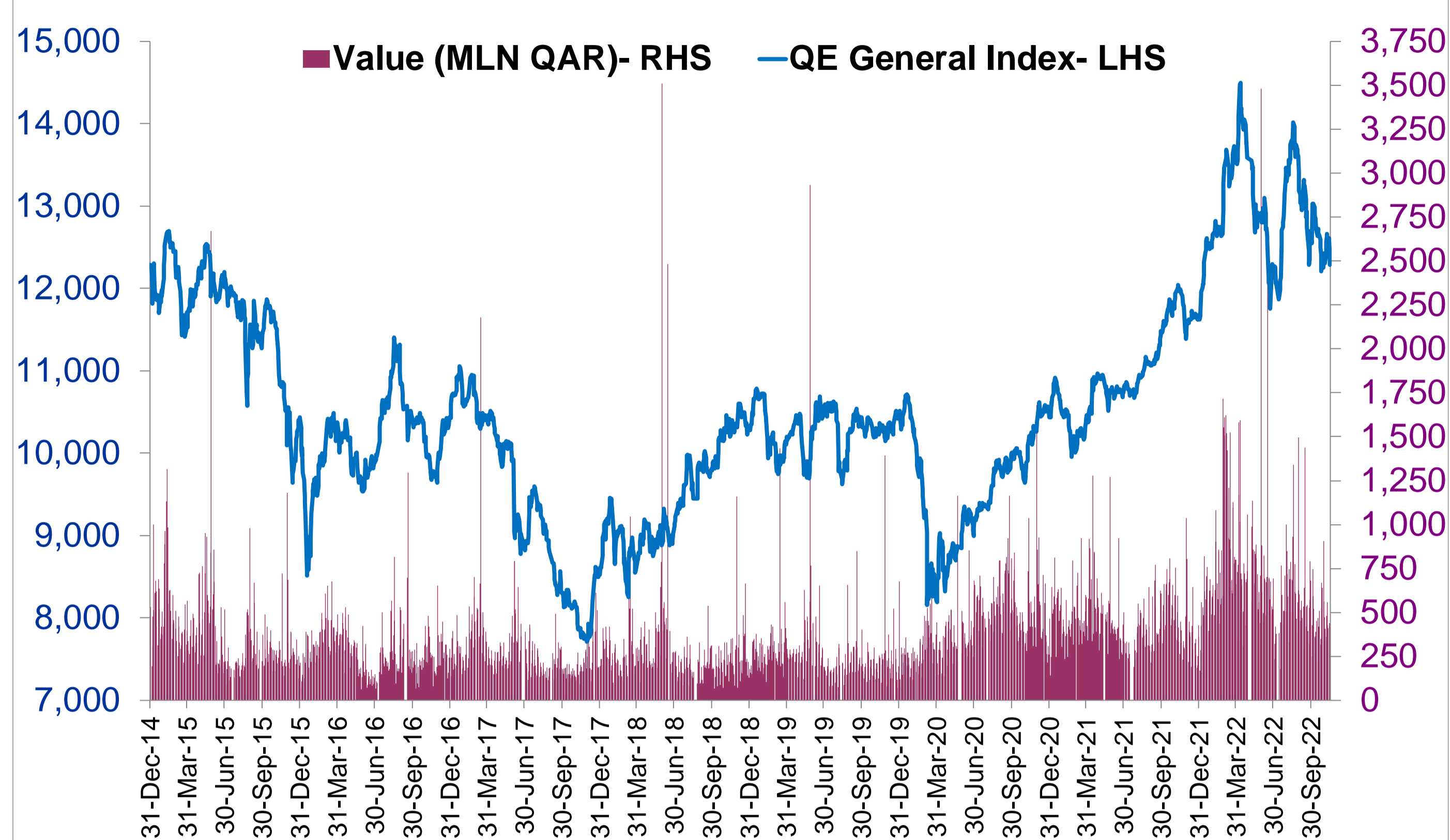


Qatar Stock Exchange Daily Bulletin

Wednesday, November 16, 2022

QE Index Return v.s. Value Traded (Since 2015)



