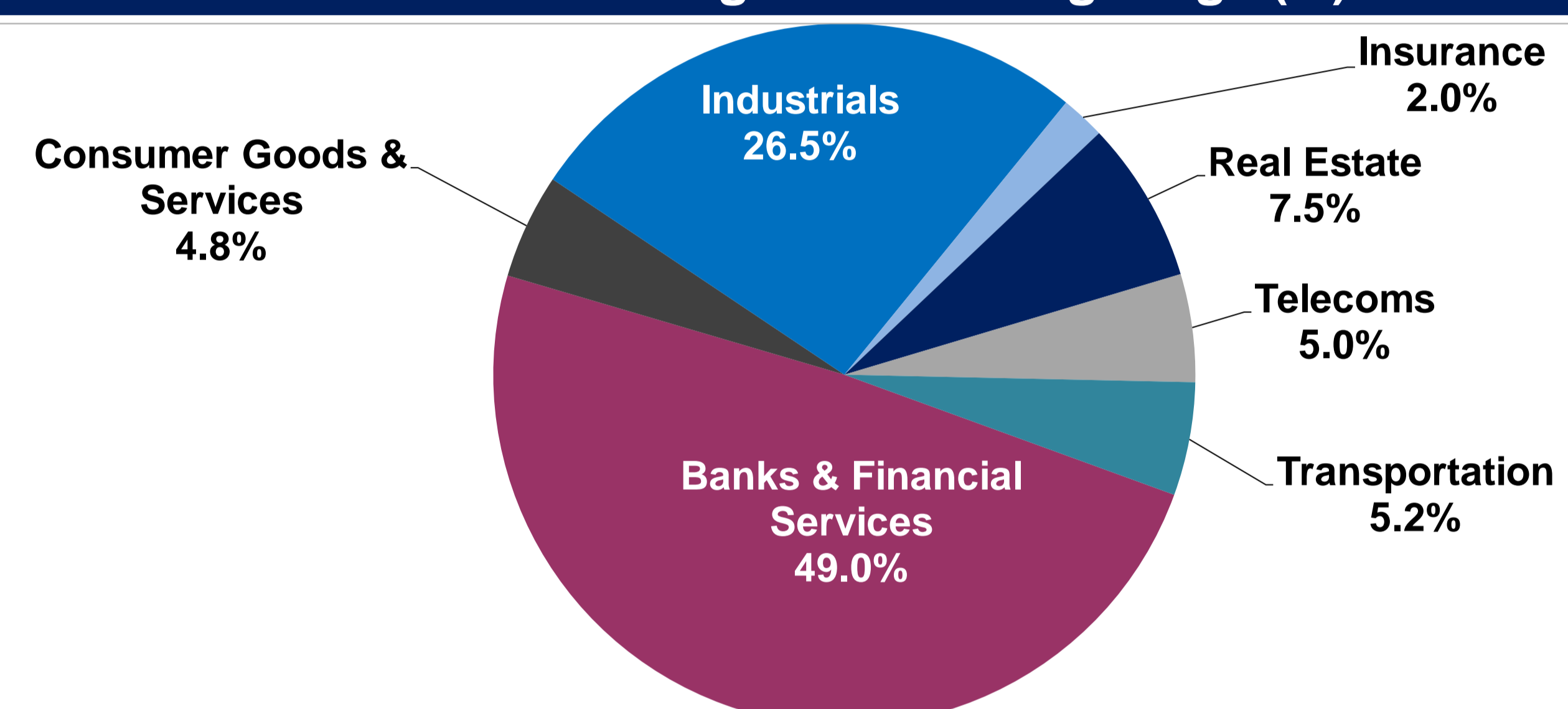
Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	Gainers	Losers	Unchanged
	23	20	4
	48.9%	42.6%	8.5%