Top 10 Largest Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E Ratio (X)	P/B Ratio (X)
Qatar National Bank	179,187	13.3	2.20
Industries Qatar	93,715	9.3	2.41
Qatar Islamic Bank	57,939	15.3	2.73
Masraf Al Rayan	34,782	21.8	1.52
Ooredoo	31,455	12.7	1.32
Ezdan Holding Group	30,079	NM	0.91
Mesaieed Petrochemical Holding Co	28,393	14.3	1.70
Commercial Bank of Qatar	24,486	10.2	1.32
Qatar Gas Transport Co.	22,715	15.7	2.27
Qatar Electricity & Water	20,218	14.8	1.52
Subtotal: Top 10 Stocks	522,969		

Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price % Return
Doha Bank	2.20	18,419	1.29%
Zad Holding Co.	16.40	16	1.23%
Qatar Industrial Manufacturing	3.50	1,787	1.01%
United Development Co.	1.47	4,530	0.62%
Mesaieed Petrochemical Holding Co	2.26	6,092	0.49%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price % Return
Mannai Corporation	9.13	3,805.38	(3.88%)
Medicare Group	6.75	11,086	(3.71%)
Baladna Food Industries	1.68	5,105	(2.84%)
Qatari German Co. for Medical Devices	1.37	4,353	(2.43%)
Aamal Co.	1.04	4	(2.16%)

Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yielding Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Mln)
Qatar National Cement	4.64	6.47%	3,032
Industries Qatar	15.49	6.46%	93,715
Doha Insurance	2.05	5.85%	1,026
Qatari Investors Group-(Al-Khalij Hldg)	1.83	5.48%	2,269
Barwa Real Estate Co.	3.34	5.24%	12,997
Al Meera Consumer Goods Co.	17.29	5.21%	3,458
Mesaieed Petrochemical Holding Co	2.26	4.87%	28,393
Qatar Aluminium Manufacturing Co.	1.65	4.84%	9,224
Aamal Co.	1.04	4.80%	6,558
Qatar Insurance	2.12	4.72%	6,924

Qatar Stock Exchange Sectors' Return & Valuations

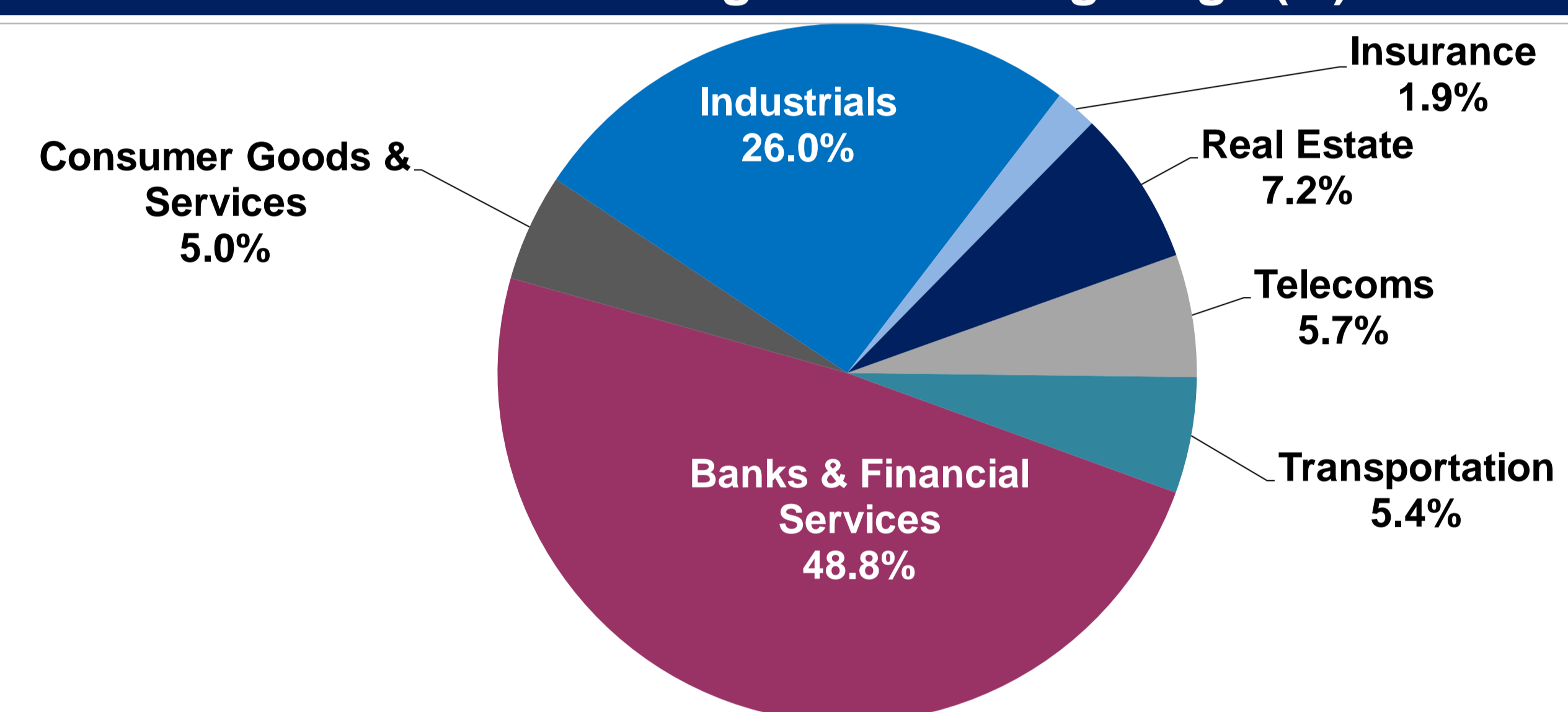
	Market Cap. (QAR Mln)	YTD Return %	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	685,076	5.72%	13.86	1.61	3.50%
Banks & Financial Services	334,466	3.31%	14.02	1.97	2.85%
Consumer Goods & Services	34,043	5.87%	21.95	2.01	3.71%
Industrials	178,453	6.69%	11.11	1.77	5.37%
Insurance	13,287	(14.17%)	12.56	0.87	3.51%
Real Estate	49,240	2.99%	35.33	0.75	1.78%
Telecoms	38,810	33.98%	13.44	1.37	3.13%
Transportation	36,777	30.06%	14.11	1.33	2.90%

Market Breadth	Gainers	Losers	Unchanged
	9	32	6
	19.1%	68.1%	12.8%

Market Return & Capitalization

Market Return	Closing Value	DTD Change	Return		
			DTD	M-T-D	YTD
QE General Index	12,290.98	(116.8)	(0.94%)	(0.99%)	5.72%
Market Cap (QAR Mln)	685,076	(4,590.6)	(0.67%)	(1.38%)	5.72%

Qatar Stock Exchange Sector Weightings (%)



Year-to-Date Top Movers

YTD GAINERS	Price (QAR)	YTD Price % Return	YTD Value (QAR Mln)	P/E Ratio (X)
Mannai Corporation	9.13	92.31%	1,239.3	16.7
ESTITHMAR Holding	1.76	43.21%	8,459.0	NM
Ooredoo	9.82	39.89%	2,924.8	12.7
Qatar Islamic Bank	24.52	33.77%	13,255.1	15.3
Qatar Navigation	10.19	32.35%	3,612.70	12.5

YTD LOSERS	Price (QAR)	YTD Price % Return	YTD Value (QAR Mln)	P/E Ratio (X)
Qatari German Co. for Medical Devices	1.37	(57.04%)	1,941.21	NM
AlKhaleej Takaful Insurance	2.46	(31.67%)	434.25	15.7
Doha Bank	2.20	(31.31%)	2,297.36	9.0
Widam Food Company	2.48	(31.11%)	197.26	NM
Dlala Brokerage & Investment Hldg. Co.	1.38	(25.07%)	764.28	77.4

YTD Price Return is based on % Change in the Company's Market Capitalization

Top 10 Lowest Trailing Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Qatar Aluminium Manufacturing Co.	1.65	8.0	1.41	4.84%
Doha Bank	2.20	9.0	0.69	3.41%
Industries Qatar	15.49	9.3	2.41	6.46%
Qatari Investors Group-(Al-Khalij Hldg)	1.83	9.5	0.74	5.48%
Qatar Industrial Manufacturing	3.50	10.0	0.96	3.43%
Commercial Bank of Qatar	6.05	10.2	1.32	2.64%
Qatar Insurance	2.12	10.4	0.92	4.72%
Gulf Warehousing Co.	4.24	10.7	1.18	2.36%
Doha Insurance	2.05	11.0	0.87	5.85%
Barwa Real Estate Co.	3.34	11.6	0.63	5.24%