### Market Return & Capitalization

Market Return	Closing Value	DTD Change	Return		
			DTD	M-T-D	YTD
QE General Index	12,695.27	144.9	1.15%	(5.44%)	9.20%
Market Cap (QAR Mln)	705,337	11,936.1	1.721%	(5.73%)	5.66%

### Qatar Stock Exchange Sector Weightings (%)



### Year-to-Date Top Movers

YTD GAINERS	Price (QAR)	YTD Price % Return	YTD Value (QAR Mln)	P/E Ratio (X)
ESTITHMAR Holding	1.96	59.24%	7,970.3	NM
Mannai Corporation	7.48	57.43%	1,096.7	13.7
Inma Holding Co.	5.85	48.26%	1,331.9	33.2
Qatar Islamic Bank	24.70	34.75%	12,473.2	15.5
Qatar Navigation	10.10	31.18%	3,223.79	12.4

YTD LOSERS	Price (QAR)	YTD Price % Return	YTD Value (QAR Mln)	P/E Ratio (X)
Qatari German Co. for Medical Devices	1.86	(41.67%)	1,740.66	NM
Doha Bank	2.32	(27.47%)	1,993.73	9.5
Widam Food Company	2.76	(23.21%)	187.98	NM
Medicare Group	6.90	(18.80%)	459.82	23.4
Qatari Investors Group-(Al-Khalij Hldg)	1.84	(17.12%)	999.05	9.5

YTD Price Return is based on % Change in the Company's Market Capitalization

### Top 10 Lowest Trailing Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Qatar Aluminium Manufacturing Co.	1.66	8.0	1.42	4.83%
Qatari Investors Group-(Al-Khalij Hldg)	1.84	9.5	0.75	5.43%
Doha Bank	2.32	9.5	0.73	3.23%
Qatar Industrial Manufacturing	3.42	9.8	0.94	3.51%
Industries Qatar	16.90	10.2	2.63	5.92%
Gulf Warehousing Co.	4.40	11.1	1.22	2.27%
Doha Insurance	2.08	11.2	0.88	5.78%
Qatar Insurance	2.35	11.5	1.02	4.26%
Ooredoo	8.90	11.5	1.20	3.37%
Commercial Bank of Qatar	7.04	11.8	1.54	2.27%



## Qatar Stock Exchange Daily Bulletin

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### Top 20 Companies By Market Capitalization- Returns & Valuations

Company Name	Closing Price (QAR)	Mkt. Cap (QAR Mln)	Mkt. Cap (USD Mln)	YTD Price % Return	P/E Ratio (X)	P/B Ratio (X)	Beta	Yield 2021 (%)	52-Week High (QAR)	52-Week Low (QAR)	% Above 52 Week Low	% Below 52 Week High
Qatar National Bank	19.90	183,805	50,447	(1.4%)	13.7	2.25	1.00	2.76%	25.94	18.72	6.3%	(23.3%)
Industries Qatar	16.90	102,245	28,062	9.1%	10.2	2.63	1.15	5.92%	20.20	14.52	16.4%	(16.3%)
Qatar Islamic Bank	24.70	58,364	16,019	34.8%	15.5	2.75	1.01	2.33%	27.50	17.20	43.6%	(10.2%)
Masraf Al Rayan	4.12	38,316	10,516	(11.2%)	24.0	1.67	1.05	3.33%	5.82	3.87	6.5%	(29.1%)
Ezdan Holding Group	1.25	33,156	9,100	(6.8%)	NM	1.00	1.25	0.00%	1.65	0.95	31.4%	(24.3%)
Mesaieed Petrochemical Holding Co	2.35	29,523	8,103	12.4%	14.8	1.77	0.93	4.68%	3.08	2.08	13.0%	(23.7%)
Ooredoo	8.90	28,508	7,824	26.8%	11.5	1.20	0.97	3.37%	9.50	6.79	31.1%	(6.3%)
Commercial Bank of Qatar	7.04	28,485	7,818	4.3%	11.8	1.54	0.92	2.27%	8.15	6.08	15.8%	(13.6%)
Qatar Gas Transport Co.	4.10	22,715	6,234	24.2%	15.7	2.27	0.75	2.93%	4.23	3.09	32.6%	(3.1%)
Qatar Electricity & Water	17.52	19,272	5,289	5.5%	14.1	1.44	0.82	4.57%	20.00	16.42	6.7%	(12.4%)
Qatar Fuel Co.	18.75	18,642	5,117	2.6%	18.4	2.11	0.76	4.05%	19.92	16.80	11.6%	(5.9%)
Qatar International Islamic Bank	10.90	16,499	4,528	18.3%	16.0	2.54	0.80	3.44%	13.20	9.21	18.3%	(17.4%)
Barwa Real Estate Co.	3.44	13,378	3,672	12.4%	12.0	0.65	1.12	5.09%	3.90	3.06	12.4%	(11.9%)
Qatar Navigation	10.10	11,475	3,150	31.2%	12.4	0.74	0.61	2.99%	12.65	7.36	37.2%	(20.2%)
Al Ahli Bank of Qatar	4.00	10,210	2,802	9.7%	14.3	1.58	0.19	3.57%	4.50	3.65	9.6%	(11.1%)
Qatar Aluminium Manufacturing Co.	1.66	9,252	2,539	(7.9%)	8.0	1.42	1.22	4.83%	2.71	1.47	12.9%	(38.8%)
Qatar Insurance	2.35	7,675	2,107	(14.5%)	11.5	1.02	0.91	4.26%	2.75	2.30	2.2%	(14.5%)
Doha Bank	2.32	7,196	1,975	(27.5%)	9.5	0.73	0.65	3.23%	3.20	2.31	0.5%	(27.5%)
ESTITHMAR Holding	1.96	6,662	1,828	59.2%	NM	1.54	0.84	0.00%	2.73	1.20	63.2%	(28.3%)
Vodafone Qatar	1.55	6,535	1,794	(7.3%)	16.0	1.44	0.91	3.88%	1.79	1.51	2.5%	(13.6%)

Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2021 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD Price % Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-21 DPS (QAR)	ROE
▲ Qatar National Bank	QNBK	9,236,428,570	17.8%	19.90	3.11%	(1.4%)	183,804,929	50,436,072	26.1%	53.2%	13.7	2.25	2.76%	8.83	1.32	0.55	16.5%
▲ Qatar Islamic Bank	QIBK	2,362,932,000	35.4%	24.70	2.92%	34.8%	58,364,420	16,015,197	8.3%	16.9%	15.5	2.75	2.33%	8.99	1.42	0.58	17.8%
▲ Commercial Bank of Qatar	CBQK	4,047,253,750	36.0%	7.04	0.11%	4.3%	28,484,572	7,816,167	4.0%	8.2%	11.8	1.54	2.27%	4.58	0.50	0.16	13.0%
▲ Doha Bank	DHBK	3,100,467,020	48.6%	2.32	0.17%	(27.5%)	7,196,184	1,974,633	1.0%	2.1%	9.5	0.73	3.23%	3.20	0.23	0.08	7.6%
= Al Ahli Bank of Qatar	ABQK	2,551,146,170	1.3%	4.00	0.00%	9.7%	10,209,687	2,801,538	1.4%	3.0%	14.3	1.58	3.57%	2.54	0.29	0.15	11.0%
▼ Qatar International Islamic Bank	QIIB	1,513,687,490	30.8%	10.90	(1.09%)	18.3%	16,499,194	4,527,379	2.3%	4.8%	16.0	2.54	3.44%	4.30	0.59	0.38	15.8%
▼ Masraf Al Rayan	MARK	9,300,000,000	50.8%	4.12	(0.99%)	(11.2%)	38,316,000	10,513,910	5.4%	11.1%	24.0	1.67	3.33%	2.46	0.22	0.17	7.0%
▲ Qatar First Bank	QFBQ	1,120,000,000	241.5%	1.22	1.67%	9.1%	1,366,400	374,940	0.2%	0.4%	13.5	1.40	0.00%	0.87	0.14	-	10.4%
▼ National Leasing Co.	NLCS	494,802,000	422.3%	0.84	(0.36%)	(11.0%)	414,149	113,643	0.1%	0.1%	NM	0.63	0.00%	1.33	(0.03)	-	NM
▲ Dlala Brokerage & Investment Hldg. Co.	DBIS	284,160,000	371.8%	1.48	1.92%	20.3%	421,693	115,713	0.1%	0.1%	NM	1.86	0.00%	0.80	0.03	-	1.5%
▲ Qatar Oman Investement Co.	QOIS	315,000,000	497.7%	0.69	0.14%	(14.7%)	218,610	59,987	0.0%	0.1%	NM	0.79	1.44%	0.88	0.02	0.01	0.6%
▲ Inma Holding Co.	IHGS	56,635,810	893.6%	5.85	0.24%	48.3%	331,263	90,899	0.0%	0.1%	33.2	2.21	0.85%	2.65	0.11	0.05	6.6%
▲ Banks & Financial Services					1.98%	2.9%	345,627,101	94,840,077	49.0%	100.0%	14.49	2.04	2.76%				14.1%
▲ Zad Holding Co.	ZHCD	273,731,766	7.4%	18.00	2.86%	13.2%	4,927,172	1,352,016	0.7%	14.4%	27.1	3.59	3.13%	5.01	0.73	0.65	13.2%
▼ Qatari German Co. for Medical Devices	QGMD	115,500,000	1523.5%	1.86	(1.28%)	(41.7%)	214,253	58,791	0.0%	0.6%	NM	6.27	0.00%	0.30	0.01	-	3.9%
▼ Salam International Investment	SIIS	1,143,145,870	959.5%	0.82	(0.48%)	0.2%	938,523	257,531	0.1%	2.8%	18.5	0.59	0.00%	1.39	0.05	-	3.2%
▲ Medicare Group	MCGS	281,441,000	43.7%	6.90	0.73%	(18.8%)	1,941,943	532,869	0.3%	5.7%	23.4	1.93	3.62%	3.57	0.28	0.25	8.2%
▼ Qatar Cinema & Film Distribution	QCFS	62,807,590	7.8%	3.20	(8.49%)	(9.8%)	201,173	55,202	0.0%	0.6%	NM	1.46	1.87%	2.19	0.03	0.06	1.8%
▲ Qatar Fuel Co.	QFLS	994,255,760	26.6%	18.75	0.81%	2.6%	18,642,296	5,115,446	2.6%	54.7%	18.4	2.11	4.05%	8.89	0.98	0.76	11.5%
▼ Widam Food Company	WDAM	180,000,000	88.4%	2.76	(0.43%)	(23.2%)	496,800	136,322	0.1%	1.5%	NM	1.81	0.00%	1.52	(0.37)	-	NM