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Top 20 Companies By Market Capitalization- Returns & Valuations

Company Name	Closing Price (QAR)	Mkt. Cap (QAR Mln)	Mkt. Cap (USD Mln)	YTD Price % Return	P/E Ratio (X)	P/B Ratio (X)	Beta	Yield 2021 (%)	52-Week High (QAR)	52-Week Low (QAR)	% Above 52 Week Low	% Below 52 Week High
Qatar National Bank	19.40	179,187	49,180	(3.9%)	13.3	2.20	1.00	2.84%	25.94	18.72	3.6%	(25.2%)
Industries Qatar	15.49	93,715	25,721	0.0%	9.3	2.41	1.15	6.46%	20.20	14.52	6.7%	(23.3%)
Qatar Islamic Bank	24.52	57,939	15,902	33.8%	15.3	2.73	1.01	2.35%	27.50	17.20	42.6%	(10.8%)
Masraf Al Rayan	3.74	34,782	9,546	(19.4%)	21.8	1.52	1.05	3.67%	5.82	3.74	0.0%	(35.7%)
Ooredoo	9.82	31,455	8,633	39.9%	12.7	1.32	0.97	3.05%	10.48	6.79	44.7%	(6.3%)
Ezdan Holding Group	1.13	30,079	8,256	(15.4%)	NM	0.91	1.25	0.00%	1.59	0.95	19.2%	(28.5%)
Mesaieed Petrochemical Holding Co	2.26	28,393	7,793	8.1%	14.3	1.70	0.94	4.87%	3.08	2.08	8.7%	(26.6%)
Commercial Bank of Qatar	6.05	24,486	6,720	(10.4%)	10.2	1.32	0.92	2.64%	8.15	6.02	0.6%	(25.8%)
Qatar Gas Transport Co.	4.10	22,715	6,234	24.2%	15.7	2.27	0.75	2.93%	4.23	3.24	26.5%	(3.1%)
Qatar Electricity & Water	18.38	20,218	5,549	10.7%	14.8	1.52	0.83	4.35%	20.00	16.42	11.9%	(8.1%)
Qatar Fuel Co.	19.49	19,378	5,318	6.6%	19.1	2.19	0.75	3.90%	19.97	16.80	16.0%	(2.4%)
Qatar International Islamic Bank	11.98	18,134	4,977	30.1%	17.6	2.79	0.80	3.13%	13.20	9.21	30.1%	(9.2%)
Barwa Real Estate Co.	3.34	12,997	3,567	9.2%	11.6	0.63	1.11	5.24%	3.90	3.06	9.2%	(14.4%)
Qatar Navigation	10.19	11,578	3,178	32.4%	12.5	0.74	0.61	2.97%	12.65	7.48	36.2%	(19.4%)
Al Ahli Bank of Qatar	4.14	10,562	2,899	13.5%	14.8	1.63	0.18	3.45%	4.50	3.65	13.4%	(8.0%)
Qatar Aluminium Manufacturing Co.	1.65	9,224	2,532	(8.2%)	8.0	1.41	1.21	4.84%	2.71	1.47	12.6%	(39.0%)
Vodafone Qatar	1.74	7,355	2,019	4.4%	18.0	1.62	0.90	3.45%	1.79	1.51	15.4%	(2.8%)
Qatar Insurance	2.12	6,924	1,900	(22.9%)	10.4	0.92	0.90	4.72%	2.75	2.12	0.0%	(22.9%)
Doha Bank	2.20	6,815	1,870	(31.3%)	9.0	0.69	0.65	3.41%	3.20	2.16	2.0%	(31.3%)
Aamal Co.	1.04	6,558	1,800	(4.0%)	19.8	0.85	0.83	4.80%	1.33	0.93	11.8%	(21.4%)