▼ Al Meera Consumer Goods Co.	MERS	200,000,000	28.3%	17.94	(0.33%)	(8.5%)	3,588,000	984,547	0.5%	10.5%	19.4	2.42	5.02%	7.41	0.98	0.90	12.5%
▼ Baladna Food Industries	BLDN	1,901,000,000	212.6%	1.66	(0.54%)	14.9%	3,155,660	865,913	0.4%	9.3%	33.2	1.42	3.19%	1.17	0.07	0.05	4.3%
▲ Consumer Goods & Services					0.72%	1.0%	34,105,818	9,358,637	4.8%	100.0%	21.99	2.01	3.71%				9.2%
= Qatar Industrial Manufacturing	QIMD	475,200,000	23.6%	3.42	0.00%	11.4%	1,625,184	445,950	0.2%	0.9%	9.8	0.94	3.51%	3.64	0.29	0.12	9.6%
▼ Qatar National Cement	QNCD	653,528,940	33.4%	4.61	(1.50%)	(9.6%)	3,012,768	826,704	0.4%	1.6%	12.5	1.01	6.51%	4.56	0.34	0.30	8.1%
▲ Industries Qatar	IQCD	6,050,000,000	16.9%	16.90	1.81%	9.1%	102,245,000	28,056,028	14.5%	54.7%	10.2	2.63	5.92%	6.43	1.34	1.00	25.9%
▲ Qatari Investors Group-(Al-Khalij Hldg)	QIGD	1,243,267,780	94.1%	1.84	0.44%	(17.1%)	2,287,613	627,721	0.3%	1.2%	9.5	0.75	5.43%	2.45	0.15	0.10	7.9%
▼ Qatar Electricity & Water	QEWS	1,100,000,000	19.3%	17.52	(1.02%)	5.5%	19,272,000	5,288,237	2.7%	10.3%	14.1	1.44	4.57%	12.13	1.33	0.80	10.3%
▲ Mannai Corporation	MCCS	456,192,000	44.4%	7.48	2.40%	57.4%	3,410,035	935,714	0.5%	1.8%	13.7	1.63	4.01%	4.57	0.61	0.30	11.9%
▼ Aamal Co.	AHCS	6,300,000,000	22.9%	0.97	(1.22%)	(10.7%)	6,098,400	1,673,401	0.9%	3.3%	18.4	0.79	5.17%	1.22	0.05	0.05	4.3%
▼ Gulf International Services Co.	GISS	1,858,408,690	295.5%	1.86	(0.69%)	8.5%	3,460,357	949,522	0.5%	1.9%	15.5	1.01	0.00%	1.85	0.03	-	6.5%
▲ Mesaieed Petrochemical Holding Co	MPHC	12,563,175,000	21.3%	2.35	1.73%	12.4%	29,523,461	8,101,238	4.2%	15.8%	14.8	1.77	4.68%	1.33	0.15	0.11	11.9%
▲ ESTITHMAR Holding	IGRD	3,404,037,500	1306.8%	1.96	0.82%	59.2%	6,661,701	1,827,971	0.9%	3.6%	NM	1.54	0.00%	1.27	0.03	-	0.8%
▼ Qatar Aluminium Manufacturing Co.	QAMC	5,580,120,000	159.0%	1.66	(0.42%)	(7.9%)	9,251,839	2,538,705	1.3%	5.0%	8.0	1.42	4.83%	1.17	0.15	0.08	17.7%
▲ Industrials					1.13%	10.5%	186,848,359	51,271,190	26.5%	100.0%	11.63	1.85	5.13%				15.9%
▼ Qatar Insurance	QATI	3,266,101,330	24.2%	2.35	(1.88%)	(14.5%)	7,675,338	2,106,113	1.1%	53.3%	11.5	1.02	4.26%	2.31	0.14	0.10	8.8%
▲ Doha Insurance	DOHI	500,000,000	27.8%	2.08	1.72%	8.1%	1,037,500	284,690	0.1%	7.2%	11.2	0.88	5.78%	2.35	0.15	0.12	7.9%
= Qatar General Insurance & Reinsurance	QGRI	875,067,030	3.1%	1.86	0.00%	(7.0%)	1,627,625	446,620	0.2%	11.3%	22.5	0.32	0.00%	5.84	0.11	-	1.4%
= AIKhaleej Takaful Insurance	AKHI	255,279,020	189.3%	3.25	0.00%	(9.8%)	829,402	227,588	0.1%	5.8%	20.7	1.53	2.31%	2.12	0.16	0.08	7.4%
▲ Qatar Islamic Insurance	QISI	150,000,000	26.9%	8.90	2.95%	11.3%	1,335,000	366,324	0.2%	9.3%	14.9	3.21	4.49%	2.77	0.53	0.40	21.6%
▼ QLM Life & Medical Insurance Co.	QLMI	350,000,000	51.4%	5.39	(0.02%)	6.7%	1,886,150	517,560	0.3%	13.1%	19.8	3.54	4.08%	1.52	0.30	0.22	17.9%



## Qatar Stock Exchange Daily Bulletin

Thursday, September 29, 2022

	Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2021 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD Price % Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-21 DPS (QAR)	ROE
▲	<b>Insurance</b>					14.25%	(7.6%)	14,391,014	3,948,894	2.0%	100.0%	13.61	0.94	3.24%				6.9%
▼	United Development Co.	UDCD	3,540,862,500	37.1%	1.43	(1.24%)	(7.1%)	5,066,974	1,390,378	0.7%	9.6%	14.2	0.46	3.84%	3.10	0.09	0.06	3.3%
▲	Barwa Real Estate Co.	BRES	3,891,246,370	30.2%	3.44	1.12%	12.4%	13,378,105	3,670,952	1.9%	25.5%	12.0	0.65	5.09%	5.32	0.29	0.18	5.4%
▲	Ezdan Holding Group	ERES	26,524,966,910	15.7%	1.25	2.04%	(6.8%)	33,156,209	9,098,064	4.7%	63.1%	NM	1.00	0.00%	1.25	0.00	-	0.5%
▲	Mazaya Qatar Real Estate Dev. Co.	MRDS	1,157,625,000	375.5%	0.82	1.23%	(10.5%)	952,725	261,428	0.1%	1.8%	NM	0.95	0.00%	0.87	(0.21)	-	NM
▲	<b>Real Estate</b>					1.47%	(2.7%)	52,554,013	14,420,821	7.5%	100.0%	37.71	0.80	1.67%				2.1%
▼	Ooredoo	ORDS	3,203,200,000	22.6%	8.90	(0.22%)	26.8%	28,508,480	7,822,727	4.0%	81.4%	11.5	1.20	3.37%	7.44	0.01	0.30	10.4%
▲	Vodafone Qatar	VFQS	4,227,000,000	38.7%	1.55	0.59%	(7.3%)	6,534,942	1,793,188	0.9%	18.6%	16.0	1.44	3.88%	1.08	0.08	0.06	9.0%
▼	<b>Telecoms</b>					(0.07%)	18.7%	35,043,422	9,615,915	5.0%	100.0%	12.14	1.23	3.47%				10.2%
▼	Qatar Navigation	QNNS	1,136,164,750	55.4%	10.10	(1.46%)	31.2%	11,475,264	3,148,812	1.6%	31.2%	12.4	0.74	2.99%	13.74	0.64	0.30	5.9%
▼	Gulf Warehousing Co.	GWCS	586,031,480	41.2%	4.40	(0.41%)	(3.1%)	2,577,366	707,229	0.4%	7.0%	11.1	1.22	2.27%	3.60	0.38	0.10	11.0%
▲	Qatar Gas Transport Co.	QGTS	5,540,263,600	29.9%	4.10	2.53%	24.2%	22,715,081	6,233,018	3.2%	61.8%	15.7	2.27	2.93%	1.81	0.24	0.12	14.4%
▲	<b>Transportation</b>					1.04%	23.8%	36,767,711	10,089,060	5.2%	100.0%	14.11	1.33	2.90%				9.4%
▲	<b>Subtotal: Qatar Stock Exchange</b>					1.72%	5.7%	705,337,439	193,544,593	100.0%		14.27	1.66	3.40%				11.6%

### Source: Qatar Stock Exchange Website, Listed Companies' Financial Statements and KIC Investment Research

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 30.6.2022, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 30.6.2022

Dividend Yield for individual stocks is based on current closing prices and Full Year 2021 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD Return for individual stocks, sectors and market is based on the change in market capitalization.

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