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Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2021 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD Price % Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-21 DPS (QAR)	ROE
▼ Qatar National Bank	QNBK	9,236,428,570	19.0%	19.40	(1.32%)	(3.9%)	179,186,714	49,168,834	26.2%	53.6%	13.3	2.20	2.84%	8.83	1.32	0.55	16.5%
▼ Qatar Islamic Bank	QIBK	2,362,932,000	36.8%	24.52	(1.72%)	33.8%	57,939,093	15,898,487	8.5%	17.3%	15.3	2.73	2.35%	8.99	1.42	0.58	17.8%
▼ Commercial Bank of Qatar	CBQK	4,047,253,750	37.7%	6.05	(1.63%)	(10.4%)	24,485,885	6,718,927	3.6%	7.3%	10.2	1.32	2.64%	4.58	0.50	0.16	13.0%
▲ Doha Bank	DHBK	3,100,467,020	52.9%	2.20	1.29%	(31.3%)	6,814,827	1,869,988	1.0%	2.0%	9.0	0.69	3.41%	3.20	0.23	0.08	7.6%
= Al Ahli Bank of Qatar	ABQK	2,551,146,170	1.4%	4.14	0.00%	13.5%	10,561,745	2,898,143	1.5%	3.2%	14.8	1.63	3.45%	2.54	0.29	0.15	11.0%
▼ Qatar International Islamic Bank	QIIB	1,513,687,490	33.4%	11.98	(0.17%)	30.1%	18,133,976	4,975,963	2.6%	5.4%	17.6	2.79	3.13%	4.30	0.59	0.38	15.8%
▼ Masraf Al Rayan	MARK	9,300,000,000	56.1%	3.74	(1.06%)	(19.4%)	34,782,000	9,544,181	5.1%	10.4%	21.8	1.52	3.67%	2.46	0.22	0.17	7.0%
▲ Qatar First Bank	QFBQ	1,120,000,000	257.7%	1.23	0.08%	9.7%	1,374,240	377,091	0.2%	0.4%	13.6	1.40	0.00%	0.87	0.14	-	10.4%
▼ National Leasing Co.	NLCS	494,802,000	478.9%	0.88	(0.79%)	(6.4%)	435,426	119,481	0.1%	0.1%	NM	0.66	0.00%	1.33	(0.03)	-	NM
▼ Dlala Brokerage & Investment Hldg. Co.	DBIS	190,387,200	379.0%	1.38	(1.15%)	(25.1%)	262,734	72,094	0.0%	0.1%	77.4	1.16	0.00%	1.19	0.03	-	1.5%
= Qatar Oman Investement Co.	QOIS	315,000,000	509.0%	0.62	0.00%	(24.1%)	194,670	53,417	0.0%	0.1%	NM	0.70	1.62%	0.88	0.02	0.01	0.6%
▼ Inma Holding Co.	IHGS	56,635,810	923.1%	5.20	(0.40%)	31.8%	294,450	80,797	0.0%	0.1%	29.5	1.96	0.96%	2.65	0.11	0.05	6.6%
▼ Banks & Financial Services					(1.22%)	3.3%	334,465,760	91,777,404	48.8%	100.0%	14.02	1.97	2.85%				14.1%
▲ Zad Holding Co.	ZHCD	273,731,766	7.5%	16.40	1.23%	3.1%	4,489,201	1,231,837	0.7%	13.2%	24.7	3.27	3.43%	5.01	0.73	0.65	13.2%
▼ Qatari German Co. for Medical Devices	QGMD	115,500,000	1628.8%	1.37	(2.43%)	(57.0%)	157,773	43,293	0.0%	0.5%	NM	4.62	0.00%	0.30	0.01	-	3.9%
▼ Salam International Investment	SIIS	1,143,145,870	973.3%	0.71	(2.08%)	(13.9%)	805,918	221,144	0.1%	2.4%	15.9	0.51	0.00%	1.39	0.05	-	3.2%
▼ Medicare Group	MCGS	281,441,000	45.3%	6.75	(3.71%)	(20.6%)	1,899,727	521,285	0.3%	5.6%	22.9	1.89	3.70%	3.57	0.28	0.25	8.2%
= Qatar Cinema & Film Distribution	QCFS	62,807,590	7.8%	3.45	0.00%	(2.9%)	216,498	59,407	0.0%	0.6%	NM	1.57	1.74%	2.19	0.03	0.06	1.8%
▼ Qatar Fuel Co.	QFLS	994,255,760	30.0%	19.49	(0.05%)	6.6%	19,378,045	5,317,335	2.8%	56.9%	19.1	2.19	3.90%	8.89	0.98	0.76	11.5%
▲ Widam Food Company	WDAM	180,000,000	90.3%	2.48	0.16%	(31.1%)	445,680	122,295	0.1%	1.3%	NM	1.62	0.00%	1.52	(0.37)	-	NM
▼ Al Meera Consumer Goods Co.	MERS	200,000,000	29.7%	17.29	(0.63%)	(11.8%)	3,458,000	948,875	0.5%	10.2%	18.7	2.33	5.21%	7.41	0.98	0.90	12.5%
▼ Baladna Food Industries	BLDN	1,901,000,000	218.9%	1.68	(2.84%)	16.2%	3,191,779	875,824	0.5%	9.4%	33.6	1.44	3.16%	1.17	0.07	0.05	4.3%
▼ Consumer Goods & Services					(0.51%)	5.9%	34,042,620	9,341,295	5.0%	100.0%	21.95	2.01	3.71%				9.2%
▲ Qatar Industrial Manufacturing	QIMD	475,200,000	24.7%	3.50	1.01%	14.0%	1,663,200	456,382	0.2%	0.9%	10.0	0.96	3.43%	3.64	0.29	0.12	9.6%
▼ Qatar National Cement	QNCD	653,528,940	34.7%	4.64	(0.19%)	(9.0%)	3,032,374	832,084	0.4%	1.7%	12.6	1.02	6.47%	4.56	0.34	0.30	8.1%
▼ Industries Qatar	IQCD	6,050,000,000	18.4%	15.49	(0.45%)	0.0%	93,714,500	25,715,259	13.7%	52.5%	9.3	2.41	6.46%	6.43	1.34	1.00	25.9%
▲ Qatari Investors Group-(Al-Khalij Hldg)	QIGD	1,243,267,780	96.3%	1.83	0.27%	(17.8%)	2,268,964	622,604	0.3%	1.3%	9.5	0.74	5.48%	2.45	0.15	0.10	7.9%
▼ Qatar Electricity & Water	QEWS	1,100,000,000	22.1%	18.38	(0.16%)	10.7%	20,218,000	5,547,819	3.0%	11.3%	14.8	1.52	4.35%	12.13	1.33	0.80	10.3%
▼ Mannai Corporation	MCCS	456,192,000	48.3%	9.13	(3.88%)	92.3%	4,165,489	1,143,010	0.6%	2.3%	16.7	2.00	3.29%	4.57	0.61	0.30	11.9%
▼ Aamal Co.	AHCS	6,300,000,000	29.8%	1.04	(2.16%)	(4.0%)	6,558,300	1,799,598	1.0%	3.7%	19.8	0.85	4.80%	1.22	0.05	0.05	4.3%
▼ Gulf International Services Co.	GISS	1,858,408,690	307.2%	1.74	(0.17%)	1.1%	3,224,339	884,759	0.5%	1.8%	14.5	0.94	0.00%	1.85	0.03	-	6.5%
▲ Mesaieed Petrochemical Holding Co	MPHC	12,563,175,000	22.2%	2.26	0.49%	8.1%	28,392,776	7,790,978	4.1%	15.9%	14.3	1.70	4.87%	1.33	0.15	0.11	11.9%
▼ ESTITHMAR Holding	IGRD	3,404,037,500	1338.1%	1.76	(1.12%)	43.2%	5,991,106	1,643,959	0.9%	3.4%	NM	1.38	0.00%	1.27	0.03	-	0.8%
▼ Qatar Aluminium Manufacturing Co.	QAMC	5,580,120,000	172.8%	1.65	(1.02%)	(8.2%)	9,223,938	2,531,049	1.3%	5.2%	8.0	1.41	4.84%	1.17	0.15	0.08	17.7%
▼ Industrials					(0.33%)	6.7%	178,452,986	48,967,499	26.0%	100.0%	11.11	1.77	5.37%				15.9%
▼ Qatar Insurance	QATI	3,266,101,330	24.9%	2.12	(1.40%)	(22.9%)	6,924,135	1,899,983	1.0%	52.1%	10.4	0.92	4.72%	2.31	0.14	0.10	8.8%
= Doha Insurance	DOHI	500,000,000	28.6%	2.05	0.00%	6.8%	1,025,500	281,397	0.1%	7.7%	11.0	0.87	5.85%	2.35	0.15	0.12	7.9%
= Qatar General Insurance & Reinsurance	QGRI	875,067,030	3.1%	2.00	0.00%	0.0%	1,750,134	480,237	0.3%	13.2%	24.2	0.34	0.00%	5.84	0.11	-	1.4%
▼ AIKhaleej Takaful Insurance	AKHI	255,279,020	192.9%	2.46	(1.84%)	(31.7%)	627,986	172,319	0.1%	4.7%	15.7	1.16	3.05%	2.12	0.16	0.08	7.4%
= Qatar Islamic Insurance	QISI	150,000,000	27.2%	8.71	0.00%	8.9%	1,306,500	358,504	0.2%	9.8%	14.6	3.15	4.59%	2.77	0.53	0.40	21.6%
▲ QLM Life & Medical Insurance Co.	QLMI	350,000,000	51.8%	4.72	0.02%	(6.5%)	1,653,050	453,597	0.2%	12.4%	17.3	3.10	4.66%	1.52	0.30	0.22	17.9%

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▼	Insurance					(1.01%)	(14.2%)	13,287,305	3,646,037	1.9%	100.0%	12.56	0.87	3.51%				6.9%
▲	United Development Co.	UDCD	3,540,862,500	38.5%	1.47	0.62%	(4.5%)	5,205,068	1,428,271	0.8%	10.6%	14.6	0.47	3.74%	3.10	0.09	0.06	3.3%
▼	Barwa Real Estate Co.	BRES	3,891,246,370	32.2%	3.34	(0.36%)	9.2%	12,996,763	3,566,312	1.9%	26.4%	11.6	0.63	5.24%	5.32	0.29	0.18	5.4%
▼	Ezdan Holding Group	ERES	26,524,966,910	17.7%	1.13	(0.53%)	(15.4%)	30,079,312	8,253,763	4.4%	61.1%	NM	0.91	0.00%	1.25	0.00	-	0.5%
▼	Mazaya Qatar Real Estate Dev. Co.	MRDS	1,157,625,000	403.0%	0.83	(0.84%)	(10.0%)	958,514	263,016	0.1%	1.9%	NM	0.96	0.00%	0.87	(0.21)	-	NM
▼	Real Estate					(0.06%)	3.0%	49,239,657	13,511,362	7.2%	100.0%	35.33	0.75	1.78%				2.1%
▼	Ooredoo	ORDS	3,203,200,000	24.4%	9.82	(1.80%)	39.9%	31,455,424	8,631,368	4.6%	81.0%	12.7	1.32	3.05%	7.44	0.01	0.30	10.4%
▼	Vodafone Qatar	VFQS	4,227,000,000	40.7%	1.74	(0.40%)	4.4%	7,354,980	2,018,207	1.1%	19.0%	18.0	1.62	3.45%	1.08	0.08	0.06	9.0%
▼	Telecoms					(1.45%)	34.0%	38,810,404	10,649,575	5.7%	100.0%	13.44	1.37	3.13%				10.2%
▼	Qatar Navigation	QNNS	1,136,164,750	58.7%	10.19	(1.64%)	32.4%	11,577,519	3,176,871	1.7%	31.5%	12.5	0.74	2.97%	13.74	0.64	0.30	5.9%
▼	Gulf Warehousing Co.	GWCS	586,031,480	43.5%	4.24	(0.24%)	(6.6%)	2,484,773	681,822	0.4%	6.8%	10.7	1.18	2.36%	3.60	0.38	0.10	11.0%
▼	Qatar Gas Transport Co.	QGTS	5,540,263,600	31.5%	4.10	(0.24%)	24.2%	22,715,081	6,233,018	3.3%	61.8%	15.7	2.27	2.93%	1.81	0.24	0.12	14.4%
▼	Transportation					(0.81%)	30.1%	36,777,373	10,091,711	5.4%	100.0%	14.11	1.33	2.90%				9.4%
▼	Subtotal: Qatar Stock Exchange					(0.94%)	5.7%	685,076,105	187,984,883	100.0%		13.86	1.61	3.50%				11.6%

Source: Qatar Stock Exchange Website, Listed Companies' Financial Statements and KIC Investment Research

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 30.6.2022, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 30.6.2022

Dividend Yield for individual stocks is based on current closing prices and Full Year 2021 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD Return for individual stocks, sectors and market is based on the change in market capitalization.

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